

# **Eyewear in India**

Market Direction | 2024-06-05 | 37 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1000.00
- Multiple User License (1 Site) €2000.00
- Multiple User License (Global) €3000.00

### **Report description:**

Eyewear in India is set to demonstrate double-digit current value growth in 2024, owing to the strong traction for categories such as daily disposable contact lenses and sunglasses. Notably, consumer perceptions regarding eyewear have undergone a significant transformation, evolving from mere vision correction tools, to essential fashion accessories. This reflects a growing awareness amongst consumers regarding both the aesthetic appeal and functional benefits offered by eyewear products.

Euromonitor International's Eyewear in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Contact Lenses and Solutions, Spectacles, Sunglasses.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Eyewear market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Eyewear in India Euromonitor International June 2024

List Of Contents And Tables

EYEWEAR IN INDIA **EXECUTIVE SUMMARY** Eyewear in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for evewear? MARKET DATA Table 1 Sales of Eyewear by Category: Volume 2019-2024 Table 2 Sales of Eyewear by Category: Value 2019-2024 Table 3 Sales of Eyewear by Category: % Volume Growth 2019-2024 Table 4 Sales of Eyewear by Category: % Value Growth 2019-2024 Table 5 NBO Company Shares of Eyewear: % Value 2019-2023 Table 6 LBN Brand Shares of Eyewear: % Value 2020-2023 Table 7 Distribution of Eyewear by Format: % Value 2019-2024 Table 8 Forecast Sales of Eyewear by Category: Volume 2024-2029 Table 9 Forecast Sales of Eyewear by Category: Value 2024-2029 Table 10 [Forecast Sales of Eyewear by Category: % Volume Growth 2024-2029 Table 11 DFrecast Sales of Eyewear by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources CONTACT LENSES AND SOLUTIONS IN INDIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Double-digit value growth continues for contact lenses in 2024 Bausch & Lomb continues to lead contact lenses, followed by Johnson & Johnson Polarisation as brands cater to a wide array of consumer preferences PROSPECTS AND OPPORTUNITIES Inclination towards convenience will drive growth for contact lenses E-commerce will increase the penetration of contact lenses beyond metro and tier-1 cities Innovative and technologically backed product offerings to fuel growth CATEGORY DATA Table 12 Sales of Contact Lenses by Category: Volume 2019-2024 Table 13 Sales of Contact Lenses by Category: Value 2019-2024 Table 14 Sales of Contact Lenses by Category: % Volume Growth 2019-2024 Table 15 Sales of Contact Lenses by Category: % Value Growth 2019-2024 Table 16 Sales of Contact Lens Solutions: Value 2019-2024 Table 17 Sales of Contact Lens Solutions: % Value Growth 2019-2024 Table 18 Sales of Contact Lenses by Type: % Value 2019-2024

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 19 Sales of Daily Disposable Lenses (DD) by Material: % Value 2019-2024 Table 20 Sales of Daily Disposable Lenses (DD) by Condition: % Value 2019-2024 Table 21 [Sales of Frequent Replacement Lenses (FRP) by Material: % Value 2019-2024 Table 22 [Sales of Frequent Replacement Lenses (FRP) by Condition: % Value 2019-2024 Table 23 [NBO Company Shares of Contact Lenses: % Value 2019-2023 Table 24 ∏LBN Brand Shares of Contact Lenses: % Value 2020-2023 Table 25 Distribution of Contact Lenses by Format: % Value 2019-2024 Table 26 Distribution of Contact Lens Solutions by Format: % Value 2019-2024 Table 27 [Forecast Sales of Contact Lenses by Category: Volume 2024-2029 Table 28 ||Forecast Sales of Contact Lenses by Category: Value 2024-2029 Table 29 [Forecast Sales of Contact Lenses by Category: % Volume Growth 2024-2029 Table 30 □Forecast Sales of Contact Lenses by Category: % Value Growth 2024-2029 Table 31 
Forecast Sales of Contact Lens Solutions: Value 2024-2029 Table 32 [Forecast Sales of Contact Lens Solutions: % Value Growth 2024-2029 SPECTACLES IN INDIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Spectacles exhibits stable single-digit value growth in 2024 Advances in vision correction mark a new focus point in the industry Essilor India leads spectacles with premium product offerings and wide product distribution PROSPECTS AND OPPORTUNITIES Growing use of digital devices will drive growth for spectacles in the forecast period Although offline retail channels will remain dominant, significant growth is anticipated for retail e-commerce Emergence of sustainable eyewear solutions expected in the forecast period CATEGORY DATA Table 33 Sales of Spectacles by Category: Volume 2019-2024 Table 34 Sales of Spectacles by Category: Value 2019-2024 Table 35 Sales of Spectacles by Category: % Volume Growth 2019-2024 Table 36 Sales of Spectacles by Category: % Value Growth 2019-2024 Table 37 Sales of Spectacle Lenses by Type: % Value 2019-2024 Table 38 NBO Company Shares of Spectacles: % Value 2019-2023 Table 39 LBN Brand Shares of Spectacles: % Value 2020-2023 Table 40 Distribution of Spectacles by Format: % Value 2019-2024 Table 41 Forecast Sales of Spectacles by Category: Volume 2024-2029 Table 42 [Forecast Sales of Spectacles by Category: Value 2024-2029 Table 43 [Forecast Sales of Spectacles by Category: % Volume Growth 2024-2029 Table 44 [Forecast Sales of Spectacles by Category: % Value Growth 2024-2029 SUNGLASSES IN INDIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Sunglasses sees robust growth momentum in 2024 Luxottica India continues to hold the leading value share in sunglasses Specialised sunglasses are gaining prominence in the category PROSPECTS AND OPPORTUNITIES Reducing reliance on imports will benefit sunglasses in the forecast period Omnichannel retail strategies expected to drive growth Tech-infused sunglasses offer an opportunity for new players

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## CATEGORY DATA

Table 45 Sales of Sunglasses: Volume 2019-2024 Table 46 Sales of Sunglasses: Value 2019-2024 Table 47 Sales of Sunglasses: % Volume Growth 2019-2024 Table 48 Sales of Sunglasses: % Value Growth 2019-2024 Table 49 NBO Company Shares of Sunglasses: % Value 2019-2023 Table 50 LBN Brand Shares of Sunglasses: % Value 2020-2023 Table 51 Distribution of Sunglasses by Format: % Value 2019-2024 Table 52 Forecast Sales of Sunglasses: Volume 2024-2029 Table 53 Forecast Sales of Sunglasses: % Volume Growth 2024-2029 Table 54 [Forecast Sales of Sunglasses: % Value Growth 2024-2029 Table 55 [Forecast Sales of Sunglasses: % Value Growth 2024-2029



# **Eyewear in India**

Market Direction | 2024-06-05 | 37 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1000.00
	Multiple User License (1 Site)		€2000.00
	Multiple User License (Global)		€3000.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-09
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com