

Home and Garden in Mexico

Market Direction | 2024-05-29 | 48 pages | Euromonitor

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Report description:

A growing economy and favourable macroeconomic factors, such as low unemployment and a growing housing market, drove value sales growth in Mexico's home and garden market in 2023. While growth was marginal in home furnishings, it was more robust in gardening, home improvement and homewares.

Euromonitor International's Home and Garden in Mexico report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand - from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Home Improvement and Gardening, Homewares and Home Furnishings.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home and Garden market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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2023 DEVELOPMENTS

Expansion of furniture driven by economic growth and government spending Growing demand for multi-functional and space-saving furniture Younger consumers' gain in purchasing power is driving a change in furniture purchasing trends PROSPECTS AND OPPORTUNITIES Online channel expected to gain in importance over the forecast period Sustainability important, but mitigated by price sensitivity Hybrid work practices boost home office furniture CATEGORY DATA Table 17 Sales of Home Furnishings by Category: Value 2018-2023 Table 18 Sales of Home Furnishings by Category: % Value Growth 2018-2023 Table 19 NBO Company Shares of Home Furnishings: % Value 2019-2023 Table 20 LBN Brand Shares of Home Furnishings: % Value 2020-2023 Table 21 LBN Brand Shares of Light Sources: % Value 2020-2023 Table 22 Distribution of Home Furnishings by Format: % Value 2018-2023 Table 23 Forecast Sales of Home Furnishings by Category: Value 2023-2028 Table 24 Forecast Sales of Home Furnishings by Category: % Value Growth 2023-2028 HOME IMPROVEMENT IN MEXICO **KEY DATA FINDINGS** 2023 DEVELOPMENTS Home improvement posts robust value growth, in line with growth in the construction market Strong presence of both local and international players Desire for convenience is changing trends in floor covering PROSPECTS AND OPPORTUNITIES Decorative paints forecast to see growth due to nearshoring of paint players Growing focus on sustainability across home improvement Consumers' reliance on installation services to constrain growth of retail e-commerce, but some categories to continue to benefit CATEGORY DATA Table 25 Sales of Home Improvement by Category: Value 2018-2023 Table 26 Sales of Home Improvement by Category: % Value Growth 2018-2023 Table 27 NBO Company Shares of Home Improvement: % Value 2019-2023 Table 28 LBN Brand Shares of Home Improvement: % Value 2020-2023 Table 29 Distribution of Home Improvement by Format: % Value 2018-2023 Table 30 Forecast Sales of Home Improvement by Category: Value 2023-2028 Table 31 Forecast Sales of Home Improvement by Category: % Value Growth 2023-2028 HOMEWARES IN MEXICO **KEY DATA FINDINGS** 2023 DEVELOPMENTS Inflation and persistent working from home sustain growth in homewares Limitations on living space necessitate space-saving homewares Major brands losing share to smaller players due to prevalence of low-cost retailers PROSPECTS AND OPPORTUNITIES Return to offices expected to dampen growth of homewares over the forecast period Sustainability concerns expected to drive move away from plastic E-commerce to witness strong development over the forecast period CATEGORY DATA Table 32 Sales of Homewares by Category: Value 2018-2023

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