

Juice in Malaysia

Market Direction | 2024-02-21 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Off-trade volume sales are lower than those in on-trade channels in juice, albeit still remaining positive. Consumers with large families (at least four persons per household) tend to prefer liquid concentrates over juice, seeing such as offering better value for money due to being able to serve more people when diluted. Moreover, hoteliers and foodservice operators prefer liquid concentrates which are able to serve more consumers at a lower cost (compared to juice), while many variants have als...

Euromonitor International's Juice in Malaysia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: 100% Juice, Coconut and Other Plant Waters, Juice Drinks (up to 24% Juice), Nectars (25-99% Juice).

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Juice market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Juice in Malaysia Euromonitor International May 2024

List Of Contents And Tables

JUICE IN MALAYSIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Slower sales seen in off-trade channels, as consumers substitute liquid concentrates for juice

Players focus on new product launches and company collaborations to stimulate demand and strengthen their penetration PROSPECTS AND OPPORTUNITIES

Juice set to be affected by the sugar tax, with price increases expected

Competitive landscape to gradually consolidate as players target their distribution channels

Players expected to organise frequent marketing campaigns to engage with consumers

CATEGORY DATA

Table 1 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 2 Off-trade Sales of Juice by Category: Value 2018-2023

Table 3 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 10 [Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 12 [Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

SOFT DRINKS IN MALAYSIA

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 kev trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 23 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 24 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 25 Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023

Table 26 Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023

Table 27 □NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 28 ☐LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 29 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 30 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 31 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023

Table 32 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023

Table 33 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 34 | Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 36 | Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 37 ☐Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 38 | Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 39 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028

Table 40 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

Table 41 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028

Table 42 [Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in Malaysia

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Juice in Malaysia

Market Direction | 2024-02-21 | 29 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any questio	individuals and EU based			
** VAT will be added a		individuals and EU based			
** VAT will be added a		individuals and EU based Phone*			
** VAT will be added a mail* irst Name*		individuals and EU based			
** VAT will be added a		individuals and EU based Phone*			
** VAT will be added a Email* First Name* ob title*		individuals and EU based Phone*	companies who are un		
		Phone* Last Name*	companies who are un		
** VAT will be added a Email* First Name* Ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are un		
Email* Eirst Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City*	companies who are un		
Email* Eirst Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com