

# Global Anti-lock Braking System (ABS) Market Report and Forecast 2024-2032

Market Report | 2024-06-20 | 183 pages | EMR Inc.

## **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Global Anti-lock Braking System (ABS) Market Report and Forecast 2024-2032 Market outlook

According to the report by Expert Market Research (EMR), the anti-lock braking (ABS) market size reached a value of USD 46.01 billion in 2023. Aided by the increasing demand for vehicle safety features and the growing applications of anti-lock braking system in various types of vehicles, the market is projected to further grow at a CAGR of 9.10% between 2024 and 2032 to reach a value of USD 100.45 billion by 2032.

An anti-lock braking system is a safety feature that prevents wheels from locking up during braking, thereby maintaining traction with the road surface. Anti-lock braking system is widely used in passenger cars, commercial vehicles, and motorcycles to enhance safety and control during emergency braking situations. The increasing focus on vehicle safety and the implementation of stringent safety regulations are key drivers of the market.

The growing emphasis on vehicle safety is driving the demand for anti-lock braking systems. With the rising number of road accidents and fatalities, governments and regulatory bodies worldwide are implementing stringent safety standards and regulations, mandating the use of anti-lock braking system in vehicles. These regulations are aimed at reducing the risk of accidents and improving overall road safety. The mandatory installation of anti-lock braking system in new vehicles is significantly boosting the anti-lock braking (ABS) market growth.

Additionally, the increasing consumer awareness about the benefits of anti-lock braking system is contributing to the growth of the market. Consumers are becoming more conscious of vehicle safety features and are willing to invest in advanced safety technologies to protect themselves and their passengers. The growing preference for vehicles equipped with anti-lock braking system is driving the demand for this technology in both developed and developing regions.

The expanding applications of anti-lock braking system in various types of vehicles also play a significant role in propelling the market. In passenger cars, it enhances safety by preventing skidding and maintaining control during sudden braking. In commercial vehicles, it improves stability and control, reducing the risk of accidents. The motorcycle segment is also witnessing significant growth, driven by the increasing adoption of anti-lock braking system to enhance rider safety. The versatility of anti-lock braking system in different vehicle applications is driving its demand, consequently driving up the anti-lock braking (ABS) market share.

Technological advancements play a crucial role in the growth of the anti-lock braking system market. The development of advanced anti-lock braking system (ABS) technologies, such as integrated braking systems and electronic stability control (ESC), is enhancing vehicle safety and performance. These technologies provide additional functionalities, such as traction control and brake assist, further improving vehicle control and stability. The continuous advancements in anti-lock braking system (ABS) technologies are driving their adoption across various vehicle segments.

As per the anti-lock braking (ABS) market analysis, the integration of anti-lock braking system (ABS) with other advanced driver assistance systems (ADAS) is driving market growth. These technologies, such as adaptive cruise control, lane departure warning, and collision avoidance systems, rely on anti-lock braking system (ABS) for effective functioning. The integration of anti-lock braking system (ABS) with ADAS enhances overall vehicle safety and performance, driving the demand for anti-lock braking system (ABS) in modern vehicles. The increasing focus on developing autonomous and connected vehicles is also contributing to the growth of the market.

Market Segmentation

The market can be divided based on component type, vehicle type, sales channel, and region

Market Breakup by Component Type

Speed Sensors

\_Electronic Control Units (ECU)

- Hydraulic Units

Market Breakup by Vehicle Type

-[]Two Wheelers

Passenger Cars

- Commercial Vehicles

**Optical Character Sales Channel** 

- Original Equipment Manufacturer (OEM)

-[]Aftermarket

Market Breakup by Region

- North America

-[]Europe

- Asia Pacific

- Middle East and Africa

-[]Europe

Competitive landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in global anti-lock braking system (ABS) market. some of the major players explored in the report by expert market research are as follows:

Robert Bosch GmbH

Continental AG

- Delphi Automotive, PLC

-[]Hitachi, Ltd.

- ZF Friedrichshafen AG

- Nissan Motor Limited.

