

Europe Recycled Chipboard Market

Market Report | 2024-05-01 | 164 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Europe recycled chipboard market is expected to reach USD 3.89 billion by 2031 from USD 3.23 billion in 2023, growing with a CAGR of 2.4% in the forecast period of 2024 to 2031.

Market Segmentation

Europe Recycled Chipboard Market, By Product Type (Coated and Uncoated), Weight (300-450 GSM, Above 600 GSM, 200-300 GSM, and 450-600 GSM), Application (Folding Cartons, Boxes, Displays, and Others), End-Use (Food, Consumer Goods, Electronic Products, Medicine, Cosmetics, Paper Mailers, and Others), Country (Germany, Italy, U.K., France, Poland, Russia, Spain, Turkey, Netherlands, Belgium, Sweden, Finland, Switzerland, Denmark, Norway, and rest of Europe) - Industry Trends and Forecast to 2031

Overview of Europe Recycled Chipboard Market Dynamics

Drivers

- Growing need for eco-friendly packaging
- Expansion in e-commerce
- Rising popularity of chipboard in food packaging
- Rising buyers acceptance towards personalized and customized chipboard packaging solutions

Restraint

- Credible threat from virgin materials

Opportunities

- Regulatory support aimed for recycling
- Product innovation and expansion into new markets

Challenges

- Lack of awareness regarding recycled packaging solutions
- Limited supply of raw materials

Market Players

The key players operating in the Europe recycled chipboard market are:

- WEIG Group
- FM CARTIERE S.P.A.
- bmpaper.com

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- KAPAG Karton + Papier AG
- Kartonsan
- Mayr-Melnhof Karton AG
- Muratlikarton.com.tr
- PREMIER PAPER GROUP
- Ranheim Paper & Board
- Reno De Medici S.p.A.
- SARRIO PAPELERA DE ALMAZAN
- Solidus
- Sonoco
- UMKA D.O.O.
- Smurfit Kappa

Table of Contents:

1 INTRODUCTION	19
1.1 OBJECTIVES OF THE STUDY	19
1.2 MARKET DEFINITION	19
1.3 OVERVIEW	19
1.4 LIMITATIONS	20
1.5 MARKETS COVERED	20
2 MARKET SEGMENTATION	23
2.1 MARKETS COVERED	23
2.2 GEOGRAPHICAL SCOPE	24
2.3 YEARS CONSIDERED FOR THE STUDY	24
2.4 CURRENCY AND PRICING	25
2.5 DBMR TRIPOD DATA VALIDATION MODEL	26
2.6 MULTIVARIATE MODELING	29
2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	30
2.8 DBMR MARKET POSITION GRID	32
2.9 MARKET END USE COVERAGE GRID	33
2.10 DBMR VENDOR SHARE ANALYSIS	34
2.11 SECONDARY SOURCES	35
2.12 ASSUMPTIONS	36
3 EXECUTIVE SUMMARY	37
4 PREMIUM INSIGHTS	39
4.1 PESTEL ANALYSIS	40
4.1.1 POLITICAL FACTORS	40
4.1.2 ECONOMIC FACTORS	41
4.1.3 SOCIAL FACTORS	41
4.1.4 TECHNOLOGICAL FACTORS	41
4.1.5 ENVIRONMENTAL FACTORS	42
4.1.6 LEGAL FACTORS	42
4.2 PORTER'S FIVE FORCES	43
4.2.1 THE THREAT OF NEW ENTRANTS	43
4.2.2 THE THREAT OF SUBSTITUTES	44
4.2.3 CUSTOMER BARGAINING POWER	44

