

Luxury Yacht Market Research Report Forecast till 2032

Market Report | 2024-05-05 | 116 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

Report description:

Luxury Yacht Market Research Report Forecast till 2032

Market Overview

Luxury Yacht Market is projected to exhibit a healthy CAGR of 7.50 % during the review period. The luxury yacht alludes explicitly to the marine business area that spotlights on trading top of the line, luxurious, and extreme yachts. These yachts are commonly bigger and gloat state of the art innovation, rich elements, and top-quality completions. The luxury yacht industry has been on a fantastic development direction in late many years, generally energized by the rising abundance of people all over the planet. These great vessels, frequently compared to drifting houses or castles, address the apex of plan, innovation, and installed lavishness.

The rising consumption limit of purchasers presents an open door in the luxury yacht market. As buyers' riches and discretionary cashflow develop, they have the monetary assets to enjoy luxury exercises like claiming a yacht. This pattern opens up a bigger pool of clients for luxury yacht producers and dealers. Higher buying power makes shoppers bound to purchase luxury yachts to grandstand their status, prestige, and extravagant way of life. They can bear the cost of the significant expenses related with yacht proprietorship, for example, the price tag, upkeep, team, and other related costs. The rising consumption limit of customers likewise takes into consideration the improvement of bleeding edge and innovatively progressed luxury yachts. Producers can put resources into innovative work to make imaginative elements, rich conveniences, and eco-accommodating advances to fulfill the needs of well-off purchasers.

Market Segment Insights

Based on size, the Luxury Yacht Market has been segmented into 75-120 feet, 121-250 feet and Above 250 feet.

Based on type, the market is segmented into sailing luxury yacht, motorized luxury yacht and others.

Based on material, the Market is segmented into FRP/composites, metal/alloys, others.

Regional Insights

Europe represented ~ 46.4 % of Luxury Yacht Market in 2022. Luxury Yachts are turning out to be more famous in Europe. The luxury yacht market in the Europe region envelops regions like UK, Germany, Spain, France, Italy, and Rest of the Europe. As per European Association, the family extra cash per capita in the EU filled altogether by 14 % somewhere in the range of 2000 and 2009 and by 14 % somewhere in the range of 2013 and 2021. The ascent in discretionary cashflow followed by presence of

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

High-Total assets People (HNWI) and the rising reception of mechanically progressed yachts are a portion of the driving elements of the market.

Asia Pacific is one of the quickest developing markets for Luxury Yacht on the planet. The Asia Pacific luxury yacht market is becoming quickly because of a few elements. The region has a broad shore of north of 135,000 kilometres and numerous beautiful islands, making it an optimal area for oceanic devotees. The travel industry area is additionally driving interest for luxury yachts as voyagers look for extraordinary and paramount encounters. The region's rising expectations for everyday comforts and developing pay levels are further fuelling the interest for lavish Yachts in the region.

Major Players

The major players in the Luxury Yacht Market are Alexander Marine Co Ltd, Damen Shipyards Group, AzimutBenettiS.p.A, Feadship, FERRETTI S.P.A., Horizon Yacht USA, Princess Yachts International plc, Sanlorenzo Spa, Sunseeker International Limited, and Viking Yacht Company among others.

Table of Contents:

