

Juice in the United Kingdom

Market Direction | 2023-11-27 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

2023 has been a positive year for total volume sales of soft drinks; however, consumers are drifting away from traditional soft drinks such as juice towards more innovative products. In 2023, most juice categories are set to increase in off-trade current value terms, but this growth has been mainly due to the rising prices of juice, rather than increases in volume sales. Off-trade volumes are set to decline in most categories. On the other hand, on-trade volume growth is expected to remain posit...

Euromonitor International's Juice in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Juice market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Juice in the United Kingdom Euromonitor International May 2024

List Of Contents And Tables

JUICE IN THE UNITED KINGDOM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Juice sees a decline in off-trade demand as consumers switch out of the category or to the on-trade

New functional products increase in demand, leading to innovation in juice and a drift away from more traditional products

Demand for health and wellness benefits Vita Coco

PROSPECTS AND OPPORTUNITIES

Prices of juice forecast to continue rising, negatively impacting volume sales

There are still opportunities for growth in juice

The influence of health and wellness, mindful consumption, and HFSS regulations

CATEGORY DATA

Table 1 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 2 Off-trade Sales of Juice by Category: Value 2018-2023

Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 10 ☐Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 12 ☐Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

SOFT DRINKS IN THE UNITED KINGDOM

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023
- Table 29 [NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 30 [LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 32 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 33

 ☐NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 34 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 35 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 36 ☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 37 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 38 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 39 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 40 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 41 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 42 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 43 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 44 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 45 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 46 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 47 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 48 | Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in the United Kingdom

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Juice in the United Kingdom

Market Direction | 2023-11-27 | 35 pages | Euromonitor

	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Glob	oal)		€2475.00
			VA	
			Tota	al
Email*		Phone*		
irst Name*		Last Name*		
ob title*				
		EU Vat / Tax ID /	/ NIP number*	
Company Name*		EU Vat / Tax ID /	/ NIP number*	
Company Name* Address*			/ NIP number*	
ob title* Company Name* Address* Zip Code*		City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com