

Global Express Delivery Market Report and Forecast 2024-2032

Market Report | 2024-06-17 | 165 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Global Express Delivery Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the global express delivery market size reached a value of USD 309.15 billion in 2023. Aided by the robust growth of the e-commerce sector and the increasing adoption of advanced technologies in the logistics sector, the market is projected to further grow at a CAGR of 8.1% between 2024 and 2032 to reach a value of USD 623.7 billion by 2032.

Express delivery services offer expedited shipping and delivery options, catering to the increasing consumer demand for quick and efficient logistics solutions. These services are essential in various sectors, including e-commerce, healthcare, food and beverage, and manufacturing, ensuring timely delivery of goods and services. The convenience and reliability provided by express delivery services are pivotal in meeting the expectations of today's fast-paced lifestyle and business operations.

The burgeoning e-commerce industry is a significant driver of the express delivery market growth. With the proliferation of online shopping platforms and the increasing preference for home delivery, there is a heightened demand for efficient and quick delivery services. The growing consumer base opting for online shopping, driven by the ease of purchasing and diverse product availability, is propelling the demand for express delivery services. Moreover, the rising trend of same-day and next-day delivery options is further augmenting the market growth, as consumers seek faster delivery times.

In addition to e-commerce, the healthcare sector plays a crucial role in increasing the global express delivery market share. The increasing need for timely and secure delivery of medical supplies, pharmaceuticals, and healthcare equipment is boosting the demand for express delivery services. The growing prevalence of chronic diseases and the aging population necessitate prompt and reliable delivery of healthcare products, further propelling the market growth. Additionally, the expansion of telemedicine and online pharmacies is augmenting the demand for swift and efficient delivery services in the healthcare sector.

The food and beverage industry is another key contributor to the market. The rising trend of online food ordering and the growing popularity of meal delivery services are driving the demand for express delivery options. Consumers are increasingly opting for the convenience of having meals and groceries delivered to their doorstep, leading to a surge in demand for efficient delivery services. Moreover, the growing trend of meal kits and subscription-based food delivery services is further boosting the market growth.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

As per the express delivery market analysis, the manufacturing sector also benefits from express delivery services, particularly in the context of supply chain management and just-in-time inventory practices. The need for timely delivery of raw materials, components, and finished goods is essential in maintaining efficient production processes. The increasing adoption of advanced manufacturing technologies and the growing trend of smart factories are further driving the demand for reliable and quick delivery services.

The exponential growth of the e-commerce sector is a primary driver of the express delivery market development. The increasing number of online shoppers and the rising preference for home delivery are boosting the demand for efficient and quick delivery services. Moreover, the growing trend of same-day and next-day delivery options is further augmenting the market growth, as consumers seek faster delivery times. The healthcare industry's expansion is significantly contributing to the market. The increasing need for timely and secure delivery of medical supplies, pharmaceuticals, and healthcare equipment is driving the demand for express delivery services. Additionally, the growing prevalence of chronic diseases and the aging population necessitate prompt and reliable delivery of healthcare products, further propelling the market growth.

The rising trend of online food ordering and the growing popularity of meal delivery services are key drivers of the market. Consumers are increasingly opting for the convenience of having meals and groceries delivered to their doorstep, leading to a surge in demand for efficient delivery services. Moreover, the growing trend of meal kits and subscription-based food delivery services is further boosting the market growth. The manufacturing sector's growth, particularly in the context of supply chain management and just-in-time inventory practices, is driving the demand for express delivery services. The need for timely delivery of raw materials, components, and finished goods is essential in maintaining efficient production processes. Additionally, the increasing adoption of advanced manufacturing technologies and the growing trend of smart factories are further driving the demand for reliable and quick delivery services.

The global express delivery market is poised for significant growth in the coming years, driven by the rising demand from the e-commerce, healthcare, food and beverage, and manufacturing industries. The increasing focus on sustainability and the adoption of eco-friendly delivery solutions present growth opportunities for market players. However, the market faces challenges such as high operational costs and stringent regulatory requirements. Key market players are focusing on technological advancements and strategic collaborations to enhance their market presence and cater to the growing demand. The Asia Pacific region is expected to dominate the market, followed by North America and Europe.

Market Segmentation

The market can be divided based on application, destination, end use and region.

