

Powder Coatings Market by Coating Method (Electrostatic Spray, Fluidized Bed), Resin Type (Thermoset, Thermoplastic), End-Use Industry (Appliances, Automotive, General Industrial, Architectural, Furniture) and Region - Global Forecast to 2029

Market Report | 2024-06-06 | 417 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The powder coating market size is projected to reach USD 20.2 billion by 2029 at a CAGR of 5.5% from USD 15.4 billion in 2024. Asia pacific is estimated to account for the largest share in terms of value of the powder coating market in 2024. As a popular finishing technique, Powder coating finds extensive use in sectors such as automotive, architectural, furniture and general industrial. Its ability to provide high-quality finish resistant to chipping, scratching, and fading, fuels its demand globally. Additionally, increasing research and development activities focused on exploring new applications and improving product characteristics further propel the growth of the powder coating market.

"Appliances is projected to be the fastest growing application segment of powder coating market."

In the appliances sector, thermosetting powder coatings are prominently utilized to coat various products such as refrigerators, washing machines, and dryers. These coatings offer a superior finish that is highly resistant to chipping, scratching, and fading, rendering them well-suited for household appliance applications.

Notably, thermosetting powder coatings are environmentally friendly, devoid of volatile organic compounds (VOCs), and generate minimal waste. They boast ease of application and rapid curing times, thereby enhancing manufacturing productivity.

The global appliances market is witnessing growth propelled by technological advancements, expansion in sectors, rapid urbanization, increasing per capita income, elevated living standards, shifts in consumer lifestyles, and a rising number of smaller households. Consumers exhibit a preference for eco-friendly and energy-efficient appliances, further stimulating the demand for powder coatings in this sector. North America's appliance market is mature and has significant product penetration. The industry is dominated by substitute goods and consumers making discretionary investments to improve their current homes. In South America Brazil is the region's largest appliance market, dominated by a few significant manufacturers. Built-in products and air

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

conditioners continue to have modest market penetration, but are increasing.

"Europe is likely to account for the second largest share of powder coating market in terms of value."

Europe emerges as the second-largest market for powder coatings, driven by substantial investments in transportation and broadband infrastructure. Notably, developments in rail and road services, coupled with government and private sector-funded infrastructure projects, have bolstered industrial growth in the region.

Western Europe is a fragmented market with diverse consumer needs across countries and multiple producers, brands, and retailers. Overcapacity and price pressures have prompted industrial consolidation to attain economies of scale. Consumers are gaining more power and access to information online, making this an essential industry development. Direct-to-consumer sales are also growing significantly. Although Eastern Europe has lower penetration rates than Western Europe, there is a growing market for substitute items. Western producers dominate the market.

The heightened demand for powder coatings in these applications has prompted significant increases, with key vendors strategically expanding their presence within the region to capture a larger market share.

Interviews:

- By Company Type: Tier 1 - 39%, Tier 2 - 34%, and Tier 3 - 27%
- By Designation: C Level - 30%, D Level - 30%, and Others - 40%
- By Region: North America - 20%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa - 10% and South America - 10%

The key companies profiled in this report are PPG Industries, Sherwin-Williams, Akzonobel N.V., Axalta Coating Systems, Kansai Paint Limited.

Research Coverage:

The powder coating market has been segmented based on Resin Type (Thermosets and Thermoplastic), Application (Appliances, Automotive, General Industrial, Architectural, Furniture and Other Applications), and by Region (Asia Pacific, North America, Europe, Middle East & Africa, and South America).

This report provides insights on the following pointers:

- Analysis of key drivers (Application growth in appliances, automotive, general industrial) restraints (Difficulty in obtaining thin films), opportunities (Increasing use of powder coating in automotive industry), and challenges (Growing environmental challenges) influencing the growth of the powder coating market.
- Product Development/Innovation: Detailed insight into research & development activities, and new product launches in the powder coating market.
- Market Development: Comprehensive information about markets - the report analyses the powder coating market across varied regions.
- Market Diversification: Exclusive information about the new products & services untapped geographies, recent developments, and investments in the powder coating market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like PPG Industries, Sherwin-Williams, Akzonobel N.V., Axalta Coating Systems, Kansai Paint Limited in the Powder Coating market.

