

**Body Composition Analyzers Market Size, Share & Trends by Products (Bioimpedance analyzers, DEXA, Skinfold Calipers, ADP), Modality (Portable, Stationary), Application (Segmental, Whole Body Measurement), Distribution Channel (E-commerce, Offline) - Global Forecasts to 2029**

Market Report | 2024-06-13 | 280 pages | MarketsandMarkets

**AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

**Report description:**

The body composition analyzers market is valued at an estimated USD 0.8 billion in 2024 and is projected to reach USD 1.2 billion by 2029 at a CAGR of 9.3% during the forecast period. Body composition analyzers is widely used by hospitals & clinics, fitness and wellness centers, academic & research centers and home users. It is also used in monitoring and tailoring fitness programs based on individual body composition data. Emerging markets such as Asia Pacific region offer lucrative growth opportunities for body composition analyzers market.

"Bioimpedance analyzers segment accounted for the highest growth rate in the body composition analyzers market, by product, during the forecast period."

The body composition analyzers market is bifurcated into bioimpedance analyzers, dual-energy X-ray absorptiometry equipment, skinfold calipers, air displacement plethysmography equipment, and hydrostatic weighing equipment. Bioimpedance analyzers segment in the body composition analyzers market is experiencing substantial growth. Major factors driving the growth of this segment include continuous improvements in bioimpedance technology to enhance accuracy, reliability, and user-friendliness.

"Fitness and wellness centers segment accounted for the highest growth rate in the body composition analyzers market, by end users, during the forecast period."

The body composition analyzers market is bifurcated into hospitals & clinics, fitness clubs and wellness centers, academic & research centers and home users. Fitness clubs and wellness centers use body composition analyzers to create personalized training and nutrition plans for clients, enhancing program effectiveness. These tailored approaches help optimize individual fitness outcomes and overall wellness.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

"Asia Pacific: The fastest-growing region body composition analyzers market."

The worldwide market for human identification is categorized into North America, Europe, Asia Pacific, Latin America, the Middle East & Africa, and GCC countries. Notably, the Asia Pacific region market is expected to register the highest growth rate during the forecast period, mainly due to the rapid urbanization and lifestyle changes, such as sedentary habits and poor diets, are driving demand for body composition analyzers in the region. These devices help address emerging health concerns by providing detailed insights into body composition which reflects the growing need for effective health management solutions.

The break-up of the profile of primary participants in the body composition analyzers market:

- By Company Type: Tier 1 - 20%, Tier 2 - 45%, and Tier 3 - 35%
- By Designation: C-level - 30%, D-level - 20%, and Others - 50%
- By Region: North America - 36%, Europe - 25%, Asia Pacific - 27%, Rest of the World - 12%

The key players in this market are Omron Corporation (Japan), Hologic Inc. (US), GE Healthcare (US), InBody Co., Ltd. (South Korea), Cosmed S.R.L (Italy), Seca GmbH & Co. KG (Germany), Osteosys Corp (South Korea), Tanita Corporation (Japan), Evolt (Australia), RJL Systems (US), Charder Electronic Co, Ltd. (Taiwan), Samco Medical (Pakistan), BioTekna (Italy), Selvas Healthcare (South Korea), Swissray International (US), Shanghai Goldenwell Medical Technology Co., Ltd. (China), Maltron International Ltd. (UK), Akern (Italy), Bioparhom (France), Exertech (US), Microlife Corporation (Switzerland), Numed S.A.R.L (Lebanon), Biodynamics Corporation (US), Tongfang Health Technology Co., Ltd. (China), Fook Tin Technologies Ltd. (Hongkong), and Withings (France).