TABLE OF CONTENTS

1 EXECUTIVE SUMMARY	17
2 MARKET INTRODUCTION	19
2.1 DEFINITION	19
2.2 SCOPE OF THE STUDY	19
2.3 RESEARCH OBJECTIVE	19
2.4 MARKET STRUCTURE	19
3 RESEARCH METHODOLOGY	20
4 MARKET DYNAMICS	26
4.1 OVERVIEW	26
4.2 DRIVERS	27
4.2.1 RAPID URBANIZATION, ALONG WITH SIGNIFICANT GROWTH IN THE RECREATIONAL TOURISM SECTOR	27
4.2.2 TECHNOLOGY ADVANCEMENTS IN YACHTING INDUSTRY	27
4.3 RESTRAINTS	28
4.3.1 ENVIRONMENTAL CONCERNS RELATED TO YACHTING ACTIVITIES	28
4.4 OPPORTUNITIES	29
4.4.1 RISING EXPENDITURE CAPACITY OF THE CONSUMERS	29
4.4.2 GROWING DEMAND FOR ALTERNATIVE FUELS IN LUXURY YACHT	29
4.5 COVID-19 IMPACT ANALYSIS	30
4.5.1 IMPACT ANALYSIS OF COVID 19 ON LUXURY YACHT MARKET	30
4.5.1.1 IMPACT ON OVERALL MARINE INDUSTRY	30
4.5.1.2 ECONOMIC IMPACT	30
4.5.2 IMPACT ON THE SUPPLY CHAIN OF LUXURY YACHT	30
4.5.2.1 PRICE VARIATION OF KEY RAW MATERIAL	31
4.5.2.2 CASH FLOW CONSTRAINTS	31
4.5.2.3 IMPACT ON IMPORT/EXPORT	31
4.5.3 IMPACT ON MARKET DEMAND OF LUXURY YACHT	31
4.5.3.1 IMPACT DUE TO RESTRICTION/LOCKDOWNS	31
4.5.3.2 CONSUMER SENTIMENTS	32
4.5.4 IMPACT ON PRICING	32
5 MARKET FACTOR ANALYSIS	33
5.1 SUPPLY CHAIN ANALYSIS	33

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1.1 DESIGN & DEVELOPMENT	34
5.1.2 RAW MATERIAL SUPPLY	34
5.1.3 MANUFACTURER & ASSEMBLY	34
5.1.4 SALES & DISTRIBUTION	34
5.1.5 END USERS	34
5.2 PORTER'S FIVE FORCES MODEL	35
5.2.1 THREAT OF NEW ENTRANTS	35
5.2.2 BARGAINING POWER OF SUPPLIERS	35
5.2.3 THREAT OF SUBSTITUTES	36
5.2.4 BARGAINING POWER OF BUYERS	36
5.2.5 INTENSITY OF RIVALRY	36
6 GLOBAL LUXURY YACHT MARKET, BY SIZE	37
6.1 OVERVIEW	37
6.1.1 GLOBAL LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	38
6.2 75-120 FEET	38
6.3 121-250 FEET	38
6.4 ABOVE 250 FEET	38
7 GLOBAL LUXURY YACHT MARKET, BY TYPE	39
7.1 OVERVIEW	39
7.1.1 GLOBAL LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	40
7.2 SAILING LUXURY YACHT	40
7.3 MOTORIZED LUXURY YACHT	40
7.4 OTHERS	40
8 GLOBAL LUXURY YACHT MARKET, BY MATERIAL	41
8.1 OVERVIEW	41
8.1.1 GLOBAL LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	42
8.2 FRP/COMPOSITES	42
8.3 METAL/ALLOYS	42
8.4 OTHERS	43
9 GLOBAL LUXURY YACHT MARKET, BY REGION	44
9.1 OVERVIEW	44
9.1.1 GLOBAL LUXURY YACHT MARKET, BY REGION, 2022 VS 2032 (USD MILLION)	44
9.1.2 GLOBAL LUXURY YACHT MARKET, BY REGION, 2019-2032 (USD MILLION)	45
9.2 NORTH AMERICA	45
9.2.1 NORTH AMERICA: LUXURY YACHT MARKET, BY COUNTRY, 2019-2032 (USD MILLION)	46
9.2.2 NORTH AMERICA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	47
9.2.3 NORTH AMERICA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	48
9.2.4 NORTH AMERICA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	48
9.2.5 US	49
9.2.6 US LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	49
9.2.7 US LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	49
9.2.8 US LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	49
9.2.9 CANADA	50
9.2.10 CANADA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	50
9.2.11 CANADA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	50
9.2.12 CANADA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	50
9.2.13 MEXICO	51

