

Cigars, Cigarillos and Smoking Tobacco in Singapore

Market Direction | 2024-06-05 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Cigars and cigarillos in Singapore saw a retail volume decline in 2023. However, this followed a huge spike in sales in 2022. The dynamic volume growth in 2022 was due to increased footfall to Singapore's casinos, due to heightened restrictions in Macau, relaxed restrictions on Singapore's nightlife businesses, and the relaxation of pandemic-related rules regarding international visitors. However, in 2023, Macau saw a significant recovery in international tourist arrivals, with gambling revenue...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Singapore report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cigars, Cigarillos and Smoking Tobacco in Singapore Euromonitor International June 2024

List Of Contents And Tables

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN SINGAPORE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rebound for retail volume sales of cigars and cigarillos in 2023, following spike in 2022

Excise duty tax rise and subsequent price hikes on cigars and cigarillos do not heavily impact consumer spending

Sustained demand for bars/pubs and nightlife establishments boosts sales of cigars and cigarillos on-trade

PROSPECTS AND OPPORTUNITIES

Volume sales of cigars and cigarillos through casinos may suffer from competition from neighbouring countries in the forecast period

Potential for growth for premium cigars and cigarillos over the forecast period

Demand for smoking tobacco set to decline further over the forecast period

CATEGORY DATA

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2018-2023

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2018-2023

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2018-2023

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2018-2023

Table 5 Sales of Cigars by Size: % Volume 2018-2023

Table 6 Sales of Cigarillos by Price Platform 2018-2023

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2019-2023

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2020-2023

Table 9 NBO Company Shares of Cigars: % Volume 2019-2023

Table 10 [LBN Brand Shares of Cigars: % Volume 2020-2023

Table 12 [LBN Brand Shares of Cigarillos: % Volume 2020-2023

Table 13

☐NBO Company Shares of Smoking Tobacco: % Volume 2019-2023

Table 14 <a>| LBN Brand Shares of Smoking Tobacco: % Volume 2020-2023

Table 15 ☐NBO Company Shares of Pipe Tobacco: % Volume 2019-2023

Table 16 ☐LBN Brand Shares of Pipe Tobacco: % Volume 2020-2023

Table 17 ☐NBO Company Shares of Fine Cut Tobacco: % Volume 2019-2023

Table 18 []LBN Brand Shares of Fine Cut Tobacco: % Volume 2020-2023

Table 19 ☐ Distribution of Cigars and Cigarillos by Format: % Volume 2018-2023

Table 20 □Distribution of Smoking Tobacco by Format: % Volume 2018-2023

Table 21 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2023-2028

Table 22 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2023-2028

 $\textbf{Table 23} \ {\footnotesize |} \textbf{Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: } \% \ \textbf{Volume Growth 2023-2028}$

Table 24 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2023-2028

TOBACCO IN SINGAPORE

EXECUTIVE SUMMARY

Tobacco in 2023: The big picture

2023 key trends

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 Number of Adult Smokers by Gender 2018-2023

MARKET DATA

Table 26 Sales of Tobacco by Category: Volume 2018-2023

Table 27 Sales of Tobacco by Category: Value 2018-2023

Table 28 Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 29 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 30 Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 31 Forecast Sales of Tobacco by Category: Value 2023-2028

Table 32 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 33 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

DISCLAIMER SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cigars, Cigarillos and Smoking Tobacco in Singapore

Market Direction | 2024-06-05 | 35 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				'AT
			To	otal
VIII be dade	a at 25% for Folish based companies,	mulviduais and EO based	companies who are unable to provide	e a valiu EU vat i
	a at 23 % for Polish based companies,	Phone*	companies who are unable to provide	e a valid EO vac i
mail*	a at 23 % for Polish based companies,		companies who are unable to provide	e a valid EU vat i
mail* irst Name*	a at 23 % for Polish based companies,	Phone*	Companies who are unable to provide	e a valid EU vat i
mail* irst Name* ob title*	a at 23 % for Polish based companies,	Phone* Last Name*		e a valid EU vat i
mail* irst Name* ob title*	a at 23 % for Polish based companies,	Phone*		e a valid EU vat i
imail* irst Name* ob title* Company Name*	a at 23 % for Polish based companies,	Phone* Last Name*		e a valid EU vat i
mail* irst Name* ob title* Company Name* ddress*	a at 23 % for Polish based companies,	Phone* Last Name* EU Vat / Tax ID		e a valid EU vat i
Email* First Name* ob title* Company Name* Address* Zip Code*	a at 23 % for Polish based companies,	Phone* Last Name* EU Vat / Tax ID City*		e a valid EU vat i

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com