#### Research Coverage:

This research report categorizes the body composition analyzers market by product (Bioimpedance Analyzers (Multi-frequency Bioimpedance Analyzers, Single-frequency Bioimpedance Analyzers, Dual-frequency Bioimpedance Analyzers), Dual-energy X-ray Absorptiometry Equipment, Skinfold Calipers, Air Displacement Plethysmography Equipment, and Hydrostatic Weighing Equipment), by modality (Portable Body Composition Analyzers, and Stationary/Benchtop Body Composition Analyzers), by usage type (Professional-Grade Body Composition Analyzers, and Consumer-Grade Body Composition Analyzers), by application (Segmental Body Measurement, and Whole-body Measurement), by distribution channel (e-commerce, and Offline/Retail Stores), by end users (Hospitals & Clinics, Fitness Clubs and Wellness Centers, Academic & Research Centers, and Home Users) and by region (North America, Europe, Asia Pacific, Latin America, the Middle East & Africa and GCC countries). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, opportunities, and challenges influencing the growth of the body composition analyzers market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, key strategies, acquisitions, and agreements. New product & service launches and recent developments associated with the body composition analyzers market. Competitive analysis of upcoming startups in the body composition analyzers market ecosystem is covered in this report.

#### Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall body composition analyzers market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

- Analysis of key drivers (Growing prevalence of obesity and subsequent rise in metabolic disorders, and supportive government initiatives for healthcare awareness), restraints (high cost of equipment and availability of alternative methods), opportunities (Increasing establishment of fitness clubs and healthcare centers, integration of wearable healthcare devices with bioimpedance analyzers, Increasing adoption of self-monitoring devices) and challenges (Accuracy concerns associated with analyzers, and limited awareness in emerging markets) influencing the growth of the body composition analyzers market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the body composition analyzers market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- **Market Development:** Comprehensive information about lucrative markets - the report analyses the body composition analyzers market across varied regions.
- **Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the body composition analyzers market
- **Competitive Assessment:** In-depth assessment of market shares, growth strategies, product offerings of leading players like Omron Corporation (Japan), Hologic Inc. (US), and GE Healthcare (US).

## Table of Contents:

1	INTRODUCTION	44
1.1	STUDY OBJECTIVES	44
1.2	MARKET DEFINITION	44
1.3	INCLUSIONS AND EXCLUSIONS	45
TABLE 1	BODY COMPOSITION ANALYZERS MARKET: INCLUSIONS AND EXCLUSIONS	45
1.4	MARKET SCOPE	46
1.4.1	MARKET SEGMENTATION	46
FIGURE 1	BODY COMPOSITION ANALYZERS MARKET: MARKET SEGMENTS COVERED	46
1.4.2	REGIONAL SEGMENTATION	46
FIGURE 2	BODY COMPOSITION ANALYZERS MARKET: REGIONS COVERED	46
1.4.3	YEARS CONSIDERED	47
1.5	CURRENCY CONSIDERED	47
1.6	STAKEHOLDERS	47
1.7	SUMMARY OF CHANGES	48
1.7.1	RECESSION IMPACT	49
2	RESEARCH METHODOLOGY	50
2.1	RESEARCH DATA	50
FIGURE 3	BODY COMPOSITION ANALYZERS MARKET: RESEARCH DESIGN	50
2.1.1	SECONDARY DATA	51
2.1.1.1	Key data from secondary sources	52
2.1.2	PRIMARY DATA	53
2.1.2.1	Primary sources	53
2.1.2.2	Key industry insights	54
2.1.2.3	Key data from primary sources	54
2.1.2.4	Breakdown of primary interviews	55
FIGURE 4	BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION	55
2.2	MARKET SIZE ESTIMATION	56
2.2.1	BOTTOM-UP APPROACH	56
2.2.1.1	Approach 1: Company revenue estimation approach	57
FIGURE 5	BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH	57
2.2.1.2	Approach 2: Presentations of companies and primary interviews	57
2.2.1.3	Approach 3: Demand-side analysis	57
2.2.1.4	Growth forecast	58
2.2.1.5	CAGR projections	58
FIGURE 6	CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS	58
2.2.2	TOP-DOWN APPROACH	59
FIGURE 7	BODY COMPOSITION ANALYZERS MARKET: TOP-DOWN APPROACH	59
2.3	MARKET BREAKDOWN & DATA TRIANGULATION	60
FIGURE 8	DATA TRIANGULATION METHODOLOGY	60

