

Tobacco in Poland

Market Direction | 2024-06-11 | 57 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

Sales of cigarettes in Poland declined slightly in 2023 in retail volume terms. In 2022 the influx of refugees from Ukraine strongly revived sales of cigarettes in the country, but the impact of this weakened in 2023. A similar picture was seen in fine cut tobacco which also reported a decline in volume sales in 2023. Due to increasing health consciousness, consumers are moving to alternative products, such as e-vapour and heated tobacco products, which are perceived to be less harmful than ciga...

Euromonitor International's Tobacco in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Tobacco in Poland Euromonitor International June 2024

List Of Contents And Tables

TOBACCO IN POLAND **EXECUTIVE SUMMARY** Tobacco in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Summary 1 Legislation Summary at a Glance Minimum legal smoking age Smoking prevalence Plain packaging Point-of-sale display bans Advertising and sponsorship Flavoured tobacco product ban Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 1 Number of Adult Smokers by Gender 2018-2023 MARKET DATA Table 2 Sales of Tobacco by Category: Volume 2018-2023 Table 3 Sales of Tobacco by Category: Value 2018-2023 Table 4 Sales of Tobacco by Category: % Volume Growth 2018-2023 Table 5 Sales of Tobacco by Category: % Value Growth 2018-2023 Table 6 Forecast Sales of Tobacco by Category: Volume 2023-2028 Table 7 Forecast Sales of Tobacco by Category: Value 2023-2028 Table 8 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 9 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources CIGARETTES IN POLAND **KEY DATA FINDINGS** 2023 DEVELOPMENTS Cigarettes sales slowing down despite increasing sales to tourists Philip Morris strengthens its position in Poland thanks to competitive pricing Brands from "bottom" price segment increasingly in demand PROSPECTS AND OPPORTUNITIES

Cigarettes to gradually decline in the forecast period Rising prices could encourage more people to quit Heated tobacco and other tobacco alternatives expected to cannibalise sales of cigarettes TAXATION AND PRICING Taxation rates Table 10 Taxation and Duty Levies 2018-2023 Average cigarette pack price breakdown Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 11 Sales of Cigarettes: Volume 2018-2023 Table 12 Sales of Cigarettes by Category: Value 2018-2023 Table 13 Sales of Cigarettes: % Volume Growth 2018-2023 Table 14 Sales of Cigarettes by Category: % Value Growth 2018-2023 Table 15 Sales of Cigarettes by Blend: % Volume 2018-2023 Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2018-2023 Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2018-2023 Table 18 Sales of Cigarettes by Pack Size: % Volume 2018-2023 Table 19 Sales of Cigarettes by Price Band: % Volume 2018-2023 Table 20 [NBO Company Shares of Cigarettes: % Volume 2019-2023 Table 21 ||LBN Brand Shares of Cigarettes: % Volume 2020-2023 Table 22 Sales of Cigarettes by Distribution Format: % Volume 2018-2023 Table 23 [Illicit Trade Estimate of Cigarettes: Volume 2018-2023 Table 24
□Forecast Sales of Cigarettes: Volume 2023-2028 Table 25 [Forecast Sales of Cigarettes by Category: Value 2023-2028 Table 26 [Forecast Sales of Cigarettes: % Volume Growth 2023-2028 Table 27 [Forecast Sales of Cigarettes by Category: % Value Growth 2023-2028 Table 28 [Forecast Sales of Cigarettes by Blend: % Volume 2023-2028 Table 29 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2023-2028 Table 30 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2023-2028 Table 31 ||Forecast Sales of Cigarettes by Pack Size: % Volume 2023-2028 Table 32 ||Forecast Sales of Cigarettes by Price Band: % Volume 2023-2028 CIGARS, CIGARILLOS AND SMOKING TOBACCO IN POLAND **KEY DATA FINDINGS** 2023 DEVELOPMENTS Low price of cigarettes limits demand for fine cut tobacco Lower availability of cigars in Poland limits sales despite stable demand Demand for cigarillos and pipe tobacco shrinking as smokers switch to trendier alternatives PROSPECTS AND OPPORTUNITIES The EU's Track & Trace system set to shake up the category Uncertain future for fine cut tobacco Demand for cigars will remain stable thanks to a loyal and well-established consumer base for these products CATEGORY DATA Table 33 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2018-2023 Table 34 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2018-2023 Table 35 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2018-2023 Table 36 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2018-2023 Table 37 Sales of Cigars by Size: % Volume 2018-2023