- Hyundai Motor Company

- Autoliv Inc.

- HL Mando Corp.

-[]BWI Group

-[]Others

About us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared

by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our expert market research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## Table of Contents:

- 1 Preface
- 2 Report Coverage Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
  - 6.1 Global
  - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Anti-lock Braking System (ABS) Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Global Anti-lock Braking System (ABS) Historical Market (2018-2023)
  - 8.3 Global Anti-lock Braking System (ABS) Market Forecast (2024-2032)
  - 8.4 Global Anti-lock Braking System (ABS) Market by Component Type
    - 8.4.1 Speed Sensors
      - 8.4.1.1 Historical Trend (2018-2023)
      - 8.4.1.2 Forecast Trend (2024-2032)
    - 8.4.2 Electronic Control Units (ECU)
      - 8.4.2.1 Historical Trend (2018-2023)
      - 8.4.2.2 Forecast Trend (2024-2032)
    - 8.4.3 Hydraulic Units
      - 8.4.3.1 Historical Trend (2018-2023)
      - 8.4.3.2 Forecast Trend (2024-2032)
  - 8.5 Global Anti-lock Braking System (ABS) Market by Vehicle Type
    - 8.5.1 Two Wheelers
      - 8.5.1.1 Historical Trend (2018-2023)
      - 8.5.1.2 Forecast Trend (2024-2032)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 8.5.2 Passenger Cars
  - 8.5.2.1 Historical Trend (2018-2023)
  - 8.5.2.2 Forecast Trend (2024-2032)
- 8.5.3 Commercial Vehicles
  - 8.5.3.1 Historical Trend (2018-2023)
  - 8.5.3.2 Forecast Trend (2024-2032)
- 8.6 Global Anti-lock Braking System (ABS) Market by Sales Channel
  - 8.6.1 Original Equipment Manufacturer (OEM)
    - 8.6.1.1 Historical Trend (2018-2023)
    - 8.6.1.2 Forecast Trend (2024-2032)
  - 8.6.2 Aftermarket
    - 8.6.2.1 Historical Trend (2018-2023)
    - 8.6.2.2 Forecast Trend (2024-2032)
- 8.7 Global Anti-lock Braking System (ABS) Market by Region
  - 8.7.1 North America
    - 8.7.1.1 Historical Trend (2018-2023)
    - 8.7.1.2 Forecast Trend (2024-2032)
  - 8.7.2 Europe
    - 8.7.2.1 Historical Trend (2018-2023)
    - 8.7.2.2 Forecast Trend (2024-2032)
  - 8.7.3 Asia Pacific
    - 8.7.3.1 Historical Trend (2018-2023)
  - 8.7.3.2 Forecast Trend (2024-2032)
  - 8.7.4 Latin America
    - 8.7.4.1 Historical Trend (2018-2023)
    - 8.7.4.2 Forecast Trend (2024-2032)
  - 8.7.5 Middle East and Africa
    - 8.7.5.1 Historical Trend (2018-2023)
    - 8.7.5.2 Forecast Trend (2024-2032)
- 9 North America Anti-lock Braking System (ABS) Market Analysis
  - 9.1 United States of America
    - 9.1.1 Historical Trend (2018-2023)
    - 9.1.2 Forecast Trend (2024-2032)
  - 9.2 Canada
    - 9.2.1 Historical Trend (2018-2023)
    - 9.2.2 Forecast Trend (2024-2032)
- 10 Europe Anti-lock Braking System (ABS) Market Analysis
  - 10.1 United Kingdom
    - 10.1.1 Historical Trend (2018-2023)
    - 10.1.2 Forecast Trend (2024-2032)
  - 10.2 Germany
    - 10.2.1 Historical Trend (2018-2023)
    - 10.2.2 Forecast Trend (2024-2032)
  - 10.3 France
    - 10.3.1 Historical Trend (2018-2023)
    - 10.3.2 Forecast Trend (2024-2032)
  - 10.4 Italy

