

**Secure Multiparty Computation (SMPC) Market by Offering (Solutions and Services), Deployment Mode (Cloud and On-premises), Vertical (BFSI, IT & ITeS, Government, Healthcare, and Retail & E-commerce) and Region - Global Forecast to 2029**

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**Report description:**

The global secure multiparty computation market size is projected to grow from USD 824 million in 2024 to USD 1,412 million by 2029 at a Compound Annual Growth Rate (CAGR) of 11.4% during the forecast period. The emergence of AI, ML, and blockchain technologies into SMPC solutions drives significant growth by securing computation and enhancing data security. Advances in AI and cryptographic techniques make SMPC more efficient, enabling scalable solutions that can handle large datasets and complex computations. The combination of AI and SMPC enhances scalability and accessibility, allowing organizations of all sizes to benefit from these technologies.

"By vertical, healthcare segment accounts for a larger market share."

SMPC holds immense potential for revolutionizing healthcare by safeguarding sensitive patient data while enabling collaborative analysis and research. In the healthcare sector, where privacy and data security are paramount. This technology facilitates secure collaborations among healthcare institutions, researchers, and practitioners, leading to advancements in medical research, diagnosis, treatment, and public health initiatives. In the healthcare sector, using SMPC in medical image analysis, particularly for functional Magnetic Resonance Imaging (fMRI) data, represents a significant advancement. SMPC enables secure computations, preserving the confidentiality of patient data and marking a significant milestone in medical research. This approach signifies a transformative era where privacy and scientific progress are mutually reinforced.

"By Offering, the solution segment accounts for a larger market share."

SMPC solutions are designed to enable multiple parties to collaboratively perform computations on their data while ensuring that their individual inputs remain private. These solutions are particularly beneficial in key management and computation contexts. Sectors such as finance, healthcare, and government are leading the adoption of SMPC solutions. Financial institutions use SMPC solutions for secure data sharing and fraud detection, healthcare organizations leverage it for confidential medical research and

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patient data protection, and government agencies utilize it for secure collaboration and data analysis.

#### Breakdown of primaries

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier 1 - 35%, Tier 2 - 25%, and Tier 3 - 40%
- By Designation: C-level Executives- 46% , Directors - 32%, and Managers - 22%
- By Region: North America - 45%, Europe - 19%, Asia Pacific - 22%, Rest of the World - 14%,

Major vendors in the global secure multiparty computation market include Microsoft (US), IBM (US), Google (US), Fireblocks (US), Blockdaemon (US), Qredo (British Virgin Islands), Penta Security (South Korea), Zengo (Israel), Inpher (US), CYBAVO (Singapore), Liminal Custody (Singapore), Spatium (Singapore), Silence Laboratories (Singapore), Sharemind (Estonia), Atato (Singapore), Web3Auth (Singapore), Partisia Blockchain (Switzerland), Orochi Network (Singapore), Binance (Malta), Pyte (US), Roseman Labs (Netherlands), MPCVault (US), DuoKey (Switzerland), Linksight (Netherlands), HyperBC (Dubai) are the key players and other players in the secure multiparty computation market.

The study includes an in-depth competitive analysis of the key players in the secure multiparty computation market, their company profiles, recent developments, and key market strategies.

#### Research Coverage

The report segments the secure multiparty computation market and forecasts its size by Offering (Solutions and Services), Deployment Mode (Cloud and On-Premises), Vertical (BFSI, IT and ITeS, Government, Healthcare, Retail and Ecommerce), and Region (North America, Latin America, Europe, Asia-Pacific, Middle East, and Africa).

The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

#### Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall secure multiparty computation market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Demand for private key security with SMPC and data privacy regulations compliance), restraints (Increased computational time and high Communication Costs Involved in Key Decentralization), opportunities (Adoption of ai and ML and integration with cloud computing platforms), and challenges (Limited industry awareness and lack of skilled professionals in SMPC technology)
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the secure multiparty computation market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the secure multiparty computation market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the secure multiparty computation market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in the secure multiparty computation market strategies, including Microsoft (US), IBM (US), Google (US), Fireblocks (US), and Blockdaemon (US).

