

eFuse Market Type (Auto Retry, Latched), Package Type (Small Outline No Lead, Dual Flat No Leads, Quad Flat No Leads, Thin Shrink Small Outline Package), Application, End User, & Region - Forecast to 2035

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Report description:

The eFuse market is estimated to grow from USD 881 million by 2035 from an estimated USD 703 million in 2030, at a CAGR of 4.6% during the forecast period. An eFuse refers to an integrated circuit (IC) that functions as a replacement for traditional fuses. These are typically used on printed circuit boards (PCBs) for overcurrent protection. Unlike a physical fuse that blows and needs replacing, an eFuse can be reset electronically after a fault condition is resolved. This makes them ideal for situations where physical access to the fuse is difficult or impractical. They can also offer additional features like overvoltage protection.

"Latched segment is the second largest segment of the eFuse market, by type."

Based on type, the eFuse market has been split into two types: auto retry and latched. The latched type is the second-largest segment of the eFuse market due to its persistent protection capability, remaining in an off state after a fault until manually reset. This feature is crucial for applications requiring high safety standards and minimal downtime, such as automotive electronics, industrial systems, and critical IT infrastructure.

"Automation & Transportation segment is expected to emerge as the second largest-growing segment based on end user."

Based on end user, the segment is split into, automation & transportation, aerospace & defense, consumer electronics, IT & telecommunications and other. The automation & transportation segment is expected to be the second largest segment. Robust circuit protection solutions are becoming more and more necessary to maintain vehicle safety and dependability as a result of the growing popularity of electric vehicles and improvements in automotive electronics. Furthermore, complex electronic control systems are necessary for the automation of transportation and industrial processes, and eFuses are essential for protecting against power abnormalities in these systems. The need for eFuses is predicted to increase in tandem with automation and transportation technology advancements to guarantee continuous operation and adherence to safety regulations.

"Servers and Data Center Equipment is expected to be the second-fastest segment based on application."

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The demand for servers and data center equipment is rising due to the exponential growth of digital data and the increasing reliance on cloud computing services. As businesses and consumers generate and consume vast amounts of data, data centers require reliable and efficient protection against power anomalies to ensure uninterrupted operation and data integrity. eFuses play a crucial role in safeguarding these critical systems by providing precise and reliable circuit protection against overcurrent, overvoltage, and short circuits. As the demand for servers and data center equipment continues to surge, so does the demand for eFuses to ensure the reliability and safety of these vital infrastructure components.

"North America is expected to emerge as the second-largest region based on eFuse market."

By region, the eFuse market has been segmented into North America, Europe, Asia Pacific, Middle East & Africa and South America. The eFuse market in North America is expanding as a result of various factors. First off, the area has a thriving electronics sector that includes the automotive, consumer electronics, and telecommunications industries. All of these industries depend on cutting-edge circuit protection solutions like eFuses. Furthermore, North America is a leader in technical innovation, which promotes the use of state-of-the-art electronic components. Furthermore, dependable circuit protection solutions are required due to the region's growing demand for renewable energy sources and electric automobiles. The eFuse market in North America is expanding as a result of these variables taken together.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 65%, Tier 2- 24%, and Tier 3- 11%

By Designation: C-Level- 30%, Director Levels- 25%, and Others- 45%

By Region: North America- 27%, Europe- 20%, Asia Pacific- 33%, Middle East & Africa- 12% and South America- 8%

Note: Others include product engineers, product specialists, and engineering leads.

Note: The tiers of the companies are defined on the basis of their total revenues as of 2021. Tier 1: > USD 1 billion, Tier 2: From USD 500 million to USD 1 billion, and Tier 3: < USD 500 million

The eFuse market is dominated by a few major players that have a wide regional presence. The leading players in the eFuse market are Analog Devices, Inc. (US), STMicroelectronics (Switzerland), Monolithic Power Systems, Inc. (US), Microchip Technology (US) and Qorvo, Inc. (US).

Research Coverage:

The report defines, describes, and forecasts the eFuse market, end user, type, package type, application and region. It also offers a detailed qualitative and quantitative analysis of the market. The report provides a comprehensive review of the major market drivers, restraints, opportunities, and challenges. It also covers various important aspects of the market. These include an analysis of the competitive landscape, market dynamics, market estimates, in terms of value, and future trends in the eFuse market.

Key Benefits of Buying the Report

- Growing applications of high voltage architecture in electric vehicles and Superior Protective performance compared to conventional fuses

- Product Development/ Innovation: The trends such as PMOS Gate Oxide Antifuses and smart fusing

- Market Development: The eFuse market is developing due to increasing electronic complexity across industries, necessitating advanced circuit protection solutions. Factors such as miniaturization, rising adoption of electric vehicles, IoT devices, and data centers drive demand for precise, reliable protection against overcurrent, overvoltage, and short circuits, fueling market growth.

- Market Diversification: Market diversification in the eFuse market is a response to varied energy needs across industries and regions. The benefits of eFuses extend beyond just overcurrent protection. These advanced devices can be programmed to monitor other critical parameters, such as voltage levels and temperature variations. This comprehensive approach to circuit protection offers a significant advantage, especially for sensitive electronic components that are vulnerable to damage from

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voltage fluctuations or overheating.

-Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Analog Devices, Inc. (US), STMicroelectronics (Switzerland), Monolithic Power Systems, Inc. (US), Microchip Technology (US) and Qorvo, Inc. (US).

