

Global Dental Silver Diamine Fluoride (SDF) Market

Market Report | 2024-05-01 | 259 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$4800.00
- Corporate Users License \$7000.00

Report description:

The global dental Silver Diamine Fluoride (SDF) market is expected to reach USD 37,567.47 thousand by 2031 from USD 25,761.96 thousand in 2023, growing with a CAGR of 5.1% in the forecast period of 2024 to 2031.

Market Segmentation:

Global Dental Silver Diamine Fluoride (SDF) Market, By Strength (38%, 30%,12% and others), Indication (Dental Desensitizers, Carries Arrest, and Carries Prevention), Type of Teeth (Primary Teeth and Permanent Teeth), Site of Action (Posterior Teeth and Anterior Teeth), Age (Pediatric, Adult, and Geriatric), Distribution Channel (Online and Offline), End User (Dental Hospitals and Clinics, Dental Academic and Research Institutes and Others), By Country (U.S., Canada, Mexico, Germany, France, U.K., Italy, Spain, Switzerland, Russia, Turkey, Netherlands, Belgium, Rest of Europe, China, India, South Korea, Australia, Japan, Singapore, Malaysia, Indonesia, Thailand, Philippines, Rest of Asia-Pacific, Brazil, Argentina, Rest of South Korea, Saudi Arabia, South Africa, Egypt, U.A.E., Israel, Rest of Middle East and Africa) - Industry Trends and Forecast to 2031

Overview of global Dental Silver Diamine Fluoride (SDF) Market Dynamics:

Driver

- High prevalence of dental caries

Restraint

- Limited awareness about SDF

Opportunity

- Combination therapy approaches associated with SDF

Market Players:

The key market players operating in the global dental Silver Diamine Fluoride (SDF) market are listed below:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- SDI Limited (Australia)
- Centrix, Inc. (U.S.)
- Biodinamica (Brazil)
- ELEVATE ORAL CARE, LLC (U.S.)
- Kids-e-dental (India)
- Dengen Dental (India)
- Dentalife (Australia)
- S.S. Fine Chem (India)
- TEDEQUIM SRL (Argentina)

Table of Contents:

1 INTRODUCTION 29

1.1 OBJECTIVES OF THE STUDY 29

1.2 MARKET DEFINITION 29

1.3 OVERVIEW OF THE GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET 29

1.4 CURRENCY AND PRICING 30

1.5 LIMITATIONS 31

1.6 MARKETS COVERED 31

2 MARKET SEGMENTATION 33

2.1 MARKETS COVERED 33

2.2 GEOGRAPHICAL SCOPE 34

2.3 YEARS CONSIDERED FOR THE STUDY 35

2.4 DBMR TRIPOD DATA VALIDATION MODEL 36

2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 39

2.6 MULTIVARIATE MODELLING 40

2.7 MARKET APPLICATION COVERAGE GRID 41

2.8 PRODUCT LIFELINE CURVE 42

2.9 DBMR MARKET POSITION GRID 43

2.10 VENDOR SHARE ANALYSIS 44

2.11 SECONDARY SOURCES 45

2.12 ASSUMPTIONS 45

3 EXECUTIVE SUMMARY 46

4 PREMIUM INSIGHTS 48

4.1 PESTEL ANALYSIS 51

4.2 PORTER'S FIVE FORCES 52

4.3 PRICING ANALYSIS 53

5 GLOBAL DENTAL SILVER DIAMINE FLUORIDE MARKET: REGULATIONS 54

5.1 REGULATION IN U.S.: 54

5.2 REGULATION IN CANADA: 55

5.3 REGULATION IN EUROPE: 56

5.4 REGULATION IN NEW ZEALAND: 57

5.5 REGULATION IN BRAZIL: 58

?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6	MARKET OVERVIEW	59
6.1	DRIVERS	61
6.1.1	HIGH PREVALENCE OF DENTAL CARIES	61
6.1.2	RISING ADOPTION OF SILVER DIAMINE FLUORIDE (SDF)	62
6.1.3	STRATEGIC INITIATIVES TAKEN BY MARKET PLAYERS	62
6.1.4	RISING GERIATRIC POPULATION	63
6.2	RESTRAINTS	65
6.2.1	LIMITED AWARENESS ABOUT SDF	65
6.2.2	AVAILABILITY OF ALTERNATIVES	66
6.2.3	STAINING POTENTIAL AND LIMITED AESTHETIC APPEAL	67
6.3	OPPORTUNITIES	68
6.3.1	COMBINATION THERAPY APPROACHES ASSOCIATED WITH SDF	68
6.3.2	INTEGRATION WITH TELEHEALTH AND DIGITAL DENTISTRY	69
6.4	CHALLENGES	71
6.4.1	ADDRESSING KNOWLEDGE GAPS AND ENSURING TREATMENT EFFICACY	71
6.4.2	SAFETY CONCERNS WITH DENTAL SILVER DIAMINE FLUORIDE	72
7	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY STRENGTH	73
7.1	OVERVIEW	74
7.2	38%	77
7.3	30%	78
7.4	12%	78
7.5	OTHERS	79
8	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY INDICATION	80
8.1	OVERVIEW	81
8.2	DENTIN DESENSITIZATION	84
8.3	CARRIES ARREST	85
8.4	CARRIES PREVENTION	86
9	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY TYPE OF TEETH	87
9.1	OVERVIEW	88
9.2	PRIMARY TEETH	91
9.3	PERMANENT TEETH	92
10	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY SITE OF ACTION	93
10.1	OVERVIEW	94
10.2	POSTERIOR TEETH	97
10.3	ANTERIOR TEETH	98
	?	
11	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY AGE	99
11.1	OVERVIEW	100
11.2	PEDIATRIC	103
11.3	ADULT	104
11.4	GERIATRIC	104
12	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY DISTRIBUTION CHANNEL	105
12.1	OVERVIEW	106
12.2	ONLINE	109
12.3	OFFLINE	110
13	GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY END USER	111
13.1	OVERVIEW	112

