

## **Soft Drinks in Indonesia**

Market Direction | 2024-01-19 | 100 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

Soft drinks in Indonesia saw positive growth overall in total volume terms in 2023, though failed to recover to pre-pandemic levels. Despite increased community mobility post-pandemic, purchasing power remained low, especially in the low-to-mid-income consumer segment.

Euromonitor International's Soft Drinks in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Asian Speciality Drinks, Bottled Water, Carbonates, Concentrates, Energy Drinks, Juice, RTD Coffee, RTD Tea, Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Soft Drinks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Soft Drinks in Indonesia  
Euromonitor International  
May 2024

### List Of Contents And Tables

#### SOFT DRINKS IN INDONESIA

##### EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

##### MARKET DATA

Table 1 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 2 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 3 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 4 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 5 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 6 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 7 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 8 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Table 9 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 10 □Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 11 □Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 12 □Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 13 □Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 14 □Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 15 □NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023

Table 16 □LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023

Table 17 □NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023

Table 18 □LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023

Table 19 □NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 20 □LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 21 □NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 22 □LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 23 □Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 24 □Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 25 □Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 26 □Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 27 □Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 28 □Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 29 □Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 30 □Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 31 □Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 32 □Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 33 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 34 □Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 35 □Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 36 □Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

## APPENDIX

Fountain sales in Indonesia

## DISCLAIMER

## SOURCES

Summary 1 Research Sources

## CARBONATES IN INDONESIA

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Off-trade sales make full recovery, with orange carbonates continuing to expand

Coca Cola maintains leadership in 2023, while new player joins the fray

On-trade sales still lagging

#### PROSPECTS AND OPPORTUNITIES

Healthy growth forecast for carbonates overall

Promotions and product variety to remain key growth drivers in face of threat from health trends and possible legislative changes

Regular carbonates will still be biggest contributor to category growth

#### CATEGORY DATA

Table 37 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023

Table 38 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023

Table 39 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023

Table 40 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023

Table 41 Off-trade Sales of Carbonates by Category: Volume 2018-2023

Table 42 Off-trade Sales of Carbonates by Category: Value 2018-2023

Table 43 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023

Table 44 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023

Table 45 Total Sales of Carbonates by Fountain On-trade: Volume 2018-2023

Table 46 □Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2018-2023

Table 47 □NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023

Table 48 □LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023

Table 49 □NBO Company Shares of Off-trade Carbonates: % Value 2019-2023

Table 50 □LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023

Table 51 □Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028

Table 52 □Forecast Off-trade Sales of Carbonates by Category: Value 2023-2028

Table 53 □Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2023-2028

Table 54 □Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2023-2028

Table 55 □Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2023-2028

Table 56 □Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2023-2028

## JUICE IN INDONESIA

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Volume sales continue to rise in both the off-trade and on-trade in 2023 as players aim to keep prices stable

Tirta Alam Segar stays ahead of the rest in 2023

100% juice still suffers in the on-trade

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## PROSPECTS AND OPPORTUNITIES

Off-trade growth will be modest during the forecast period, with on-trade sales rising faster

Low-price strategies to remain key focus with cup packaging at the fore

On-trade recovery still some way off, while health and wellness trends will support sales

## CATEGORY DATA

Table 57 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 58 Off-trade Sales of Juice by Category: Value 2018-2023

Table 59 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 60 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 61 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 62 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 63 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 64 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 65 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 66 □Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 67 □Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 68 □Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

## BOTTLED WATER IN INDONESIA

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Off-trade sales rise but fail to make full recovery in 2023

Danone Aqua maintains leadership

On-trade growth sees slowdown as it struggles to recover to pre-pandemic sales levels

## PROSPECTS AND OPPORTUNITIES

Competitive threats will intensify, potentially hampering category growth

Health trends to support future growth and inform innovation, while players focus on prices and pack sizes

Still purified bottled water set to continue to drive overall category growth as still spring bottled water sees improved penetration

## CATEGORY DATA

Table 69 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 70 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 71 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 72 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 73 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 74 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 75 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 76 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 77 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 78 □Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 79 □Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 80 □Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

## SPORTS DRINKS IN INDONESIA

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Off-trade growth slows and fails to reach pre-pandemic levels in 2023

Amerta Indah Otsuka holds onto to its number one spot in face of intensifying competition

Convenience stores sees fastest growth in modern grocery retail channels while lifted restrictions boost sales among drivers

## PROSPECTS AND OPPORTUNITIES

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Off-trade volume sales will fail to fully recover during forecast period, despite positive growth