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.14 MEXICO LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	51
9.2.15 MEXICO LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	51
9.2.16 MEXICO LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	51
9.3 EUROPE	52
9.3.1 EUROPE: LUXURY YACHT MARKET, BY COUNTRY, 2019-2032 (USD MILLION)	53
9.3.2 EUROPE LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	53
9.3.3 EUROPE LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	54
9.3.4 EUROPE LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	55
9.3.5 GERMANY	55
9.3.6 GERMANY LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	55
9.3.7 GERMANY LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	55
9.3.8 GERMANY LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	55
9.3.9 FRANCE	56
9.3.10 FRANCE LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	56
9.3.11 FRANCE LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	56
9.3.12 FRANCE LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	56
9.3.13 UK	57
9.3.14 UK LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	57
9.3.15 UK LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	57
9.3.16 UK LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	57
9.3.17 ITALY	58
9.3.18 ITALY LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	58
9.3.19 ITALY LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	58
9.3.20 ITALY LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	58
9.3.21 REST OF EUROPE	59
9.3.22 REST OF EUROPE LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	59
9.3.23 REST OF EUROPE LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	59
9.3.24 REST OF EUROPE LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	59
9.4 ASIA-PACIFIC	60
9.4.1 ASIA-PACIFIC: LUXURY YACHT MARKET, BY COUNTRY, 2019-2032 (USD MILLION)	61
9.4.2 ASIA-PACIFIC LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	61
9.4.3 ASIA-PACIFIC LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	62
9.4.4 ASIA-PACIFIC LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	63
9.4.5 CHINA	63
9.4.6 CHINA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	63
9.4.7 CHINA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	63
9.4.8 CHINA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	63
9.4.9 INDIA	64
9.4.10 INDIA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	64
9.4.11 INDIA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	64
9.4.12 INDIA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	64
9.4.13 JAPAN	65
9.4.14 JAPAN LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	65
9.4.15 JAPAN LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	65
9.4.16 JAPAN LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	65
9.4.17 REST OF ASIA-PACIFIC	66
9.4.18 REST OF ASIA-PACIFIC LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	66

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.4.19 REST OF ASIA-PACIFIC LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	66
9.4.20 REST OF ASIA-PACIFIC LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	66
9.5 MIDDLE EAST & AFRICA	67
9.5.1 MIDDLE EAST & AFRICA: LUXURY YACHT MARKET, BY COUNTRY, 2019-2032 (USD MILLION)	68
9.5.2 MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	68
9.5.3 MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	69
9.5.4 MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	70
9.5.5 UAE	70
9.5.6 UAE LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	70
9.5.7 UAE LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	70
9.5.8 UAE LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	70
9.5.9 SAUDI ARABIA	71
9.5.10 SAUDI ARABIA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	71
9.5.11 SAUDI ARABIA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	71
9.5.12 SAUDI ARABIA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	71
9.5.13 REST OF MIDDLE EAST & AFRICA	72
9.5.14 REST OF MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	72
9.5.15 REST OF MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	72
9.5.16 REST OF MIDDLE EAST & AFRICA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	72
9.6 SOUTH AMERICA	73
9.6.1 SOUTH AMERICA: LUXURY YACHT MARKET, BY COUNTRY, 2019-2032 (USD MILLION)	74
9.6.2 SOUTH AMERICA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	74
9.6.3 SOUTH AMERICA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	75
9.6.4 SOUTH AMERICA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	76
9.6.5 BRAZIL	76
9.6.6 BRAZIL LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	76
9.6.7 BRAZIL LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	76
9.6.8 BRAZIL LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	76
9.6.9 ARGENTINA	77
9.6.10 ARGENTINA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	77
9.6.11 ARGENTINA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	77
9.6.12 ARGENTINA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	77
9.6.13 REST OF SOUTH AMERICA	78
9.6.14 REST OF SOUTH AMERICA LUXURY YACHT MARKET, BY SIZE, 2019-2032 (USD MILLION)	78
9.6.15 REST OF SOUTH AMERICA LUXURY YACHT MARKET, BY TYPE, 2019-2032 (USD MILLION)	78
9.6.16 REST OF SOUTH AMERICA LUXURY YACHT MARKET, BY MATERIAL, 2019-2032 (USD MILLION)	78
10 COMPETITIVE LANDSCAPE	79
10.1 COMPETITIVE BENCHMARKING	80
10.2 VENDOR SHARE ANALYSIS	81
10.3 RECENT DEVELOPMENTS	81
10.3.1 PRODUCT LAUNCH	81
10.3.2 PARTNERSHIP/AGREEMENT/ COLLABORATION	83
10.3.3 ACQUISITION	84
11 COMPANY PROFILES	85
11.1 ALEXANDER MARINE INTERNATIONAL	85
11.1.1 COMPANY OVERVIEW	85
11.1.2 FINANCIAL OVERVIEW	85