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.4	MARKET SHARE	61
2.5	STUDY ASSUMPTIONS	61
FIGURE 9	BODY COMPOSITION ANALYZERS MARKET: STUDY ASSUMPTIONS	61
2.6	RESEARCH LIMITATIONS	62
2.7	RISK ASSESSMENT	62
TABLE 2	BODY COMPOSITION ANALYZERS MARKET: RISK ASSESSMENT ANALYSIS	62
2.8	RECESSION IMPACT ANALYSIS	63
3	EXECUTIVE SUMMARY	64
FIGURE 10	BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2024 VS. 2029 (USD MILLION)	64
FIGURE 11	BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2024 VS. 2029 (USD MILLION)	65
FIGURE 12	BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2024 VS. 2029 (USD MILLION)	65
FIGURE 13	BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2024 VS. 2029 (USD MILLION)	66
FIGURE 14	BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2024 VS. 2029 (USD MILLION)	67
FIGURE 15	BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2024 VS. 2029 (USD MILLION)	67
FIGURE 16	BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2024 VS. 2029 (USD MILLION)	68
4	PREMIUM INSIGHTS	69
4.1	BODY COMPOSITION ANALYZERS MARKET OVERVIEW	69
FIGURE 17	RIISING PREVALENCE OF OBESITY AND SUBSEQUENT RISE IN METABOLIC DISORDERS TO DRIVE MARKET	69
4.2	BODY COMPOSITION ANALYZERS MARKET, BY REGION	69
FIGURE 18	BIOIMPEDANCE ANALYZERS SEGMENT TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD	69
4.3	NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT AND COUNTRY (2023)	70
FIGURE 19	BIOIMPEDANCE ANALYZERS SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2023	70
4.4	GEOGRAPHIC GROWTH OPPORTUNITIES	71
FIGURE 20	EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATES DURING FORECAST PERIOD	71
5	MARKET OVERVIEW	72
5.1	INTRODUCTION	72
5.2	MARKET DYNAMICS	72
FIGURE 21	BODY COMPOSITION ANALYZERS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	72
5.2.1	DRIVERS	73
5.2.1.1	Growing prevalence of obesity and subsequent rise in metabolic disorders	73
5.2.1.2	Supportive government initiatives for healthcare awareness	73
5.2.2	RESTRAINTS	74
5.2.2.1	High cost of equipment	74
5.2.2.2	Availability of alternative products	74
5.2.3	OPPORTUNITIES	74
5.2.3.1	Increasing establishment of fitness clubs and healthcare centers	74
5.2.3.2	Integration of wearable healthcare devices with bioimpedance analyzers	74
5.2.3.3	Growing adoption of self-monitoring devices	75
5.2.4	CHALLENGES	75
5.2.4.1	Accuracy concerns associated with analyzers	75
5.2.4.2	Limited awareness in emerging markets	75
5.3	PRICING ANALYSIS	76
5.3.1	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY REGION	76
5.3.2	AVERAGE SELLING PRICE TREND, BY PRODUCT TYPE	77
5.4	VALUE CHAIN ANALYSIS	78
FIGURE 22	BODY COMPOSITION ANALYZERS MARKET: VALUE CHAIN ANALYSIS	78
5.5	SUPPLY CHAIN ANALYSIS	79

FIGURE 23 BODY COMPOSITION ANALYZERS MARKET: SUPPLY CHAIN ANALYSIS 79

5.6 PORTER'S FIVE FORCES ANALYSIS 80

TABLE 3 BODY COMPOSITION ANALYZERS MARKET: PORTER'S FIVE FORCES ANALYSIS 80

FIGURE 24 BODY COMPOSITION ANALYZERS MARKET: PORTER'S FIVE FORCES ANALYSIS 80

5.6.1 INTENSITY OF COMPETITIVE RIVALRY 81

5.6.2 BARGAINING POWER OF SUPPLIERS 81

5.6.3 BARGAINING POWER OF BUYERS 81

5.6.4 THREAT OF NEW ENTRANTS 81

5.6.5 THREAT OF SUBSTITUTES 81

5.7 ECOSYSTEM ANALYSIS 81

FIGURE 25 BODY COMPOSITION ANALYZERS MARKET: ECOSYSTEM MARKET/MAP 82

5.7.1 BODY COMPOSITION ANALYZERS MARKET: ROLE IN ECOSYSTEM 82

5.8 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 83

TABLE 4 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 83

5.9 REGULATORY ANALYSIS 84

5.9.1 NORTH AMERICA 84

5.9.1.1 US 84

TABLE 5 US FDA: MEDICAL DEVICE CLASSIFICATION 84

5.9.1.2 Canada 84

TABLE 6 CANADA: LEVEL OF RISK, TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS 84

