

## **Bottled Water in Argentina**

Market Direction | 2023-11-30 | 28 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

With price sensitivity rising across the country, bottled water sales in Argentina have been noticeably affected as consumers change shift towards larger-volume formats in search of value-for-money options. In the face of economic uncertainty, with many consumers unsure about their future financial security, Argentinians are trading down and reaching for lower-priced brands in still bottled water. This is pushing sales of large packs of value lines such as Carrefour, Sierra De Los Padres, and Ci...

Euromonitor International's Bottled Water in Argentina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution, packaging or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Carbonated Bottled Water, Flavoured Bottled Water, Functional Bottled Water, Still Bottled Water.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Bottled Water market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Bottled Water in Argentina Euromonitor International May 2024

List Of Contents And Tables

BOTTLED WATER IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Economic crisis pushes demand for larger pack sizes and bulk home deliveries

Aguas Danone leads bottled water thanks to collaboration with CCU

Coca-Cola intensifies diversification strategy with bottled water variants

PROSPECTS AND OPPORTUNITIES

Purified water set to solidify presence thanks to home delivery soda siphon players

Flavoured water will be seen as healthier alternative to carbonates

New labelling laws expected to benefit sales of bottled water

**CATEGORY DATA** 

Table 1 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 2 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 3 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 4 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 6 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 7 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 8 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 9 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 10 | Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 11 [Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 12 ∏Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

SOFT DRINKS IN ARGENTINA

**EXECUTIVE SUMMARY** 

Soft drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for soft drinks?

MARKET DATA

Table 13 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 14 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 15 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 16 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 17 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 18 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 19 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 20 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 21 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023
- Table 22 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023
- Table 23 [Off-trade Sales of Soft Drinks by Category: Value 2018-2023
- Table 24 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023
- Table 25 ☐ Sales of Soft Drinks by Total Fountain On-trade: Volume 2018-2023
- Table 26 ∏Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2018-2023
- Table 27 ☐NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023
- Table 28 [LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023
- Table 29 [NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023
- Table 30 ∏LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023
- Table 31 ∏Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023
- Table 32 ∏Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023
- Table 33 ∏Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023
- Table 34 ∏Distribution of Off-trade Soft Drinks (as sold) by Format and Category: % Volume 2023
- Table 35 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028
- Table 36 [Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028
- Table 37 ∏Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028
- Table 38 [Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028
- Table 39 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028
- Table 40 [Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028
- Table 41 [Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028
- Table 42 [Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028
- Table 43 [Forecast Sales of Soft Drinks by Total Fountain On-trade: Volume 2023-2028
- Table 44 ☐Forecast Sales of Soft Drinks by Total Fountain On-trade: % Volume Growth 2023-2028

**APPENDIX** 

Fountain sales in Argentina

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Bottled Water in Argentina**

Market Direction | 2023-11-30 | 28 pages | Euromonitor

Select license	License			P	Price
	Single User Licence			€	825.00
	Multiple User License (1 Site)			€	1650.00
	Multiple User License (Global)			€	2475.00
				VAT	
				Total	
** VAT will be addec	evant license option. For any questions   I at 23% for Polish based companies, inc	dividuals and EU based			
]** VAT will be added		dividuals and EU based  Phone*			
]** VAT will be addec		dividuals and EU based			
]** VAT will be added Email* First Name*		dividuals and EU based  Phone*	companies who are unable		
]** VAT will be added Email* First Name* ob title*		Phone* Last Name*	companies who are unable		
** VAT will be added Email* First Name* ob title* Company Name*		Phone* Last Name*  EU Vat / Tax ID	companies who are unable		
email*  First Name*  ob title*  Company Name*		Phone* Last Name*  EU Vat / Tax ID  City*	companies who are unable		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com