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2 DENTAL HOSPITAL AND CLINICS	115
13.3 DENTAL ACADEMIC AND RESEARCH INSTITUTES	116
13.4 OTHERS	116
14 GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET, BY REGION	117
14.1 OVERVIEW	118
14.2 NORTH AMERICA	122
14.2.1 U.S.	125
14.2.2 CANADA	128
14.2.3 MEXICO	131
14.3 EUROPE	134
14.3.1 GERMANY	137
14.3.2 FRANCE	140
14.3.3 U.K.	143
14.3.4 ITALY	146
14.3.5 SPAIN	149
14.3.6 SWITZERLAND	152
14.3.7 RUSSIA	155
14.3.8 TURKEY	158
14.3.9 NETHERLANDS	161
14.3.10 BELGIUM	164
14.3.11 REST OF EUROPE	167
?	
14.4 ASIA-PACIFIC	168
14.4.1 CHINA	172
14.4.2 INDIA	175
14.4.3 SOUTH KOREA	178
14.4.4 AUSTRALIA	181
14.4.5 JAPAN	184
14.4.6 SINGAPORE	187
14.4.7 MALAYSIA	190
14.4.8 INDONESIA	193
14.4.9 THAILAND	196
14.4.10 PHILIPPINES	199
14.4.11 REST OF ASIA-PACIFIC	202
14.5 SOUTH AMERICA	203
14.5.1 BRAZIL	206
14.5.2 ARGENTINA	209
14.5.3 PERU	212
14.5.4 REST OF SOUTH AMERICA	215
14.6 MIDDLE EAST AND AFRICA	216
14.6.1 SAUDI ARABIA	219
14.6.2 SOUTH AFRICA	222
14.6.3 EGYPT	225
14.6.4 U.A.E.	228
14.6.5 ISRAEL	231
14.6.6 REST OF MIDDLE EAST AND AFRICA	234
15 GLOBAL DENTAL SILVER DIAMINE FLUORIDE (SDF) MARKET : COMPANY LANDSCAPE	235

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.1 COMPANY SHARE ANALYSIS: GLOBAL 235
- 15.2 COMPANY SHARE ANALYSIS: NORTH AMERICA 236
- 15.3 COMPANY SHARE ANALYSIS: EUROPE 237
- 15.4 COMPANY SHARE ANALYSIS: ASIA-PACIFIC 238
- 16 SWOT ANALYSIS 239
- 17 COMPANY PROFILES 240
 - 17.1 SDI LIMITED 240
 - 17.1.1 COMPANY SNAPSHOT 240
 - 17.1.2 REVENUE ANALYSIS 241
 - 17.1.3 COMPANY SHARE ANALYSIS 241
 - 17.1.4 PRODUCT PORTFOLIO 242
 - 17.1.5 RECENT DEVELOPMENT 242
 - 17.2 CENTRIX, INC., 243
 - 17.2.1 COMPANY SNAPSHOT 243
 - 17.2.2 COMPANY SHARE ANALYSIS 243
 - 17.2.3 PRODUCT PORTFOLIO 244
 - 17.2.4 RECENT DEVELOPMENT 244
 - 17.3 BIODINAMICA 245
 - 17.3.1 COMPANY SNAPSHOT 245
 - 17.3.2 COMPANY SHARE ANALYSIS 245
 - 17.3.3 PRODUCT PORTFOLIO 246
 - 17.3.4 RECENT DEVELOPMENT 246
 - 17.4 ELEVATE ORAL CARE, LLC 247
 - 17.4.1 COMPANY SNAPSHOT 247
 - 17.4.2 COMPANY SHARE ANALYSIS 247
 - 17.4.3 PRODUCT PORTFOLIO 248
 - 17.4.4 RECENT DEVELOPMENT 248
 - 17.5 KIDS-E-DENTAL 249
 - 17.5.1 COMPANY SNAPSHOT 249
 - 17.5.2 COMPANY SHARE ANALYSIS 249
 - 17.5.3 PRODUCT PORTFOLIO 250
 - 17.5.4 RECENT DEVELOPMENT 250
 - 17.6 DENGEN DENTAL 251
 - 17.6.1 COMPANY SNAPSHOT 251
 - 17.6.2 PRODUCT PORTFOLIO 251
 - 17.6.3 RECENT DEVELOPMENT 251
 - 17.7 DENTALIFE 252
 - 17.7.1 COMPANY SNAPSHOT 252
 - 17.7.2 PRODUCT PORTFOLIO 252
 - 17.7.3 RECENT DEVELOPMENT 252
 - 17.8 S.S. FINE CHEM 253
 - 17.8.1 COMPANY SNAPSHOT 253
 - 17.8.2 PRODUCT PORTFOLIO 253
 - 17.8.3 RECENT DEVELOPMENT 253
 - 17.9 TEDEQUIM SRL 254
 - 17.9.1 COMPANY SNAPSHOT 254
 - 17.9.2 PRODUCT PORTFOLIO 254

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17.9.3 RECENT DEVELOPMENT 254
18 QUESTIONNAIRE 255
19 RELATED REPORTS 259

Global Dental Silver Diamine Fluoride (SDF) Market

Market Report | 2024-05-01 | 259 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Single User License	\$4800.00
<input type="checkbox"/>	Corporate Users License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com