

## **Italy Textile Market Report and Forecast 2024-2032**

Market Report | 2024-06-20 | 171 pages | EMR Inc.

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### **Report description:**

Italy Textile Market Report and Forecast 2024-2032

Market outlook

According to the report by Expert Market Research (EMR), the Italy textile market size reached a value of USD 25.50 billion in 2023. Aided by increasing demand for high-quality fabrics and the growing applications of textiles in various sectors, the market is projected to further grow at a CAGR of 3.3% between 2024 and 2032 to reach a value of USD 34.29 billion by 2032.

Italy is renowned for its rich history in the textile sector, known for producing high-quality and luxurious fabrics. The country's textile sector encompasses various segments, including apparel, home textiles, technical textiles, and industrial textiles. Italian textiles are synonymous with quality, craftsmanship, and innovation, making them highly sought after in both domestic and international markets.

The increasing demand for high-quality fabrics is driving the Italy textile market growth. With the growing consumer preference for premium and fashionable clothing, there has been a significant shift towards high-quality textiles. Italian textiles, known for their superior quality and aesthetic appeal, have gained popularity among fashion designers, luxury brands, and consumers seeking exclusive and high-end products.

The rising trend of sustainable and eco-friendly textiles also plays a significant role in the growth of the market. With the growing awareness of environmental issues and the increasing demand for sustainable fashion, there has been a surge in the adoption of eco-friendly textiles. Italian textile manufacturers are focusing on sustainable practices, including the use of organic and recycled materials, eco-friendly dyes, and water-saving technologies, to meet the growing demand for sustainable textiles.

The expanding applications of textiles in various sectors significantly contribute to the market's growth. In the apparel sector, Italian textiles are widely used to produce high-quality and fashionable clothing. The country's textile sector is known for its innovation and craftsmanship, producing a wide range of fabrics, including silk, wool, cotton, and synthetic blends, that cater to the diverse needs of the fashion sector, consequently driving up the Italy textile market share.

In the home textiles sector, Italian fabrics are used to produce luxurious and durable home furnishings, including bed linens, curtains, upholstery, and rugs. The growing demand for premium and stylish home textiles has driven the adoption of Italian fabrics in the home decor market.

In the technical textiles sector, Italian textiles are used in various applications, including automotive, aerospace, construction, and

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healthcare. The country's textile sector is known for its innovation and high-performance textiles, offering solutions for a wide range of industrial applications.

Italy holds a significant share in the European textile market, driven by its rich history, craftsmanship, and innovation in the textile sector. The country's well-established textile sector, coupled with the growing demand for high-quality and sustainable textiles, has boosted the adoption of Italian fabrics in both domestic and international markets.

Moreover, the increasing focus on innovation and sustainability in the textile industry is further driving the market growth in Italy. The government's initiatives to promote sustainable practices and support the textile industry, including funding for research and development, have also contributed to the market's expansion.

As per the Italy textile market analysis, natural fibres, including cotton, wool, and silk, represent the largest segment, driven by their superior quality and aesthetic appeal. Synthetic fibres, such as polyester and nylon, also hold a substantial share, offering durability and versatility. Blended fibres, which combine the properties of natural and synthetic fibres, are gaining popularity for their performance and comfort.

The apparel sector is the largest application segment, driven by the high demand for high-quality and fashionable clothing. Home textiles also hold a significant share, offering luxurious and durable home furnishings. Technical textiles and industrial textiles are gaining traction for their high-performance and innovative solutions in various industrial applications.

#### Market Segmentation □

The market can be divided based on raw material, product type, application, and region

##### Market Breakup by Raw Material

- Cotton
- Chemical
- Wool
- Silk
- Others

##### Market Breakup by Product Type

- Natural Fibre
- Polyester
- Nylon
- Others

##### Market Breakup by Application

- Household
  - o□Bedding
  - o□Kitchen
  - o□Upholstery
  - o□Towel
  - o□Others
- Technical
  - o□Construction
  - o□Transport
  - o□Protective
  - o□Medical
  - o□Others
- Fashion and Clothing
  - o□Apparel
  - o□Ties and Clothing Accessories
  - o□Handbags
  - o□Others
- Others

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## Market Breakup by Region

- North-West
- North-East
- Central
- South

## Competitive landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in Italy textile market. some of the major players explored in the report by expert market research are as follows:

- Ratti S.p.A.
- Vincenzo Zucchi S.p.A
- Lanificio Fratelli Balli S.P.A.
- Fulgar SpA
- Successori Reda S.p.A.
- Aquafil S.p.A.
- Caleffi S.p.A
- OVS S.p.A.
- Others

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\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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