#### Table of Contents:

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1	INTRODUCTION	17
1.1	STUDY OBJECTIVES	17
1.2	MARKET DEFINITION	17
1.2.1	INCLUSIONS AND EXCLUSIONS	18
1.3	STUDY SCOPE	18
1.3.1	MARKET SEGMENTATION	19
1.3.2	REGIONS COVERED	19
1.4	YEARS CONSIDERED	19
1.5	CURRENCY CONSIDERED	20
TABLE 1	USD EXCHANGE RATES, 2020-2023	20
1.6	STAKEHOLDERS	20
2	RESEARCH METHODOLOGY	21
2.1	RESEARCH DATA	21
FIGURE 1	SECURE MULTIPARTY COMPUTATION MARKET: RESEARCH DESIGN	21
2.1.1	SECONDARY DATA	22
2.1.2	PRIMARY DATA	22
2.1.2.1	Breakup of primary profiles	23
2.1.2.2	Key industry insights	23
2.2	MARKET BREAKUP AND DATA TRIANGULATION	24
2.3	MARKET SIZE ESTIMATION	25
2.3.1	REVENUE ESTIMATES	26
FIGURE 2	APPROACH 1 (SUPPLY SIDE): REVENUE OF SMPV VENDORS FROM SOLUTIONS/SERVICES	26
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1, SUPPLY-SIDE ANALYSIS	26
FIGURE 4	APPROACH 2, BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND SERVICES OF SMPV VENDORS	27
2.3.2	DEMAND-SIDE ANALYSIS	27
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 3, TOP-DOWN (DEMAND SIDE)	27
2.4	MARKET FORECAST	28
TABLE 2	SECURE MULTIPARTY COMPUTATION MARKET: FACTOR ANALYSIS	28
2.5	RESEARCH ASSUMPTIONS	29
2.6	LIMITATIONS AND RISK ASSESSMENT	29
2.7	RECESSION IMPACT ANALYSIS	30
?		
3	EXECUTIVE SUMMARY	31
TABLE 3	SECURE MULTIPARTY COMPUTATION MARKET AND GROWTH RATE, 2018-2023 (USD MILLION, Y-O-Y %)	31
TABLE 4	SECURE MULTIPARTY COMPUTATION MARKET AND GROWTH RATE, 2024-2029 (USD MILLION, Y-O-Y %)	32
FIGURE 6	GLOBAL SECURE MULTIPARTY COMPUTATION MARKET SIZE AND Y-O-Y GROWTH RATE	32
FIGURE 7	SEGMENTS WITH HIGH GROWTH RATES DURING FORECAST PERIOD	33
FIGURE 8	NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE IN 2024	33
4	PREMIUM INSIGHTS	35
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN SECURE MULTIPARTY COMPUTATION MARKET	35
FIGURE 9	RISE IN DATA BREACH TO DRIVE DEMAND FOR SECURE COMPUTATION	35
4.2	SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024	35
FIGURE 10	SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET DURING FORECAST PERIOD	35
4.3	SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024	36
FIGURE 11	CLOUD SEGMENT TO ACCOUNT FOR LARGER MARKET DURING FORECAST PERIOD	36
4.4	SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL AND REGION	36

