

Europe Textile Market Report and Forecast 2024-2032

Market Report | 2024-06-20 | 172 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Europe Textile Market Report and Forecast 2024-2032

Market outlook

According to the report by Expert Market Research (EMR), the Europe textile market size reached a value of USD 181.77 billion in 2023. Aided by the increasing demand for sustainable and high-quality textile products and the growing applications of textiles in various sectors, the market is projected to further grow at a CAGR of 3.0% between 2024 and 2032 to reach a value of USD 236.86 billion by 2032.

Textiles encompass a wide range of products, including apparel, home textiles, industrial textiles, and technical textiles. They play a crucial role in various sectors, offering functionalities such as comfort, protection, and aesthetics. The key benefits of textiles include their versatility, durability, and ability to be customised for specific applications, making them indispensable across multiple sectors.

The economic growth and rising disposable income in many European countries are contributing to the increased demand for textiles. As consumers have more disposable income, they are willing to spend on high-quality textile products to enhance their lifestyle and living spaces. This economic prosperity is supporting the growth of the textile market in various regions.

The increasing consumer preference for sustainable and high-quality textile products is driving the Europe textile market growth. With the growing awareness of environmental issues and the importance of sustainability, there has been a significant shift towards using eco-friendly textiles, leading to a surge in demand. Additionally, the rising trend of fast fashion and the increasing disposable income have further contributed to the growing popularity of textiles, as consumers seek fashionable and high-quality products.

The expanding applications of textiles in various sectors also play a significant role in propelling the market. In the apparel sector, textiles are used to produce a wide range of clothing items, from everyday wear to high-fashion garments. In the home textiles sector, products such as bed linens, towels, and curtains are essential for enhancing the comfort and aesthetics of living spaces. Moreover, technical textiles are utilised in industrial applications, including automotive, construction, and healthcare, offering functionalities such as durability, protection, and specialized performance.

Further, the growing focus on innovation and technological advancements in textile production has led to the development of textiles with enhanced features, such as improved strength, moisture-wicking properties, and antimicrobial capabilities. These

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

innovations have significantly improved the performance and appeal of textiles, making them more attractive to consumers and industries. This trend is expected to boost the market in the coming years, consequently driving up the Europe textile market share.

Apparel textiles include textiles used to produce a wide range of clothing items, from everyday wear to high-fashion garments. The demand for apparel textiles is driven by the growing fashion sector and consumer demand for stylish and comfortable clothing.

Home textiles include textile used in household items such as bed linens, towels, and curtains. The demand for home textiles is driven by the need for comfort and aesthetics in living spaces. Technical textiles include textiles used in industrial applications, offering functionalities such as durability, protection, and specialized performance. The demand for technical textiles is driven by their use in industries such as automotive, construction, and healthcare.

As per the Europe textile market analysis, home furnishing includes the use of textiles in household items such as bed linens, towels, and curtains. The demand for home furnishing textiles is driven by the need for comfort and aesthetics in living spaces. Apparel section includes the use of textiles to produce clothing items. The demand for apparel textiles is driven by the growing fashion sector and consumer demand for stylish and comfortable clothing.

Market Segmentation □

The market can be divided based on material type, product type, application, and country

Market Breakup by Material Type

- Cotton
- Chemical
- Wool
- Silk
- Others

Market Breakup by Product Type

- Natural Fibres
- Polyester
- Nylon
- Others

Market Breakup by Application

- Household
 - o□Bedding
 - o□Kitchen
 - o□Upholstery
 - o□Towel
 - o□Others
- Technical
 - o□Construction
 - o□Transport
 - o□Protective
 - o□Medical
 - o□Others
- Fashion and Clothing
 - o□Apparel
 - o□Ties and Clothing Accessories
 - o□Handbags
 - o□Others
- Others

Market Breakup by Country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- []Germany
- []United Kingdom
- []France
- []Italy
- []Others

Competitive landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in Europe textile market. some of the major players explored in the report by expert market research are as follows:

- []TDV Industries
- []Successori Reda SpA
- []LENZING AG
- []Paulo de Oliveira Company
- []Tirotex Textile Company
- []Aquafil S.p.A.
- []Fulgar SpA
- []Getzner Textil AG
- []Lanificio Fratelli Balli SpA
- []Others

About us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our expert market research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7 Opportunities and Challenges in the Market
- 8 Global Textile Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Global Textile Historical Market (2018-2023)
 - 8.3 Global Textile Market Forecast (2024-2032)
 - 8.4 Global Textile Market Share by Region
 - 8.4.1 North America
 - 8.4.2 Europe
 - 8.4.3 Asia Pacific
 - 8.4.4 Latin America
 - 8.4.5 Middle East and Africa
- 9 Europe Textile Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 Europe Textile Historical Market (2018-2023)
 - 9.3 Europe Textile Market Forecast (2024-2032)
- 10 Europe Textile Market by Material Type
 - 10.1 Cotton
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Chemical
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 Wool
 - 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
 - 10.4 Silk
 - 10.4.1 Historical Trend (2018-2023)
 - 10.4.2 Forecast Trend (2024-2032)
 - 10.5 Others
- 11 Europe Textile Market by Product Type
 - 11.1 Natural Fibres
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Polyester
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 Nylon
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 Others
- 12 Europe Textile Market by Application
 - 12.1 Household
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.1.3 Breakup by Type
 - 12.1.3.1 Bedding
 - 12.1.3.2 Kitchen