Table of Contents:

1□INTRODUCTION□	57
1.1□STUDY OBJECTIVES□	57
1.2□MARKET DEFINITION□	57
1.2.1□INCLUSIONS AND EXCLUSIONS□	58
TABLE 1□INCLUSIONS AND EXCLUSIONS□	58

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.2.2	DEFINITION AND INCLUSIONS, BY RESIN TYPE	58
1.2.3	DEFINITION AND INCLUSIONS, BY COATING METHOD	59
1.2.4	DEFINITION AND INCLUSIONS, BY END-USE INDUSTRY	59
1.3	MARKET SCOPE	60
FIGURE 1	POWDER COATINGS MARKET SEGMENTATION	60
1.3.1	REGIONS COVERED	61
1.3.2	YEARS CONSIDERED	61
1.4	CURRENCY CONSIDERED	62
1.5	UNITS CONSIDERED	62
1.6	STAKEHOLDERS	62
1.7	SUMMARY OF CHANGES	62
1.7.1	RECESSION IMPACT	63
2	RESEARCH METHODOLOGY	64
2.1	RESEARCH DATA	64
FIGURE 2	POWDER COATINGS MARKET: RESEARCH DESIGN	64
2.1.1	SECONDARY DATA	65
2.1.1.1	Key data from secondary sources	65
2.1.2	PRIMARY DATA	66
2.1.2.1	Key data from primary sources	66
2.1.2.2	Breakdown of primaries	66
2.1.2.3	Key primary interview participants	67
2.1.2.4	Key industry insights	67
2.2	MARKET SIZE ESTIMATION	68
2.2.1	TOP-DOWN APPROACH	68
FIGURE 3	MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	68
FIGURE 4	POWDER COATINGS MARKET SIZE ESTIMATION, BY VALUE	69
FIGURE 5	POWDER COATINGS MARKET SIZE ESTIMATION, BY REGION	69
FIGURE 6	POWDER COATINGS MARKET SIZE ESTIMATION, BY RESIN TYPE	69
FIGURE 7	POWDER COATINGS MARKET SIZE ESTIMATION: BY END-USE INDUSTRY (BOTTOM-UP APPROACH)	70
FIGURE 8	POWDER COATINGS MARKET SIZE ESTIMATION, BY END-USE INDUSTRY	70
?		
2.3	MARKET FORECAST	71
2.3.1	SUPPLY-SIDE FORECAST	71
FIGURE 9	POWDER COATINGS MARKET: SUPPLY-SIDE FORECAST	71
FIGURE 10	SUPPLY-SIDE SIZING OF POWDER COATINGS MARKET	71
2.3.2	DEMAND-SIDE FORECAST	72
FIGURE 11	POWDER COATINGS MARKET: DEMAND-SIDE FORECAST	72
2.4	FACTOR ANALYSIS	72
FIGURE 12	FACTOR ANALYSIS OF POWDER COATINGS MARKET	72
2.5	DATA TRIANGULATION	73
FIGURE 13	POWDER COATINGS MARKET: DATA TRIANGULATION	73
2.6	RESEARCH ASSUMPTIONS	74
2.7	RESEARCH LIMITATIONS	74
2.8	GROWTH RATE ASSUMPTIONS	74
2.9	RISK ASSESSMENT	75
2.10	RECESSION IMPACT	75
3	EXECUTIVE SUMMARY	76

TABLE 2 POWDER COATINGS MARKET SNAPSHOT (2023 VS. 2029) 77

FIGURE 14 THERMOSET SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD 77

FIGURE 15 APPLIANCES TO BE LARGEST SEGMENT DURING FORECAST PERIOD 78

FIGURE 16 ASIA PACIFIC TO DOMINATE POWDER COATINGS MARKET DURING FORECAST PERIOD 79

4 PREMIUM INSIGHTS 80

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN POWDER COATINGS MARKET 80

FIGURE 17 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH POTENTIAL FOR MARKET PLAYERS 80

4.2 POWDER COATINGS MARKET, BY RESIN TYPE 80

FIGURE 18 THERMOSET SEGMENT TO WITNESS HIGHER GROWTH DURING FORECAST PERIOD 80

4.3 ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY AND COUNTRY 81

FIGURE 19 CHINA ACCOUNTED FOR LARGEST MARKET SHARE IN 2023 81

4.4 POWDER COATINGS MARKET: DEVELOPED VS. DEVELOPING ECONOMIES 81

FIGURE 20 DEMAND FOR POWDER COATINGS TO GROW FASTER IN DEVELOPING COUNTRIES 81

4.5 POWDER COATINGS MARKET, BY COUNTRY 82

FIGURE 21 INDIA TO WITNESS HIGHEST GROWTH DURING FORECAST PERIOD 82

5 MARKET OVERVIEW 83

5.1 INTRODUCTION 83

5.2 MARKET DYNAMICS 84

FIGURE 22 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN POWDER COATINGS MARKET 84

?