FIGURE 12	HEALTHCARE VERTICAL AND NORTH AMERICA TO ACCOUNT FOR SIGNIFICANT SHARES IN 2024	36
4.5	MARKET INVESTMENT SCENARIO	37
FIGURE 13	ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS DURING FORECAST PERIOD	37
5	MARKET OVERVIEW AND INDUSTRY TRENDS	38
5.1	INTRODUCTION	38
5.2	MARKET DYNAMICS	38
FIGURE 14	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SECURE MULTIPARTY COMPUTATION MARKET	38
5.2.1	DRIVERS	39
5.2.1.1	Demand for private key security with SMPC	39
5.2.1.2	Data privacy regulations compliance	39
5.2.2	RESTRAINTS	39
5.2.2.1	Increased computational time	39
5.2.2.2	High communication costs involved in key decentralization (or distribution)	40
5.2.3	OPPORTUNITIES	40
5.2.3.1	Adoption of AI and ML	40
5.2.3.2	Integration with cloud computing platforms	40
5.2.4	CHALLENGES	41
5.2.4.1	Limited industry awareness	41
5.2.4.2	Lack of skilled professionals in SMPC technology	41
5.3	VALUE CHAIN ANALYSIS	42
FIGURE 15	SECURE MULTIPARTY COMPUTATION MARKET: VALUE CHAIN ANALYSIS	42
5.3.1	RESEARCH AND DEVELOPMENT	42
5.3.2	PLANNING AND DESIGNING	42
5.3.3	TESTING AND QUALITY ASSURANCE	43
5.3.4	SYSTEM INTEGRATION	43
5.3.5	DISTRIBUTORS/RESELLERS	43
5.3.6	END USERS	43
5.4	ECOSYSTEM	43
FIGURE 16	SECURE MULTIPARTY COMPUTATION MARKET: ECOSYSTEM	43
TABLE 5	SECURE MULTIPARTY COMPUTATION MARKET: ECOSYSTEM	44
5.5	PORTER'S FIVE FORCES ANALYSIS	45
FIGURE 17	PORTER'S FIVE FORCES ANALYSIS: SECURE MULTIPARTY COMPUTATION MARKET	45
TABLE 6	PORTER'S FIVE FORCES IMPACT ON SECURE MULTIPARTY COMPUTATION MARKET	45
5.5.1	THREAT OF NEW ENTRANTS	46
5.5.2	THREAT OF SUBSTITUTES	46
5.5.3	BARGAINING POWER OF SUPPLIERS	46
5.5.4	BARGAINING POWER OF BUYERS	46
5.5.5	INTENSITY OF COMPETITIVE RIVALRY	46
5.6	PRICING ANALYSIS	47
5.6.1	AVERAGE SELLING PRICE TREND OF MARKET PLAYERS, BY SOLUTION	47
FIGURE 18	AVERAGE SELLING PRICE TREND OF MARKET PLAYERS, BY SOLUTION	47
TABLE 7	AVERAGE SELLING PRICE TREND OF MARKET PLAYERS, BY SOLUTION	48
5.6.2	INDICATIVE PRICING ANALYSIS, BY VENDOR	48
TABLE 8	PRICING MODEL OF GOOGLE CONFIDENTIAL COMPUTING	48
5.7	TECHNOLOGY ANALYSIS	48
5.7.1	KEY TECHNOLOGIES	48
5.7.1.1	Cryptography	48

5.7.2□COMPLEMENTARY TECHNOLOGIES□49

5.7.2.1□Cloud Computing□49

5.7.2.2□AI and ML□49

5.7.3□ADJACENT TECHNOLOGIES□49

5.7.3.1□Blockchain□49

5.8□PATENT ANALYSIS□50

FIGURE 19□NUMBER OF PATENTS GRANTED FOR SECURE MULTIPARTY COMPUTATION MARKET, 2014-2024□50

FIGURE 20□REGIONAL ANALYSIS OF PATENTS GRANTED FOR SECURE MULTIPARTY COMPUTATION MARKET□51

5.8.1□LIST OF TOP PATENTS IN SECURE MULTIPARTY COMPUTATION MARKET, 2023-2024□51

?