Table of Contents:

1	INTRODUCTION	28
1.1	STUDY OBJECTIVES	28
1.2	MARKET DEFINITION	28
1.3	STUDY SCOPE	28
1.3.1	INCLUSIONS AND EXCLUSIONS	28
1.3.1.1	eFuse market: By type	28
1.3.1.2	eFuse market: By package type	29
1.3.1.3	eFuse market: By application	29
1.3.1.4	eFuse market: By vertical	30
1.3.2	MARKETS COVERED	30
FIGURE 1 EFUSE MARKET SEGMENTATION		30
1.3.3	REGIONAL SCOPE	31
1.3.4	YEARS CONSIDERED	31
1.4	UNITS CONSIDERED	32
1.5	CURRENCY CONSIDERED	32
1.6	LIMITATIONS	32
1.7	STAKEHOLDERS	32
1.8	IMPACT OF RECESSION	32
2	RESEARCH METHODOLOGY	33
2.1	RESEARCH DATA	33
FIGURE 2 EFUSE MARKET: RESEARCH DESIGN		33
2.2	MARKET BREAKDOWN AND DATA TRIANGULATION	34
FIGURE 3 DATA TRIANGULATION METHODOLOGY		34
2.2.1	SECONDARY DATA	35
2.2.1.1	Key data from secondary sources	35
2.2.1.2	List of major secondary sources	35
2.2.2	PRIMARY DATA	36
2.2.2.1	Primary interviews with experts	36
2.2.2.2	List of key primary interview participants	36
2.2.2.3	Key industry insights	37
2.2.2.4	Breakdown of primaries	38
2.3	SCOPE	39
FIGURE 4 MAIN METRICS CONSIDERED TO ANALYZE AND ASSESS DEMAND FOR EFUSES		39
2.4	MARKET SIZE ESTIMATION	40
2.4.1	BOTTOM-UP APPROACH	40
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH		40
?		
2.4.2	TOP-DOWN APPROACH	41
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH		41
2.4.3	DEMAND-SIDE ANALYSIS	42
2.4.3.1	Regional analysis	42

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2.4.3.2	Country-level analysis	43
2.4.3.3	Calculations for demand-side analysis	43
2.4.3.4	Assumptions for demand-side analysis	43
2.4.4	SUPPLY-SIDE ANALYSIS	44
FIGURE 7	KEY STEPS CONSIDERED TO ASSESS SUPPLY OF EFUSE	44
FIGURE 8	EFUSE MARKET: SUPPLY-SIDE ANALYSIS	45
2.4.4.1	Calculations for supply-side analysis	45
2.4.4.2	Assumptions for supply-side analysis	45
FIGURE 9	COMPANY REVENUE ANALYSIS, 2022	46
2.4.5	FORECAST	46
2.5	RISK ASSESSMENT	46
2.6	RECESSION IMPACT	46
2.7	PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON EFUSE MARKET	47
3	EXECUTIVE SUMMARY	48
TABLE 1	EFUSE MARKET SNAPSHOT	48
FIGURE 10	ASIA PACIFIC DOMINATED GLOBAL EFUSE MARKET IN 2023	49
FIGURE 11	AUTO RETRY TO HOLD LARGER MARKET SHARE IN 2029	50
FIGURE 12	QUAD FLAT NO LEADS SEGMENT TO DISPLAY HIGHEST CAGR DURING FORECAST PERIOD	50
FIGURE 13	SOLID-STATE DRIVES SEGMENT TO HOLD LARGEST MARKET SHARE FROM 2024 TO 2029	51
FIGURE 14	AUTOMOTIVE & TRANSPORTATION SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD	51
4	PREMIUM INSIGHTS	52
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN EFUSE MARKET	52
FIGURE 15	INVESTMENTS IN SEMICONDUCTOR INDUSTRY TO DRIVE MARKET DURING FORECAST PERIOD	52
4.2	EFUSE MARKET, BY REGION	53
FIGURE 16	NORTH AMERICAN EFUSE MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	53
4.3	EFUSE MARKET IN NORTH AMERICA, BY INDUSTRY AND COUNTRY	53
FIGURE 17	AEROSPACE & DEFENSE AND US DOMINATED NORTH AMERICAN EFUSE MARKET	53
4.4	EFUSE MARKET, BY TYPE	54
FIGURE 18	LATCHED SEGMENT TO HOLD LARGER MARKET SHARE IN 2029	54
4.5	EFUSE MARKET, BY PACKAGE TYPE	54
FIGURE 19	SMALL OUTLINE NO LEAD SEGMENT TO HOLD LARGEST MARKET SHARE IN 2029	54
4.6	EFUSE MARKET, BY APPLICATION	54
FIGURE 20	SOLID-STATE DRIVES SEGMENT TO DOMINATE MARKET IN 2029	54
4.7	EFUSE MARKET, BY VERTICAL	55
FIGURE 21	AUTOMOTIVE & TRANSPORTATION SEGMENT TO HOLD LARGEST MARKET SHARE IN 2029	55
5	MARKET OVERVIEW	56
5.1	INTRODUCTION	56
5.2	MARKET DYNAMICS	56
FIGURE 22	EFUSE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	56
5.2.1	DRIVERS	57
5.2.1.1	Growing applications of high voltage architecture in EVs	57
5.2.1.2	Reduced downtime and maintenance costs	57
5.2.2	RESTRAINTS	58
5.2.2.1	Design complexities and biased current during operation of eFuses	58
5.2.3	OPPORTUNITIES	58
5.2.3.1	Reduced certification workload	58
5.2.3.2	Rise in hyperscale data centers	58

