

Cigarettes in China

Market Direction | 2024-06-04 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, retail volume sales of cigarettes in China maintained negligible growth. Cigarettes in China is strictly regulated by The State Tobacco Monopoly Administration (STMA). In recent years, cigarette production remained relatively stable. With the implementation of the new National Standard on Electronic Cigarettes in October 2022, some consumers of e-cigarettes switched to regular cigarettes in pursuit of a wider variety of flavours, such as burst beads and sweet-flavoured cigarettes. Meanw...

Euromonitor International's Cigarettes in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Cigarettes in China Euromonitor International June 2024

List Of Contents And Tables

CIGARETTES IN CHINA KEY DATA FINDINGS 2023 DEVELOPMENTS Retail volume sales of cigarettes remain stable in 2023 Sales of slim and super slim cigarettes continue to increase PROSPECTS AND OPPORTUNITIES Cigarette sales set to remain stable, with an increase in the shares of mid-priced and premium bands, as well as slimmer diameters Regional cigarette brands expected to expand nationwide, leveraging local characteristics TAXATION AND PRICING Taxation rates Table 1 Taxation and Duty Levies 2018-2023 Average cigarette pack price breakdown Summary 1 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 2 Sales of Cigarettes: Volume 2018-2023 Table 3 Sales of Cigarettes by Category: Value 2018-2023 Table 4 Sales of Cigarettes: % Volume Growth 2018-2023 Table 5 Sales of Cigarettes by Category: % Value Growth 2018-2023 Table 6 Sales of Cigarettes by Blend: % Volume 2018-2023 Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2018-2023 Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2018-2023 Table 9 Sales of Cigarettes by Pack Size: % Volume 2018-2023 Table 10
☐Sales of Cigarettes by Price Band: % Volume 2018-2023 Table 11 □NBO Company Shares of Cigarettes: % Volume 2019-2023 Table 12 ILBN Brand Shares of Cigarettes: % Volume 2020-2023 Table 13
Sales of Cigarettes by Distribution Format: % Volume 2018-2023 Table 14 [Illicit Trade Estimate of Cigarettes: Volume 2018-2023 Table 15 [Forecast Sales of Cigarettes: Volume 2023-2028 Table 16 [Forecast Sales of Cigarettes by Category: Value 2023-2028 Table 17 [Forecast Sales of Cigarettes: % Volume Growth 2023-2028 Table 18 [Forecast Sales of Cigarettes by Category: % Value Growth 2023-2028 Table 19
Forecast Sales of Cigarettes by Blend: % Volume 2023-2028 Table 20 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2023-2028 Table 21 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2023-2028 Table 22 ∏Forecast Sales of Cigarettes by Pack Size: % Volume 2023-2028 Table 23 [Forecast Sales of Cigarettes by Price Band: % Volume 2023-2028 **TOBACCO IN CHINA** EXECUTIVE SUMMARY Tobacco in 2023: The big picture

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com 2023 key trends Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Legislation Summary at a Glance Summary 2 Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 24 Number of Adult Smokers by Gender 2018-2023 MARKET DATA Table 25 Sales of Tobacco by Category: Volume 2018-2023 Table 26 Sales of Tobacco by Category: Value 2018-2023 Table 27 Sales of Tobacco by Category: % Volume Growth 2018-2023 Table 28 Sales of Tobacco by Category: % Value Growth 2018-2023 Table 29 Forecast Sales of Tobacco by Category: Volume 2023-2028 Table 30 Forecast Sales of Tobacco by Category: Value 2023-2028 Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 3 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Cigarettes in China

Market Direction | 2024-06-04 | 23 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-25
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com