5.9□TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES□53

FIGURE 21□REVENUE SHIFT FOR SECURE MULTIPARTY COMPUTATION MARKET VENDORS□53

5.10□KEY STAKEHOLDERS & BUYING CRITERIA□53

5.10.1□KEY STAKEHOLDERS IN BUYING PROCESS□53

FIGURE 22□INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS□53

TABLE 9□INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS□54

5.10.2□BUYING CRITERIA□54

FIGURE 23□KEY BUYING CRITERIA FOR TOP THREE VERTICALS□54

TABLE 10□KEY BUYING CRITERIA FOR TOP THREE VERTICALS□54

5.11□REGULATORY LANDSCAPE□54

5.11.1□HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPPA)□55

5.11.2□FEDERAL TRADE COMMISSION (FTC)□55

5.11.3□GRAMM-LEACH-BLILEY ACT (GLBA)□55

5.11.4□REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□56

TABLE 11□NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□56

TABLE 12□EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□56

TABLE 13□ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□57

TABLE 14□ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□57

5.12□KEY CONFERENCES & EVENTS IN 2024-2025□58

TABLE 15□SECURE MULTIPARTY COMPUTATION MARKET: DETAILED LIST OF CONFERENCES & EVENTS□58

5.13□BUSINESS MODEL ANALYSIS□58

TABLE 16□BUSINESS MODEL□58

5.14□INVESTMENT LANDSCAPE□59

FIGURE 24□LEADING GLOBAL SECURE MULTIPARTY COMPUTATION STARTUPS AND SMES, BY NUMBER OF INVESTORS AND FUNDING ROUNDS, 2023□59

6□SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING□60

6.1□INTRODUCTION□61

FIGURE 25□SOLUTIONS TO GROW AT HIGHER CAGR DURING FORECAST PERIOD□61

6.1.1□OFFERING: SECURE MULTIPARTY COMPUTATION MARKET DRIVERS□61

TABLE 17□SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2018-2023 (USD MILLION)□61

TABLE 18□SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024-2029 (USD MILLION)□62

6.2□SOLUTIONS□62

6.2.1□NEED FOR ENHANCED DATA PRIVACY AND SECURE COLLABORATION TO DRIVE SMPC ADOPTION□62

TABLE 19□SOLUTIONS: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)□62

TABLE 20□SOLUTIONS: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)□63

6.3□SERVICES□63

6.3.1□SERVICES TO FURNISH NECESSARY TOOLS AND RESOURCES FOR CONSTRUCTING CUSTOM SMPC SOLUTIONS□63

TABLE 21	SERVICES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	63
TABLE 22	SERVICES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	64
7	SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE	65
7.1	INTRODUCTION	66
FIGURE 26	CLOUD SEGMENT TO ACCOUNT FOR LARGEST MARKET BY 2029	66
7.1.1	DEPLOYMENT MODE: SECURE MULTIPARTY COMPUTATION MARKET DRIVERS	66
TABLE 23	SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2018-2023 (USD MILLION)	66
TABLE 24	SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024-2029 (USD MILLION)	67
7.2	CLOUD	67
7.2.1	CLOUD-BASED SMPC TO OFFER POWERFUL AND COST-EFFECTIVE SOLUTIONS FOR SECURE DATA COLLABORATION	67
TABLE 25	CLOUD: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	67
TABLE 26	CLOUD: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	68
7.3	ON-PREMISES	68
7.3.1	ON-PREMISE SMPC TO OFFER MORE CONTROL AND SECURITY FOR SPECIFIC USE CASES	68
TABLE 27	ON-PREMISES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	68
TABLE 28	ON-PREMISES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	69
8	SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL	70
8.1	INTRODUCTION	71
FIGURE 27	BFSI SEGMENT TO ACCOUNT FOR LARGEST MARKET DURING FORECAST PERIOD	71
8.1.1	VERTICAL: SECURE MULTIPARTY COMPUTATION MARKET DRIVERS	71
TABLE 29	SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	72
TABLE 30	SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	73
8.2	BFSI	73
8.2.1	SMPC TECHNOLOGY TO ENHANCE BANKS' EXISTING PRACTICES FOR FRAUD DETECTION	73
TABLE 31	BFSI: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	73
TABLE 32	BFSI: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	74
8.3	IT & ITES	74
8.3.1	SMPC TO EMPOWER ORGANIZATIONS TO PERFORM ANALYTICS SECURELY ON COMBINED DATASETS FROM MULTIPLE CLIENTS	74
TABLE 33	IT & ITES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	74
TABLE 34	IT & ITES: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	75
8.4	GOVERNMENT	75
8.4.1	SMPC TO BE USED IN GOVERNMENT POLICYMAKING BY ENABLING SECURE AND CONFIDENTIAL ANALYSIS OF SENSITIVE DATA	75
TABLE 35	GOVERNMENT: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	75
TABLE 36	GOVERNMENT: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	76
8.5	HEALTHCARE	76
8.5.1	NEED FOR INTEGRATION IN HEALTHCARE VERTICAL TO DRIVE MARKET GROWTH	76
TABLE 37	HEALTHCARE: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	76
TABLE 38	HEALTHCARE: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	77
8.6	RETAIL & E-COMMERCE	77
8.6.1	SMPC TO PROTECT CONSUMER PRIVACY WHILE PROMOTING INNOVATION IN TARGETED MARKETING CAMPAIGNS AND PRODUCT DEVELOPMENT	77
TABLE 39	RETAIL & E-COMMERCE: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION)	77
TABLE 40	RETAIL & E-COMMERCE: SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION)	78
9	SECURE MULTIPARTY COMPUTATION MARKET, BY REGION	79
9.1	INTRODUCTION	80

