

## Cigarettes in Austria

Market Direction | 2024-05-29 | 23 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

In 2023, the retail value sales of cigarettes in Austria continued their downward trajectory, dropping below pre-COVID-19 volume sales levels of 2019. During the pandemic, cigarette consumption had seen a temporary boost due to increased consumption opportunities and a reduction in illicit trade. However, rising health awareness and the growing social unacceptability of smoking, particularly among the educated classes, have contributed to the decline. While cigarette consumption decreased, overa...

Euromonitor International's Cigarettes in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cigarettes market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Cigarettes in Austria Euromonitor International May 2024

List Of Contents And Tables

CIGARETTES IN AUSTRIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Tobacco alternatives contribute to decline in cigarette sales

Cross-border trade on the decline

Landewyck's acquisition of M Tabak's brands

PROSPECTS AND OPPORTUNITIES

Decline in cigarette smoking expected to accelerate

Government measures insufficient to discourage smoking

Impact of legislation on new product categories

TAXATION AND PRICING

Taxation rates

Table 1 Taxation and Duty Levies 2018-2023

Average cigarette pack price breakdown

Summary 1 Average Cigarette Pack Price Breakdown: Brand Examples

**CATEGORY DATA** 

Table 2 Sales of Cigarettes: Volume 2018-2023

Table 3 Sales of Cigarettes by Category: Value 2018-2023

Table 4 Sales of Cigarettes: % Volume Growth 2018-2023

Table 5 Sales of Cigarettes by Category: % Value Growth 2018-2023

Table 6 Sales of Cigarettes by Blend: % Volume 2018-2023

Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2018-2023

Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2018-2023

Table 9 Sales of Cigarettes by Pack Size: % Volume 2018-2023

Table 12 [LBN Brand Shares of Cigarettes: % Volume 2020-2023

Table 13 ☐ Sales of Cigarettes by Distribution Format: % Volume 2018-2023

Table 14 [Illicit Trade Estimate of Cigarettes: Volume 2018-2023

Table 15 ☐Forecast Sales of Cigarettes: Volume 2023-2028

Table 16 ☐Forecast Sales of Cigarettes by Category: Value 2023-2028

Table 17 [Forecast Sales of Cigarettes: % Volume Growth 2023-2028

Table 18 [Forecast Sales of Cigarettes by Category: % Value Growth 2023-2028

Table 19 ☐Forecast Sales of Cigarettes by Blend: % Volume 2023-2028

Table 20 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2023-2028

Table 21 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2023-2028

Table 22 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2023-2028

Table 23 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2023-2028

TOBACCO IN AUSTRIA

**EXECUTIVE SUMMARY** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tobacco?

**OPERATING ENVIRONMENT** 

Legislation

Legislative overview

Summary 2 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 24 Number of Adult Smokers by Gender 2018-2023

MARKET DATA

Table 25 Sales of Tobacco by Category: Volume 2018-2023

Table 26 Sales of Tobacco by Category: Value 2018-2023

Table 27 Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 28 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 29 Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 30 Forecast Sales of Tobacco by Category: Value 2023-2028

Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

DISCLAIMER SOURCES

Summary 3 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Cigarettes in Austria

Market Direction | 2024-05-29 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence		€825.00	
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Globa	al)		€2475.00
			VA	
			Tota	
	- u - u - u - u - u - u - u - u - u - u	es, marviadas una 20 sasca	companies who are unable to provide a	
mail*		Phone*	companies who are unable to provide t	
		Phone*	Companies who are unable to provide to	
irst Name*			Companies who are unable to provide to	
irst Name* ob title*		Phone*  Last Name*		
irst Name* ob title*		Phone*		
rirst Name*  ob title*  Company Name*		Phone*  Last Name*		
irst Name*  bb title*  company Name*  ddress*		Phone*  Last Name*  EU Vat / Tax ID		
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*		Phone*  Last Name*  EU Vat / Tax ID  City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com