

Italy E-Bike Market Report and Forecast 2024-2032

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Report description:

Italy E-Bike Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Italy e-bike market size reached a value of USD 1.62 billion in 2023. Aided by the rising awareness of sustainable transportation solutions coupled with significant technological advancements in electric bicycles, the market is projected to further grow at a CAGR of 17.5% between 2024 and 2032 to reach a value of USD 7.02 billion by 2032.

E-bikes, or electric bicycles, are bicycles equipped with an electric motor that assists propulsion. These versatile vehicles have become increasingly popular as a means of transportation, recreation, and fitness, particularly in urban areas. In Italy, the adoption of e-bikes has been driven by factors such as government incentives, growing environmental concerns, and the expanding cycling infrastructure.

As per the Italy e-bike market analysis, the health benefits associated with cycling, combined with the ease of use provided by electric assistance, have made e-bikes a popular choice for individuals seeking to incorporate physical activity into their daily routines. Additionally, the COVID-19 pandemic has shifted consumer preferences towards private modes of transportation, further boosting e-bike sales.

The Italian government has implemented various subsidies and incentives to encourage the adoption of e-bikes as part of its commitment to reducing carbon emissions and promoting sustainable mobility, which can fuel Italy e-bike market growth. These incentives include financial subsidies for the purchase of new e-bikes and supportive regulations that facilitate e-bike usage. Such measures have significantly lowered the cost barrier for consumers and increased e-bike accessibility.

As awareness of environmental issues grows, Italian consumers are increasingly turning to e-bikes as a green alternative to traditional motor vehicles. E-bikes offer a pollution-free mode of transport that contributes to reduced greenhouse gas emissions and traffic congestion, particularly in urban centres, further propelling Italy e-bike market expansion.

E-bikes are increasingly featuring IoT connectivity, allowing riders to connect their bicycles with smartphone apps for navigation, ride statistics, health monitoring, and more. These connected e-bikes offer enhanced user experiences by providing real-time data on battery status, route optimisation, and maintenance alerts, making them even more attractive to tech-savvy consumers.

As per the Italy e-bike market outlook, e-bike sharing programs are expanding across Italian cities as local governments and

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private companies invest in sustainable urban mobility solutions. These services are particularly appealing in tourist-heavy cities, offering both residents and visitors flexible, affordable, and eco-friendly transportation options. The convenience and accessibility of e-bike sharing systems also encourage trial usage, which can lead to higher adoption rates for personal e-bike purchases. There is a growing trend toward using cargo e-bikes for commercial purposes, especially in urban logistics. Businesses are adopting electric cargo bikes to navigate traffic more efficiently and reduce delivery times and costs, which can also boost the Italy e-bike market share. These bikes are equipped to handle substantial loads, making them ideal for last-mile deliveries in densely populated areas. This trend is supported by increasing e-commerce and the need for efficient, cost-effective delivery solutions that comply with urban vehicle restrictions.

The adoption of e-bikes is particularly strong in northern Italy, driven by better cycling infrastructure and higher environmental awareness. However, southern Italy is rapidly catching up, thanks to increasing investments in urban mobility solutions. The Italy e-bike market is characterised by both international and local manufacturers, which compete on innovation, brand reputation, and distribution networks. These companies are continually investing in research and development to improve the performance and features of e-bikes. In addition to traditional e-bike manufacturers, there is a growing presence of startups focusing on innovative solutions like battery-swapping technology and integrated mobile applications, enhancing the overall ecosystem for e-bike users.

Market Segmentation □

The market can be divided based on type, drive unit, battery type, and application.

Market Breakup by Type

- Pedal Assisted
- Throttle Assisted

Market Breakup by Drive Unit

- Mid-Drive Motors
- Hub Motors

Market Breakup by Battery Type

- Lead Acid
- Lithium Ion
- Nickel-Metal Hydride (NiMH)
- Others

Market Breakup by Application

- Urban
- Trekking
- Cargo
- MTB
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Italy e-bike market. Some of the major players explored in the report by Expert Market Research are as follows:

- ATALA S.p.A.
- Accell Group
- Nokobikes
- Giant Manufacturing Co. Ltd.
- Bottecchia Cicli Srl
- FIVE Srl
- MOTOSUV S.R.L.
- Askoll EVA S.p.A.
- Siral S.r.l. (Neox)

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*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Europe E-Bike Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Europe E-Bike Historical Market (2018-2023)
 - 8.3 Europe E-Bike Market Forecast (2024-2032)
 - 8.4 Europe E-Bike Market by Country
 - 8.4.1 Germany
 - 8.4.2 United Kingdom
 - 8.4.3 France
 - 8.4.4 Italy
 - 8.4.5 Netherlands
 - 8.4.6 Spain
 - 8.4.7 Others
- 9 Italy E-Bike Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 Italy E-Bike Historical Market (2018-2023)
 - 9.3 Italy E-Bike Market Forecast (2024-2032)
- 10 Italy E-Bike Market by Type