5.2.1 DRIVERS 84

5.2.1.1 Eco-friendly properties and reduced carbon footprints 84

5.2.1.2 Surge in demand for automotive parts and components 84

5.2.1.3 Integration of AI technology 85

5.2.1.4 Growing preference for sustainable coatings 86

5.2.2 RESTRAINTS 86

5.2.2.1 Difficulty in achieving thin films 86

5.2.3 OPPORTUNITIES 87

5.2.3.1 Customization and personalization 87

5.2.3.2 Applications in shipbuilding and pipeline Industries 87

5.2.3.3 Growing demand for high-performance fluorine resin-based coatings 88

5.2.3.4 Development of new application processes 88

5.2.4 CHALLENGES 88

5.2.4.1 Growing environmental challenges 88

5.3 PORTER'S FIVE FORCES ANALYSIS 89

TABLE 3 POWDER COATINGS MARKET: PORTER'S FIVE FORCES ANALYSIS 89

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS: POWDER COATINGS 89

5.3.1 THREAT OF SUBSTITUTES 90

5.3.2 BARGAINING POWER OF BUYERS 90

5.3.3 THREAT OF NEW ENTRANTS 90

5.3.4 BARGAINING POWER OF SUPPLIERS 90

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 90

5.4 MACROECONOMICS INDICATOR 91

5.4.1 INTRODUCTION 91

5.4.2 GDP TRENDS AND FORECAST 91

TABLE 4 GDP PERCENTAGE (%) CHANGE, KEY COUNTRY, 2020-2028 91

5.4.3 TRENDS IN GLOBAL CONSTRUCTION INDUSTRY 93

5.4.4	TRENDS IN GLOBAL AUTOMOTIVE INDUSTRY	93
TABLE 5	TRENDS OF GLOBAL AUTOMOTIVE INDUSTRY	94
5.4.5	TRENDS IN GLOBAL APPLIANCES INDUSTRY	95
6	INDUSTRY TRENDS	96
6.1	SUPPLY CHAIN ANALYSIS	96
FIGURE 24	POWDER COATINGS: SUPPLY CHAIN ANALYSIS	96
6.2	ECOSYSTEM MAP	97
TABLE 6	POWDER COATINGS MARKET: ROLE IN ECOSYSTEM	97
FIGURE 25	PAINTS & COATINGS MARKET: ECOSYSTEM MAPPING	99
FIGURE 26	ECOSYSTEM: POWDER COATINGS MARKET	99
6.3	TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	100
FIGURE 27	POWDER COATING MANUFACTURERS: TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS	100
?		
6.4	KEY STAKEHOLDERS AND BUYING CRITERIA	100
6.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	100
FIGURE 28	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS	100
TABLE 7	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP INDUSTRIES (%)	101
6.4.2	BUYING CRITERIA	101
FIGURE 29	KEY BUYING CRITERIA FOR POWDER COATINGS	101
TABLE 8	KEY BUYING CRITERIA FOR POWDER COATINGS	101
6.5	PRICING ANALYSIS	102
6.5.1	AVERAGE SELLING PRICE TREND, BY REGION	102
FIGURE 30	AVERAGE SELLING PRICE TREND, BY REGION, 2022-2029	102
6.5.2	AVERAGE SELLING PRICE TREND, BY RESIN TYPE	102
FIGURE 31	AVERAGE SELLING PRICE TREND, BY RESIN TYPE, 2022-2029	102
6.5.3	AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY	103
FIGURE 32	AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY, 2022-2029	103
6.5.4	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY	103
FIGURE 33	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY END-USE INDUSTRY, 2023	103
6.6	TRADE ANALYSIS	104
6.6.1	EXPORT SCENARIO OF POWDER COATING	104
FIGURE 34	POWDER COATING EXPORT, BY KEY COUNTRY, 2019-2023 (USD THOUSAND)	104
TABLE 9	COUNTRY-WISE EXPORT DATA, 2022-2023 (USD THOUSAND)	104
6.6.2	IMPORT SCENARIO OF POWDER COATING	106
FIGURE 35	POWDER COATING IMPORT, BY KEY COUNTRY, 2019-2023 (USD THOUSAND)	107
TABLE 10	COUNTRY-WISE IMPORT DATA, 2022-2023 (USD THOUSAND)	107
6.7	GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH	110
6.7.1	RUSSIA-UKRAINE WAR	110
6.7.2	CHINA	110
6.7.2.1	Decreasing investments lowering growth trajectory	110
6.7.2.2	Environmental commitments	111
6.7.3	EUROPE	111
6.7.3.1	Political and economic instability in Germany	111
6.7.3.2	Energy crisis in Europe	111
6.8	REGULATORY LANDSCAPE	112
TABLE 11	INTERNATIONALLY RECOGNIZED TEST METHODS	112