5.2.3.3 Ongoing technological advancements in EVs 59

FIGURE 23 ELECTRIC CAR SALES (MILLION UNITS), 2018-2023 60

5.2.4 CHALLENGES 60

5.2.4.1 Limited awareness of eFuse technology 60

5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES 61

FIGURE 24 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS 61

5.4 PRICING ANALYSIS 61

5.4.1 INDICATIVE PRICE TREND OF KEY PLAYERS, BY TYPE 61

TABLE 2 INDICATIVE PRICING TREND OF EFUSES OFFERED BY KEY PLAYERS, BY TYPE (USD) 61

5.4.2 AVERAGE SELLING PRICE OF EFUSES, BY TYPE 62

TABLE 3 AVERAGE SELLING PRICE TREND OF EFUSES, BY TYPE, 2021-2023 (USD/UNIT) 62

FIGURE 25 AVERAGE SELLING PRICE TREND OF EFUSES, BY TYPE, 2022-2024 62

5.4.3 AVERAGE SELLING PRICE OF EFUSES, BY REGION 62

TABLE 4 AVERAGE SELLING PRICE OF EFUSES, BY REGION, 2021-2023 (USD/UNIT) 62

FIGURE 26 AVERAGE SELLING PRICE TREND OF EFUSES, BY REGION, 2022-2024 63

5.5 VALUE CHAIN ANALYSIS 63

FIGURE 27 EFUSE MARKET: VALUE CHAIN ANALYSIS 63

5.6 ECOSYSTEM ANALYSIS 64

TABLE 5 ROLE OF COMPANIES IN EFUSE ECOSYSTEM 64

FIGURE 28 EFUSE MARKET: ECOSYSTEM ANALYSIS 65

?

5.7 INVESTMENT AND FUNDING SCENARIO 65

FIGURE 29 INVESTMENT AND FUNDING SCENARIO 65

TABLE 6 ANALOG DEVICES: FUNDING DETAILS 66

TABLE 7 MICROCHIP TECHNOLOGY INC.: FUNDING DETAILS 66

TABLE 8 QORVO, INC.: FUNDING DETAILS 66

5.8 TECHNOLOGY ANALYSIS 66

5.8.1 KEY TECHNOLOGY 66

5.8.1.1 PMOS gate oxide antifuses 66

5.8.2 ADJACENT TECHNOLOGY 67

5.8.2.1 Smart fusing 67

5.9 PATENT ANALYSIS 68

FIGURE 30 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS 68

TABLE 9 LIST OF MAJOR PATENTS RELATED TO EFUSE MARKET, 2020-2021 69

5.10 TRADE ANALYSIS 71

5.10.1 EXPORT SCENARIO 71

TABLE 10 EXPORT DATA FOR HS CODE 842199-COMPLIANT PRODUCTS, BY COUNTRY, 2021-2023 (USD THOUSAND) 71

FIGURE 31 EXPORT DATA FOR HS CODE 8542-COMPLIANT PRODUCTS, BY COUNTRY, 2021-2023 (USD THOUSAND) 72

5.10.2 IMPORT SCENARIO 72

TABLE 11 IMPORT DATA FOR HS CODE 8542-COMPLIANT PRODUCTS, BY COUNTRY, 2021-2023 (USD THOUSAND) 72

FIGURE 32 IMPORT DATA FOR HS CODE 842199-COMPLIANT PRODUCTS, 2021-2023 (USD THOUSAND) 73

5.11 KEY CONFERENCES AND EVENTS, 2024-2025 73

TABLE 12 EFUSE MARKET: KEY CONFERENCES AND EVENTS, 2024-2025 73

5.12 TARIFFS, REGULATORY LANDSCAPE, AND STANDARDS 74

5.12.1 TARIFF RELATED TO EFUSE PRODUCTS 74

TABLE 13 EFUSE MARKET: AVERAGE TARIFF, 2022 74

5.12.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS RELATED TO EFUSE MARKET 75

