

Middle East and Africa Glass Curtain Wall Market

Market Report | 2024-05-01 | 124 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Middle East and Africa glass curtain wall market is expected to reach USD 5.13 billion by 2031 from USD 3.29 billion in 2023, growing at a CAGR of 5.8% during the forecast period of 2024 to 2031.

Market Segmentation:

Middle East and Africa Curtain Wall Market, By Type (Unitized Curtain Wall and Stick Curtain Wall), Product Type (Three Glazed Type, Double Glazed Type, and Single Glazed Type), Glass Type (Reflective, Anti-Reflective, and Low-Iron), End-Use (Commercial, Public Sectors, and Residential), Countries (Saudi Arabia, South Africa, U.A.E., Egypt, Qatar, Kuwait, Oman, Bahrain, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2031

Overview of the Middle East and Africa Glass Curtain Wall Market:

Driver

- Expansion of construction activities in commercial, public sector, and residential building sectors

Restraint

- High raw material cost for the glass curtain wall

Opportunity

- Increasing focus on sustainable and energy efficient building solution

Market Players:

The key players operating in the Middle East and Africa glass curtain wall market are:

- Saint-Gobain
- AGC Inc
- Arconic
- Guardian Industries Holdings Site
- Shenyang Yuanda Aluminium Industry Engineering Co., Ltd

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

1	INTRODUCTION	23
1.1	OBJECTIVES OF THE STUDY	23
1.2	MARKET DEFINITION	23
1.3	OVERVIEW OF MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET	23
1.4	LIMITATIONS	24
1.5	MARKETS COVERED	25
2	MARKET SEGMENTATION	27
2.1	MARKETS COVERED	27
2.2	GEOGRAPHICAL SCOPE	28
2.3	YEARS CONSIDERED FOR THE STUDY	29
2.4	CURRENCY AND PRICING	29
2.5	DBMR TRIPOD DATA VALIDATION MODEL	30
2.6	MULTIVARIATE MODELLING	33
2.7	PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	34
2.8	DBMR MARKET POSITION GRID	35
2.9	MARKET APPLICATION COVERAGE GRID	36
2.10	VENDOR SHARE ANALYSIS	37
2.11	SECONDARY SOURCES	38
2.12	ASSUMPTIONS	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	41
4.1	PESTLE ANALYSIS	42
4.1.1	POLITICAL FACTORS	42
4.1.2	ECONOMIC FACTORS	42
4.1.3	SOCIAL FACTORS	43
4.1.4	TECHNOLOGICAL FACTORS	43
4.1.5	LEGAL FACTORS	43
4.1.6	ENVIRONMENTAL FACTORS	43
4.2	PORTER'S FIVE FORCES	44
4.2.1	THREAT OF NEW ENTRANTS	44
4.2.2	BARGAINING POWER OF BUYERS	44
4.2.3	BARGAINING POWER OF SUPPLIERS	45
4.2.4	COMPETITIVE RIVALRY	45
4.2.5	THREAT OF SUBSITUTE	45
4.3	PRODUCTION CONSUMPTION ANALYSIS	46
4.4	PRODUCTION CAPACITY OVERVIEW	48
4.5	VENDOR SELECTION CRITERIA	49
4.5.1	QUALITY AND CONSISTENCY	49
4.5.2	TECHNICAL EXPERTISE	50
4.5.3	SUPPLY CHAIN RELIABILITY	50
4.5.4	COMPLIANCE AND SUSTAINABILITY	50
4.5.5	COST AND PRICING STRUCTURE	50
4.5.6	FINANCIAL STABILITY	50
4.5.7	FLEXIBILITY AND CUSTOMIZATION	50
4.5.8	RISK MANAGEMENT AND CONTINGENCY PLANS	50
4.6	EXPORT DATA FOR CHINA CURTAIN GLASS WALL MARKET	51

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.7 CLIMATE CHANGE SCENARIO	52
4.7.1 ENVIRONMENTAL CONCERNS	52
4.7.2 INDUSTRY RESPONSE	52
4.7.3 GOVERNMENT'S ROLE	52
4.7.4 ANALYST RECOMMENDATION	52
4.8 PRICING ANALYSIS	53
4.9 RAW MATERIAL COVERAGE	54
4.9.1 INTRODUCTION	54
4.10 SUPPLY CHAIN ANALYSIS	55
4.10.1 RAW MATERIAL PROCUREMENT	55
4.10.2 MANUFACTURING AND PACKAGING	55
4.10.3 DISTRIBUTION AND LOGISTIC	55
4.10.4 INSTALLATION AND CONSTRUCTION	55
5 REGULATION COVERAGE	56
6 MARKET OVERVIEW	58
6.1 DRIVERS	60
6.1.1 EXPANSION OF CONSTRUCTION ACTIVITIES IN COMMERCIAL, PUBLIC SECTOR, AND RESIDENTIAL BUILDING SECTORS	60
6.1.2 PREFERENCE FOR CURTAIN WALL SYSTEMS OVER TRADITIONAL CONSTRUCTION METHODS	61
6.1.3 INCREASING DEMAND FOR HIGH-PERFORMANCE BUILDINGS	62
6.1.4 GROWING EMPHASIS ON AESTHETIC APPEAL AND THE INTEGRATION OF NATURAL LIGHTING IN BUILDINGS	63
6.2 RESTRAINTS	64
6.2.1 HIGH INSTALLATION AND MAINTENANCE COST	64
6.2.2 HIGH RAW MATERIAL COST FOR THE GLASS CURTAIN WALL	64
6.3 OPPORTUNITIES	66
6.3.1 INCREASING FOCUS ON SUSTAINABLE AND ENERGY EFFICIENT BUILDING SOLUTION	66
6.3.2 PROVIDING POSITIVE SUPPORT IN DIVERSE WEATHER CONDITIONS	67
6.4 CHALLENGES	68
6.4.1 STRINGENT REGULATORY COMPLIANCE REGARDING THE MANUFACTURING OF GLASS CURTAIN WALL	68
6.4.2 SAFETY AND SECURITY CONCERN FOR GLASS CURTAIN WALL	69
7 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET, BY TYPE	70
7.1 OVERVIEW	71
7.2 UNITIZED CURTAIN WALL	72
7.3 STICK CURTAIN WALL	72
8 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET, BY PRODUCT TYPE	73
8.1 OVERVIEW	74
8.2 THREE GLAZED TYPE	75
8.3 DOUBLE GLAZED TYPE	75
8.4 SINGLE GLAZED TYPE	76
9 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET, BY GLASS TYPE	77
9.1 OVERVIEW	78
9.2 REFLECTIVE	79
9.3 ANTI-REFLECTIVE	79
9.4 LOW-IRON	80
10 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET, BY END-USE	81
10.1 OVERVIEW	82
10.2 COMMERCIAL	83
10.3 PUBLIC SECTORS	83

