

Carbonates in South Africa

Market Direction | 2023-11-28 | 36 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Large category players are narrowing their offerings. As a result, Tab has been discontinued in South Africa. Leading player Coca-Cola seeks to strengthen its current brands and exclude low-performing ones. In its place, it has introduced a "Coca-Cola No Sugar No Caffeine Drink" to sustain its reach into the low sugar segment. This substitution leverages South Africans' sustained demand for Coca-Cola's brands, which supports its dominance of cola carbonates. However, the introduction of Tab's su...

Euromonitor International's Carbonates in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cola Carbonates, Non-Cola Carbonates, Reduced Sugar Carbonates, Regular Carbonates.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Carbonates market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Carbonates in South Africa Euromonitor International May 2024

List Of Contents And Tables

CARBONATES IN SOUTH AFRICA KEY DATA FINDINGS 2023 DEVELOPMENTS

Coca-Cola focuses on key performers and cancels Tab

No sugar tax increase for two years, while price gap between players closes

Brands to face essential ingredient shortage due to war in source markets

PROSPECTS AND OPPORTUNITIES

Product price is critical factor in consumer choice

Government to launch new sugar regulations which extend to product packaging

Crisper flavour for Sprite, while aspartame declared potential carcinogen

CATEGORY DATA

Table 1 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023

Table 2 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023

Table 3 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023

Table 4 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023

Table 5 Off-trade Sales of Carbonates by Category: Volume 2018-2023

Table 6 Off-trade Sales of Carbonates by Category: Value 2018-2023

Table 7 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023

Table 8 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023

Table 9 Total Sales of Carbonates by Fountain On-trade: Volume 2018-2023

Table 10 ∏Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2018-2023

Table 11 ☐NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023

Table 12 <a>□LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023

Table 13 NBO Company Shares of Off-trade Carbonates: % Value 2019-2023

Table 14 ∏LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023

Table 15 [Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028

Table 16 ☐Forecast Off-trade Sales of Carbonates by Category: Value 2023-2028

Table 17 \square Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2023-2028

Table 18 [Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2023-2028

Table 19 [Forecast Total Sales of Carbonates by Fountain On-trade: Volume 2023-2028

Table 20 | Forecast Total Sales of Carbonates by Fountain On-trade: % Volume Growth 2023-2028

SOFT DRINKS IN SOUTH AFRICA

EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023
- Table 22 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023
- Table 23 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023
- Table 24 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023
- Table 25 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023
- Table 26 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023
- Table 27 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023
- Table 28 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023
- Table 29 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 30 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 31 ∏Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 32 ☐Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 33 ☐Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 34 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 35 ☐NBO Company Shares of Total Soft Drinks (RTD): % Volume 2019-2023
- Table 36 [LBN Brand Shares of Total Soft Drinks (RTD): % Volume 2020-2023
- Table 37

 ☐NBO Company Shares of On-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 38 ☐LBN Brand Shares of On-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 39 [NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 40 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 41 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 42 [LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 43 | Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 44 ☐Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 45 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 46 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 47 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 48 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 49 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 50 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 51 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 52 ∏Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 53 □Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 54 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 55 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 56 ∏Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

APPENDIX

Fountain sales in South Africa

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Carbonates in South Africa

Market Direction | 2023-11-28 | 36 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)		€2475.00	
				VAT
				Total
mail*		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*		Last Name*) / NIP number*	
irst Name* ob title* Company Name*		Last Name*) / NIP number*	
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax ID) / NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	2025-05-08	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com