

Gardening in Germany

Market Direction | 2024-05-28 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, gardening in Germany witnessed declining current value sales, with high inflation and a decline in GDP growth discouraging consumers from making discretionary purchases. Product categories with longer replacement cycles, such as gardening equipment and watering systems, were more severely impacted, particularly since many consumers purchased these items during the pandemic-induced gardening boom at the height of restrictions. However, certain products which must be purchased for every g...

Euromonitor International's Gardening in Germany report offers a comprehensive guide to the size and shape of market demand at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the categories driving growth. It also identifies the leading companies and their brands, and offers strategic analysis of key factors influencing demand from new product developments, consumer lifestyles, route to market and pricing issues. Forecasts to 2028 illustrate how market demand is expected to evolve in the medium-term

Product coverage: Garden Care, Gardening Equipment, Horticulture, Other Gardening, Pots and Planters.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Gardening market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Gardening in Germany Euromonitor International May 2024

List Of Contents And Tables

GARDENING IN GERMANY KEY DATA FINDINGS

2023 DEVELOPMENTS

Macroeconomic conditions drive decline in gardening's value sales

Interest is being driven by gardening as a hobby

Amid shrinking living spaces, vertical gardening emerges as a prominent trend

PROSPECTS AND OPPORTUNITIES

Sustainability set to continue gaining importance within gardening

Importance of retail e-commerce set to remain relevant as consumers value convenience

CATEGORY DATA

Table 1 Sales of Gardening by Category: Value 2018-2023

Table 2 Sales of Gardening by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Gardening: % Value 2019-2023

Table 4 LBN Brand Shares of Gardening: % Value 2020-2023

Table 5 Distribution of Gardening by Format: % Value 2018-2023

Table 6 Forecast Sales of Gardening by Category: Value 2023-2028

Table 7 Forecast Sales of Gardening by Category: % Value Growth 2023-2028

HOME AND GARDEN IN GERMANY

EXECUTIVE SUMMARY

Home and garden in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home and garden?

MARKET DATA

Table 8 Sales of Home and Garden by Category: Value 2018-2023

Table 9 Sales of Home and Garden by Category: % Value Growth 2018-2023

Table 10 NBO Company Shares of Home and Garden: % Value 2019-2023

Table 11 LBN Brand Shares of Home and Garden: % Value 2020-2023

Table 12 Penetration of Private Label in Home and Garden by Category: % Value 2018-2023

Table 13 Distribution of Home and Garden by Format: % Value 2018-2023

Table 14 Distribution of Home and Garden by Format and Category: % Value 2023

Table 15 Forecast Sales of Home and Garden by Category: Value 2023-2028

Table 16 Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Gardening in Germany

Market Direction | 2024-05-28 | 20 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
		Phone* Last Name*			
irst Name*					
irst Name* ob title*			NIP number*		
irst Name* ob title* Company Name*		Last Name*	NIP number*		
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID /	NIP number*		
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID / City*	NIP number* 2025-05-05		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com