- 10.4.1 Historical Trend (2018-2023)
- 10.4.2 Forecast Trend (2024-2032)
- 10.5 Others
- 11 Asia Pacific Anti-lock Braking System (ABS) Market Analysis
  - 11.1 China
    - 11.1.1 Historical Trend (2018-2023)
    - 11.1.2 Forecast Trend (2024-2032)
  - 11.2 Japan
    - 11.2.1 Historical Trend (2018-2023)
    - 11.2.2 Forecast Trend (2024-2032)
  - 11.3 India
    - 11.3.1 Historical Trend (2018-2023)
    - 11.3.2 Forecast Trend (2024-2032)
  - 11.4 ASEAN
    - 11.4.1 Historical Trend (2018-2023)
    - 11.4.2 Forecast Trend (2024-2032)
  - 11.5 Australia
    - 11.5.1 Historical Trend (2018-2023)
    - 11.5.2 Forecast Trend (2024-2032)
  - 11.6 Others
- 12 Latin America Anti-lock Braking System (ABS) Market Analysis
  - 12.1 Brazil
    - 12.1.1 Historical Trend (2018-2023)
    - 12.1.2 Forecast Trend (2024-2032)
  - 12.2 Argentina
    - 12.2.1 Historical Trend (2018-2023)
    - 12.2.2 Forecast Trend (2024-2032)
  - 12.3 Mexico
    - 12.3.1 Historical Trend (2018-2023)
    - 12.3.2 Forecast Trend (2024-2032)
  - 12.4 Others
- 13 Middle East and Africa Anti-lock Braking System (ABS) Market Analysis
  - 13.1 Saudi Arabia
    - 13.1.1 Historical Trend (2018-2023)
    - 13.1.2 Forecast Trend (2024-2032)
  - 13.2 United Arab Emirates
    - 13.2.1 Historical Trend (2018-2023)
    - 13.2.2 Forecast Trend (2024-2032)
  - 13.3 Nigeria
    - 13.3.1 Historical Trend (2018-2023)
    - 13.3.2 Forecast Trend (2024-2032)
  - 13.4 South Africa
    - 13.4.1 Historical Trend (2018-2023)
    - 13.4.2 Forecast Trend (2024-2032)
  - 13.5 Others
- 14 Market Dynamics
  - 14.1 SWOT Analysis

- 14.1.1 Strengths
- 14.1.2 Weaknesses
- 14.1.3 Opportunities
- 14.1.4 Threats
- 14.2 Porter's Five Forces Analysis
  - 14.2.1 Supplier's Power
  - 14.2.2 Buyer's Power
  - 14.2.3 Threat of New Entrants
  - 14.2.4 Degree of Rivalry
  - 14.2.5 Threat of Substitutes
- 14.3 Key Indicators for Demand
- 14.4 Key Indicators for Price
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Company Profiles
    - 15.2.1 Robert Bosch GmbH
      - 15.2.1.1 Company Overview
      - 15.2.1.2 Product Portfolio
      - 15.2.1.3 Demographic Reach and Achievements
      - 15.2.1.4 Certifications
    - 15.2.2 Continental AG
      - 15.2.2.1 Company Overview
      - 15.2.2.2 Product Portfolio
      - 15.2.2.3 Demographic Reach and Achievements
      - 15.2.2.4 Certifications
    - 15.2.3 Delphi Automotive, PLC
      - 15.2.3.1 Company Overview
      - 15.2.3.2 Product Portfolio
      - 15.2.3.3 Demographic Reach and Achievements
      - 15.2.3.4 Certifications
    - 15.2.4 Hitachi, Ltd.
      - 15.2.4.1 Company Overview
      - 15.2.4.2 Product Portfolio
      - 15.2.4.3 Demographic Reach and Achievements
      - 15.2.4.4 Certifications
    - 15.2.5 ZF Friedrichshafen AG
      - 15.2.5.1 Company Overview
      - 15.2.5.2 Product Portfolio
      - 15.2.5.3 Demographic Reach and Achievements
      - 15.2.5.4 Certifications
    - 15.2.6 Nissan Motor Limited.
      - 15.2.6.1 Company Overview
      - 15.2.6.2 Product Portfolio
      - 15.2.6.3 Demographic Reach and Achievements
      - 15.2.6.4 Certifications
    - 15.2.7 Hyundai Motor Company
      - 15.2.7.1 Company Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 15.2.7.2 Product Portfolio
- 15.2.7.3 Demographic Reach and Achievements
- 15.2.7.4 Certifications
- 15.2.8 Autoliv Inc.
  - 15.2.8.1 Company Overview
  - 15.2.8.2 Product Portfolio
  - 15.2.8.3 Demographic Reach and Achievements
  - 15.2.8.4 Certifications
- 15.2.9 HL Mando Corp.
  - 15.2.9.1 Company Overview
  - 15.2.9.2 Product Portfolio
- 15.2.9.3 Demographic Reach and Achievements
- 15.2.9.4 Certifications
- 15.2.10 BWI Group
  - 15.2.10.1 Company Overview
  - 15.2.10.2 Product Portfolio
- 15.2.10.3 Demographic Reach and Achievements
- 15.2.10.4 Certifications