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- 10.1 Pedal Assisted
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
- 10.2 Throttle Assisted
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
- 11 Italy E-Bike Market by Drive Unit
 - 11.1 Mid-Drive Motors
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Hub Motors
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
- 12 Italy E-Bike Market by Battery Type
 - 12.1 Lead Acid
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Lithium Ion
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 Nickel-Metal Hydride (NiMH)
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
 - 12.4 Others
- 13 Italy E-Bike Market by Application
 - 13.1 Urban
 - 13.1.1 Historical Trend (2018-2023)
 - 13.1.2 Forecast Trend (2024-2032)
 - 13.2 Trekking
 - 13.2.1 Historical Trend (2018-2023)
 - 13.2.2 Forecast Trend (2024-2032)
 - 13.3 Cargo
 - 13.3.1 Historical Trend (2018-2023)
 - 13.3.2 Forecast Trend (2024-2032)
 - 13.4 MTB
 - 13.4.1 Historical Trend (2018-2023)
 - 13.4.2 Forecast Trend (2024-2032)
 - 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power

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- 14.2.3 Threat of New Entrants
- 14.2.4 Degree of Rivalry
- 14.2.5 Threat of Substitutes
- 14.3 Key Indicators for Demand
- 14.4 Key Indicators for Price
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Company Profiles
 - 15.2.1 ATALA S.p.A.
 - 15.2.1.1 Company Overview
 - 15.2.1.2 Product Portfolio
 - 15.2.1.3 Demographic Reach and Achievements
 - 15.2.1.4 Certifications
 - 15.2.2 Accell Group
 - 15.2.2.1 Company Overview
 - 15.2.2.2 Product Portfolio
 - 15.2.2.3 Demographic Reach and Achievements
 - 15.2.2.4 Certifications
 - 15.2.3 Nokobikes
 - 15.2.3.1 Company Overview
 - 15.2.3.2 Product Portfolio
 - 15.2.3.3 Demographic Reach and Achievements
 - 15.2.3.4 Certifications
 - 15.2.4 Giant Manufacturing Co. Ltd.
 - 15.2.4.1 Company Overview
 - 15.2.4.2 Product Portfolio
 - 15.2.4.3 Demographic Reach and Achievements
 - 15.2.4.4 Certifications
 - 15.2.5 Bottecchia Cicli Srl
 - 15.2.5.1 Company Overview
 - 15.2.5.2 Product Portfolio
 - 15.2.5.3 Demographic Reach and Achievements
 - 15.2.5.4 Certifications
 - 15.2.6 FIVE Srl
 - 15.2.6.1 Company Overview
 - 15.2.6.2 Product Portfolio
 - 15.2.6.3 Demographic Reach and Achievements
 - 15.2.6.4 Certifications
 - 15.2.7 MOTOSUV S.R.L.
 - 15.2.7.1 Company Overview
 - 15.2.7.2 Product Portfolio
 - 15.2.7.3 Demographic Reach and Achievements
 - 15.2.7.4 Certifications
 - 15.2.8 Askoll EVA S.p.A.
 - 15.2.8.1 Company Overview
 - 15.2.8.2 Product Portfolio
 - 15.2.8.3 Demographic Reach and Achievements

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- 15.2.8.4 Certifications
- 15.2.9 Siral S.r.l. (Neox)
 - 15.2.9.1 Company Overview
 - 15.2.9.2 Product Portfolio
 - 15.2.9.3 Demographic Reach and Achievements
 - 15.2.9.4 Certifications
- 15.2.10 Others
- 16 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Italy E-Bike Market: Key Industry Highlights, 2018 and 2032
2. Italy E-Bike Historical Market: Breakup by Type (USD Billion), 2018-2023
3. Italy E-Bike Market Forecast: Breakup by Type (USD Billion), 2024-2032
4. Italy E-Bike Historical Market: Breakup by Drive Unit (USD Billion), 2018-2023
5. Italy E-Bike Market Forecast: Breakup by Drive Unit (USD Billion), 2024-2032
6. Italy E-Bike Historical Market: Breakup by Battery Type (USD Billion), 2018-2023
7. Italy E-Bike Market Forecast: Breakup by Battery Type (USD Billion), 2024-2032
8. Italy E-Bike Historical Market: Breakup by Application (USD Billion), 2018-2023
9. Italy E-Bike Market Forecast: Breakup by Application (USD Billion), 2024-2032
10. Italy E-Bike Market Structure

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