Market Breakup by Application

- B2B

- B2C

Market Breakup by Destination

- Domestic

- International

Market Breakup by End Use

- BFSI

- Wholesale and Retail Trade (E-Commerce)

- Manufacturing, Construction, and Utilities

- Primary Industries

- Others

Market Breakup by Region

- North America

- Europe

- Asia Pacific

- Latin America

- Middle East and Africa

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global express delivery market. Some of the major players explored in the report by Expert Market Research are as follows:

- □ Deutsche Post AG
- □ United Parcel Service, Inc. (UPS)
- □ FedEx Corp
- □ SF Express (Group) Co. Ltd.
- □ DSV A/S
- □ DB Schenker
- □ Geodis
- □ YTO Express Group Co.
- □ Aramex Group
- □ Best Inc.
- □ Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Express Delivery Market Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 Key Industry Highlights
- 8.2 Global Express Delivery Historical Market (2018-2023)
- 8.3 Global Express Delivery Market Forecast (2024-2032)
- 8.4 Global Express Delivery Market by Application
 - 8.4.1 B2B
 - 8.4.1.1 Historical Trend (2018-2023)
 - 8.4.1.2 Forecast Trend (2024-2032)
 - 8.4.2 B2C
 - 8.4.2.1 Historical Trend (2018-2023)
 - 8.4.2.2 Forecast Trend (2024-2032)
- 8.5 Global Express Delivery Market by Destination
 - 8.5.1 Domestic
 - 8.5.1.1 Historical Trend (2018-2023)
 - 8.5.1.2 Forecast Trend (2024-2032)
 - 8.5.2 International
 - 8.5.2.1 Historical Trend (2018-2023)
 - 8.5.2.2 Forecast Trend (2024-2032)
- 8.6 Global Express Delivery Market by End Use
 - 8.6.1 BFSI
 - 8.6.1.1 Historical Trend (2018-2023)
 - 8.6.1.2 Forecast Trend (2024-2032)
 - 8.6.2 Wholesale and Retail Trade (E-Commerce)
 - 8.6.2.1 Historical Trend (2018-2023)
 - 8.6.2.2 Forecast Trend (2024-2032)
 - 8.6.3 Manufacturing, Construction, and Utilities
 - 8.6.3.1 Historical Trend (2018-2023)
 - 8.6.3.2 Forecast Trend (2024-2032)
 - 8.6.4 Primary Industries
 - 8.6.4.1 Historical Trend (2018-2023)
 - 8.6.4.2 Forecast Trend (2024-2032)
 - 8.6.5 Others
- 8.7 Global Express Delivery Market by Region
 - 8.7.1 North America
 - 8.7.1.1 Historical Trend (2018-2023)
 - 8.7.1.2 Forecast Trend (2024-2032)
 - 8.7.2 Europe
 - 8.7.2.1 Historical Trend (2018-2023)
 - 8.7.2.2 Forecast Trend (2024-2032)
 - 8.7.3 Asia Pacific
 - 8.7.3.1 Historical Trend (2018-2023)
 - 8.7.3.2 Forecast Trend (2024-2032)
 - 8.7.4 Latin America
 - 8.7.4.1 Historical Trend (2018-2023)
 - 8.7.4.2 Forecast Trend (2024-2032)
 - 8.7.5 Middle East and Africa
 - 8.7.5.1 Historical Trend (2018-2023)
 - 8.7.5.2 Forecast Trend (2024-2032)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9 North America Express Delivery Market Analysis
 - 9.1 United States of America
 - 9.1.1 Historical Trend (2018-2023)
 - 9.1.2 Forecast Trend (2024-2032)
 - 9.2 Canada
 - 9.2.1 Historical Trend (2018-2023)
 - 9.2.2 Forecast Trend (2024-2032)
- 10 Europe Express Delivery Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Germany
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 France
 - 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
 - 10.4 Italy
 - 10.4.1 Historical Trend (2018-2023)
 - 10.4.2 Forecast Trend (2024-2032)
 - 10.5 Others
- 11 Asia Pacific Express Delivery Market Analysis
 - 11.1 China
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Japan
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 India
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 ASEAN
 - 11.4.1 Historical Trend (2018-2023)
 - 11.4.2 Forecast Trend (2024-2032)
 - 11.5 Australia
 - 11.5.1 Historical Trend (2018-2023)
 - 11.5.2 Forecast Trend (2024-2032)
 - 11.6 Others
- 12 Latin America Express Delivery Market Analysis
 - 12.1 Brazil
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Argentina
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 Mexico
 - 12.3.1 Historical Trend (2018-2023)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.3.2 Forecast Trend (2024-2032)
- 12.4 Others
- 13 Middle East and Africa Express Delivery Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Historical Trend (2018-2023)
 - 13.1.2 Forecast Trend (2024-2032)
 - 13.2 United Arab Emirates
 - 13.2.1 Historical Trend (2018-2023)
 - 13.2.2 Forecast Trend (2024-2032)
 - 13.3 Nigeria
 - 13.3.1 Historical Trend (2018-2023)
 - 13.3.2 Forecast Trend (2024-2032)
 - 13.4 South Africa
 - 13.4.1 Historical Trend (2018-2023)
 - 13.4.2 Forecast Trend (2024-2032)
 - 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 Deutsche Post AG
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 United Parcel Service, Inc. (UPS)
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 FedEx Corp
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.2.3.4 Certifications
- 15.2.4 SF Express (Group) Co. Ltd.
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements
 - 15.2.4.4 Certifications
- 15.2.5 DSV A/S
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio
 - 15.2.5.3 Demographic Reach and Achievements
 - 15.2.5.4 Certifications
- 15.2.6 DB Schenker
 - 15.2.6.1 Company Overview
 - 15.2.6.2 Product Portfolio
 - 15.2.6.3 Demographic Reach and Achievements
 - 15.2.6.4 Certifications
- 15.2.7 Geodis
 - 15.2.7.1 Company Overview
 - 15.2.7.2 Product Portfolio
 - 15.2.7.3 Demographic Reach and Achievements
 - 15.2.7.4 Certifications
- 15.2.8 YTO Express Group Co.
 - 15.2.8.1 Company Overview
 - 15.2.8.2 Product Portfolio
 - 15.2.8.3 Demographic Reach and Achievements
 - 15.2.8.4 Certifications
- 15.2.9 Aramex Group
 - 15.2.9.1 Company Overview
 - 15.2.9.2 Product Portfolio
 - 15.2.9.3 Demographic Reach and Achievements
 - 15.2.9.4 Certifications
- 15.2.10 Best Inc.
 - 15.2.10.1 Company Overview
 - 15.2.10.2 Product Portfolio
 - 15.2.10.3 Demographic Reach and Achievements
 - 15.2.10.4 Certifications
- 15.2.11 Others
- 16 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Global Express Delivery Market: Key Industry Highlights, 2018 and 2032
2. Global Express Delivery Historical Market: Breakup by Application (USD Billion), 2018-2023
3. Global Express Delivery Market Forecast: Breakup by Application (USD Billion), 2024-2032
4. Global Express Delivery Historical Market: Breakup by Destination (USD Billion), 2018-2023
5. Global Express Delivery Market Forecast: Breakup by Destination (USD Billion), 2024-2032
6. Global Express Delivery Historical Market: Breakup by End Use (USD Billion), 2018-2023
7. Global Express Delivery Market Forecast: Breakup by End Use (USD Billion), 2024-2032