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.1.3.3 Upholstery
 - 12.1.3.4 Towel
 - 12.1.3.5 Others
 - 12.2 Technical
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.2.3 Breakup by Type
 - 12.2.3.1 Construction
 - 12.2.3.2 Transport
 - 12.2.3.3 Protective
 - 12.2.3.4 Medical
 - 12.2.3.5 Others
 - 12.3 Fashion and Clothing
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
 - 12.3.3 Breakup by Type
 - 12.3.3.1 Apparel
 - 12.3.3.2 Ties and Clothing Accessories
 - 12.3.3.3 Handbags
 - 12.3.3.4 Others
 - 12.4 Others
- 13 Europe Textile Market by Country
 - 13.1 Germany
 - 13.1.1 Historical Trend (2018-2023)
 - 13.1.2 Forecast Trend (2024-2032)
 - 13.2 United Kingdom
 - 13.2.1 Historical Trend (2018-2023)
 - 13.2.2 Forecast Trend (2024-2032)
 - 13.3 France
 - 13.3.1 Historical Trend (2018-2023)
 - 13.3.2 Forecast Trend (2024-2032)
 - 13.4 Italy
 - 13.4.1 Historical Trend (2018-2023)
 - 13.4.2 Forecast Trend (2024-2032)
 - 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.3 Key Indicators of Demand
- 14.4 Key Indicators of Price
- 15 Trade Data Analysis (HS Code: 5903)
 - 15.1 Major Importing Countries
 - 15.1.1 By Volume
 - 15.1.2 By Value
 - 15.2 Major Exporting Countries
 - 15.2.1 By Volume
 - 15.2.2 By Value
- 16 Price Analysis
- 17 Competitive Landscape
 - 17.1 Market Structure
 - 17.2 Company Profiles
 - 17.2.1 TDV Industries
 - 17.2.1.1 Company Overview
 - 17.2.1.2 Product Portfolio
 - 17.2.1.3 Demographic Reach and Achievements
 - 17.2.1.4 Certifications
 - 17.2.2 Successori Reda SpA
 - 17.2.2.1 Company Overview
 - 17.2.2.2 Product Portfolio
 - 17.2.2.3 Demographic Reach and Achievements
 - 17.2.2.4 Certifications
 - 17.2.3 LENZING AG
 - 17.2.3.1 Company Overview
 - 17.2.3.2 Product Portfolio
 - 17.2.3.3 Demographic Reach and Achievements
 - 17.2.3.4 Certifications
 - 17.2.4 Paulo de Oliveira Company
 - 17.2.4.1 Company Overview
 - 17.2.4.2 Product Portfolio
 - 17.2.4.3 Demographic Reach and Achievements
 - 17.2.4.4 Certifications
 - 17.2.5 Tirotex Textile Company
 - 17.2.5.1 Company Overview
 - 17.2.5.2 Product Portfolio
 - 17.2.5.3 Demographic Reach and Achievements
 - 17.2.5.4 Certifications
 - 17.2.6 Aquafil S.p.A.
 - 17.2.6.1 Company Overview
 - 17.2.6.2 Product Portfolio
 - 17.2.6.3 Demographic Reach and Achievements
 - 17.2.6.4 Certifications
 - 17.2.7 Fulgar SpA
 - 17.2.7.1 Company Overview
 - 17.2.7.2 Product Portfolio
 - 17.2.7.3 Demographic Reach and Achievements

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.2.7.4 Certifications
- 17.2.8 Getzner Textil AG
 - 17.2.8.1 Company Overview
 - 17.2.8.2 Product Portfolio
 - 17.2.8.3 Demographic Reach and Achievements
 - 17.2.8.4 Certifications
- 17.2.9 Lanificio Fratelli Balli SpA
 - 17.2.9.1 Company Overview
 - 17.2.9.2 Product Portfolio
 - 17.2.9.3 Demographic Reach and Achievements
 - 17.2.9.4 Certifications
- 17.2.10 Others
- 18 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Global Textile Market: Key Industry Highlights, 2018 and 2032
2. Europe Textile Market: Key Industry Highlights, 2018 and 2032
3. Europe Textile Historical Market: Breakup by Material Type (USD Million), 2018-2023
4. Europe Textile Market Forecast: Breakup by Material Type (USD Million), 2024-2032
5. Europe Textile Historical Market: Breakup by Product Type (USD Million), 2018-2023
6. Europe Textile Market Forecast: Breakup by Product Type (USD Million), 2024-2032
7. Europe Textile Historical Market: Breakup by Application (USD Million), 2018-2023
8. Europe Textile Market Forecast: Breakup by Application (USD Million), 2024-2032
9. Europe Textile Historical Market: Breakup by Country (USD Million), 2018-2023
10. Europe Textile Market Forecast: Breakup by Country (USD Million), 2024-2032
11. Major Importing Countries by Value
12. Major Exporting Countries by Value
13. Major Importing Countries by Volume
14. Major Exporting Countries by Volume
15. Europe Textile Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Textile Market Report and Forecast 2024-2032

Market Report | 2024-06-20 | 172 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com