15.2.11 Others

16 Key Trends and Developments in the Market

List of Key Figures and Tables

- 1. Global Anti-lock Braking System (ABS) Market: Key Industry Highlights, 2018 and 2032
- 2. Global Anti-lock Braking System (ABS) Historical Market: Breakup by Component Type (USD Billion), 2018-2023
- 3. Global Anti-lock Braking System (ABS) Market Forecast: Breakup by Component Type (USD Billion), 2024-2032
- 4. Global Anti-lock Braking System (ABS) Historical Market: Breakup by Vehicle Type (USD Billion), 2018-2023
- 5. Global Anti-lock Braking System (ABS) Market Forecast: Breakup by Vehicle Type (USD Billion), 2024-2032
- 6. Global Anti-lock Braking System (ABS) Historical Market: Breakup by Sales Channel (USD Billion), 2018-2023
- 7. Global Anti-lock Braking System (ABS) Market Forecast: Breakup by Sales Channel (USD Billion), 2024-2032
- 8. Global Anti-lock Braking System (ABS) Historical Market: Breakup by Region (USD Billion), 2018-2023
- 9. Global Anti-lock Braking System (ABS) Market Forecast: Breakup by Region (USD Billion), 2024-2032
- 10. North America Anti-lock Braking System (ABS) Historical Market: Breakup by Country (USD Billion), 2018-2023
- 11. North America Anti-lock Braking System (ABS) Market Forecast: Breakup by Country (USD Billion), 2024-2032
- 12. Europe Anti-lock Braking System (ABS) Historical Market: Breakup by Country (USD Billion), 2018-2023
- 13. Europe Anti-lock Braking System (ABS) Market Forecast: Breakup by Country (USD Billion), 2024-2032
- 14. Asia Pacific Anti-lock Braking System (ABS) Historical Market: Breakup by Country (USD Billion), 2018-2023
- 15. Asia Pacific Anti-lock Braking System (ABS) Market Forecast: Breakup by Country (USD Billion), 2024-2032
- 16. Latin America Anti-lock Braking System (ABS) Historical Market: Breakup by Country (USD Billion), 2018-2023
- 17. Latin America Anti-lock Braking System (ABS) Market Forecast: Breakup by Country (USD Billion), 2024-2032
- 18. Middle East and Africa Anti-lock Braking System (ABS) Historical Market: Breakup by Country (USD Billion), 2018-2023
- 19. Middle East and Africa Anti-lock Braking System (ABS) Market Forecast: Breakup by Country (USD Billion), 2024-2032
- 20. Global Anti-lock Braking System (ABS) Market Structure



# Global Anti-lock Braking System (ABS) Market Report and Forecast 2024-2032

Market Report | 2024-06-20 | 183 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User License		\$2999.00
	Five User License		\$3999.00
	Corporate License		\$4999.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com