

## **Germany Commercial Construction Market Report and Forecast 2024-2032**

Market Report | 2024-06-20 | 180 pages | EMR Inc.

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### **Report description:**

Germany Commercial Construction Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Germany commercial construction market is projected to grow at a CAGR of 4.30% between 2024 and 2032. Aided by the increased construction of green buildings to reduce energy emission, the market is projected to further grow significantly by 2032.

Germany's commercial construction sector is a cornerstone of its economy, encompassing the development of office spaces, retail buildings, hotels, and other commercial facilities. The market's expansion is supported by several factors, including economic stability, increasing urbanization, and a thriving business environment. Additionally, Germany's commitment to sustainability and energy efficiency in construction practices has propelled innovation and growth within the sector.

Germany's strong economy, characterised by low unemployment rates, high levels of productivity, and a favourable investment climate, provides a solid foundation for the Germany commercial construction market growth. The country's economic stability attracts both domestic and international investments, fuelling demand for new commercial properties. Increasing urbanization and population growth in major cities such as Berlin, Munich, and Frankfurt are driving the demand for commercial spaces. As urban centres expand, the need for office buildings, retail spaces, and hospitality establishments rises, contributing to market growth. Supportive government policies and initiatives aimed at promoting infrastructure development and urban renewal projects are significantly boosting the commercial construction market. Programs such as the Federal Government's "Building Energy Act" (Gebäudeenergiegesetz) encourage energy-efficient construction practices, leading to increased investments in sustainable commercial buildings. The adoption of advanced construction technologies, including Building Information Modeling (BIM), prefabrication, and green building materials, is enhancing efficiency and reducing construction timelines. These technological advancements are boosting the Germany commercial construction market share by enabling more cost-effective and sustainable construction practices.

Germany's strong emphasis on sustainability and green building practices is shaping the commercial construction landscape. The demand for energy-efficient buildings and eco-friendly construction methods is rising, driven by stringent environmental regulations and the increasing awareness of climate change. The growing popularity of flexible and coworking spaces is transforming the office real estate market. Companies are seeking adaptable office solutions that can cater to remote working and

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collaborative work environments.

The integration of smart technologies in commercial buildings, such as IoT, automated systems, and energy management solutions, is enhancing operational efficiency and tenant experience while playing a significant role in the Germany commercial construction market development. Smart buildings are becoming a key trend in the market. The focus on sustainability is driving the adoption of green building practices and energy-efficient construction methods. Certifications such as LEED (Leadership in Energy and Environmental Design) and DGNB (German Sustainable Building Council) are gaining prominence in the commercial construction sector. The demand for mixed-use developments that combine residential, commercial, and recreational spaces is increasing. These projects cater to the evolving urban lifestyle and the need for convenience and accessibility.

The adoption of digital technologies, such as BIM and construction management software, can enhance project efficiency and reduce costs. Companies that embrace digital transformation will have a competitive edge. The growing demand for sustainable and energy-efficient buildings presents opportunities for construction companies to differentiate themselves in the market.

Investments in green building technologies and materials will drive future growth.

Urban renewal and redevelopment projects in major cities offer opportunities for commercial construction companies. These projects focus on revitalising urban areas and creating modern commercial spaces. Germany's focus on infrastructure development, including transportation networks and public facilities, will drive demand for commercial construction services.

Companies that specialize in infrastructure projects will benefit from these investments. The expansion of the retail and hospitality sectors presents opportunities for commercial construction companies. The development of shopping centres, hotels, and mixed-use projects will contribute to commercial construction market in Germany.

### Market Segmentation

The market can be divided based on sector and end use.

#### Market Breakup by Sector

- Public
- Private

#### Market Breakup by End Use

- Office Building
- Retail
- Hospitality
- Institutional
- Others

### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Germany commercial construction market. Some of the major players explored in the report by Expert Market Research are as follows:

- KLEBL GmbH
- HOCHTIEF Aktiengesellschaft
- LEONHARD WEISS-Group
- AUG. PRIEN GmbH
- STRABAG International GmbH
- GOLDBECK GmbH
- Dechant Hoch- Und Ingenieurbau GmbH
- Gottlob Brodbeck GmbH & Co. KG
- Josef Pfaffinger Bauunternehmung GmbH
- Ed. Zueblin AG
- Others

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by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

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\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

## **Table of Contents:**

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Global Commercial Construction Market Overview
  - 8.1 Key Industry Highlights
  - 8.2 Global Commercial Construction Historical Market (2018-2023)
  - 8.3 Global Commercial Construction Market Forecast (2024-2032)
  - 8.4 Global Commercial Construction Market Share by Region
    - 8.4.1 North America
    - 8.4.2 Europe
    - 8.4.3 Asia Pacific
    - 8.4.4 Latin America
    - 8.4.5 Middle East and Africa
- 9 Germany Commercial Construction Market Overview
  - 9.1 Key Industry Highlights
  - 9.2 Germany Commercial Construction Historical Market (2018-2023)
  - 9.3 Germany Commercial Construction Market Forecast (2024-2032)
- 10 Germany Commercial Construction Market by Sector
  - 10.1 Public
    - 10.1.1 Historical Trend (2018-2023)
    - 10.1.2 Forecast Trend (2024-2032)
  - 10.2 Private