Table 38 Sales of Cigarillos by Price Platform 2018-2023 Table 39 NBO Company Shares of Cigars and Cigarillos: % Volume 2019-2023 Table 40 LBN Brand Shares of Cigars and Cigarillos: % Volume 2020-2023 Table 41 NBO Company Shares of Cigars: % Volume 2019-2023 Table 42 [LBN Brand Shares of Cigars: % Volume 2020-2023 Table 43 □NBO Company Shares of Cigarillos: % Volume 2019-2023 Table 44 [LBN Brand Shares of Cigarillos: % Volume 2020-2023 Table 45 [NBO Company Shares of Smoking Tobacco: % Volume 2019-2023 Table 46 [LBN Brand Shares of Smoking Tobacco: % Volume 2020-2023 Table 47 □NBO Company Shares of Pipe Tobacco: % Volume 2019-2023 Table 48 ∏LBN Brand Shares of Pipe Tobacco: % Volume 2020-2023 Table 49 □NBO Company Shares of Fine Cut Tobacco: % Volume 2019-2023 Table 50 □LBN Brand Shares of Fine Cut Tobacco: % Volume 2020-2023 Table 51 Distribution of Cigars and Cigarillos by Format: % Volume 2018-2023 Table 52 Distribution of Smoking Tobacco by Format: % Volume 2018-2023 Table 53 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2023-2028 Table 54 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2023-2028 Table 55 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2023-2028 Table 56 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2023-2028 SMOKELESS TOBACCO. E-VAPOUR PRODUCTS AND HEATED TOBACCO IN POLAND **KEY DATA FINDINGS** 2023 DEVELOPMENTS Closed system single use e-cigarettes show exceptionally high growth Awareness of e-vapour products is growing benefiting sales across the various categories Heated tobacco a hotbed of innovation and new product development PROSPECTS AND OPPORTUNITIES Poland's Minister of Health supports ban on the sale of closed system single use products Nicotine pouches coming under growing scrutiny due to lack of regulation Positive performance expected from heated tobacco products but new EU regulation could put the brakes on growth CATEGORY INDICATORS Table 57 Number of Adult Vapers 2018-2023 CATEGORY DATA Table 58 Sales of Smokeless Tobacco by Category: Volume 2018-2023 Table 59 Sales of Smokeless Tobacco by Category: % Volume Growth 2018-2023 Table 60 Sales of E-Vapour Products by Category: Volume 2018-2023 Table 61 Sales of E-Vapour Products by Category: % Volume Growth 2018-2023 Table 62 Sales of Tobacco Heating Devices: Volume 2018-2023 Table 63 Sales of Tobacco Heating Devices: % Volume Growth 2018-2023 Table 64 Sales of Heated Tobacco: Volume 2018-2023 Table 65 Sales of Heated Tobacco: % Volume Growth 2018-2023 Table 66 ||Sales of Tobacco Free Oral Nicotine: Volume 2018-2023 Table 67 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2018-2023 Table 68 ∏Sales of Tobacco Free Oral Nicotine by Category: Value 2018-2023 Table 69 ∏Sales of Tobacco Free Oral Nicotine: % Value Growth 2018-2023 Table 70 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2018-2023 Table 71 [Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2018-2023 Table 72 Sales of E-Liquids by Nicotine Strength: % Value 2020-2023

Table 73 [NBO Company Shares of Smokeless Tobacco: % Volume 2019-2023 Table 74 [LBN Brand Shares of Smokeless Tobacco: % Volume 2020-2023 Table 75 [NBO Company Shares of E-Vapour Products: % Value 2019-2023 Table 76 [LBN Brand Shares of E-Vapour Products: % Value 2020-2023 Table 77 [NBO Company Shares of Tobacco Heating Devices: % Volume 2019-2023 Table 78 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2020-2023 Table 79 [NBO Company Shares of Heated Tobacco: % Volume 2019-2023 Table 80 [LBN Brand Shares of Heated Tobacco: % Volume 2020-2023 Table 81 []NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2019-2023 Table 82 ||LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2020-2023 Table 83 ∏Distribution of Smokeless Tobacco by Format: % Volume 2018-2023 Table 84 ∏Distribution of E-Vapour Products by Format: % Value 2018-2023 Table 85 Distribution of Tobacco Heating Devices by Format: % Volume 2018-2023 Table 86 □Distribution of Heated Tobacco by Format: % Volume 2018-2023 Table 87 [Forecast Sales of Smokeless Tobacco by Category: Volume 2023-2028 Table 88 ||Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2023-2028 Table 89 [Forecast Sales of E-Vapour Products by Category: Volume 2023-2028 Table 90 [Forecast Sales of E-Vapour Products by Category: % Volume Growth 2023-2028 Table 91 [Forecast Sales of Tobacco Heating Devices: Volume 2023-2028 Table 92
Forecast Sales of Tobacco Heating Devices: % Volume Growth 2023-2028 Table 93 [Forecast Sales of Heated Tobacco: Volume 2023-2028 Table 94 [Forecast Sales of Heated Tobacco: % Volume Growth 2023-2028 Table 95
Forecast Sales of Tobacco Free Oral Nicotine: Volume 2023-2028 Table 96 [Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2023-2028 Table 97 [Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2023-2028 Table 98 [Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2023-2028 Table 99 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2023-2028 Table 100 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2023-2028



Tobacco in Poland

Market Direction | 2024-06-11 | 57 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-26
	Signature	
	0.9	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com