TABLE 14	NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	75
TABLE 15	EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	75
TABLE 16	ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	76
TABLE 17	MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	76
TABLE 18	GLOBAL: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	77
5.12.3	CODES AND STANDARDS RELATED TO EFUSE	77
TABLE 19	NORTH AMERICA: CODES AND REGULATIONS	77
TABLE 20	ASIA PACIFIC: CODES AND REGULATIONS	78
TABLE 21	GLOBAL: CODES AND REGULATIONS	78
5.13	PORTER'S FIVE FORCES ANALYSIS	79
FIGURE 33	EFUSE MARKET: PORTER'S FIVE FORCES ANALYSIS	79
TABLE 22	EFUSE MARKET: PORTER'S FIVE FORCES ANALYSIS	79
5.13.1	THREAT OF NEW ENTRANTS	80
5.13.2	BARGAINING POWER OF SUPPLIERS	80
5.13.3	BARGAINING POWER OF BUYERS	80
5.13.4	THREAT OF SUBSTITUTES	80
5.13.5	INTENSITY OF COMPETITIVE RIVALRY	80
5.14	CASE STUDY ANALYSIS (USE CASE)	81
5.14.1	EFUSES ENSURE UNINTERRUPTED OPERATION OF DATA CENTERS	81
5.14.2	EFUSES SAFEGUARD HIGH-CAPACITY LI-ION BATTERY PACKS IN EV BATTERY MANAGEMENT SYSTEMS FROM INTERNAL SHORTS AND CURRENTS	81
5.14.3	EFUSES PROTECT MRI MACHINES FROM SENSITIVE ELECTRONICS AND DAMAGES	81
5.15	KEY STAKEHOLDERS AND BUYING CRITERIA	82
5.15.1	KEY STAKEHOLDERS IN BUYING PROCESS	82
FIGURE 34	INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS	82
TABLE 23	EFUSE MARKET: INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS	82
5.15.2	BUYING CRITERIA	83
FIGURE 35	KEY BUYING CRITERIA FOR TOP THREE VERTICALS	83
TABLE 24	KEY BUYING CRITERIA FOR TOP THREE VERTICALS	83
6	EFUSE MARKET, BY PACKAGE TYPE	84
6.1	INTRODUCTION	85
FIGURE 36	EFUSE MARKET, BY PACKAGE TYPE, 2023	85
TABLE 25	EFUSE MARKET, BY PACKAGING TYPE, 2022-2029 (USD MILLION)	85
TABLE 26	EFUSE MARKET, BY PACKAGING TYPE, 2030-2035 (USD MILLION)	86
6.2	SMALL OUTLINE NO LEAD	86
6.2.1	RIISING USAGE IN PRINTED CIRCUIT BOARDS TO DRIVE DEMAND	86
TABLE 27	SMALL OUTLINE NO LEAD: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	86
TABLE 28	SMALL OUTLINE NO LEAD: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	87
6.3	DUAL FLAT NO LEADS	87
6.3.1	RIISING DEMAND FOR MINIATURIZED ELECTRONICS TO BOOST DEMAND	87
TABLE 29	DUAL FLAT NO LEADS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	87
TABLE 30	DUAL FLAT NO LEADS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	88
?		
6.4	QUAD FLAT NO LEADS	88
6.4.1	COST-EFFECTIVENESS AND HIGH THERMAL PERFORMANCE TO BOOST MARKET	88
TABLE 31	QUAD FLAT NO LEADS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	88
TABLE 32	QUAD FLAT NO LEADS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	89

6.5	THIN SHRINK SMALL OUTLINE PACKAGE	89
6.5.1	COMPACT DESIGN FEATURES TO ACCELERATE DEMAND	89
TABLE 33	THIN SHRINK SMALL OUTLINE PACKAGE: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	90
TABLE 34	THIN SHRINK SMALL OUTLINE PACKAGE: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	90
6.6	OTHER PACKAGING TYPES	91
TABLE 35	OTHER PACKAGING TYPES: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	91
TABLE 36	OTHER PACKAGING TYPES: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	92
7	EFUSE MARKET, BY TYPE	93
7.1	INTRODUCTION	94
FIGURE 37	EFUSE MARKET, BY TYPE, 2023	94
TABLE 37	EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION)	94
TABLE 38	EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION)	94
7.2	AUTO RETRY	95
7.2.1	ENHANCED SYSTEM RELIABILITY AND STABILITY TO DRIVE DEMAND	95
TABLE 39	AUTO RETRY: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	95
TABLE 40	AUTO RETRY: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	95
7.3	LATCHED	96
7.3.1	INCREASING DEPLOYMENT IN PACEMAKERS AND VENTILATORS TO BOOST MARKET	96
TABLE 41	LATCHED: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	96
TABLE 42	LATCHED: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	96
8	EFUSE MARKET, BY APPLICATION	97
8.1	INTRODUCTION	98
FIGURE 38	SOLID-STATE DRIVES SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2023	98
TABLE 43	EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	98
TABLE 44	EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION)	99
8.2	SOLID-STATE DRIVES	99
8.2.1	ABILITY TO ELIMINATE NEED FOR FUSE REPLACEMENT AFTER FAULT TO BOOST DEMAND	99
?		
TABLE 45	SOLID-STATE DRIVES: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	100
TABLE 46	SOLID-STATE DRIVES: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	100
8.3	HARD DISK DRIVES	100
8.3.1	FASTER AND MORE ACCURATE INTERVENTION THAN CONVENTIONAL FUSES TO DRIVE MARKET	100
TABLE 47	HARD DISK DRIVES: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	101
TABLE 48	HARD DISK DRIVES: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	101
8.4	SERVERS AND DATA CENTER EQUIPMENT	101
8.4.1	GROWING COMPLEXITIES OF DATA CENTERS TO ACCELERATE DEMAND	101
TABLE 49	SERVERS AND DATA CENTER EQUIPMENT: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	102
TABLE 50	SERVERS AND DATA CENTER EQUIPMENT: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	102
8.5	AUTOMOTIVE ELECTRONICS	103
8.5.1	CONTRIBUTION TO SYSTEM RELIABILITY, ENERGY EFFICIENCY, AND ENHANCED SAFETY TO BOOST DEMAND	103
TABLE 51	AUTOMOTIVE ELECTRONICS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	103
TABLE 52	AUTOMOTIVE ELECTRONICS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	104
8.6	OTHER APPLICATIONS	104
TABLE 53	OTHER APPLICATIONS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION)	104
TABLE 54	OTHER APPLICATIONS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION)	105
9	EFUSE MARKET, BY VERTICAL	106
9.1	INTRODUCTION	107

FIGURE 39 AUTOMOTIVE & TRANSPORTATION SEGMENT DOMINATED MARKET IN 2023 107

TABLE 55 EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 107

TABLE 56 EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 108

9.2 AUTOMOTIVE & TRANSPORTATION 108

9.2.1 ABILITY TO PROTECT ELECTRONIC SYSTEMS IN OVERCURRENT CONDITIONS TO DRIVE MARKET 108

TABLE 57 AUTOMOTIVE & TRANSPORTATION: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 109

TABLE 58 AUTOMOTIVE & TRANSPORTATION: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 109

?

