

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Canada

Market Direction | 2024-05-29 | 32 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

From 2023, vape stores in Quebec are unable to sell flavoured products. They can only sell tobacco or flavourless e-vapour sticks. Volume sales of E-vapour products have declined by up to 70% in this region following the introduction of these restrictions. This has triggered the closure of many vape stores due to reduced consumption, especially since flavourless products can be purchased from convenience retailers.

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Canada Euromonitor International May 2024

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN CANADA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Restrictions on E-vapour flavours in Quebec dampens sales Larger E-vapour pack sizes gain popularity due to excise tax Restrictions on E-vapour products in British Columbia PROSPECTS AND OPPORTUNITIES Provincial excise tax for E-vapour products in Ontario Threat of complete ban on single-use (disposable) E-Vapours in Canada Illicit trade of e-vapour products and heated tobacco may add further complexity CATEGORY INDICATORS Table 1 Number of Adult Vapers 2018-2023 CATEGORY DATA Table 2 Sales of Smokeless Tobacco by Category: Volume 2018-2023 Table 3 Sales of Smokeless Tobacco by Category: % Volume Growth 2018-2023 Table 4 Sales of E-Vapour Products by Category: Volume 2018-2023 Table 5 Sales of E-Vapour Products by Category: % Volume Growth 2018-2023 Table 6 Sales of Tobacco Heating Devices: Volume 2018-2023 Table 7 Sales of Tobacco Heating Devices: % Volume Growth 2018-2023 Table 8 Sales of Heated Tobacco: Volume 2018-2023 Table 9 Sales of Heated Tobacco: % Volume Growth 2018-2023 Table 10 [Sales of Tobacco Free Oral Nicotine: Volume 2018-2023 Table 11 ||Sales of Tobacco Free Oral Nicotine: % Volume Growth 2018-2023 Table 12 ||Sales of Tobacco Free Oral Nicotine by Category: Value 2018-2023 Table 13 ||Sales of Tobacco Free Oral Nicotine: % Value Growth 2018-2023 Table 14 ||Sales of Smokeless Tobacco. E-Vapour Products and Heated Tobacco by Category: Value 2018-2023 Table 15 ||Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2018-2023 Table 16 Sales of E-Liquids by Nicotine Strength: % Value 2020-2023 Table 17 [NBO Company Shares of Smokeless Tobacco: % Volume 2019-2023 Table 18 ⊓LBN Brand Shares of Smokeless Tobacco: % Volume 2020-2023 Table 19 [NBO Company Shares of E-Vapour Products: % Value 2019-2023 Table 20 [LBN Brand Shares of E-Vapour Products: % Value 2020-2023 Table 21 INBO Company Shares of Tobacco Heating Devices: % Volume 2019-2023 Table 22 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2020-2023 Table 23 [NBO Company Shares of Heated Tobacco: % Volume 2019-2023 Table 24 ||LBN Brand Shares of Heated Tobacco: % Volume 2020-2023 Table 25 [NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2019-2023 Table 26 []LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2020-2023 Table 27 Distribution of Smokeless Tobacco by Format: % Volume 2018-2023 Table 28 Distribution of E-Vapour Products by Format: % Value 2018-2023

Table 29 Distribution of Tobacco Heating Devices by Format: % Volume 2018-2023 Table 30 Distribution of Heated Tobacco by Format: % Volume 2018-2023 Table 31 [Forecast Sales of Smokeless Tobacco by Category: Volume 2023-2028 Table 32 [Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2023-2028 Table 33 [Forecast Sales of E-Vapour Products by Category: Volume 2023-2028 Table 34 || Forecast Sales of E-Vapour Products by Category: % Volume Growth 2023-2028 Table 35 [Forecast Sales of Tobacco Heating Devices: Volume 2023-2028 Table 36 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2023-2028 Table 37 [Forecast Sales of Heated Tobacco: Volume 2023-2028 Table 38 ∏Forecast Sales of Heated Tobacco: % Volume Growth 2023-2028 Table 39 ||Forecast Sales of Tobacco Free Oral Nicotine: Volume 2023-2028 Table 40 ∏Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2023-2028 Table 41 ||Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2023-2028 Table 42 [Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2023-2028 Table 43 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2023-2028 **TOBACCO IN CANADA EXECUTIVE SUMMARY** Tobacco in 2023: The big picture 2023 key trends: Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Legislation Summary at a Glance Summary 1 Minimum legal smoking age Smoking prevalence Tar levels Health warnings Plain packaging Advertising and sponsorship Point-of-sale display bans Smoking in public places Low ignition propensity (LIP) cigarette regulation Flavoured tobacco product ban Reduced harm Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 45 Number of Adult Smokers by Gender 2018-2023 MARKET DATA Table 46 Sales of Tobacco by Category: Volume 2018-2023 Table 47 Sales of Tobacco by Category: Value 2018-2023 Table 48 Sales of Tobacco by Category: % Volume Growth 2018-2023 Table 49 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 50 Forecast Sales of Tobacco by Category: Volume 2023-2028 Table 51 Forecast Sales of Tobacco by Category: Value 2023-2028 Table 52 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 53 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources



Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Canada

Market Direction | 2024-05-29 | 32 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-03
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com