5.9.2 EUROPE 85

5.9.3 ASIA PACIFIC 85

5.9.3.1 Japan 85

TABLE 7 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA 86

5.9.3.2 China 86

TABLE 8 CHINA: CLASSIFICATION OF MEDICAL DEVICES 86

5.9.3.3 India 87

5.10 PATENT ANALYSIS 88

5.11 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES 89

FIGURE 26 REVENUE SHIFT IN BODY COMPOSITION ANALYZERS MARKET 89

5.12 KEY CONFERENCES & EVENTS, 2024?2025 89

TABLE 9 BODY COMPOSITION ANALYZERS MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2024?2025 89

5.13 TECHNOLOGY ANALYSIS 91

5.13.1 KEY TECHNOLOGIES 91

5.13.1.1 Bioimpedance analyzers market 91

5.13.2 ADJACENT TECHNOLOGIES 91

5.13.2.1 Dual-energy X-ray absorptiometry 91

5.14 KEY STAKEHOLDERS & BUYING CRITERIA 92

5.14.1 KEY STAKEHOLDERS ON BUYING PROCESS 92

FIGURE 27 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF BODY COMPOSITION ANALYZER PRODUCTS 92

TABLE 10 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF BODY COMPOSITION ANALYZERS PRODUCTS (%) 92

5.14.2 BUYING CRITERIA 93

FIGURE 28 KEY BUYING CRITERIA FOR BODY COMPOSITION ANALYZER PRODUCTS 93

TABLE 11 KEY BUYING CRITERIA FOR BODY COMPOSITION ANALYZER PRODUCTS 93

5.15 TRADE ANALYSIS 93

TABLE 12 IMPORT DATA FOR INSTRUMENTS & APPLIANCES USED IN MEDICAL, SURGICAL, OR VETERINARY SCIENCES (NES), BY COUNTRY, 2018-2022 (USD MILLION) 93

TABLE 13EXPORT DATA FOR INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, OR VETERINARY SCIENCES (NES), BY COUNTRY, 2018-2022 (USD MILLION)94

5.16INVESTMENT AND FUNDING SCENARIO94

FIGURE 29INVESTMENT AND FUNDING SCENARIO FOR KEY PLAYERS IN BODY COMPOSITION ANALYZERS MARKET (2018?2023)94

5.17IMPACT OF GENERATIVE AI ON BODY COMPOSITION ANALYZERS MARKET95

6BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT96

6.1INTRODUCTION97

TABLE 14BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)97

6.2BIOIMPEDANCE ANALYZERS97

TABLE 15BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)98

TABLE 16BIOIMPEDANCE ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)98

TABLE 17NORTH AMERICA: BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)99

TABLE 18EUROPE: BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)99

TABLE 19ASIA PACIFIC: BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)99

TABLE 20LATIN AMERICA: BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)100

TABLE 21GCC COUNTRIES: BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)100

6.2.1MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS100

6.2.1.1High accuracy and precision to boost demand100

TABLE 22MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS OFFERED, BY KEY PLAYER101

TABLE 23MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)101

TABLE 24NORTH AMERICA: MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)102

TABLE 25EUROPE: MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)102

TABLE 26ASIA PACIFIC: MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)102

TABLE 27LATIN AMERICA: MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)103

TABLE 28GCC COUNTRIES: MULTI-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)103

6.2.2SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS103

6.2.2.1Low cost and easy accessibility to fuel market103

TABLE 29SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)104

TABLE 30NORTH AMERICA: SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)104

TABLE 31EUROPE: SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)104

TABLE 32ASIA PACIFIC: SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)105

TABLE 33LATIN AMERICA: SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)105

TABLE 34GCC COUNTRIES: SINGLE-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)105

