

## **Colour Cosmetics in South Africa**

Market Direction | 2024-05-13 | 29 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

#### **Report description:**

Demand for colour cosmetics in South Africa remained below pre-pandemic levels in 2023, as many local consumers continued to struggle financially and reduced their purchases of perceived non-essential products. However, sales promotions on colour cosmetics encouraged some South Africans to spend discretionally.

Euromonitor International's Colour Cosmetics in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Colour Cosmetics Sets/Kits, Eye Make-Up, Facial Make-Up, Lip Products, Nail Products.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Colour Cosmetics market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Colour Cosmetics in South Africa Euromonitor International May 2024

List Of Contents And Tables

COLOUR COSMETICS IN SOUTH AFRICA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Consumers seek more affordable colour cosmetics due to financial pressures Ongoing competition for colour cosmetics from skin care Premium brands try to remain competitive by introducing mini sizes PROSPECTS AND OPPORTUNITIES Opportunities for more hybrid colour cosmetics over the forecast period Essence available in Ackermans to drive impulse purchases Shein threatens colour cosmetics in South Africa CATEGORY DATA Table 1 Sales of Colour Cosmetics by Category: Value 2018-2023 Table 2 Sales of Colour Cosmetics by Category: % Value Growth 2018-2023 Table 3 NBO Company Shares of Colour Cosmetics: % Value 2019-2023 Table 4 LBN Brand Shares of Colour Cosmetics: % Value 2020-2023 Table 5 LBN Brand Shares of Eye Make-up: % Value 2020-2023 Table 6 LBN Brand Shares of Facial Make-up: % Value 2020-2023 Table 7 LBN Brand Shares of Lip Products: % Value 2020-2023 Table 8 LBN Brand Shares of Nail Products: % Value 2020-2023 Table 9 LBN Brand Shares of Premium Colour Cosmetics: % Value 2020-2023 Table 10 [Forecast Sales of Colour Cosmetics by Category: Value 2023-2028 Table 11 [Forecast Sales of Colour Cosmetics by Category: % Value Growth 2023-2028 BEAUTY AND PERSONAL CARE IN SOUTH AFRICA EXECUTIVE SUMMARY Beauty and personal care in 2023: The big picture 2023 key trends Competitive landscape Retailing developments What next for beauty and personal care? MARKET DATA Table 12 Sales of Beauty and Personal Care by Category: Value 2018-2023 Table 13 Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023 Table 14 GBO Company Shares of Beauty and Personal Care: % Value 2019-2023 Table 15 NBO Company Shares of Beauty and Personal Care: % Value 2019-2023 Table 16 LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023 Table 17 Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023 Table 18 Distribution of Beauty and Personal Care by Format: % Value 2018-2023 Table 19 Distribution of Beauty and Personal Care by Format and Category: % Value 2023 Table 20 Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028 Table 21 [Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028 DISCLAIMER

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# **Colour Cosmetics in South Africa**

Market Direction | 2024-05-13 | 29 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-10
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com