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.2.4	SUPPLIER BARGAINING POWER	44
4.2.5	INTERNAL COMPETITION (RIVALRY)	45
?		
4.3	IMPORT EXPORT SCENARIO	46
4.4	PRICING ANALYSIS	48
4.4.1	PRODUCTION COSTS	48
4.4.2	MARKET DEMAND AND COMPETITIVE PRICING	48
4.4.3	VALUE-ADDED FEATURES AND DIFFERENTIATION	48
4.4.4	REGULATORY COMPLIANCE AND SUSTAINABILITY	48
4.4.5	PRICE OPTIMIZATION AND STRATEGY	49
4.5	PRODUCTION CONSUMPTION ANALYSIS	50
4.6	VENDOR SELECTION CRITERIA	51
4.6.1	QUALITY STANDARDS COMPLIANCE	52
4.6.2	CERTIFICATIONS AND ACCREDITATIONS	52
4.6.3	PRODUCT RANGE AND CUSTOMIZATION	52
4.6.4	SUPPLY CHAIN TRANSPARENCY	52
4.6.5	LOCATION AND LOGISTICS	52
4.6.6	INNOVATION AND CUSTOMIZATION	52
4.6.7	RISK MANAGEMENT	52
4.6.8	PRODUCTION CAPACITY AND LEAD TIMES	52
4.7	SUPPLY CHAIN ANALYSIS	53
4.7.1	OVERVIEW	53
4.7.2	LOGISTIC COST SCENARIO	53
4.7.3	IMPORTANCE OF LOGISTICS SERVICE PROVIDERS	54
4.8	TECHNOLOGICAL ADVANCEMENTS BY MANUFACTURERS	55
4.8.1	ADVANCED RECYCLING TECHNOLOGIES	55
4.8.2	FIBER CLEANING AND DECONTAMINATION	55
4.8.3	REFINING AND FIBER MODIFICATION	56
4.8.4	BIO-BASED BINDERS AND ADDITIVES	56
4.8.5	FUNCTIONAL COATINGS AND TREATMENTS	56
4.8.6	DIGITALIZATION AND INDUSTRY 4.0	56
4.8.7	CIRCULAR ECONOMY INITIATIVES	57
4.8.8	ENERGY-EFFICIENT PRODUCTION PRACTICES	57
4.9	CLIMATE CHANGE SCENARIO	58
4.9.1	ENVIRONMENTAL CONCERNS	58
4.9.1.1	RAW MATERIAL SOURCING AND SUSTAINABILITY	58
4.9.1.2	STRINGENT REGULATIONS	58
4.9.1.3	TECHNOLOGICAL ADVANCEMENTS	59
4.9.1.4	SUPPLY CHAIN DISRUPTIONS	60
4.9.1.5	INVESTMENT IN CIRCULAR ECONOMY	60
4.9.1.6	PRICE VOLATILITY	60
4.10	RAW MATERIAL COVERAGE	62
?		
5	REGULATION COVERAGE	63
5.1	ENVIRONMENTAL REGULATIONS	63
5.2	PRODUCT QUALITY AND SAFETY REGULATIONS	63
5.3	LABELING AND CERTIFICATION	63

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.4 PACKAGING REGULATIONS:	64
5.5 TRADE AND IMPORT/EXPORT REGULATIONS	64
6 MARKET OVERVIEW	68
6.1 DRIVERS	70
6.1.1 GROWING NEED FOR ECO-FRIENDLY PACKAGING	70
6.1.2 EXPANSION IN E-COMMERCE	71
6.1.3 RISING POPULARITY OF CHIPBOARD IN FOOD PACKAGING	72
6.1.4 RISING BUYERS ACCEPTANCE TOWARDS PERSONALIZED AND CUSTOMIZED CHIPBOARD PACKAGING SOLUTIONS	72
6.2 RESTRAINTS	74
6.2.1 CREDIBLE THREATS FROM VIRGIN MATERIALS	74
6.3 OPPORTUNITIES	75
6.3.1 REGULATORY SUPPORT AIMED FOR RECYCLING	75
6.3.2 PRODUCT INNOVATION AND EXPANSION INTO NEW MARKETS	76
6.4 CHALLENGES	77
6.4.1 LACK OF AWARENESS REGARDING RECYCLED PACKAGING SOLUTIONS	77
6.4.2 LIMITED SUPPLY OF RAW MATERIALS	77
7 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET, BY PRODUCT	79
7.1 OVERVIEW	80
7.2 COATED	81
7.2.1 COATED, BY PRODUCT	81
7.3 UNCOATED	82
7.3.1 UNCOATED, BY PRODUCT	82
8 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET, BY WEIGHT	83
8.1 OVERVIEW	84
8.2 300-450 GSM	85
8.3 ABOVE 600 GSM	85
8.4 200-300 GSM	85
8.5 450-600 GSM	85
?	
9 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET, BY APPLICATION	86
9.1 OVERVIEW	87
9.2 FOLDING CARTONS	88
9.3 BOXES	88
9.4 DISPLAYS	88
9.5 OTHERS	88
10 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET, BY END-USE	89
10.1 OVERVIEW	90
10.2 FOOD	91
10.2.1 FOOD, BY END-USE	91
10.3 CONSUMER GOODS	91
10.4 ELECTRONIC PRODUCTS	92
10.5 MEDICINE	92
10.6 COSMETICS	92
10.7 PAPER MAILER	92
10.8 OTHERS	92
11 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET: BY COUNTRY	93
11.1 EUROPE AND U.S.	93

