

Sweden Data Center Market - Investment Analysis & Growth Opportunities 2024-2029

Market Report | 2024-06-20 | 125 pages | Arizton Advisory & Intelligence

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Report description:

The Sweden data center market is expected to grow at a CAGR of 10.35% from 2023 to 2029.

KEY HIGHLIGHTS

- Stockholm, Gothenburg, Malmo, and Lulea have emerged as top destinations in the Sweden data center market for investments, powered by an expanding pool of STEM graduates and more foreign investment, resulting in higher data center deployments and job possibilities.
- Inland connection in Sweden is improving, thanks to establishing significant internet exchange points such as Netnod IX Stockholm, Stockholm Internet eXchange (STHIX), and Euro-IX. Major telecom companies such as Telenor, Telia, and Tele2 have commercially introduced 5G in Sweden.
- Sweden aims for carbon neutrality by 2045, with a projected electricity demand of 300 terawatt-hours by 2040. So, beginning in 2025, new data centers in the Sweden data center market, such as EcoDataCenter, plan to reuse their waste heat by incorporating it into district heating systems to warm neighboring households and companies.
- In Sweden, municipalities leverage Big Data and AI to enhance urban functionality and services. For example, Helsingborg, a city dedicated to Smart City initiatives, partners with Univrse (a leading Smart City solutions provider). They employ the universities' innovative 3DAI City computer vision technology for urban surveillance and management, optimizing city operations.
- Sweden's target for 2030 is to reach a 4.5% ICT specialists rate and employ 20 million people aged 15 to 74 using the DESI framework.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size regarding investment, area, power capacity, and Sweden's colocation market revenue is available.
- An assessment of the data center investment in Sweden by colocation, hyperscale, and enterprise operators.

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- Investments in the area (square feet) and power capacity (MW) across cities in the country.
- A detailed study of the existing Sweden data center market landscape, an in-depth market analysis, and insightful predictions about industry size during the forecast period.
- Snapshot of existing and upcoming third-party data center facilities in Sweden
- I.□ Facilities Covered (Existing): 36
- II.□ Facilities Identified (Upcoming): 09
- III.□ Coverage: 9+ Cities
- IV.□ Existing vs. Upcoming (Area)
- V.□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Sweden
- I.□ Market Revenue & Forecast (2023-2029)
- II.□ Retail & Whole Colocation Pricing
- The Sweden data center market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.
- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.
- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.
- A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

- Providers in the Sweden data center market include Digital Realty, EcoDataCenter, atNorth, Conapto, Ember, Equinix, GlobalConnect, Northern Data, Servercentralen, and STACK Infrastructure.
- The Sweden data center market has a presence of global cloud service providers such as Microsoft and Google. Local cloud service providers include Akamai Technologies, Bahnhof, Glesys, and Multigrid.
- In Sweden, leading colocation, cloud data centers, and hyperscalers rapidly establish renewable energy partnerships with major vendors such as Vattenfall, Jamtkraft, Deep Wind Offshore, and Neoen. For instance, Microsoft has entered into 24/7 Power Purchase Agreements (PPAs), collaborating with Vattenfall in Sweden.
- New entrants such as Evroc, HIVE Digital Technologies, and T.Loop are entering the Sweden data center market and acquiring significant growth opportunities.

EXISTING VS. UPCOMING DATA CENTERS

- Existing Facilities in the Region (Area and Power Capacity)
 - o□ Stockholm
 - o□ Other Cities
- List of Upcoming Facilities in the Region (Area and Power Capacity)

VENDORS

- IT Infrastructure Providers
 - o□ Arista Networks
 - o□ Atos
 - o□ Broadcom
 - o□ Cisco Systems
 - o□ Dell Technologies

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- o Hewlett Packard Enterprise
- o Huawei Technologies
- o IBM
- o Lenovo
- o NetApp

- Data Center Construction Contractors & Sub-Contractors

- o AFEC
- o Bravida
- o Coromatic
- o Dornan
- o DPR Construction
- o Granlund
- o Kirby Group Engineering
- o NCC
- o Red Engineering
- o STS Group
- o Skansa
- o Sweco
- o Swedish Modules (KeyPlants)

- Support Infrastructure Providers

- o ABB
- o Alfa Laval
- o Caterpillar
- o Carrier
- o Cummins
- o Eaton
- o FlaktGroup
- o HITEC Power Protection
- o KOHLER-SDMO
- o Legrand
- o NetNordic
- o Rittal
- o Riello UPS
- o Rolls-Royce
- o Schneider Electric
- o Socomec
- o STULZ
- o Swegon
- o Vertiv

- Data Center Investors

- o atNorth
- o Bahnhof
- o Conapto
- o Digital Realty

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- o EcoDataCenter
- o Ember
- o Equinix
- o GleSYS
- o Google
- o Meta (Facebook)
- o Microsoft
- o Multigrid
- o Northern Data
- o STACK Infrastructure

- New Entrants
 - o Evroc
 - o Hive Digital Technologies
 - o STORESPEED
 - o T.Loop

REPORT COVERAGE:

This report analyses the Sweden data center market share. It elaboratively analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- IT Infrastructure
 - o Servers
 - o Storage Systems
 - o Network Infrastructure
- Electrical Infrastructure
 - o UPS Systems
 - o Generators
 - o Switches & Switchgear
 - o PDUs
 - o Other Electrical Infrastructure
- Mechanical Infrastructure
 - o Cooling Systems
 - o Racks
 - o Other Mechanical Infrastructure
- Cooling Systems
 - o CRAC and CRAH Units
 - o Chillers Units
 - o Cooling Towers, Condensers, and Dry Coolers
 - o Economizers & Evaporative Coolers
 - o Other Cooling Units
- General Construction
 - o Core & Shell Development
 - o Installation & Commissioning Services
 - o Engineering & Building Design

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- o Fire Detection & Suppression
- o Physical Security
- o Data Center Infrastructure Management (DCIM)
 - Tier Standard
- o Tier I & Tier II
- o Tier III
- o Tier IV
 - Geography
- o Stockholm
- o Other Cities

KEY QUESTIONS ANSWERED:

1. How big is the Sweden data center market?
2. How many data centers are there in Sweden?
3. What is the growth rate of the Sweden data center market?
4. What are the driving factors in the Sweden data center market?

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