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 12 RELEVANT STANDARDS 113

6.8.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 114

TABLE 13 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 114

TABLE 14 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 114

TABLE 15 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 115

TABLE 16 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 115

6.9 PATENT ANALYSIS 116

FIGURE 36 MAJOR PATENTS FOR POWDER COATING, 2015-2024 116

6.9.1 MAJOR PATENTS 117

6.10 CASE STUDY ANALYSIS 118

6.10.1 CASE STUDY 1: PPG PARTNERED WITH LAS VEGAS RAIDERS 118

6.10.2 CASE STUDY 2: DECORAL CONDUCTS 5-YEAR LONG TEST, MEETS Q-LAB STANDARDS 118

6.10.3 CASE STUDY 3: DESIGN AND CONSTRUCTION OF MODERN DECORATIVE PAINT MANUFACTURING FACILITY 119

6.11 TECHNOLOGY ANALYSIS 120

6.11.1 KEY TECHNOLOGY 120

6.11.1.1 Low cure technology 120

6.11.1.2 Nano Technology 121

6.11.2 COMPLEMENTARY TECHNOLOGY 122

6.11.2.1 Waterborne powder coating technology 122

6.11.3 ADJACENT TECHNOLOGY 123

6.12 KEY CONFERENCES AND EVENTS, 2024 124

TABLE 17 POWDER COATINGS MARKET: KEY CONFERENCES AND EVENTS, 2024 124

6.13 INVESTMENT AND FUNDING SCENARIO 124

TABLE 18 INVESTMENT AND FUNDING SCENARIO 125

7 POWDER COATINGS MARKET, BY COATING METHOD 126

7.1 INTRODUCTION 126

7.2 ELECTROSTATIC SPRAY 126

7.2.1 INCREASING DEMAND FOR DURABLE AND HIGH-QUALITY COATINGS TO DRIVE MARKET 126

TABLE 19 ADVANTAGES AND DISADVANTAGES OF ELECTROSTATIC SPRAY 127

FIGURE 37 POWDER COATING GUN 127

7.3 FLUIDIZED BED 128

7.3.1 REGULATORY COMPLIANCE AND SAFETY STANDARDS TO DRIVE MARKET 128

TABLE 20 ADVANTAGES AND DISADVANTAGES OF FLUIDIZED BED 128

FIGURE 38 FLUIDIZED POWDER BED 129

7.4 OTHER COATING METHODS 129

7.4.1 ELECTROSTATIC FLUIDIZED BED 129

7.4.2 FLAME SPRAYING 130

8 POWDER COATINGS MARKET, BY RESIN TYPE 131

8.1 INTRODUCTION 132

FIGURE 39 THERMOSET TYPE TO DOMINATE MARKET DURING FORECAST PERIOD 132

TABLE 21 APPLICATION VS. RESIN MAPPING 132

TABLE 22 POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 133

TABLE 23 POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 133

TABLE 24 POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 133

TABLE 25 POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON) 134

8.1.1 THERMOSET AND THERMOPLASTIC RESIN 134

8.2 THERMOSET 135

8.2.1 ADVANCEMENTS IN RESIN TECHNOLOGIES TO DRIVE MARKET 135

TABLE 26 THERMOSET: POWDER COATINGS MARKET, RESIN TYPE, 2021-2023 (USD MILLION) 135

TABLE 27 THERMOSET: POWDER COATINGS MARKET, RESIN TYPE, 2024-2029 (USD MILLION) 135

TABLE 28 THERMOSET: POWDER COATINGS MARKET, RESIN TYPE, 2021-2023 (KILOTON) 136

TABLE 29 THERMOSET: POWDER COATINGS MARKET, RESIN TYPE, 2024-2029 (KILOTON) 136

TABLE 30 THERMOSET: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 136

TABLE 31 THERMOSET: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 137

TABLE 32 THERMOSET: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 137

TABLE 33 THERMOSET: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 137

8.2.2 POLYESTER 138

TABLE 34 POLYESTER: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 138

TABLE 35 POLYESTER: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 138

TABLE 36 POLYESTER: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 139

TABLE 37 POLYESTER: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 139

8.2.3 HYBRID (EPOXY POLYESTER) 139

TABLE 38 EPOXY POLYESTER HYBRID: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 140

TABLE 39 EPOXY POLYESTER HYBRID POWDER COATINGS MARKET, REGION, 2024-2029 (USD MILLION) 140

TABLE 40 EPOXY POLYESTER HYBRID: POWDER COATINGS MARKET, REGION, 2021-2023 (KILOTON) 140

TABLE 41 EPOXY POLYESTER HYBRID: POWDER COATINGS MARKET, REGION, 2024-2029 (KILOTON) 141

8.2.4 EPOXY 141

TABLE 42 EPOXY: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 141

TABLE 43 EPOXY: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 142

TABLE 44 EPOXY: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 142

TABLE 45 EPOXY: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 142

8.2.5 ACRYLIC 143

TABLE 46 ACRYLIC: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 143

TABLE 47 ACRYLIC: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 143

TABLE 48 ACRYLIC: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 144

TABLE 49 ACRYLIC: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 144

8.2.6 POLYURETHANE 144

TABLE 50 POLYURETHANE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 145

TABLE 51 POLYURETHANE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 145

TABLE 52 POLYURETHANE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 145

TABLE 53 POLYURETHANE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 146

FIGURE 40 CHARACTERISTICS OF THERMOSET POWDER COATINGS 146

8.3 THERMOPLASTICS 146

8.3.1 LOWER OPERATIONAL TEMPERATURE REQUIREMENTS TO DRIVE MARKET 146

TABLE 54 THERMOPLASTIC: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION) 147

TABLE 55 THERMOPLASTIC: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION) 147

TABLE 56 THERMOPLASTIC: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON) 147

TABLE 57 THERMOPLASTIC: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON) 148