Competitive landscape suffers from lack of new players, with health trends driving sales

Economy brands set to see expansion

#### CATEGORY DATA

Table 81 Off-trade Sales of Sports Drinks: Volume 2018-2023

Table 82 Off-trade Sales of Sports Drinks: Value 2018-2023

Table 83 Off-trade Sales of Sports Drinks: % Volume Growth 2018-2023

Table 84 Off-trade Sales of Sports Drinks: % Value Growth 2018-2023

Table 85 NBO Company Shares of Off-trade Sports Drinks: % Volume 2019-2023

Table 86 LBN Brand Shares of Off-trade Sports Drinks: % Volume 2020-2023

Table 87 NBO Company Shares of Off-trade Sports Drinks: % Value 2019-2023

Table 88 LBN Brand Shares of Off-trade Sports Drinks: % Value 2020-2023

Table 89 Forecast Off-trade Sales of Sports Drinks: Volume 2023-2028

Table 90 □Forecast Off-trade Sales of Sports Drinks: Value 2023-2028

Table 91 □Forecast Off-trade Sales of Sports Drinks: % Volume Growth 2023-2028

Table 92 □Forecast Off-trade Sales of Sports Drinks: % Value Growth 2023-2028

#### ENERGY DRINKS IN INDONESIA

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Prices rise and off-trade volume growth is modest in 2023

Leading brand loses volume share to rivals

E-commerce channel expands further as cup packs gain traction

##### PROSPECTS AND OPPORTUNITIES

Rising growth predicted for energy drinks

Cups formats will lead packaging share growth as price becomes more pressing

On-trade recovery will continue to lag behind off-trade while e-commerce expands

#### CATEGORY DATA

Table 93 Off-trade Sales of Energy Drinks: Volume 2018-2023

Table 94 Off-trade Sales of Energy Drinks: Value 2018-2023

Table 95 Off-trade Sales of Energy Drinks: % Volume Growth 2018-2023

Table 96 Off-trade Sales of Energy Drinks: % Value Growth 2018-2023

Table 97 NBO Company Shares of Off-trade Energy Drinks: % Volume 2019-2023

Table 98 LBN Brand Shares of Off-trade Energy Drinks: % Volume 2020-2023

Table 99 NBO Company Shares of Off-trade Energy Drinks: % Value 2019-2023

Table 100 LBN Brand Shares of Off-trade Energy Drinks: % Value 2020-2023

Table 101 Forecast Off-trade Sales of Energy Drinks: Volume 2023-2028

Table 102 □Forecast Off-trade Sales of Energy Drinks: Value 2023-2028

Table 103 □Forecast Off-trade Sales of Energy Drinks: % Volume Growth 2023-2028

Table 104 □Forecast Off-trade Sales of Energy Drinks: % Value Growth 2023-2028

#### CONCENTRATES IN INDONESIA

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Flat growth in the off-trade for concentrates in 2023

Players in powder concentrates attempt to boost sales with functional variants

E-Commerce rises, while Lasalle Food maintains leadership

##### PROSPECTS AND OPPORTUNITIES

Volume sales unlikely to return to pre-pandemic levels by end of forecast period

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Small local grocers expected to remain leading distribution channel for concentrates

Concentrates still holds potential for growth

#### CATEGORY DATA

##### Concentrates Conversions

Summary 2 Concentrates Conversion Factors for Ready-to-Drink (RTD) Format

Table 105 Off-trade Sales of Concentrates (RTD) by Category: Volume 2018-2023

Table 106 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2018-2023

Table 107 Off-trade Sales of Concentrates by Category: Value 2018-2023

Table 108 Off-trade Sales of Concentrates by Category: % Value Growth 2018-2023

Table 109 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2020-2023

Table 110 NBO Company Shares of Off-trade Concentrates: % Value 2019-2023

Table 111 LBN Brand Shares of Off-trade Concentrates: % Value 2020-2023

Table 112 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2023

Table 113 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2023

Table 114 □NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2023

Table 115 □LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2023

Table 116 □Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2023-2028

Table 117 □Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2023-2028

Table 118 □Forecast Off-trade Sales of Concentrates by Category: Value 2023-2028

Table 119 □Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2023-2028

#### RTD TEA IN INDONESIA

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Growth slows down in the off-trade and rises in the on-trade in 2023

Tirta Fresindo Jaya maintains leadership

Introduction of new flavour variants in a bid to stimulate interest

##### PROSPECTS AND OPPORTUNITIES

Growth set to slow during forecast period

PET bottles and cups will remain prevalent packaging formats, with sales supported by new flavours and persistent health trends