9.3 AEROSPACE & DEFENSE 109

9.3.1 ABILITY TO SHIELD CRITICAL COMPONENTS IN MILITARY COMMUNICATION EQUIPMENT FROM VOLTAGE SPIKES OR SHORT CIRCUITS TO BOOST DEMAND 109

TABLE 59 AEROSPACE & DEFENSE: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 110

TABLE 60 AEROSPACE & DEFENSE: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 110

9.4 CONSUMER ELECTRONICS 110

9.4.1 NEED TO REGULATE OR MAINTAIN CONSTANT ELECTRICAL CURRENT FLOW TO DRIVE DEMAND 110

TABLE 61 CONSUMER ELECTRONICS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 111

TABLE 62 CONSUMER ELECTRONICS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 111

9.5 HEALTHCARE 111

9.5.1 GROWING INTEGRATION INTO PATIENT MONITORING SYSTEMS TO DRIVE MARKET 111

TABLE 63 HEALTHCARE: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 112

TABLE 64 HEALTHCARE: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 112

9.6 IT & TELECOMMUNICATIONS 112

9.6.1 INCREASING APPLICATION IN DATA SERVERS TO BOOST DEMAND 112

TABLE 65 IT & TELECOMMUNICATIONS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 113

TABLE 66 IT & TELECOMMUNICATIONS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 113

9.7 OTHER VERTICALS 114

TABLE 67 OTHER VERTICALS: EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 114

TABLE 68 OTHER VERTICALS: EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 115

10 EFUSE MARKET, BY REGION 116

10.1 INTRODUCTION 117

FIGURE 40 ASIA PACIFIC EFUSE MARKET TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 117

FIGURE 41 EFUSE MARKET, BY REGION, 2023 117

TABLE 69 EFUSE MARKET, BY REGION, 2022-2029 (USD MILLION) 118

TABLE 70 EFUSE MARKET, BY REGION, 2030-2035 (USD MILLION) 118

TABLE 71 EFUSE MARKET, BY REGION, 2022-2029 (MILLION UNITS) 118

TABLE 72 EFUSE MARKET, BY REGION, 2030-2035 (MILLION UNITS) 119

10.2 NORTH AMERICA 119

FIGURE 42 NORTH AMERICA: EFUSE MARKET SNAPSHOT 120

10.2.1 RECESSION IMPACT ON EFUSE MARKET IN NORTH AMERICA 120

TABLE 73 NORTH AMERICA: EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION) 121

TABLE 74 NORTH AMERICA: EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION) 121

TABLE 75 NORTH AMERICA: EFUSE MARKET, BY PACKAGE TYPE, 2022-2029 (USD MILLION) 121

TABLE 76 NORTH AMERICA: EFUSE MARKET, BY PACKAGE TYPE, 2030-2035 (USD MILLION) 122

TABLE 77 NORTH AMERICA: EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION) 122

TABLE 78 NORTH AMERICA: EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION) 122

TABLE 79 NORTH AMERICA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 123

TABLE 80 NORTH AMERICA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 123

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TABLE 81	NORTH AMERICA: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	123
TABLE 82	NORTH AMERICA: EFUSE MARKET, BY COUNTRY, 2030-2035 (USD MILLION)	124
10.2.1.1	US	124
10.2.1.1.1	Growing investments in semiconductor industry to boost demand	124
TABLE 83	US: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	124
TABLE 84	US: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	125
10.2.1.2	Canada	125
10.2.1.2.1	Commitment to building sustainable data center facilities to drive market	125
TABLE 85	CANADA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	125
TABLE 86	CANADA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	126
10.2.1.3	Mexico	126
10.2.1.3.1	Proximity to established chip fabrication hubs to drive market	126
TABLE 87	MEXICO: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	126
TABLE 88	MEXICO: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	127
10.3	SOUTH AMERICA	127
10.3.1	RECESSION IMPACT ON EFUSE MARKET IN SOUTH AMERICA	127
TABLE 89	SOUTH AMERICA: EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION)	128
TABLE 90	SOUTH AMERICA: EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION)	128
TABLE 91	SOUTH AMERICA: EFUSE MARKET, BY PACKAGE TYPE, 2022-2029 (USD MILLION)	128
TABLE 92	SOUTH AMERICA: EFUSE MARKET, BY PACKAGE TYPE, 2030-2035 (USD MILLION)	129
TABLE 93	SOUTH AMERICA: EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	129
TABLE 94	SOUTH AMERICA: EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION)	129
TABLE 95	SOUTH AMERICA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	130
TABLE 96	SOUTH AMERICA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	130
TABLE 97	SOUTH AMERICA: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	130
TABLE 98	SOUTH AMERICA: EFUSE MARKET, BY COUNTRY, 2030-2035 (USD MILLION)	131
10.3.1.1	Brazil	131
10.3.1.1.1	Adoption of Industry 4.0 to drive market	131
TABLE 99	BRAZIL: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	131
TABLE 100	BRAZIL: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	132
10.3.1.2	Rest of South America	132
TABLE 101	REST OF SOUTH AMERICA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	132
TABLE 102	REST OF SOUTH AMERICA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	133
10.4	ASIA PACIFIC	133
10.4.1	RECESSION IMPACT ON EFUSE MARKET IN ASIA PACIFIC	133
FIGURE 43	ASIA PACIFIC: EFUSE MARKET SNAPSHOT	134
TABLE 103	ASIA PACIFIC: EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION)	134
TABLE 104	ASIA PACIFIC: EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION)	135
TABLE 105	ASIA PACIFIC: EFUSE MARKET, BY PACKAGE TYPE, 2022-2029 (USD MILLION)	135
TABLE 106	ASIA PACIFIC: EFUSE MARKET, BY PACKAGE TYPE, 2030-2035 (USD MILLION)	135
TABLE 107	ASIA PACIFIC: EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION)	136
TABLE 108	ASIA PACIFIC: EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION)	136
TABLE 109	ASIA PACIFIC: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION)	136
TABLE 110	ASIA PACIFIC: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION)	137
TABLE 111	ASIA PACIFIC: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION)	137
TABLE 112	ASIA PACIFIC: EFUSE MARKET, BY COUNTRY 2030-2035 (USD MILLION)	137
10.4.2	CHINA	138