6.2.3DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS106

6.2.3.1Advanced clinical & research capabilities to support market growth106

TABLE 35DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS OFFERED, BY KEY PLAYER106

TABLE 36DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)106

TABLE 37NORTH AMERICA: DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)107

TABLE 38EUROPE: DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)107

TABLE 39ASIA PACIFIC: DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)107

TABLE 40LATIN AMERICA: DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)108

TABLE 41GCC COUNTRIES: DUAL-FREQUENCY BIOIMPEDANCE ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)108

6.3DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT108

6.3.1ABILITY TO MEASURE BONE MINERAL DENSITY TO DRIVE MARKET108

TABLE 42DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY REGION, 2022-2029 (USD MILLION)109

TABLE 43NORTH AMERICA: DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)109

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 44	EUROPE: DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	110
TABLE 45	ASIA PACIFIC: DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	110
TABLE 46	LATIN AMERICA: DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	110
TABLE 47	GCC COUNTRIES: DUAL-ENERGY X-RAY ABSORPTIOMETRY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	111
6.4	SKINFOLD CALIPERS	111
6.4.1	EQUIPMENT MEASURES BODY FAT AND SKIN THICKNESS	111
TABLE 48	SKINFOLD CALIPERS MARKET, BY REGION, 2022-2029 (USD MILLION)	111
TABLE 49	NORTH AMERICA: SKINFOLD CALIPERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	112
TABLE 50	EUROPE: SKINFOLD CALIPERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	112
TABLE 51	ASIA PACIFIC: SKINFOLD CALIPERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	112
TABLE 52	LATIN AMERICA: SKINFOLD CALIPERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	113
TABLE 53	GCC COUNTRIES: SKINFOLD CALIPERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	113
6.5	AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT	113
6.5.1	RAPID RESULTS AND HIGH UPTAKE IN HEALTHCARE FACILITIES TO DRIVE MARKET	113
TABLE 54	AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY REGION, 2022-2029 (USD MILLION)	114
TABLE 55	NORTH AMERICA: AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	114
TABLE 56	EUROPE: AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	114
TABLE 57	ASIA PACIFIC: AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	115
TABLE 58	LATIN AMERICA: AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	115
TABLE 59	GCC COUNTRIES: AIR DISPLACEMENT PLETHYSMOGRAPHY EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	115
6.6	HYDROSTATIC WEIGHING EQUIPMENT	116
6.6.1	HIGH MAINTENANCE AND LONG TESTING TIMES TO RESTRAIN MARKET	116
TABLE 60	HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY REGION, 2022-2029 (USD MILLION)	116
TABLE 61	NORTH AMERICA: HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	116
TABLE 62	EUROPE: HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	117
TABLE 63	ASIA PACIFIC: HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	117
TABLE 64	LATIN AMERICA: HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	117
TABLE 65	GCC COUNTRIES: HYDROSTATIC WEIGHING EQUIPMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	118
7	BODY COMPOSITION ANALYZERS MARKET, BY MODALITY	119
7.1	INTRODUCTION	120
TABLE 66	BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	120
7.2	PORTABLE BODY COMPOSITION ANALYZERS	120
7.2.1	REAL-TIME DATA TRANSMISSION AND ENHANCED CONNECTIVITY TO PROPEL MARKET	120
TABLE 67	PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)	121
TABLE 68	NORTH AMERICA PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	121
TABLE 69	EUROPE PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	121
TABLE 70	ASIA PACIFIC PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	122
TABLE 71	LATIN AMERICA PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	122
TABLE 72	GCC COUNTRIES: PORTABLE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	122
7.3	STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS	123
7.3.1	MINIMAL REQUIREMENTS AND LOW MAINTENANCE TO BOOST DEMAND	123
TABLE 73	STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)	123

