

Homewares in Germany

Market Direction | 2024-05-28 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, homewares in Germany only witnessed marginal current value sales growth. However, this was largely driven by inflation and price increases. Slowing demand was driven by high consumer price inflation and poor economic growth in the country, as price pressures kept consumer spending focused on essentials and away from discretionary purchases.

Euromonitor International's Homewares in Germany report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Dining, Kitchen.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Homewares market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Homewares in Germany Euromonitor International May 2024

List Of Contents And Tables

HOMEWARES IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price pressures and reduced home cooking behind slow performance by homewares

Sustainable material choices drive new product launches in cookware

Brands emphasise energy-saving credentials amid cost-of-living pressures

PROSPECTS AND OPPORTUNITIES

Regulations against PFOA set to drive changes in non-stick cookware

Children's cooking emerges as niche market segment

CATEGORY DATA

Table 1 Sales of Homewares by Category: Value 2018-2023

Table 2 Sales of Homewares by Category: % Value Growth 2018-2023

Table 3 Sales of Homewares by Material: % Value 2018-2023

Table 4 NBO Company Shares of Homewares: % Value 2019-2023

Table 5 LBN Brand Shares of Homewares: % Value 2020-2023

Table 6 Distribution of Homewares by Format: % Value 2018-2023

Table 7 Forecast Sales of Homewares by Category: Value 2023-2028

Table 8 Forecast Sales of Homewares by Category: % Value Growth 2023-2028

HOME AND GARDEN IN GERMANY

EXECUTIVE SUMMARY

Home and garden in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 9 Sales of Home and Garden by Category: Value 2018-2023

Table 10 Sales of Home and Garden by Category: % Value Growth 2018-2023

Table 11 NBO Company Shares of Home and Garden: % Value 2019-2023

Table 12 LBN Brand Shares of Home and Garden: % Value 2020-2023

Table 13 Penetration of Private Label in Home and Garden by Category: % Value 2018-2023

Table 14 Distribution of Home and Garden by Format: % Value 2018-2023

Table 15 Distribution of Home and Garden by Format and Category: % Value 2023

Table 16 Forecast Sales of Home and Garden by Category: Value 2023-2028

Table 17 Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Homewares in Germany

Market Direction | 2024-05-28 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)		€2475.00	
			VA	
			Tot	al
		Phone*		
		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com