

## Home and Garden in Japan

Market Direction | 2024-06-03 | 43 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### Report description:

Overall home and garden in Japan saw a slight decline in current value terms in 2023, due to an increase in inflation, which dissuaded some consumers from purchasing such products. However, some categories continued to grow, as consumer confidence in Japan increased due to higher employment rates, with some people therefore having more disposable income to spend on their homes and outdoor spaces. Moreover, despite the economic uncertainties, some categories within home furnishings continued grow...

Euromonitor International's Home and Garden in Japan report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand - from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Home Improvement and Gardening, Homewares and Home Furnishings.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Home and Garden market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Home and Garden in Japan Euromonitor International June 2024

List Of Contents And Tables

HOME AND GARDEN IN JAPAN EXECUTIVE SUMMARY

Home and garden in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 1 Sales of Home and Garden by Category: Value 2018-2023

Table 2 Sales of Home and Garden by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Home and Garden: % Value 2019-2023

Table 4 LBN Brand Shares of Home and Garden: % Value 2020-2023

Table 5 Penetration of Private Label in Home and Garden by Category: % Value 2018-2023

Table 6 Distribution of Home and Garden by Format: % Value 2018-2023

Table 7 Distribution of Home and Garden by Format and Category: % Value 2023

Table 8 Forecast Sales of Home and Garden by Category: Value 2023-2028

Table 9 Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

**GARDENING IN JAPAN** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Gardening witnesses in growth in Japan, as this is culturally appreciated

Indoor plants become more popular as consumers value having nature indoors

Karcher dominates gardening due to innovation and its localised strategy

PROSPECTS AND OPPORTUNITIES

Over the forecast period gardening is expected to see a slowing of its growth rates

Other horticulture expected to grow due to Japan's appreciation for seasonal changes

**CATEGORY DATA** 

Table 10 Sales of Gardening by Category: Value 2018-2023

Table 11 Sales of Gardening by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Gardening: % Value 2019-2023

Table 13 LBN Brand Shares of Gardening: % Value 2020-2023

Table 14 Distribution of Gardening by Format: % Value 2018-2023

Table 15 Forecast Sales of Gardening by Category: Value 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Forecast Sales of Gardening by Category: % Value Growth 2023-2028

HOME FURNISHINGS IN JAPAN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Barbecues witnesses growth as it is a growing leisure activity

Dining furniture impacted by single-person households and urbanisation

Panasonic witnesses a brand share increase due to consumers' brand loyalty

PROSPECTS AND OPPORTUNITIES

Preference for remote working expected to support growth of home office furniture

Sofa beds expected to gain popularity as functional furniture

**CATEGORY DATA** 

Table 17 Sales of Home Furnishings by Category: Value 2018-2023

Table 18 Sales of Home Furnishings by Category: % Value Growth 2018-2023

Table 19 NBO Company Shares of Home Furnishings: % Value 2019-2023

Table 20 LBN Brand Shares of Home Furnishings: % Value 2020-2023

Table 21 LBN Brand Shares of Light Sources: % Value 2020-2023

Table 22 Distribution of Home Furnishings by Format: % Value 2018-2023

Table 23 Forecast Sales of Home Furnishings by Category: Value 2023-2028

Table 24 Forecast Sales of Home Furnishings by Category: % Value Growth 2023-2028

HOME IMPROVEMENT IN IAPAN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Home improvement supported by Japanese homes adapting to changing needs

Other cordless power tools maintains demand due to constant innovation

Many consumers continue to choose wallpaper as it is affordable and aesthetic

PROSPECTS AND OPPORTUNITIES

Kitchen sinks expected to witness growth as they are not just seen as functional

Wooden flooring expected to gain traction due to its various benefits

**CATEGORY DATA** 

Table 25 Sales of Home Improvement by Category: Value 2018-2023

Table 26 Sales of Home Improvement by Category: % Value Growth 2018-2023

Table 27 NBO Company Shares of Home Improvement: % Value 2019-2023

Table 28 LBN Brand Shares of Home Improvement: % Value 2020-2023

Table 29 Distribution of Home Improvement by Format: % Value 2018-2023

Table 30 Forecast Sales of Home Improvement by Category: Value 2023-2028

Table 31 Forecast Sales of Home Improvement by Category: % Value Growth 2023-2028

HOMEWARES IN JAPAN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Homewares witnesses growth due to increased cooking at home in 2023

Meliordesign launches self-cleaning tableware to combat global water shortages

Nitori leads homewares, as the brand is affordable and widely available

PROSPECTS AND OPPORTUNITIES

Consumers demand sustainability in homewares, leading to innovation

Cookware expected to grow due to demand for functional and high-quality products

**CATEGORY DATA** 

Table 32 Sales of Homewares by Category: Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 33 Sales of Homewares by Category: % Value Growth 2018-2023

Table 34 Sales of Homewares by Material: % Value 2018-2023

Table 35 NBO Company Shares of Homewares: % Value 2019-2023

Table 36 LBN Brand Shares of Homewares: % Value 2020-2023

Table 37 Distribution of Homewares by Format: % Value 2018-2023

Table 38 Forecast Sales of Homewares by Category: Value 2023-2028

Table 39 Forecast Sales of Homewares by Category: % Value Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

# Home and Garden in Japan

Market Direction | 2024-06-03 | 43 pages | Euromonitor

Select license	License				Price
	Single User Licence			€1750.00	
	Multiple User License (1 Site)			€3500.00	
	Multiple User License (Global)				€5250.00
				VAT	
				Total	
	l at 23% for Polish based companies, ind	_	ompanies who are a	nuble to provide u	
		Phone*		nasie to provide d	
First Name*		] Phone*	Companies who are a		
First Name* ob title*		] Phone*			
First Name* lob title* Company Name*		Phone* Last Name*			
First Name* Job title* Company Name* Address*		Phone* Last Name*  EU Vat / Tax ID /			
Email* First Name* Job title* Company Name* Address* Zip Code*		Phone* Last Name*  EU Vat / Tax ID / City*			

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com