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 74	NORTH AMERICA: STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	123
TABLE 75	EUROPE: STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	124
TABLE 76	ASIA PACIFIC: STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	124
TABLE 77	LATIN AMERICA: STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	124
TABLE 78	GCC COUNTRIES: STATIONARY/BENCHTOP BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	125
8	BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE	126
8.1	INTRODUCTION	127
TABLE 79	BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	127
8.2	PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS	127
8.2.1	RIISING ESTABLISHMENT OF WELLNESS & FITNESS CENTERS TO BOOST DEMAND	127
TABLE 80	PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)	128
TABLE 81	NORTH AMERICA: PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	128
TABLE 82	EUROPE: PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	129
TABLE 83	ASIA PACIFIC: PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	129
TABLE 84	LATIN AMERICA: PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	129
TABLE 85	GCC COUNTRIES: PROFESSIONAL-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	130
8.3	CONSUMER-GRADE BODY COMPOSITION ANALYZERS	130
8.3.1	RIISING TECHNOLOGICAL ADVANCEMENTS TO SUPPORT MARKET GROWTH	130
TABLE 86	CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION)	131
TABLE 87	NORTH AMERICA: CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	131
TABLE 88	EUROPE: CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	131
TABLE 89	ASIA PACIFIC: CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	132
TABLE 90	LATIN AMERICA: CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	132
TABLE 91	GCC COUNTRIES: CONSUMER-GRADE BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	132
9	BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION	133
9.1	INTRODUCTION	134
TABLE 92	BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	134
9.2	SEGMENTAL BODY MEASUREMENT	134
9.2.1	ABILITY TO IDENTIFY MUSCLE IMBALANCES AND ENABLE PERSONALIZED TRAINING TO BOOST DEMAND	134
TABLE 93	SEGMENTAL BODY MEASUREMENT MARKET, BY REGION, 2022-2029 (USD MILLION)	135
TABLE 94	NORTH AMERICA: SEGMENTAL BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	135
TABLE 95	EUROPE: SEGMENTAL BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	135
TABLE 96	ASIA PACIFIC: SEGMENTAL BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	136
TABLE 97	LATIN AMERICA: SEGMENTAL BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	136
TABLE 98	GCC COUNTRIES: SEGMENTAL BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	136
9.3	WHOLE-BODY MEASUREMENT	137

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



9.3.1	GROWING UPTAKE OF DEXA AND BIOIMPEDANCE ANALYZERS TO DRIVE MARKET	137
TABLE 99	WHOLE-BODY MEASUREMENT MARKET, BY REGION, 2022-2029 (USD MILLION)	137
TABLE 100	NORTH AMERICA: WHOLE-BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	137
TABLE 101	EUROPE: WHOLE-BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	138
TABLE 102	ASIA PACIFIC: WHOLE-BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	138
TABLE 103	LATIN AMERICA: WHOLE-BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	138
TABLE 104	GCC COUNTRIES: WHOLE-BODY MEASUREMENT MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	139
10	BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL	140
10.1	INTRODUCTION	141
TABLE 105	BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	141
10.2	OFFLINE/RETAIL STORES	141
10.2.1	BENEFITS INCLUDE CONVENIENCE AND ACCESSIBILITY	141
TABLE 106	OFFLINE/RETAIL STORES MARKET, BY REGION, 2022-2029 (USD MILLION)	141
TABLE 107	NORTH AMERICA: OFFLINE/RETAIL STORES MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	142
TABLE 108	EUROPE: OFFLINE/RETAIL STORES MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	142
TABLE 109	ASIA PACIFIC: OFFLINE/RETAIL STORES MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	142
TABLE 110	LATIN AMERICA: OFFLINE/RETAIL STORES MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	143
TABLE 111	GCC COUNTRIES: OFFLINE/RETAIL STORES MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	143
10.3	E-COMMERCE	143
10.3.1	GROWING PREFERENCE FOR DIRECT DISTRIBUTION CHANNELS TO DRIVE MARKET	143
TABLE 112	E-COMMERCE MARKET, BY REGION, 2022-2029 (USD MILLION)	144
TABLE 113	NORTH AMERICA: E-COMMERCE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	144
TABLE 114	EUROPE: E-COMMERCE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	144
TABLE 115	ASIA PACIFIC: E-COMMERCE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	145
TABLE 116	LATIN AMERICA: E-COMMERCE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	145
TABLE 117	GCC COUNTRIES: E-COMMERCE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	145
11	BODY COMPOSITION ANALYZERS MARKET, BY END USER	146
11.1	INTRODUCTION	147
TABLE 118	BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	147
11.2	FITNESS CLUBS AND WELLNESS CENTERS	147
11.2.1	GROWING AWARENESS OF ACTIVE LIFESTYLES TO BOOST DEMAND	147
TABLE 119	BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY REGION, 2022-2029 (USD MILLION)	148
TABLE 120	NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY COUNTRY, 2022-2029 (USD MILLION)	148
TABLE 121	EUROPE: BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY COUNTRY, 2022-2029 (USD MILLION)	148
TABLE 122	ASIA PACIFIC: BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY COUNTRY, 2022-2029 (USD MILLION)	149
TABLE 123	LATIN AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY COUNTRY, 2022-2029 (USD MILLION)	149
TABLE 124	GCC COUNTRIES: BODY COMPOSITION ANALYZERS MARKET FOR FITNESS CLUBS AND WELLNESS CENTERS, BY COUNTRY, 2022-2029 (USD MILLION)	149
11.3	HOSPITALS AND CLINICS	150
11.3.1	GROWING UPTAKE OF DEXA IN OSTEOPOROSIS DETECTION TO BOOST DEMAND	150
TABLE 125	BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY REGION, 2022-2029 (USD MILLION)	150
TABLE 126	NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2022-2029	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