8.3.2 POLYVINYL CHLORIDE 148

8.3.3 POLYVINYL FLUORIDE 148

9 POWDER COATINGS MARKET, BY END-USE INDUSTRY 149

9.1 INTRODUCTION 150

FIGURE 41 APPLIANCE INDUSTRY TO DOMINATE POWDER COATINGS MARKET DURING FORECAST PERIOD 150

TABLE 58 POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION) 151

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 59	POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	151
TABLE 60	POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	151
TABLE 61	POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	152
9.2	APPLIANCES	152
9.2.1	INCREASING DEMAND FOR HIGH-QUALITY AND LONG-LASTING FINISH TO DRIVE MARKET	152
TABLE 62	APPLIANCES: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	153
TABLE 63	APPLIANCES: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	153
TABLE 64	APPLIANCES: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	153
TABLE 65	APPLIANCES: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	154
9.2.2	LIST OF CUSTOMERS	154
9.2.3	OPERATIONAL DRIVERS AND OPPORTUNITIES	155
9.3	AUTOMOTIVE	155
9.3.1	INCREASING DEMAND FROM ELECTRIC AND AUTONOMOUS VEHICLES TO DRIVE MARKET	155
TABLE 66	AUTOMOTIVE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	156
TABLE 67	AUTOMOTIVE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	157
TABLE 68	AUTOMOTIVE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	157
TABLE 69	AUTOMOTIVE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	157
9.3.2	LIST OF CUSTOMERS	158
9.3.3	OPERATIONAL DRIVERS AND OPPORTUNITIES	159
9.4	GENERAL INDUSTRIAL	160
9.4.1	DURABILITY AND EASY MAINTENANCE TO DRIVE MARKET	160
TABLE 70	GENERAL INDUSTRIAL: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	161
TABLE 71	GENERAL INDUSTRIAL: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	161
TABLE 72	GENERAL INDUSTRIAL: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	161
TABLE 73	GENERAL INDUSTRIAL: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	162
9.4.2	LIST OF CUSTOMERS	162
9.4.3	OPERATIONAL DRIVERS AND OPPORTUNITIES	163
9.5	ARCHITECTURAL	163
9.5.1	INCREASING EMPHASIS ON SUSTAINABILITY AND LOW-EMISSION PRODUCTS TO DRIVE MARKET	163
TABLE 74	ARCHITECTURAL: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	164
TABLE 75	ARCHITECTURAL: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	164
TABLE 76	ARCHITECTURAL: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	164
TABLE 77	ARCHITECTURAL: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	165
9.5.2	LIST OF CUSTOMERS	165
9.5.3	OPERATIONAL DRIVERS AND OPPORTUNITIES	167
9.6	FURNITURE	167
9.6.1	IMPROVED LIVING STANDARDS TO DRIVE MARKET	167
TABLE 78	FURNITURE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	168
TABLE 79	FURNITURE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	168
TABLE 80	FURNITURE: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	168
TABLE 81	FURNITURE: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	169
9.6.2	LIST OF CUSTOMERS	169
9.6.3	OPERATIONAL DRIVERS AND OPPORTUNITIES	170
9.7	OTHER END-USE INDUSTRIES	171
TABLE 82	OTHER END-USE INDUSTRIES: POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	171
TABLE 83	OTHER END-USE INDUSTRIES: POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	172