10.4.2.1 Rising demand for semiconductors for data processing applications to foster market growth 138

TABLE 113 CHINA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 138

TABLE 114 CHINA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 138

10.4.3 JAPAN 139

10.4.3.1 Increasing investment in IT sector to augment demand for eFuses 139

TABLE 115 JAPAN: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 139

TABLE 116 JAPAN: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 139

10.4.4 INDIA 140

10.4.4.1 Growing investment in electric vehicles to contribute to market growth 140

TABLE 117 INDIA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 140

TABLE 118 INDIA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 141

10.4.5 SOUTH KOREA 141

10.4.5.1 Surging adoption of cloud platforms to facilitate market growth 141

TABLE 119 SOUTH KOREA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 142

TABLE 120 SOUTH KOREA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 142

10.4.6 REST OF ASIA PACIFIC 142

TABLE 121 REST OF ASIA PACIFIC: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 143

TABLE 122 REST OF ASIA PACIFIC: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 143

?

10.5 EUROPE 143

10.5.1 RECESSION IMPACT ON EFUSE MARKET IN EUROPE 144

TABLE 123 EUROPE: EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION) 144

TABLE 124 EUROPE: EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION) 144

TABLE 125 EUROPE: EFUSE MARKET, BY PACKAGE TYPE, 2022-2029 (USD MILLION) 144

TABLE 126 EUROPE: EFUSE MARKET, BY PACKAGE TYPE, 2030-2035 (USD MILLION) 145

TABLE 127 EUROPE: EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION) 145

TABLE 128 EUROPE: EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION) 145

TABLE 129 EUROPE: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 146

TABLE 130 EUROPE: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 146

TABLE 131 EUROPE: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION) 146

TABLE 132 EUROPE: EFUSE MARKET, BY COUNTRY, 2030-2035 (USD MILLION) 147

10.5.2 UK 147

10.5.2.1 Rising emphasis on semiconductor R&D activities to contribute to market growth 147

TABLE 133 UK: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 147

TABLE 134 UK: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 148

10.5.3 GERMANY 148

10.5.3.1 Increasing initiatives to improve digital infrastructure to augment market growth 148

TABLE 135 GERMANY: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 149

TABLE 136 GERMANY: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 149

10.5.4 FRANCE 149

10.5.4.1 Growing focus on vehicle electrification to propel market 149

TABLE 137 FRANCE: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 150

TABLE 138 FRANCE: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 150

10.5.5 ITALY 150

10.5.5.1 Increasing focus on data center infrastructure development to fuel market growth 150

TABLE 139 ITALY: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 151

TABLE 140 ITALY: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 151

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10.5.6 REST OF EUROPE 151

TABLE 141 REST OF EUROPE: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 152

TABLE 142 REST OF EUROPE: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 152

10.6 MIDDLE EAST & AFRICA 152

10.6.1 RECESSION IMPACT ON EFUSE MARKET IN MIDDLE EAST & AFRICA 153

TABLE 143 MIDDLE EAST & AFRICA: EFUSE MARKET, BY TYPE, 2022-2029 (USD MILLION) 153

TABLE 144 MIDDLE EAST & AFRICA: EFUSE MARKET, BY TYPE, 2030-2035 (USD MILLION) 153

TABLE 145 MIDDLE EAST & AFRICA: EFUSE MARKET, BY PACKAGE TYPE, 2022-2029 (USD MILLION) 154

TABLE 146 MIDDLE EAST & AFRICA: EFUSE MARKET, BY PACKAGE TYPE, 2030-2035 (USD MILLION) 154

TABLE 147 MIDDLE EAST & AFRICA: EFUSE MARKET, BY APPLICATION, 2022-2029 (USD MILLION) 154

TABLE 148 MIDDLE EAST & AFRICA: EFUSE MARKET, BY APPLICATION, 2030-2035 (USD MILLION) 155

TABLE 149 MIDDLE EAST & AFRICA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 155

TABLE 150 MIDDLE EAST & AFRICA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 155

TABLE 151 MIDDLE EAST & AFRICA: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION) 156