FIGURE 28 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 80

TABLE 41 SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2018-2023 (USD MILLION) 80

TABLE 42 SECURE MULTIPARTY COMPUTATION MARKET, BY REGION, 2024-2029 (USD MILLION) 81

9.2 NORTH AMERICA 81

9.2.1 NORTH AMERICA: MARKET DRIVERS 81

FIGURE 29 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET SNAPSHOT 82

TABLE 43 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2018-2023 (USD MILLION) 82

TABLE 44 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024-2029 (USD MILLION) 83

TABLE 45 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2018-2023 (USD MILLION) 83

TABLE 46 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024-2029 (USD MILLION) 83

TABLE 47 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 83

TABLE 48 NORTH AMERICA: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 84

9.2.2 US 84

9.2.2.1 Presence of several SMPC providers in US to drive market 84

9.2.3 CANADA 84

9.2.3.1 Rising cyber threats to drive adoption of SMPC solutions in US 84

9.3 EUROPE 85

9.3.1 EUROPE: MARKET DRIVERS 85

TABLE 49 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2018-2023 (USD MILLION) 85

TABLE 50 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024-2029 (USD MILLION) 85

TABLE 51 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2018-2023 (USD MILLION) 86

TABLE 52 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024-2029 (USD MILLION) 86

TABLE 53 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 86

TABLE 54 EUROPE: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 87

9.3.2 UK 87

9.3.2.1 Organizations recognizing importance of data privacy, security, and compliance to drive market growth 87

9.3.3 GERMANY 88

9.3.3.1 Increasing digitalization to fuel growth of secure computing technologies 88

9.3.4 ITALY 88

9.3.4.1 Various universities and companies focusing on SMPC research to drive market growth 88

9.3.5 REST OF EUROPE 88

9.4 ASIA PACIFIC 89

9.4.1 ASIA PACIFIC: MARKET DRIVERS 89

FIGURE 30 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET SNAPSHOT 90

TABLE 55 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2018-2023 (USD MILLION) 90

TABLE 56 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024-2029 (USD MILLION) 91

TABLE 57 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2018-2023 (USD MILLION) 91

TABLE 58 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024-2029 (USD MILLION) 91

TABLE 59 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2018-2023 (USD MILLION) 91

TABLE 60 ASIA PACIFIC: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2024-2029 (USD MILLION) 92