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- 10.2.1 Historical Trend (2018-2023)
  - 10.2.2 Forecast Trend (2024-2032)
- 11 Germany Commercial Construction Market by End Use
  - 11.1 Office Building
    - 11.1.1 Historical Trend (2018-2023)
    - 11.1.2 Forecast Trend (2024-2032)
  - 11.2 Retail
    - 11.2.1 Historical Trend (2018-2023)
    - 11.2.2 Forecast Trend (2024-2032)
  - 11.3 Hospitality
    - 11.3.1 Historical Trend (2018-2023)
    - 11.3.2 Forecast Trend (2024-2032)
  - 11.4 Institutional
    - 11.4.1 Historical Trend (2018-2023)
    - 11.4.2 Forecast Trend (2024-2032)
  - 11.5 Others
- 12 Market Dynamics
  - 12.1 SWOT Analysis
    - 12.1.1 Strengths
    - 12.1.2 Weaknesses
    - 12.1.3 Opportunities
    - 12.1.4 Threats
  - 12.2 Porter's Five Forces Analysis
    - 12.2.1 Supplier's Power
    - 12.2.2 Buyer's Power
    - 12.2.3 Threat of New Entrants
    - 12.2.4 Degree of Rivalry
    - 12.2.5 Threat of Substitutes
  - 12.3 Key Indicators for Demand
  - 12.4 Key Indicators for Price
- 13 Competitive Landscape
  - 13.1 Market Structure
  - 13.2 Company Profiles
    - 13.2.1 KLEBL GmbH
      - 13.2.1.1 Company Overview
      - 13.2.1.2 Product Portfolio
      - 13.2.1.3 Demographic Reach and Achievements
      - 13.2.1.4 Certifications
    - 13.2.2 HOCHTIEF Aktiengesellschaft
      - 13.2.2.1 Company Overview
      - 13.2.2.2 Product Portfolio
      - 13.2.2.3 Demographic Reach and Achievements
      - 13.2.2.4 Certifications
    - 13.2.3 LEONHARD WEISS-Group
      - 13.2.3.1 Company Overview
      - 13.2.3.2 Product Portfolio
      - 13.2.3.3 Demographic Reach and Achievements

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- 13.2.3.4 Certifications
- 13.2.4 AUG. PRIEN GmbH
  - 13.2.4.1 Company Overview
  - 13.2.4.2 Product Portfolio
  - 13.2.4.3 Demographic Reach and Achievements
  - 13.2.4.4 Certifications
- 13.2.5 STRABAG International GmbH
  - 13.2.5.1 Company Overview
  - 13.2.5.2 Product Portfolio
  - 13.2.5.3 Demographic Reach and Achievements
  - 13.2.5.4 Certifications
- 13.2.6 GOLDBECK GmbH
  - 13.2.6.1 Company Overview
  - 13.2.6.2 Product Portfolio
  - 13.2.6.3 Demographic Reach and Achievements
  - 13.2.6.4 Certifications
- 13.2.7 Dechant Hoch- Und Ingenieurbau GmbH
  - 13.2.7.1 Company Overview
  - 13.2.7.2 Product Portfolio
  - 13.2.7.3 Demographic Reach and Achievements
  - 13.2.7.4 Certifications
- 13.2.8 Gottlob Brodbeck GmbH & Co. KG
  - 13.2.8.1 Company Overview
  - 13.2.8.2 Product Portfolio
  - 13.2.8.3 Demographic Reach and Achievements
  - 13.2.8.4 Certifications
- 13.2.9 Josef Pfaffinger Bauunternehmung GmbH
  - 13.2.9.1 Company Overview
  - 13.2.9.2 Product Portfolio
  - 13.2.9.3 Demographic Reach and Achievements
  - 13.2.9.4 Certifications
- 13.2.10 Ed. Zueblin AG
  - 13.2.10.1 Company Overview
  - 13.2.10.2 Product Portfolio
  - 13.2.10.3 Demographic Reach and Achievements
  - 13.2.10.4 Certifications
- 13.2.11 Others
- 14 Key Trends and Developments in the Market

#### List of Key Figures and Tables

1. Global Commercial Construction Market: Key Industry Highlights, 2018 and 2032
2. Germany Commercial Construction Market: Key Industry Highlights, 2018 and 2032
3. Germany Commercial Construction Historical Market: Breakup by Sector (USD Million), 2018-2023
4. Germany Commercial Construction Market Forecast: Breakup by Sector (USD Million), 2024-2032
5. Germany Commercial Construction Historical Market: Breakup by End Use (USD Million), 2018-2023
6. Germany Commercial Construction Market Forecast: Breakup by End Use (USD Million), 2024-2032
7. Germany Commercial Construction Market Structure

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