TABLE 152 MIDDLE EAST & AFRICA: EFUSE MARKET, BY COUNTRY, 2030-2035 (USD MILLION) 156

TABLE 153 GCC: EFUSE MARKET, BY COUNTRY, 2022-2029 (USD MILLION) 156

TABLE 154 GCC: EFUSE MARKET, BY COUNTRY, 2030-2035 (USD MILLION) 156

10.6.2 GCC 157

10.6.2.1 Saudi Arabia 157

10.6.2.1.1 Growing focus on using clean energy to boost demand 157

TABLE 155 SAUDI ARABIA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 157

TABLE 156 SAUDI ARABIA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 157

10.6.2.2 Rest of GCC 158

TABLE 157 REST OF GCC: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 158

TABLE 158 REST OF GCC: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 158

10.6.3 REST OF MIDDLE EAST & AFRICA 159

TABLE 159 REST OF MIDDLE EAST & AFRICA: EFUSE MARKET, BY VERTICAL, 2022-2029 (USD MILLION) 159

TABLE 160 REST OF MIDDLE EAST & AFRICA: EFUSE MARKET, BY VERTICAL, 2030-2035 (USD MILLION) 159

11 COMPETITIVE LANDSCAPE 160

11.1 OVERVIEW 160

11.2 STRATEGIES ADOPTED BY KEY PLAYERS, 2021-2023 160

TABLE 161 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN EFUSE MARKET, 2021-2023 160

11.3 MARKET SHARE ANALYSIS, 2023 161

FIGURE 44 EFUSE MARKET SHARE ANALYSIS, 2023 161

TABLE 162 EFUSE MARKET: DEGREE OF COMPETITION 162

FIGURE 45 EFUSE MARKET SHARE ANALYSIS OF KEY PLAYERS, 2023 162

11.4 REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2018-2022 163

FIGURE 46 FIVE-YEAR REVENUE ANALYSIS OF FIVE KEY PLAYERS, 2018-2022 163

11.4.1 SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC 163

11.4.2 LITTELFUSE, INC. 163

11.4.3 TOSHIBA ELECTRONIC DEVICES & STORAGE CORPORATION 163

11.4.4 TEXAS INSTRUMENTS INCORPORATED 163

11.4.5 ALPHA AND OMEGA SEMICONDUCTOR 164

?

11.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023 164

11.5.1 STARS 164

11.5.2 EMERGING LEADERS 164

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11.5.3	PERVASIVE PLAYERS	164
11.5.4	PARTICIPANTS	164
FIGURE 47	EFUSE MARKET: COMPANY EVALUATION MATRIX, KEY PLAYERS, 2023	165
11.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	166
11.5.5.1	Overall company footprint	166
TABLE 163	EFUSE MARKET: OVERALL COMPANY FOOTPRINT	166
11.5.5.2	Type footprint	166
TABLE 164	EFUSE MARKET: TYPE FOOTPRINT	166
11.5.5.3	Region footprint	167
TABLE 165	EFUSE MARKET: REGION FOOTPRINT	167
11.5.5.4	Package type footprint	168
TABLE 166	EFUSE MARKET: PACKAGE TYPE FOOTPRINT	168
11.5.5.5	Application footprint	169
TABLE 167	EFUSE MARKET: APPLICATION FOOTPRINT	169
11.6	COMPETITIVE SCENARIOS AND TRENDS	170
11.6.1	PRODUCT LAUNCHES	170
TABLE 168	EFUSE MARKET: PRODUCT LAUNCHES, JANUARY 2021-DECEMBER 2023	170
11.6.2	DEALS	170
TABLE 169	EFUSE MARKET: DEALS, JANUARY 2021-DECEMBER 2023	170
11.7	COMPANY VALUATION AND FINANCIAL METRICS	171
FIGURE 48	FINANCIAL METRICS OF KEY PLAYERS IN EFUSE MARKET	171
FIGURE 49	COMPANY VALUATION OF KEY PLAYERS IN EFUSE MARKET	171
11.8	BRAND/PRODUCT COMPARISON	172
FIGURE 50	EFUSE MARKET: BRAND/PRODUCT COMPARISON	172
12	COMPANY PROFILES	173
(Business overview, Products/Services/Solutions offered, Recent Developments, MNM view)*		
12.1	KEY PLAYERS	173
12.1.1	LITTELFUSE, INC.	173
TABLE 170	LITTELFUSE, INC.: COMPANY OVERVIEW	173
FIGURE 51	LITTELFUSE, INC.: COMPANY SNAPSHOT	174
TABLE 171	LITTELFUSE, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	174
TABLE 172	LITTELFUSE, INC.: PRODUCT LAUNCHES	176
TABLE 173	LITTELFUSE, INC.: DEALS	176
12.1.2	TOSHIBA ELECTRONIC DEVICES & STORAGE CORPORATION	178
TABLE 174	TOSHIBA ELECTRONIC DEVICES & STORAGE CORPORATION: COMPANY OVERVIEW	178
FIGURE 52	TOSHIBA ELECTRONIC DEVICES & STORAGE CORPORATION: COMPANY SNAPSHOT	179
TABLE 175	TOSHIBA ELECTRONIC DEVICES & STORAGE CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED	179
12.1.3	SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC	181
TABLE 176	SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC: COMPANY OVERVIEW	181
FIGURE 53	SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC: COMPANY SNAPSHOT	182
TABLE 177	SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED	182
TABLE 178	SEMICONDUCTOR COMPONENTS INDUSTRIES, LLC.: PRODUCT LAUNCHES	183
12.1.4	TEXAS INSTRUMENTS INCORPORATED	184
TABLE 179	TEXAS INSTRUMENTS INCORPORATED: COMPANY OVERVIEW	184
FIGURE 54	TEXAS INSTRUMENTS INCORPORATED: COMPANY SNAPSHOT	185
TABLE 180	TEXAS INSTRUMENTS INCORPORATED: PRODUCTS/SOLUTIONS/SERVICES OFFERED	185
TABLE 181	TEXAS INSTRUMENTS INCORPORATED: PRODUCT LAUNCHES	186