(USD MILLION) 151

TABLE 127 EUROPE: BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2022-2029 (USD MILLION) 151

TABLE 128 ASIA PACIFIC: BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2022-2029 (USD MILLION) 151

TABLE 129 LATIN AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2022-2029 (USD MILLION) 152

TABLE 130 GCC COUNTRIES: BODY COMPOSITION ANALYZERS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2022-2029 (USD MILLION) 152

11.4 ACADEMIC & RESEARCH CENTERS 152

11.4.1 RISING GRANTS AND FUNDING INVESTMENTS TO SUPPORT MARKET GROWTH 152

TABLE 131 BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY REGION, 2022-2029 (USD MILLION) 153

TABLE 132 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY COUNTRY, 2022-2029 (USD MILLION) 153

TABLE 133 EUROPE: BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY COUNTRY, 2022-2029 (USD MILLION) 153

TABLE 134 ASIA PACIFIC: BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY COUNTRY, 2022-2029 (USD MILLION) 154

TABLE 135 LATIN AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY COUNTRY, 2022-2029 (USD MILLION) 154

TABLE 136 GCC COUNTRIES: BODY COMPOSITION ANALYZERS MARKET FOR ACADEMIC & RESEARCH CENTERS, BY COUNTRY, 2022-2029 (USD MILLION) 154

11.5 HOME USERS 155

11.5.1 GROWING UPTAKE OF PORTABLE ANALYZERS TO DRIVE MARKET 155

TABLE 137 BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY REGION, 2022-2029 (USD MILLION) 155

TABLE 138 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY COUNTRY, 2022-2029 (USD MILLION) 155

TABLE 139 EUROPE: BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY COUNTRY, 2022-2029 (USD MILLION) 156

TABLE 140 ASIA PACIFIC: BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY COUNTRY, 2022-2029 (USD MILLION) 156

TABLE 141 LATIN AMERICA: BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY COUNTRY, 2022-2029 (USD MILLION) 156

TABLE 142 GCC COUNTRIES: BODY COMPOSITION ANALYZERS MARKET FOR HOME USERS, BY COUNTRY, 2022-2029 (USD MILLION) 157

12 BODY COMPOSITION ANALYZERS MARKET, BY REGION 158

12.1 INTRODUCTION 159

TABLE 143 BODY COMPOSITION ANALYZERS MARKET, BY REGION, 2022-2029 (USD MILLION) 159

12.2 NORTH AMERICA 159

12.2.1 NORTH AMERICA: RECESSION IMPACT 160

FIGURE 30 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET SNAPSHOT 160

TABLE 144 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION) 161

TABLE 145 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION) 161

TABLE 146 NORTH AMERICA: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION) 161