9.4.2 CHINA 92

9.4.2.1 Rapid digitalization of various industries to fuel market growth 92

9.4.3 JAPAN 92

9.4.3.1 Criticality of maintaining confidentiality of shared data to drive demand for SMPC solutions 92

9.4.4 INDIA 93

9.4.4.1 Advancements in cryptographic research and computational power to make SMPC more practical and efficient 93

9.4.5 REST OF ASIA PACIFIC 93

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9.5	REST OF THE WORLD (ROW)	93
9.5.1	ROW: MARKET DRIVERS	94
TABLE 61	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2018-2023 (USD MILLION)	94
TABLE 62	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY OFFERING, 2024-2029 (USD MILLION)	94
TABLE 63	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2018-2023 (USD MILLION)	94
TABLE 64	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY DEPLOYMENT MODE, 2024-2029 (USD MILLION)	95
TABLE 65	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2018-2023 (USD MILLION)	95
TABLE 66	ROW: SECURE MULTIPARTY COMPUTATION MARKET, BY VERTICAL, 2024-2029 (USD MILLION)	95
10	COMPETITIVE LANDSCAPE	96
10.1	KEY PLAYER STRATEGIES/RIGHT TO WIN	96
10.2	BRAND COMPARISON	97
FIGURE 31	SECURE MULTIPARTY COMPUTATION MARKET: COMPARISON OF VENDORS' BRANDS	97
10.3	COMPANY VALUATION AND FINANCIAL METRICS	98
FIGURE 32	SECURE MULTIPARTY COMPUTATION MARKET: COMPANY VALUATION AND FINANCIAL METRICS	98
10.4	REVENUE ANALYSIS	98
FIGURE 33	SEGMENTAL REVENUE ANALYSIS OF KEY MARKET PLAYERS, 2020-2023 (USD MILLION)	99
10.5	MARKET SHARE ANALYSIS	99
FIGURE 34	SHARE OF LEADING COMPANIES IN SECURE MULTIPARTY COMPUTATION MARKET	99
TABLE 67	SECURE MULTIPARTY COMPUTATION MARKET: DEGREE OF COMPETITION	100
FIGURE 35	RANKING OF KEY PLAYERS	100
?		
10.6	COMPANY EVALUATION MATRIX, 2023	101
10.6.1	STARS	101
10.6.2	EMERGING LEADERS	101
10.6.3	PERVASIVE PLAYERS	101
10.6.4	PARTICIPANTS	101
FIGURE 36	COMPANY EVALUATION MATRIX, 2023	102
10.6.5	COMPANY FOOTPRINT	103
10.6.5.1	Company footprint	103
FIGURE 37	SECURE MULTIPARTY COMPUTATION MARKET: COMPANY FOOTPRINT	103
10.6.5.2	Regional footprint	104
TABLE 68	SECURE MULTIPARTY COMPUTATION MARKET: REGIONAL FOOTPRINT	104
10.6.5.3	Offering footprint	105
TABLE 69	SECURE MULTIPARTY COMPUTATION MARKET: OFFERING FOOTPRINT	105
10.6.5.4	Deployment mode footprint	106
TABLE 70	SECURE MULTIPARTY COMPUTATION MARKET: DEPLOYMENT MODE FOOTPRINT	106
10.6.5.5	Vertical footprint	107
TABLE 71	SECURE MULTIPARTY COMPUTATION MARKET: VERTICAL FOOTPRINT	107
10.7	COMPETITIVE SCENARIO	108
10.7.1	PRODUCT LAUNCHES	108
TABLE 72	SECURE MULTIPARTY COMPUTATION MARKET: PRODUCT LAUNCHES, JANUARY 2021-MAY 2024	108
10.7.2	DEALS	108
TABLE 73	SECURE MULTIPARTY COMPUTATION MARKET: DEALS, JANUARY 2021-MAY 2024	108
11	COMPANY PROFILES	110
11.1	KEY PLAYERS	110
	(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*	
11.1.1	MICROSOFT	110