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8. Global Express Delivery Historical Market: Breakup by Region (USD Billion), 2018-2023
9. Global Express Delivery Market Forecast: Breakup by Region (USD Billion), 2024-2032
10. North America Express Delivery Historical Market: Breakup by Country (USD Billion), 2018-2023
11. North America Express Delivery Market Forecast: Breakup by Country (USD Billion), 2024-2032
12. Europe Express Delivery Historical Market: Breakup by Country (USD Billion), 2018-2023
13. Europe Express Delivery Market Forecast: Breakup by Country (USD Billion), 2024-2032
14. Asia Pacific Express Delivery Historical Market: Breakup by Country (USD Billion), 2018-2023
15. Asia Pacific Express Delivery Market Forecast: Breakup by Country (USD Billion), 2024-2032
16. Latin America Express Delivery Historical Market: Breakup by Country (USD Billion), 2018-2023
17. Latin America Express Delivery Market Forecast: Breakup by Country (USD Billion), 2024-2032
18. Middle East and Africa Express Delivery Historical Market: Breakup by Country (USD Billion), 2018-2023
19. Middle East and Africa Express Delivery Market Forecast: Breakup by Country (USD Billion), 2024-2032
20. Global Express Delivery Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Express Delivery Market Report and Forecast 2024-2032

Market Report | 2024-06-17 | 165 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com