

## **Turkey Auto Parts Manufacturing Market Report and Forecast 2024-2032**

Market Report | 2024-05-01 | 190 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Turkey Auto Parts Manufacturing Market Report and Forecast 2024-2032

#### Market Outlook

According to the report by Expert Market Research (EMR), the Turkey auto parts manufacturing market size reached a value of USD 8.77 billion in 2023. Aided by robust domestic demand, strategic investments, and favourable government policies, the market is projected to further grow at a CAGR of 6.2% between 2024 and 2032 to reach a value of USD 15.17 billion by 2032. Auto parts manufacturing refers to the process of producing components and parts used in the assembly and maintenance of automobiles, motorcycles, trucks, and other motor vehicles. These parts encompass a wide range of components, including engine parts, transmission systems, chassis components, braking systems, electrical and electronic systems, interior and exterior trim, and other mechanical, electrical, and electronic parts.

Several factors underpin Turkey auto parts manufacturing market growth, driving demand and fostering innovation across the value chain. Firstly, the robust growth of the automotive sector in Turkey serves as a primary driver, with the country emerging as a key production hub for passenger cars, commercial vehicles, and light trucks. Favourable government incentives, including tax breaks, investment subsidies, and infrastructure development initiatives, attract domestic and foreign automakers to establish manufacturing facilities in Turkey, stimulating demand for locally sourced auto parts and components.

As per the Turkey auto parts manufacturing market analysis, Turkey's strategic geographic location at the crossroads of Europe, Asia, and the Middle East positions it as a vital logistics and distribution hub for automotive products, facilitating access to diverse markets and enabling efficient supply chain management. The country's well-developed transportation infrastructure, including ports, highways, and rail networks, enhances connectivity and enables seamless movement of raw materials, components, and finished vehicles, bolstering the competitiveness of Turkey's auto parts manufacturing sector.

As per Turkey auto parts manufacturing market outlook, the strong focus on research and development, innovation, and technology transfer drives advancements in automotive manufacturing processes, materials, and product design. Collaboration between market players, academic institutions, and research centres fosters a culture of innovation, leading to the development of cutting-edge technologies, lightweight materials, and energy-efficient solutions for vehicle components. As automakers strive to meet evolving consumer preferences, regulatory requirements, and sustainability goals, demand for innovative auto parts and systems manufactured in Turkey is expected to rise.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

The auto parts manufacturing market in Turkey presents a myriad of opportunities for market players to capitalise on emerging trends, expand their market presence, and drive sustainable growth. One such opportunity lies in the transition towards electric and hybrid vehicles, driven by environmental concerns, regulatory mandates, and advancements in battery technology. As automakers invest in electrification initiatives and introduce electric vehicle (EV) models to their product portfolios, demand for electric drivetrain components, battery systems, and charging infrastructure presents lucrative opportunities for suppliers in the Turkey auto parts manufacturing market.

Furthermore, the growing adoption of advanced driver assistance systems (ADAS), connectivity solutions, and autonomous driving technologies creates demand for sensor modules, control units, and software platforms tailored to the needs of modern vehicles, propelling the Turkey auto parts manufacturing market expansion. With Turkey's expertise in electronics manufacturing and software development, companies have the opportunity to collaborate with automakers and technology firms to design and produce next-generation automotive components, enhancing vehicle safety, efficiency, and user experience.

Additionally, the shift towards sustainable manufacturing practices, circular economy principles, and resource efficiency opens avenues for innovation in materials sourcing, production processes, and waste management within the Turkey market. Adoption of renewable energy sources, implementation of green manufacturing technologies, and adoption of recycling and remanufacturing practices contribute to reducing environmental impact, minimising waste generation, and enhancing the sustainability of the automotive supply chain, which can influence the Turkey auto parts manufacturing market share.

#### Market Segmentation □

The market can be divided based on component, sales channel, and vehicle type.