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.3 PRODUCTS OFFERED	86
11.1.4 KEY DEVELOPMENTS	86
11.1.5 SWOT ANALYSIS	87
11.1.6 KEY STRATEGIES	87
11.2 FERRETTI S.P.A	88
11.2.1 COMPANY OVERVIEW	88
11.2.2 FINANCIAL OVERVIEW	88
11.2.3 PRODUCTS OFFERED	89
11.2.4 KEY DEVELOPMENTS	91
11.2.5 SWOT ANALYSIS	92
11.2.6 KEY STRATEGIES	92
11.3 DAMEN SHIPYARDS GROUP	93
11.3.1 COMPANY OVERVIEW	93
11.3.2 FINANCIAL OVERVIEW	93
11.3.3 PRODUCTS OFFERED	93
11.3.4 KEY DEVELOPMENTS	96
11.3.5 SWOT ANALYSIS	96
11.3.6 KEY STRATEGIES	96
11.4 AZIMUT BENETTI GROUP	97
11.4.1 COMPANY OVERVIEW	97
11.4.2 FINANCIAL OVERVIEW	97
11.4.3 PRODUCTS OFFERED	97
11.4.4 KEY DEVELOPMENTS	97
11.4.5 SWOT ANALYSIS	98
11.4.6 KEY STRATEGIES	98
11.5 FEADSHIP	99
11.5.1 COMPANY OVERVIEW	99
11.5.2 FINANCIAL OVERVIEW	99
11.5.3 SOLUTIONS OFFERED	99
11.5.4 KEY DEVELOPMENTS	101
11.5.5 SWOT ANALYSIS	102
11.5.6 KEY STRATEGIES	102
11.6 HORIZON YACHT USA	103
11.6.1 COMPANY OVERVIEW	103
11.6.2 FINANCIAL OVERVIEW	103
11.6.3 PRODUCTS OFFERED	103
11.6.4 KEY DEVELOPMENTS	104
11.6.5 KEY STRATEGIES	105
11.7 PRINCESS YACHTS LIMITED	106
11.7.1 COMPANY OVERVIEW	106
11.7.2 FINANCIAL OVERVIEW	106
11.7.3 SOLUTIONS OFFERED	106
11.7.4 KEY DEVELOPMENTS	107
11.7.5 SWOT ANALYSIS	107
11.7.6 KEY STRATEGIES	107
11.8 SANLORENZO SPA	108
11.8.1 COMPANY OVERVIEW	108

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.8.2 FINANCIAL OVERVIEW	109
11.8.3 PRODUCTS OFFERED	109
11.8.4 KEY DEVELOPMENTS	110
11.8.5 SWOT ANALYSIS	110
11.8.6 KEY STRATEGIES	111
11.9 SUNSEEKER INTERNATIONAL LIMITED	112
11.9.1 COMPANY OVERVIEW	112
11.9.2 FINANCIAL OVERVIEW	112
11.9.3 PRODUCTS OFFERED	112
11.9.4 KEY DEVELOPMENTS	113
11.9.5 SWOT ANALYSIS	113
11.9.6 KEY STRATEGIES	113
11.10 VIKING YACHT COMPANY	114
11.10.1 COMPANY OVERVIEW	114
11.10.2 FINANCIAL OVERVIEW	114
11.10.3 PRODUCTS OFFERED	114
11.10.4 KEY DEVELOPMENTS	115
11.10.5 SWOT ANALYSIS	115
11.10.6 KEY STRATEGIES	115

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Luxury Yacht Market Research Report Forecast till 2032

Market Report | 2024-05-05 | 116 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$4950.00
	Enterprisewide Price	\$7250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com