TABLE 147 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION) 162

TABLE 148 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION) 162

TABLE 149 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION) 162

TABLE 150 NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION) 163

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 151	NORTH AMERICA: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	163
12.2.2	US	163
12.2.2.1	Increasing prevalence of diabetes and CVD to drive market	163
TABLE 152	US: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	164
TABLE 153	US: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	164
TABLE 154	US: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	165
TABLE 155	US: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	165
TABLE 156	US: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	165
TABLE 157	US: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	166
TABLE 158	US: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	166
TABLE 159	US: BODY COMPOSITION ANALYZERS MARKET FOR BIOIMPEDANCE ANALYZERS, BY END USER, 2022-2029 (UNITS)	166
12.2.3	CANADA	167
12.2.3.1	High prevalence of obesity to support market growth	167
TABLE 160	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	167
TABLE 161	CANADA: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	168
TABLE 162	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	168
TABLE 163	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	168
TABLE 164	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	169
TABLE 165	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	169
TABLE 166	CANADA: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	169
12.3	EUROPE	170
12.3.1	EUROPE: RECESSION IMPACT	170
TABLE 167	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	170
TABLE 168	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	171
TABLE 169	EUROPE: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	171
TABLE 170	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	172
TABLE 171	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	172
TABLE 172	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	172
TABLE 173	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	173
TABLE 174	EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	173
12.3.2	GERMANY	173
12.3.2.1	High healthcare expenditure to drive market	173
TABLE 175	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	174
TABLE 176	GERMANY: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	174
TABLE 177	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	175
TABLE 178	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	175
TABLE 179	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	175
TABLE 180	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	176
TABLE 181	GERMANY: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	176
12.3.3	FRANCE	176
12.3.3.1	Growing uptake of bioimpedance analyzers to boost demand	176
TABLE 182	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	177
TABLE 183	FRANCE: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	177
TABLE 184	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	178
TABLE 185	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	178
TABLE 186	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	178
TABLE 187	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	179

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 188	FRANCE: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	179
12.3.4	UK	179
12.3.4.1	Growing incidence of CKD to drive market	179
TABLE 189	UK: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	180
TABLE 190	UK: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	180
TABLE 191	UK: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	180
TABLE 192	UK: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	181
TABLE 193	UK: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	181
TABLE 194	UK: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	181
TABLE 195	UK: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	182
12.3.5	ITALY	182
12.3.5.1	Growing demand for diagnostic & monitoring devices to drive market	182
TABLE 196	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	183
TABLE 197	ITALY: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	183
TABLE 198	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	184
TABLE 199	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	184
TABLE 200	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	184
TABLE 201	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	185
TABLE 202	ITALY: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	185
12.3.6	SPAIN	185
12.3.6.1	Increasing cases of osteoporosis to support market growth	185
TABLE 203	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	186
TABLE 204	SPAIN: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	186
TABLE 205	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	187
TABLE 206	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	187
TABLE 207	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	187
TABLE 208	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	188
TABLE 209	SPAIN: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	188
12.3.7	REST OF EUROPE	188
TABLE 210	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY PRODUCT, 2022-2029 (USD MILLION)	189
TABLE 211	REST OF EUROPE: BIOIMPEDANCE ANALYZERS MARKET, BY TYPE, 2022-2029 (USD MILLION)	189
TABLE 212	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY MODALITY, 2022-2029 (USD MILLION)	190
TABLE 213	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY USAGE TYPE, 2022-2029 (USD MILLION)	190
TABLE 214	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	190
TABLE 215	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY DISTRIBUTION CHANNEL, 2022-2029 (USD MILLION)	191
TABLE 216	REST OF EUROPE: BODY COMPOSITION ANALYZERS MARKET, BY END USER, 2022-2029 (USD MILLION)	191

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Body Composition Analyzers Market Size, Share & Trends by Products (Bioimpedance analyzers, DEXA, Skinfold Calipers, ADP), Modality (Portable, Stationary), Application (Segmental, Whole Body Measurement), Distribution Channel (E-commerce, Offline) - Global Forecasts to 2029**

Market Report | 2024-06-13 | 280 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-20
		Signature	<div></div>