

Home and Garden in Germany

Market Direction | 2024-05-28 | 46 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

In 2023, value sales of home and garden in Germany declined compared to the previous year, driven by a combination of adverse macroeconomic factors and pressures on consumers' disposable incomes due to inflation. The number of new construction projects continued to fall in 2023 as the German economy shrunk and stubborn lending rates kept investment at bay and limited refinancing options. In addition, inordinate price increases in construction raw materials proved too much to cope with for projec...

Euromonitor International's Home and Garden in Germany report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand - from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Home Improvement and Gardening, Homewares and Home Furnishings.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home and Garden market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Home and Garden in Germany Euromonitor International May 2024

List Of Contents And Tables

HOME AND GARDEN IN GERMANY

EXECUTIVE SUMMARY

Home and garden in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 1 Sales of Home and Garden by Category: Value 2018-2023

Table 2 Sales of Home and Garden by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Home and Garden: % Value 2019-2023

Table 4 LBN Brand Shares of Home and Garden: % Value 2020-2023

Table 5 Penetration of Private Label in Home and Garden by Category: % Value 2018-2023

Table 6 Distribution of Home and Garden by Format: % Value 2018-2023

Table 7 Distribution of Home and Garden by Format and Category: % Value 2023

Table 8 Forecast Sales of Home and Garden by Category: Value 2023-2028

Table 9 Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

GARDENING IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Macroeconomic conditions drive decline in gardening's value sales

Interest is being driven by gardening as a hobby

Amid shrinking living spaces, vertical gardening emerges as a prominent trend

PROSPECTS AND OPPORTUNITIES

Sustainability set to continue gaining importance within gardening

Importance of retail e-commerce set to remain relevant as consumers value convenience

CATEGORY DATA

Table 10 Sales of Gardening by Category: Value 2018-2023

Table 11 Sales of Gardening by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Gardening: % Value 2019-2023

Table 13 LBN Brand Shares of Gardening: % Value 2020-2023

Table 14 Distribution of Gardening by Format: % Value 2018-2023

Table 15 Forecast Sales of Gardening by Category: Value 2023-2028

Table 16 Forecast Sales of Gardening by Category: % Value Growth 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

HOME FURNISHINGS IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Inflation and macroeconomic factors behind decline in sales of home furnishings

Declining housing market drives demand for space-saving furniture

Consumers seek omnichannel approach due to benefits from both online and offline channels

PROSPECTS AND OPPORTUNITIES

Macroeconomic difficulties to constrain furniture sales over forecast period

Growing demand for sustainable home furnishings set to continue in Germany

CATEGORY DATA

Table 17 Sales of Home Furnishings by Category: Value 2018-2023

Table 18 Sales of Home Furnishings by Category: % Value Growth 2018-2023

Table 19 NBO Company Shares of Home Furnishings: % Value 2019-2023

Table 20 LBN Brand Shares of Home Furnishings: % Value 2020-2023

Table 21 LBN Brand Shares of Light Sources: % Value 2020-2023

Table 22 Distribution of Home Furnishings by Format: % Value 2018-2023

Table 23 Forecast Sales of Home Furnishings by Category: Value 2023-2028

Table 24 Forecast Sales of Home Furnishings by Category: % Value Growth 2023-2028

HOME IMPROVEMENT IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Adverse macroeconomic conditions drive negative sales in home improvement

Home paint players cater for market trends in attempt to sustain demand

Power tools more resilient as consumers retain interest in DIY

PROSPECTS AND OPPORTUNITIES

Retail e-commerce more suited to certain home improvement products than others

Sustainability expected to drive innovation in flooring, power tools and more

CATEGORY DATA

Table 25 Sales of Home Improvement by Category: Value 2018-2023

Table 26 Sales of Home Improvement by Category: % Value Growth 2018-2023

Table 27 NBO Company Shares of Home Improvement: % Value 2019-2023

Table 28 LBN Brand Shares of Home Improvement: % Value 2020-2023

Table 29 Distribution of Home Improvement by Format: % Value 2018-2023

Table 30 Forecast Sales of Home Improvement by Category: Value 2023-2028

Table 31 Forecast Sales of Home Improvement by Category: % Value Growth 2023-2028

HOMEWARES IN GERMANY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price pressures and reduced home cooking behind slow performance by homewares

Sustainable material choices drive new product launches in cookware

Brands emphasise energy-saving credentials amid cost-of-living pressures

PROSPECTS AND OPPORTUNITIES

Regulations against PFOA set to drive changes in non-stick cookware

Children's cooking emerges as niche market segment

CATEGORY DATA

Table 32 Sales of Homewares by Category: Value 2018-2023

Table 33 Sales of Homewares by Category: % Value Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 34 Sales of Homewares by Material: % Value 2018-2023

Table 35 NBO Company Shares of Homewares: % Value 2019-2023

Table 36 LBN Brand Shares of Homewares: % Value 2020-2023

Table 37 Distribution of Homewares by Format: % Value 2018-2023

Table 38 Forecast Sales of Homewares by Category: Value 2023-2028

Table 39 Forecast Sales of Homewares by Category: % Value Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home and Garden in Germany

Market Direction | 2024-05-28 | 46 pages | Euromonitor

Select license	License			Price
	Single User Licence			€1750.00
	Multiple User License (1 Site)			€3500.00
	Multiple User License (Global)			€5250.00
			VAT	
			Total	
Email* [First Name* [Phone* Last Name*		
Job title*				
Company Name* [EU Vat / Tax ID / NI	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-09	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com