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 84	OTHER END-USE INDUSTRIES: POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	172
TABLE 85	OTHER END-USE INDUSTRIES: POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	172
9.7.1	LIST OF CUSTOMERS	173
9.7.2	OPERATIONAL DRIVERS AND OPPORTUNITIES	175
9.8	CUSTOMERS' KEY REQUIREMENTS	175
9.9	LIST OF CUSTOMERS (COATERS)	177
10	POWDER COATINGS MARKET, BY REGION	183
10.1	INTRODUCTION	184
FIGURE 42	ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	184
TABLE 86	POWDER COATINGS MARKET, BY REGION, 2021-2023 (USD MILLION)	185
TABLE 87	POWDER COATINGS MARKET, BY REGION, 2024-2029 (USD MILLION)	185
TABLE 88	POWDER COATINGS MARKET, BY REGION, 2021-2023 (KILOTON)	185
TABLE 89	POWDER COATINGS MARKET, BY REGION, 2024-2029 (KILOTON)	186
10.2	ASIA PACIFIC	186
10.2.1	RECESSION IMPACT	187
FIGURE 43	ASIA PACIFIC: POWDER COATINGS MARKET SNAPSHOT	188
TABLE 90	ASIA PACIFIC: POWDER COATINGS MARKET, BY COUNTRY, 2021-2023 (USD MILLION)	188
TABLE 91	ASIA PACIFIC: POWDER COATINGS MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	189
TABLE 92	ASIA PACIFIC: POWDER COATINGS MARKET, BY COUNTRY, 2021-2023 (KILOTON)	189
TABLE 93	ASIA PACIFIC: POWDER COATINGS MARKET, BY COUNTRY, 2024-2029 (KILOTON)	190
TABLE 94	ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	190
TABLE 95	ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	190
TABLE 96	ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	190
TABLE 97	ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	191
TABLE 98	ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	191
TABLE 99	ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	191
TABLE 100	ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	192
TABLE 101	ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	192
10.2.2	CHINA	193
10.2.2.1	Industrial growth and urbanization to drive market	193
TABLE 102	CHINA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	193
TABLE 103	CHINA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	194
TABLE 104	CHINA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	194
TABLE 105	CHINA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	194
TABLE 106	CHINA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	194
TABLE 107	CHINA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	195
TABLE 108	CHINA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	195
TABLE 109	CHINA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	195
10.2.3	INDIA	196
10.2.3.1	Rapid growth in automotive industry to drive market	196
TABLE 110	INDIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	197
TABLE 111	INDIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	197
TABLE 112	INDIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	197
TABLE 113	INDIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	197
TABLE 114	INDIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	198
TABLE 115	INDIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	198
TABLE 116	INDIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	198

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 117 INDIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON) 199

?