#### Market Breakup by Component

- Cooling System
  - o□Compressor
  - o□Radiator
  - o□Pump
  - o□Thermostat
- Underbody Components
  - o□Brake Components
  - o□Exhaust Components
- Engine Components
  - o□Starter
  - o□Pump
  - o□Engine
  - o□Alternator
- Electrical Components
  - o□Ignition Coil
  - o□Ignition Switch
  - o□Spark and Glow Plug
- Automotive Battery
- Automotive Filter
- Lighting Components
- Chassis System
- Transmission and Steering System
- Others

#### Market Breakup by Sales Channel

- OEM
- Aftermarket

#### Market Breakup by Vehicle Type

- Passenger Cars

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Light Commercial Vehicles
- Heavy Commercial Vehicles
- Others

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Turkey auto parts manufacturing market. Some of the major players explored in the report by Expert Market Research are as follows:

- Robert Bosch GmbH
- Denso Corporation
- ZF Friedrichshafen AG
- Hyundai Motor Group
- Aisin Corporation
- Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

#### Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Turkey Auto Parts Manufacturing Market Overview
  - 8.1 Key Industry Highlights
  - 8.2 Turkey Auto Parts Manufacturing Market (2018-2023)
  - 8.3 Turkey Auto Parts Manufacturing Market (2024-2032)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## 9 Turkey Auto Parts Manufacturing Market by Component

