

RTD Coffee in Brazil

Market Direction | 2023-11-29 | 31 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Throughout the pandemic, a notable shift in Brazilian consumer behaviour steered individuals towards retail outlets situated closer to their homes. This shift had its roots in both the regional lockdown mandates, and the prevalent apprehension about virus transmission through social contact. Notably, small local grocers emerged as the primary beneficiary of this trend, witnessing increased foot traffic, which also spilled over to benefit some convenience stores.

Euromonitor International's RTD Coffee in Brazil report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the RTD Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

RTD Coffee in Brazil Euromonitor International May 2024

List Of Contents And Tables

RTD COFFEE IN BRAZIL KEY DATA FINDINGS 2023 DEVELOPMENTS

Competition for shelf space, but a silver lining

Iced coffee to cool down a boiling world

Competition from energy drinks

PROSPECTS AND OPPORTUNITIES

Health and wellness trend paves the way for growth for RTD coffee Seasonality remains one of the biggest opportunities for RTD coffee

Attention to pricing versus value proposition

CATEGORY DATA

Table 1 Off-trade Sales of RTD Coffee: Volume 2018-2023 Table 2 Off-trade Sales of RTD Coffee: Value 2018-2023

Table 3 Off-trade Sales of RTD Coffee: % Volume Growth 2018-2023 Table 4 Off-trade Sales of RTD Coffee: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade RTD Coffee: % Volume 2019-2023
Table 6 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2020-2023
Table 7 NBO Company Shares of Off-trade RTD Coffee: % Value 2019-2023
Table 8 LBN Brand Shares of Off-trade RTD Coffee: % Value 2020-2023
Table 9 Forecast Off-trade Sales of RTD Coffee: Volume 2023-2028

Table 10 [Forecast Off-trade Sales of RTD Coffee: Value 2023-2028

Table 11 ☐Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2023-2028 Table 12 ☐Forecast Off-trade Sales of RTD Coffee: % Value Growth 2023-2028

SOFT DRINKS IN BRAZIL EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 25 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023

Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023

Table 29 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023

Table 30 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023

Table 31

☐ NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 32 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 33

☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 35

☐Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023

Table 36

| Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 37 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 38 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 39 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 40 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 41 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 43 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 44 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 45 ☐Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 46 ∏Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 47 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 48 | Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Brazil

Trends

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

RTD Coffee in Brazil

Market Direction | 2023-11-29 | 31 pages | Euromonitor

Select license	License			Price
	Single User Licence		€825.00	
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Glo	obal)		€2475.00
			VAT	
			Tota	
mail*		Phone*		
irst Name*		Last Name*		
		Last Name		
b title*		Last Name		
		EU Vat / Tax ID	/ NIP number*	
Company Name*			/ NIP number*	
ompany Name* ddress*		EU Vat / Tax ID	/ NIP number*	
ob title* Company Name* Address* Zip Code*		EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com