TABLE 74	MICROSOFT: COMPANY OVERVIEW	110
FIGURE 38	MICROSOFT: COMPANY SNAPSHOT	111
TABLE 75	MICROSOFT: PRODUCTS/SOLUTIONS/SERVICES OFFERED	111
11.1.2	IBM	113
TABLE 76	IBM: COMPANY OVERVIEW	113
FIGURE 39	IBM: COMPANY SNAPSHOT	114
TABLE 77	IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED	114
11.1.3	GOOGLE	116
TABLE 78	GOOGLE: COMPANY OVERVIEW	116
FIGURE 40	GOOGLE: COMPANY SNAPSHOT	117
TABLE 79	GOOGLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED	117
TABLE 80	GOOGLE: PRODUCT LAUNCHES	118
?		
11.1.4	FIREBLOCKS	119
TABLE 81	FIREBLOCKS: COMPANY OVERVIEW	119
TABLE 82	FIREBLOCKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED	119
11.1.5	BLOCKDAEMON	121
TABLE 83	BLOCKDAEMON: COMPANY OVERVIEW	121
TABLE 84	BLOCKDAEMON: PRODUCTS/SOLUTIONS/SERVICES OFFERED	121
TABLE 85	BLOCKDAEMON: DEALS	122
11.1.6	QREDO	123
TABLE 86	QREDO: COMPANY OVERVIEW	123
TABLE 87	QREDO: PRODUCTS/SOLUTIONS/SERVICES OFFERED	123
TABLE 88	QREDO: DEALS	124
11.1.7	PENTA SECURITY	125
TABLE 89	PENTA SECURITY: COMPANY OVERVIEW	125
TABLE 90	PENTA SECURITY: PRODUCTS/SOLUTIONS/SERVICES OFFERED	125
11.1.8	ZENGO	126
TABLE 91	ZENGO: COMPANY OVERVIEW	126
TABLE 92	ZENGO: PRODUCTS/SOLUTIONS/SERVICES OFFERED	126
TABLE 93	ZENGO: DEALS	127
11.1.9	INPHER	128
TABLE 94	INPHER: BUSINESS OVERVIEW	128
TABLE 95	INPHER: PRODUCTS/SOLUTIONS/SERVICES OFFERED	128
11.1.10	CYBAVO	129
TABLE 96	CYBAVO: COMPANY OVERVIEW	129
TABLE 97	CYBAVO: PRODUCTS/SOLUTIONS/SERVICES OFFERED	129
TABLE 98	CYBAVO: DEALS	130
11.1.11	LIMINAL CUSTODY	131
11.1.12	SPATIUM	132
11.1.13	SILENCE LABORATORIES	133
11.1.14	KRAYON DIGITAL	134
11.1.15	ATATO	135
11.1.16	WEB3AUTH	136
11.1.17	PARTISIA BLOCKCHAIN	137
11.1.18	OROCHI NETWORK	138
11.1.19	BINANCE	139

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11.1.20	PYTE	140
11.1.21	ROSEMAN LABS	141
11.1.22	MPCVAULT	142
11.1.23	DUOKEY	142
11.1.24	LINKSIGHT	143
11.1.25	HYPERBC	143

\*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

?

12	ADJACENT MARKETS	144
12.1	INTRODUCTION	144
TABLE 99 ADJACENT MARKETS AND FORECASTS 144		
12.2	LIMITATIONS	144
12.3	CONFIDENTIAL COMPUTING MARKET	145
TABLE 100 CONFIDENTIAL COMPUTING MARKET, BY COMPONENT, 2019-2022 (USD MILLION) 145		
TABLE 101 CONFIDENTIAL COMPUTING MARKET, BY COMPONENT, 2023-2028 (USD MILLION) 145		
TABLE 102 CONFIDENTIAL COMPUTING MARKET, BY REGION, 2019-2022 (USD MILLION) 145		
TABLE 103 CONFIDENTIAL COMPUTING MARKET, BY REGION, 2023-2028 (USD MILLION) 146		
12.4	QUANTUM CRYPTOGRAPHY MARKET	146
TABLE 104 QUANTUM CRYPTOGRAPHY MARKET, BY OFFERING, 2017-2022 (USD MILLION) 146		
TABLE 105 QUANTUM CRYPTOGRAPHY MARKET, BY OFFERING, 2023-2028 (USD MILLION) 146		
TABLE 106 QUANTUM CRYPTOGRAPHY MARKET, BY REGION, 2017-2022 (USD MILLION) 147		
TABLE 107 QUANTUM CRYPTOGRAPHY MARKET, BY REGION, 2023-2028 (USD MILLION) 147		
13	APPENDIX	148
13.1	DISCUSSION GUIDE	148
13.2	KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	151
13.3	CUSTOMIZATION OPTIONS	153
13.4	RELATED REPORTS	153
13.5	AUTHOR DETAILS	154

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