12.1.5	ALPHA AND OMEGA SEMICONDUCTOR	187
TABLE 182	ALPHA AND OMEGA SEMICONDUCTOR: COMPANY OVERVIEW	187
FIGURE 55	ALPHA AND OMEGA SEMICONDUCTOR: COMPANY SNAPSHOT	188
TABLE 183	ALPHA AND OMEGA SEMICONDUCTOR: PRODUCTS/SOLUTIONS/SERVICES OFFERED	188
TABLE 184	ALPHA AND OMEGA SEMICONDUCTOR: PRODUCT LAUNCHES	189
12.1.6	ROHM CO., LTD.	190
TABLE 185	ROHM CO., LTD.: COMPANY OVERVIEW	190
FIGURE 56	ROHM CO., LTD.: COMPANY SNAPSHOT	191
TABLE 186	ROHM CO., LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	191
12.1.7	ANALOG DEVICES, INC.	192
TABLE 187	ANALOG DEVICES, INC.: COMPANY OVERVIEW	192
FIGURE 57	ANALOG DEVICES, INC.: COMPANY SNAPSHOT	192
TABLE 188	ANALOG DEVICES, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	193
TABLE 189	ANALOG DEVICES, INC.: DEALS	193
12.1.8	STMICROELECTRONICS	194
TABLE 190	STMICROELECTRONICS: COMPANY OVERVIEW	194
FIGURE 58	STMICROELECTRONICS: COMPANY SNAPSHOT	195
TABLE 191	STMICROELECTRONICS: PRODUCTS/SOLUTIONS/SERVICES OFFERED	195
12.1.9	MONOLITHIC POWER SYSTEMS, INC.	197
TABLE 192	MONOLITHIC POWER SYSTEMS, INC.: COMPANY OVERVIEW	197
FIGURE 59	MONOLITHIC POWER SYSTEMS, INC.: COMPANY SNAPSHOT	197
TABLE 193	MONOLITHIC POWER SYSTEMS, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	198
12.1.10	MICROCHIP TECHNOLOGY INC.	199
TABLE 194	MICROCHIP TECHNOLOGY INC.: COMPANY OVERVIEW	199
FIGURE 60	MICROCHIP TECHNOLOGY INC.: COMPANY SNAPSHOT	199
TABLE 195	MICROCHIP TECHNOLOGY INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	200
TABLE 196	MICROCHIP TECHNOLOGY INC.: OTHERS	200
12.1.11	QORVO, INC.	201
TABLE 197	QORVO, INC.: COMPANY OVERVIEW	201
FIGURE 61	QORVO, INC.: COMPANY SNAPSHOT	201
TABLE 198	QORVO, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	202
12.1.12	DIODES INCORPORATED	203
TABLE 199	DIODES INCORPORATED: COMPANY OVERVIEW	203
FIGURE 62	DIODES INCORPORATED: COMPANY SNAPSHOT	203
TABLE 200	DIODES INCORPORATED: PRODUCTS/SOLUTIONS/SERVICES OFFERED	204
12.1.13	VISHAY INTERTECHNOLOGY, INC.	205
TABLE 201	VISHAY INTERTECHNOLOGY, INC.: COMPANY OVERVIEW	205
FIGURE 63	VISHAY INTERTECHNOLOGY, INC.: COMPANY SNAPSHOT	205
TABLE 202	VISHAY INTERTECHNOLOGY, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	206
TABLE 203	VISHAY INTERTECHNOLOGY, INC.: PRODUCT LAUNCHES	207
12.1.14	SILERGY CORP.	208
TABLE 204	SILERGY CORP.: COMPANY OVERVIEW	208
FIGURE 64	SILERGY CORP.: COMPANY SNAPSHOT	208
TABLE 205	SILERGY CORP.: PRODUCTS/SOLUTIONS/SERVICES OFFERED	209
12.1.15	INFINEON TECHNOLOGIES AG	210
TABLE 206	INFINEON TECHNOLOGIES AG: COMPANY OVERVIEW	210
FIGURE 65	INFINEON TECHNOLOGIES AG: COMPANY SNAPSHOT	211

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TABLE 207 INFINEON TECHNOLOGIES AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED 211

12.1.16 SEMTECH 212

TABLE 208 SEMTECH: COMPANY OVERVIEW 212

FIGURE 66 SEMTECH: COMPANY SNAPSHOT 213

TABLE 209 SEMTECH: PRODUCTS/SOLUTIONS/SERVICES OFFERED 213

*Details on Business overview, Products/Services/Solutions offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

13 APPENDIX 214

13.1 INSIGHTS FROM INDUSTRY EXPERTS 214

13.2 DISCUSSION GUIDE 215

13.3 KNOWLEDGESTORE: MARKETSANDMARKETS? SUBSCRIPTION PORTAL 219

13.4 CUSTOMIZATION OPTIONS 221

13.5 RELATED REPORTS 221

13.6 AUTHOR DETAILS 222

eFuse Market Type (Auto Retry, Latched), Package Type (Small Outline No Lead, Dual Flat No Leads, Quad Flat No Leads, Think Shrink Small Outline Package), Application, End User, & Region - Forecast to 2035

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