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2 EUROPE	94
11.2.1 GERMANY	99
11.2.2 ITALY	101
11.2.3 U.K.	103
11.2.4 FRANCE	105
11.2.5 POLAND	107
11.2.6 RUSSIA	109
11.2.7 SPAIN	111
11.2.8 TURKEY	113
11.2.9 NETHERLANDS	115
11.2.10 BELGIUM	117
11.2.11 SWEDEN	119
11.2.12 FINLAND	121
11.2.13 SWITZERLAND	123
11.2.14 DENMARK	125
11.2.15 NORWAY	127
11.2.16 REST OF EUROPE	129
?	
12 EUROPE AND U.S. RECYCLED CHIPBOARD MARKET: COMPANY LANDSCAPE	130
12.1 COMPANY SHARE ANALYSIS: EUROPE	130
12.2 COMPANY SHARE ANALYSIS: U.S.	131
13 SWOT ANALYSIS	132
14 COMPANY PROFILES	133
14.1 SMURFIT KAPPA	133
14.1.1 COMPANY SNAPSHOT	133
14.1.2 REVENUE ANALYSIS	134
14.1.3 PRODUCT PORTFOLIO	134
14.1.4 RECENT DEVELOPMENT	135
14.2 RENO DE MEDICI S.P.A.	136
14.2.1 COMPANY SNAPSHOT	136
14.2.2 PRODUCT PORTFOLIO	136
14.2.3 RECENT DEVELOPMENTS	137
14.3 SONOCO	139
14.3.1 COMPANY SNAPSHOT	139
14.3.2 REVENUE ANALYSIS	139
14.3.3 PRODUCT PORTFOLIO	140
14.3.4 RECENT DEVELOPMENTS	140
14.4 MAYR-MELNHOF KARTON AG	142
14.4.1 COMPANY SNAPSHOT	142
14.4.2 REVENUE ANALYSIS	142
14.4.3 PRODUCT PORTFOLIO	143
14.4.4 RECENT DEVELOPMENTS	143
14.5 KARTONSAN	144
14.5.1 COMPANY SNAPSHOT	144
14.5.2 REVENUE ANALYSIS	145
14.5.3 PRODUCT PORTFOLIO	145
14.5.4 RECENT DEVELOPMENTS	145

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14.6	BMPAPER.COM	146
14.6.1	COMPANY SNAPSHOT	146
14.6.2	PRODUCT PORTFOLIO	146
14.6.3	RECENT DEVELOPMENTS	146
14.7	FM CARTIERE S.P.A.	147
14.7.1	COMPANY SNAPSHOT	147
14.7.2	PRODUCT PORTFOLIO	147
14.7.3	RECENT DEVELOPMENTS	147
?		
14.8	KAPAG KARTON + PAPIER AG	148
14.8.1	COMPANY SNAPSHOT	148
14.8.2	PRODUCT PORTFOLIO	148
14.8.3	RECENT DEVELOPMENTS	148
14.9	MURATLIKARTON.COM.TR	149
14.9.1	COMPANY SNAPSHOT	149
14.9.2	PRODUCT PORTFOLIO	149
14.9.3	RECENT DEVELOPMENTS	149
14.10	PREMIER PAPER GROUP	150
14.10.1	COMPANY SNAPSHOT	150
14.10.2	PRODUCT PORTFOLIO	150
14.10.3	RECENT DEVELOPMENTS	150
14.11	RANHEIM PAPER & BOARD	151
14.11.1	COMPANY SNAPSHOT	151
14.11.2	PRODUCT PORTFOLIO	151
14.11.3	RECENT DEVELOPMENTS	151
14.12	SARRIO PAPELERA DE ALMAZAN	152
14.12.1	COMPANY SNAPSHOT	152
14.12.2	PRODUCT PORTFOLIO	152
14.12.3	RECENT DEVELOPMENTS	152
14.13	SOLIDUS	153
14.13.1	COMPANY SNAPSHOT	153
14.13.2	PRODUCT PORTFOLIO	153
14.13.3	RECENT DEVELOPMENTS	153
14.14	UMKA D.O.O.	154
14.14.1	COMPANY SNAPSHOT	154
14.14.2	PRODUCT PORTFOLIO	154
14.14.3	RECENT DEVELOPMENTS	155
14.15	WEIG GROUP	156
14.15.1	COMPANY SNAPSHOT	156
14.15.2	PRODUCT PORTFOLIO	156
14.15.3	RECENT DEVELOPMENTS	157
14.16	DS SMITH	158
14.16.1	COMPANY SNAPSHOT	158
14.16.2	REVENUE ANALYSIS	158
14.16.3	PRODUCT PORTFOLIO	159
14.16.4	RECENT DEVELOPMENTS	160
?		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15 QUESTIONNAIRE	161
16 RELATED REPORTS	164

Europe Recycled Chipboard Market

Market Report | 2024-05-01 | 164 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2025-05-12
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com