### 9.1 Cooling System

#### 9.1.1 Historical Trend (2018-2023)

#### 9.1.2 Forecast Trend (2024-2032)

#### 9.1.3 Market by Type

##### 9.1.3.1 Compressor

##### 9.1.3.2 Radiator

##### 9.1.3.3 Pump

##### 9.1.3.4 Thermostat

### 9.2 Underbody Components

#### 9.2.1 Historical Trend (2018-2023)

#### 9.2.2 Forecast Trend (2024-2032)

#### 9.2.3 Market by Type

##### 9.2.3.1 Brake Components

##### 9.2.3.2 Exhaust Components

### 9.3 Engine Components

#### 9.3.1 Historical Trend (2018-2023)

#### 9.3.2 Forecast Trend (2024-2032)

#### 9.3.3 Market by Type

##### 9.3.3.1 Starter

##### 9.3.3.2 Pump

##### 9.3.3.3 Engine

##### 9.3.3.4 Alternator

### 9.4 Electrical Components

#### 9.4.1 Historical Trend (2018-2023)

#### 9.4.2 Forecast Trend (2024-2032)

#### 9.4.3 Market by Type

##### 9.4.3.1 Ignition Coil

##### 9.4.3.2 Ignition Switch

##### 9.4.3.3 Spark and Glow Plug

### 9.5 Automotive Battery

#### 9.5.1 Historical Trend (2018-2023)

#### 9.5.2 Forecast Trend (2024-2032)

### 9.6 Automotive Filter

#### 9.6.1 Historical Trend (2018-2023)

#### 9.6.2 Forecast Trend (2024-2032)

### 9.7 Lighting Components

#### 9.7.1 Historical Trend (2018-2023)

#### 9.7.2 Forecast Trend (2024-2032)

### 9.8 Chassis System

#### 9.8.1 Historical Trend (2018-2023)

#### 9.8.2 Forecast Trend (2024-2032)

### 9.9 Transmission and Steering System

#### 9.9.1 Historical Trend (2018-2023)

#### 9.9.2 Forecast Trend (2024-2032)

### 9.10 Others

## 10 Turkey Auto Parts Manufacturing Market by Sales Channel

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.1 OEM
  - 10.1.1 Historical Trend (2018-2023)
  - 10.1.2 Forecast Trend (2024-2032)
- 10.2 Aftermarket
  - 10.2.1 Historical Trend (2018-2023)
  - 10.2.2 Forecast Trend (2024-2032)
- 11 Turkey Auto Parts Manufacturing Market by Vehicle Type
  - 11.1 Passenger Cars
    - 11.1.1 Historical Trend (2018-2023)
    - 11.1.2 Forecast Trend (2024-2032)
  - 11.2 Light Commercial Vehicles
    - 11.2.1 Historical Trend (2018-2023)
    - 11.2.2 Forecast Trend (2024-2032)
  - 11.3 Heavy Commercial Vehicles
    - 11.3.1 Historical Trend (2018-2023)
    - 11.3.2 Forecast Trend (2024-2032)
  - 11.4 Others
- 12 Market Dynamics
  - 12.1 SWOT Analysis
    - 12.1.1 Strengths
    - 12.1.2 Weaknesses
    - 12.1.3 Opportunities
    - 12.1.4 Threats
  - 12.2 Porter's Five Forces Analysis
    - 12.2.1 Supplier's Power
    - 12.2.2 Buyer's Power
    - 12.2.3 Threat of New Entrants
    - 12.2.4 Degree of Rivalry
    - 12.2.5 Threat of Substitutes
  - 12.3 Key Indicators for Demand
  - 12.4 Key Indicators for Price
- 13 Trade Data Analysis
  - 13.1 Major Importing Countries
    - 13.1.1 By Volume
    - 13.1.2 By Value
  - 13.2 Major Exporting Countries
    - 13.2.1 By Volume
    - 13.2.2 By Value
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Company Profiles
    - 14.2.1 Robert Bosch GmbH
      - 14.2.1.1 Company Overview
      - 14.2.1.2 Product Portfolio
      - 14.2.1.3 Demographic Reach and Achievements
      - 14.2.1.4 Certifications
    - 14.2.2 Denso Corporation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 14.2.2.1 Company Overview
- 14.2.2.2 Product Portfolio
- 14.2.2.3 Demographic Reach and Achievements
- 14.2.2.4 Certifications
- 14.2.3 ZF Friedrichshafen AG
  - 14.2.3.1 Company Overview
  - 14.2.3.2 Product Portfolio
  - 14.2.3.3 Demographic Reach and Achievements
  - 14.2.3.4 Certifications
- 14.2.4 Hyundai Motor Group
  - 14.2.4.1 Company Overview
  - 14.2.4.2 Product Portfolio
  - 14.2.4.3 Demographic Reach and Achievements
  - 14.2.4.4 Certifications
- 14.2.5 Aisin Corporation
  - 14.2.5.1 Company Overview
  - 14.2.5.2 Product Portfolio
  - 14.2.5.3 Demographic Reach and Achievements
  - 14.2.5.4 Certifications
- 14.2.6 Others
- 15 Key Trends and Developments in the Market

#### List of Key Figures and Tables

1. Turkey Auto Parts Manufacturing Market: Key Industry Highlights, 2018 and 2032
2. Turkey Auto Parts Manufacturing Historical Market: Breakup by Component (USD Billion), 2018-2023
3. Turkey Auto Parts Manufacturing Market Forecast: Breakup by Component (USD Billion), 2024-2032
4. Turkey Auto Parts Manufacturing Historical Market: Breakup by Sales Channel (USD Billion), 2018-2023
5. Turkey Auto Parts Manufacturing Market Forecast: Breakup by Sales Channel (USD Billion), 2024-2032
6. Turkey Auto Parts Manufacturing Historical Market: Breakup by Vehicle Type (USD Billion), 2018-2023
7. Turkey Auto Parts Manufacturing Market Forecast: Breakup by Vehicle Type (USD Billion), 2024-2032
8. Major Exporting Countries by Value
9. Major Importing Countries by Value
10. Major Exporting Countries by Volume
11. Major Importing Countries by Volume
12. Turkey Auto Parts Manufacturing Market Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Turkey Auto Parts Manufacturing Market Report and Forecast 2024-2032

Market Report | 2024-05-01 | 190 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com