10.2.4 JAPAN 199

10.2.4.1 Increasing demand for advanced coating solutions to drive market 199

TABLE 118 JAPAN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 200

TABLE 119 JAPAN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 200

TABLE 120 JAPAN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 201

TABLE 121 JAPAN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON) 201

TABLE 122 JAPAN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION) 201

TABLE 123 JAPAN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION) 202

TABLE 124 JAPAN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON) 202

TABLE 125 JAPAN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON) 202

10.2.5 THAILAND 203

10.2.5.1 Increasing investments in public infrastructure to drive market 203

TABLE 126 THAILAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 204

TABLE 127 THAILAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 204

TABLE 128 THAILAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 204

TABLE 129 THAILAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON) 204

TABLE 130 THAILAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION) 205

TABLE 131 THAILAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION) 205

TABLE 132 THAILAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON) 205

TABLE 133 THAILAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON) 206

10.2.6 SOUTH KOREA 206

10.2.6.1 Government initiatives for promoting new technologies to drive market 206

TABLE 134 SOUTH KOREA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 207

TABLE 135 SOUTH KOREA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 207

TABLE 136 SOUTH KOREA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 207

TABLE 137 SOUTH KOREA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON) 208

TABLE 138 SOUTH KOREA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION) 208

TABLE 139 SOUTH KOREA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION) 208

TABLE 140 SOUTH KOREA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON) 209

TABLE 141 SOUTH KOREA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON) 209

10.2.7 INDONESIA 209

10.2.7.1 Increasing investment in construction sector to drive market 209

TABLE 142 INDONESIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 210

TABLE 143 INDONESIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 211

TABLE 144 INDONESIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 211

TABLE 145 INDONESIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON) 211

TABLE 146 INDONESIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION) 211

TABLE 147 INDONESIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION) 212

TABLE 148 INDONESIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON) 212

TABLE 149 INDONESIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON) 212

10.2.8 MALAYSIA 213

10.2.8.1 Growing demand for protective and aesthetically appealing finishes to drive market 213

TABLE 150 MALAYSIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION) 213

TABLE 151 MALAYSIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION) 213

TABLE 152 MALAYSIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON) 214

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 153	MALAYSIA: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	214
TABLE 154	MALAYSIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	214
TABLE 155	MALAYSIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	214
TABLE 156	MALAYSIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	215
TABLE 157	MALAYSIA: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	215
10.2.9	AUSTRALIA & NEW ZEALAND	215
10.2.9.1	High consumer spending to drive market	215
TABLE 158	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	216
TABLE 159	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	216
TABLE 160	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	216
TABLE 161	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	216
TABLE 162	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	217
TABLE 163	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	217
TABLE 164	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	217
TABLE 165	AUSTRALIA & NEW ZEALAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	218
10.2.10	REST OF ASIA PACIFIC	218
TABLE 166	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	218
TABLE 167	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	219
TABLE 168	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	219
TABLE 169	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	219
TABLE 170	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	219
TABLE 171	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	220
TABLE 172	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	220
TABLE 173	REST OF ASIA PACIFIC: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	220
10.3	EUROPE	221
10.3.1	RECESSION IMPACT	221
FIGURE 44	EUROPE: POWDER COATINGS MARKET SNAPSHOT	222
TABLE 174	EUROPE: POWDER COATINGS MARKET, BY COUNTRY, 2021-2023 (USD MILLION)	222
TABLE 175	EUROPE: POWDER COATINGS MARKET, BY COUNTRY, 2024-2029 (USD MILLION)	223
TABLE 176	EUROPE: POWDER COATINGS MARKET, BY COUNTRY, 2021-2023 (KILOTON)	223
TABLE 177	EUROPE: POWDER COATINGS MARKET, BY COUNTRY, 2024-2029 (KILOTON)	224
TABLE 178	EUROPE: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	224
TABLE 179	EUROPE: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	224
TABLE 180	EUROPE: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	224
TABLE 181	EUROPE: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	225
TABLE 182	EUROPE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	225
TABLE 183	EUROPE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	225
TABLE 184	EUROPE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	226
TABLE 185	EUROPE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	226
10.3.2	GERMANY	227
10.3.2.1	Rising demand for electric vehicles to drive market	227
TABLE 186	GERMANY: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	227
TABLE 187	GERMANY: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	227
TABLE 188	GERMANY: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	228
TABLE 189	GERMANY: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	228
TABLE 190	GERMANY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	228
TABLE 191	GERMANY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	229

