

Cigarettes in Kazakhstan

Market Direction | 2024-06-12 | 24 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, cigarettes in Kazakhstan continued to experience negative trends, leading to the ongoing decline in retail volume sales. This was informed by the ongoing gradual decrease in the number of smokers and reduced smoking prevalence, as well as a decline in the daily volume of cigarettes consumed by smokers. Concurrently, there was a notable rise in illegal trade activity with regard to cigarettes. The downward trajectory has been exacerbated by the significant surge in new generation options...

Euromonitor International's Cigarettes in Kazakhstan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cigarettes in Kazakhstan Euromonitor International June 2024

List Of Contents And Tables

CIGARETTES IN KAZAKHSTAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Negative trends continue to depress cigarettes

Higher prices and a moratorium on inspections foster illicit trade activity

The leaders gain from Imperial Tobacco Kazakhstan's difficulties

PROSPECTS AND OPPORTUNITIES

Gloomy outlook for cigarettes amid rising health awareness and higher prices

Heated tobacco products to present a strong challenge to cigarettes

The economy segment is set to come under growing pressure

TAXATION AND PRICING

Taxation rates

Summary 1 Taxation and Duty Levies 2018-2023

Average cigarette pack price breakdown

Summary 2 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 1 Sales of Cigarettes: Volume 2018-2023

Table 2 Sales of Cigarettes by Category: Value 2018-2023

Table 3 Sales of Cigarettes: % Volume Growth 2018-2023

Table 4 Sales of Cigarettes by Category: % Value Growth 2018-2023

Table 5 Sales of Cigarettes by Blend: % Volume 2018-2023

Table 6 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2018-2023

Table 7 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2018-2023

Table 8 Sales of Cigarettes by Pack Size: % Volume 2018-2023

Table 9 Sales of Cigarettes by Price Band: % Volume 2018-2023

Table 10 \square NBO Company Shares of Cigarettes: % Volume 2019-2023

Table 11 [LBN Brand Shares of Cigarettes: % Volume 2020-2023

Table 12 ☐ Sales of Cigarettes by Distribution Format: % Volume 2018-2023

Table 13 [Illicit Trade Estimate of Cigarettes: Volume 2018-2023

Table 14 ☐Forecast Sales of Cigarettes: Volume 2023-2028

Table 15 ☐Forecast Sales of Cigarettes by Category: Value 2023-2028

Table 16 \square Forecast Sales of Cigarettes: % Volume Growth 2023-2028

Table 17 [Forecast Sales of Cigarettes by Category: % Value Growth 2023-2028

Table 18 [Forecast Sales of Cigarettes by Blend: % Volume 2023-2028

Table 19 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2023-2028

Table 20 ∏Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2023-2028

Table 21 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2023-2028

Table 22 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2023-2028

TOBACCO IN KAZAKHSTAN

EXECUTIVE SUMMARY

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 3 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 23 Number of Adult Smokers by Gender 2018-2023

MARKET DATA

Table 24 Sales of Tobacco by Category: Volume 2018-2023

Table 25 Sales of Tobacco by Category: Value 2018-2023

Table 26 Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 27 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 28 Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 29 Forecast Sales of Tobacco by Category: Value 2023-2028

Table 30 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 31 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

DISCLAIMER SOURCES

Summary 4 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cigarettes in Kazakhstan

Market Direction | 2024-06-12 | 24 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)			€1650.00	
Multiple User License (Global)					€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any quest at 23% for Polish based companie	es, individuals and EU based	_		
]** VAT will be added a		es, individuals and EU based	_		
]** VAT will be added a		es, individuals and EU based Phone*	_		
** VAT will be added a		es, individuals and EU based	_		
** VAT will be added a		es, individuals and EU based Phone*	_		
** VAT will be added a Email* First Name* ob title*		es, individuals and EU based Phone*	companies who are		
** VAT will be added a Email* First Name* ob title* Company Name*		Phone* Last Name*	companies who are		
]** VAT will be added a		Phone* Last Name* EU Vat / Tax ID	companies who are		
** VAT will be added a Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City*	companies who are		
** VAT will be added a Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com