Convenience stores and small local grocers to continue leading distribution

#### CATEGORY DATA

Table 120 Off-trade Sales of RTD Tea by Category: Volume 2018-2023

Table 121 Off-trade Sales of RTD Tea by Category: Value 2018-2023

Table 122 Off-trade Sales of RTD Tea by Category: % Volume Growth 2018-2023

Table 123 Off-trade Sales of RTD Tea by Category: % Value Growth 2018-2023

Table 124 Leading Flavours for Off-trade RTD Tea: % Volume 2018-2023

Table 125 NBO Company Shares of Off-trade RTD Tea: % Volume 2019-2023

Table 126 LBN Brand Shares of Off-trade RTD Tea: % Volume 2020-2023

Table 127 NBO Company Shares of Off-trade RTD Tea: % Value 2019-2023

Table 128 LBN Brand Shares of Off-trade RTD Tea: % Value 2020-2023

Table 129 □Forecast Off-trade Sales of RTD Tea by Category: Volume 2023-2028

Table 130 □Forecast Off-trade Sales of RTD Tea by Category: Value 2023-2028

Table 131 □Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2023-2028

Table 132 □Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2023-2028

#### RTD COFFEE IN INDONESIA

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

2023 sees positive growth for RTD coffee in Indonesia

Tirta Alam Segar continues to lead overall category

Convenience stores remain biggest channel in modern grocery retailing, while coffee shop chains expand

#### PROSPECTS AND OPPORTUNITIES

Future growth to slow down

PET bottles to remain most popular packaging formats as e-commerce continues to rise

Further investment in flavour innovation

#### CATEGORY DATA

Table 133 Off-trade Sales of RTD Coffee: Volume 2018-2023

Table 134 Off-trade Sales of RTD Coffee: Value 2018-2023

Table 135 Off-trade Sales of RTD Coffee: % Volume Growth 2018-2023

Table 136 Off-trade Sales of RTD Coffee: % Value Growth 2018-2023

Table 137 NBO Company Shares of Off-trade RTD Coffee: % Volume 2019-2023

Table 138 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2020-2023

Table 139 NBO Company Shares of Off-trade RTD Coffee: % Value 2019-2023

Table 140 LBN Brand Shares of Off-trade RTD Coffee: % Value 2020-2023

Table 141 Forecast Off-trade Sales of RTD Coffee: Volume 2023-2028

Table 142 □Forecast Off-trade Sales of RTD Coffee: Value 2023-2028

Table 143 □Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2023-2028

Table 144 □Forecast Off-trade Sales of RTD Coffee: % Value Growth 2023-2028

#### ASIAN SPECIALITY DRINKS IN INDONESIA

#### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

As unit prices rise, off-trade volume growth slows in 2023, while players push products? medicinal benefits

Kino Indonesia continues to narrow the gap with leading player

Foodservice sales still suffering

#### PROSPECTS AND OPPORTUNITIES

On-trade performance set to see further falls while off-trade sales rise, with small local grocers maintaining the lead in distribution

Expansion of herbal/traditional products expected as interest in medicinal offer grows

Metal beverage cans and plastic formats to remain prominent pack types

#### CATEGORY DATA

Table 145 Off-trade Sales of Asian Speciality Drinks: Volume 2018-2023

Table 146 Off-trade Sales of Asian Speciality Drinks: Value 2018-2023

Table 147 Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2018-2023

Table 148 Off-trade Sales of Asian Speciality Drinks: % Value Growth 2018-2023

Table 149 NBO Company Shares of Off-trade Asian Speciality Drinks: % Volume 2019-2023

Table 150 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Volume 2020-2023

Table 151 NBO Company Shares of Off-trade Asian Speciality Drinks: % Value 2019-2023

Table 152 LBN Brand Shares of Off-trade Asian Speciality Drinks: % Value 2020-2023

Table 153 Forecast Off-trade Sales of Asian Speciality Drinks: Volume 2023-2028

Table 154 □Forecast Off-trade Sales of Asian Speciality Drinks: Value 2023-2028

Table 155 □Forecast Off-trade Sales of Asian Speciality Drinks: % Volume Growth 2023-2028

Table 156 □Forecast Off-trade Sales of Asian Speciality Drinks: % Value Growth 2023-2028

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Soft Drinks in Indonesia

Market Direction | 2024-01-19 | 100 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-08
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com