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 192	GERMANY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	229
TABLE 193	GERMANY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	229
10.3.3	ITALY	230
10.3.3.1	Surge in industrial robot installations to drive market	230
TABLE 194	ITALY: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	230
TABLE 195	ITALY: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	231
TABLE 196	ITALY: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	231
TABLE 197	ITALY: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	231
TABLE 198	ITALY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	231
TABLE 199	ITALY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	232
TABLE 200	ITALY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	232
TABLE 201	ITALY: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	232
10.3.4	FRANCE	233
10.3.4.1	Reviving economy and infrastructure to drive market	233
TABLE 202	FRANCE: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	233
TABLE 203	FRANCE: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	233
TABLE 204	FRANCE: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	234
TABLE 205	FRANCE: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	234
TABLE 206	FRANCE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	234
TABLE 207	FRANCE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	235
TABLE 208	FRANCE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	235
TABLE 209	FRANCE: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	235
10.3.5	UK	236
10.3.5.1	Increasing demand for SUVs and zero-emission vehicles to drive market	236
TABLE 210	UK: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	236
TABLE 211	UK: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	236
TABLE 212	UK: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	237
TABLE 213	UK: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	237
TABLE 214	UK: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	237
TABLE 215	UK: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	238
TABLE 216	UK: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	238
TABLE 217	UK: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	238
10.3.6	SPAIN	239
10.3.6.1	Increasing demand for machinery & equipment to drive market	239
TABLE 218	SPAIN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	239
TABLE 219	SPAIN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	239
TABLE 220	SPAIN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	240
TABLE 221	SPAIN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	240
TABLE 222	SPAIN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	240
TABLE 223	SPAIN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	241
TABLE 224	SPAIN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	241
TABLE 225	SPAIN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	241
10.3.7	POLAND	242
10.3.7.1	Growing demand for appliances to drive market	242
TABLE 226	POLAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	242
TABLE 227	POLAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	242
TABLE 228	POLAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	242

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 229	POLAND: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	243
TABLE 230	POLAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	243
TABLE 231	POLAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	243
TABLE 232	POLAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	244
TABLE 233	POLAND: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	244
10.3.8	NETHERLANDS	244
10.3.8.1	Government initiatives and investments to drive market	244
TABLE 234	NETHERLANDS: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	245
TABLE 235	NETHERLANDS: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	245
TABLE 236	NETHERLANDS: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	245
TABLE 237	NETHERLANDS: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	246
TABLE 238	NETHERLANDS: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	246
TABLE 239	NETHERLANDS: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	246
TABLE 240	NETHERLANDS: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	247
TABLE 241	NETHERLANDS: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	247
10.3.9	SWEDEN	247
10.3.9.1	Increasing investments in rails and road construction to drive market	247
TABLE 242	SWEDEN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	248
TABLE 243	SWEDEN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	248
TABLE 244	SWEDEN: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	248
TABLE 245	SWEDEN: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	248
TABLE 246	SWEDEN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	249
TABLE 247	SWEDEN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	249
TABLE 248	SWEDEN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	249
TABLE 249	SWEDEN: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	250
10.3.10	BELGIUM	250
10.3.10.1	Availability of skilled labor to drive market	250
TABLE 250	BELGIUM: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (USD MILLION)	250
TABLE 251	BELGIUM: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (USD MILLION)	251
TABLE 252	BELGIUM: POWDER COATINGS MARKET, BY RESIN TYPE, 2021-2023 (KILOTON)	251
TABLE 253	BELGIUM: POWDER COATINGS MARKET, BY RESIN TYPE, 2024-2029 (KILOTON)	251
TABLE 254	BELGIUM: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (USD MILLION)	251
TABLE 255	BELGIUM: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (USD MILLION)	252
TABLE 256	BELGIUM: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2021-2023 (KILOTON)	252
TABLE 257	BELGIUM: POWDER COATINGS MARKET, BY END-USE INDUSTRY, 2024-2029 (KILOTON)	252

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Powder Coatings Market by Coating Method (Electrostatic Spray, Fluidized Bed), Resin Type (Thermoset, Thermoplastic), End-Use Industry (Appliances, Automotive, General Industrial, Architectural, Furniture) and Region - Global Forecast to 2029

Market Report | 2024-06-06 | 417 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-19

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com