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.4 RESIDENTIAL	84
11 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET, BY REGION	85
11.2 MIDDLE EAST AND AFRICA	86
11.2.1 U.A.E.	89
11.2.2 SAUDI ARABIA	90
11.2.3 SOUTH AFRICA	91
11.2.4 KUWAIT	92
11.2.5 OMAN	93
11.2.6 EGYPT	94
11.2.7 BAHRAIN	95
11.2.8 QATAR	96
11.2.9 REST OF MIDDLE EAST AND AFRICA	97
?	
12 MIDDLE EAST AND AFRICA GLASS CURTAIN WALL MARKET: COMPANY LANDSCAPE	98
12.1 COMPANY LANDSCAPE: MIDDLE EAST AND AFRICA	
13 SWOT ANALYSIS	99
14 COMPANY PROFILES	100
14.1 SAINT-GOBAIN	100
14.1.1 COMPANY SNAPSHOT	100
14.1.2 REVENUE ANALYSIS	101
14.1.3 COMPANY SHARE ANALYSIS	101
14.1.4 PRODUCT PORTFOLIO	102
14.1.5 RECENT DEVELOPMENTS	102
14.2 NIPPON SHEET GLASS CO., LTD	103
14.2.1 COMPANY SNAPSHOT	103
14.2.2 REVENUE ANALYSIS	103
14.2.3 COMPANY SHARE ANALYSIS	104
14.2.4 PRODUCT PORTFOLIO	104
14.2.5 RECENT DEVELOPMENTS	104
14.3 AGC INC.	105
14.3.1 COMPANY SNAPSHOT	105
14.3.2 REVENUE ANALYSIS	105
14.3.3 COMPANY SHARE ANALYSIS	106
14.3.4 PRODUCT PORTFOLIO	106
14.3.5 RECENT DEVELOPMENTS	107
14.4 ARCONIC	108
14.4.1 COMPANY SNAPSHOT	108
14.4.2 REVENUE ANALYSIS	108
14.4.3 COMPANY SHARE ANALYSIS	109
14.4.4 PRODUCT PORTFOLIO	109
14.4.5 RECENT DEVELOPMENTS	109
14.5 GUARDIAN INDUSTRIES HOLDINGS SITE	110
14.5.1 COMPANY SNAPSHOT	110
14.5.2 COMPANY SHARE ANALYSIS	110
14.5.3 PRODUCT PORTFOLIO	111
14.5.4 RECENT DEVELOPMENTS	111
14.6 BEIJING NORTHGLASS TECHNOLOGIES CO., LTD	112

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.6.1 COMPANY SNAPSHOT 112
- 14.6.2 PRODUCT PORTFOLIO 112
- 14.6.3 RECENT DEVELOPMENTS 112
- 14.7 DELLNER GLASS SOLUTIONS 113
 - 14.7.1 COMPANY SNAPSHOT 113
 - 14.7.2 PRODUCT PORTFOLIO 113
 - 14.7.3 RECENT DEVELOPMENTS 114
- 14.8 ELICC GROUP 115
 - 14.8.1 COMPANY SNAPSHOT 115
 - 14.8.2 PRODUCT PORTFOLIO 115
 - 14.8.3 RECENT DEVELOPMENTS 116
- 14.9 OLDCASTLE BUILDINGENVELOPE 117
 - 14.9.1 COMPANY SNAPSHOT 117
 - 14.9.2 PRODUCT PORTFOLIO 117
 - 14.9.3 RECENT DEVELOPMENTS 118
- 14.10 SAFS 119
 - 14.10.1 COMPANY SNAPSHOT 119
 - 14.10.2 PRODUCT PORTFOLIO 119
 - 14.10.3 RECENT DEVELOPMENTS 119
- 14.11 SHENYANG YUANDA ALUMINIUM INDUSTRY ENGINEERING CO., LTD 120
 - 14.11.1 COMPANY SNAPSHOT 120
 - 14.11.2 PRODUCT PORTFOLIO 120
 - 14.11.3 RECENT DEVELOPMENTS 120
- 15 QUESTIONNAIRE 121
- 16 RELATED REPORTS 124

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Middle East and Africa Glass Curtain Wall Market

Market Report | 2024-05-01 | 124 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Single User License	\$3500.00
<input type="checkbox"/>	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-23"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com