

Middle East & Africa Smartphone Market Research Report Forecast till 2032

Market Report | 2024-04-30 | 315 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Middle East & Africa Smartphone Market Research Report Forecast till 2032

Market Overview

The Middle East and North Africa (MENA) is a worldwide leader in 5G adoption, driven by operators' ambitious rollout plans, enabling policies, and customer demand for new services. In the GCC states, 5G networks now cover 75% or more of the population. Operators are focusing on improving coverage in less densely populated areas and increasing investment to support use cases enabled by 5G standalone and 5G-Advanced technologies. Already demonstrating its ability to significantly boost GDP development, 5G connection is predicted to add just under \$60 billion to the MENA GDP in 2030-or 13% of the region's yearly mobile economic effect. In addition to its GDP contribution, the mobile ecosystem supports approximately 800,000 employment (directly and indirectly) and contributes significantly to public sector financing, with taxes expected to raise USD 20 billion by 2022.

The Middle East & Africa smartphone market is witnessing growth due to increasing use of mobile internet, decreasing costs of manufacturing and digitalization of services which is collectively driving the market growth. However, slower uptake in developed countries, privacy and security concern and issue with respect to health is expected to hamper market growth. Though with the integration of advancing technology such as AI, ML and use of AR & VR in the market is expected to witness immense growth opportunities and create positive growth sphere for the market players.

Market Segmentation

Based on operating system (OS), the Smartphone market is bifurcated into android and iOS.

Based on pricing, the Smartphone market is bifurcated into low-end smartphones, mid-range smartphones, and high-end smartphones.

Based on RAM, the Smartphone market is bifurcated into 1-4 GB, 6-8 GB, 12 GB, and above 12 GB.

Based on ROM, the Smartphone market is bifurcated into 32 GB, 64 GB, 128 GB, and above 256 GB.

Based on display type, the Smartphone market is bifurcated into LCD panels, AMOLED panels, OLED panels, and others.

Based on screen resolution, the Smartphone market is bifurcated into 1080x1920, 750x1334, 1440x2960, and others.

Based on battery capacity, the Smartphone market is bifurcated into less than 4,000 mAh, 4,000-5,000 mAh, and above 5,000 mAh.

Based on sales channel, the Smartphone market is bifurcated into offline and online.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

By region, the Smartphone market has been segmented into the following regions Middle East and Africa.

Major Players

These include Samsung Electronics Co. Ltd., Apple Inc., Transsion Google LLC, Xiaomi Corporation, OPPO Mobile Telecommunications Corp., Ltd., Vivo Communication Technology Co. Ltd., OnePlus Technology Co. Ltd. ,Realme Mobile Telecommunications , Lenovo Group Limited (Including Motorola), Huawei Technologies Co. Ltd., Alcatel Mobile, Nokia Corporation, Asus, Meizu Technology Co., Ltd. ,HTC Corporation , Sony Corporation, ZTE Corporation.

Table of Contents:

TABLE OF CONTENTS

1	EXECUTIVE SUMMARY	31
2	MARKET INTRODUCTION	34
2.1	DEFINITION	34
2.2	SCOPE OF THE STUDY	34
2.3	RESEARCH OBJECTIVE	34
2.4	MARKET STRUCTURE	35
3	RESEARCH METHODOLOGY	36
4	MARKET DYNAMICS	42
4.1	INTRODUCTION	42
4.2	DRIVERS	43
4.2.1	INCREASING USE OF MOBILE INTERNET	43
4.2.2	DECREASING COST OF MANUFACTURING	44
4.2.3	DIGITALIZATION OF SERVICES	44
4.3	RESTRAINTS	45
4.3.1	SLOWER UPTAKE IN DEVELOPING COUNTRIES	45
4.3.2	PRIVACY AND SECURITY CONCERN	46
4.3.3	ISSUE WITH RESPECT TO HEALTH	46
4.4	OPPORTUNITY	47
4.4.1	OPPORTUNITY ANALYSIS FOR SMARTPHONE MARKET IN MIDDLE EAST & AFRICA DEVELOPING ECONOMIES	47
4.4.1.1	CUSTOMER BUYING BEHAVIOUR	47
4.4.1.2	PRODUCT INNOVATION	48
4.4.1.3	ECONOMIC IMPACT	48
4.4.1.4	REGULATORY POLICY IMPACT	49
4.4.1.5	CSP'S IMPACT ANALYSIS	50
4.4.1.6	VAS (VALUE ADDED SERVICES) MARKET ANALYSIS	51
4.4.2	RISE IN INCOME LEVEL IN DEVELOPING ECONOMIES	51
4.4.3	INTEGRATION OF EMRGING TECHNOLOGIES	52
4.5	TRENDS	53
4.5.1	FINANCIAL TRENDS	53
4.5.1.1	MOUNTING MARKET CAPITALIZATION	53
4.5.1.2	PRODUCT OUTSOURCING (MAKE VS BUY) CASE ANALYSIS	53
4.5.1.3	INTEGRATION OF PRECIOUS METAL IN HARDWARE MODULE	53
4.5.1.4	BRAND USP TO GAIN OUT MORE BPS	54
4.5.2	TECHNOLOGICAL TRENDS	55
4.5.2.1	5G INTEGRATION	55

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.5.2.2	AUGMENT REALITY (AR) AND VIRTUAL REALITY (VR) INTEGRATION	56
4.5.2.3	GENERATIVE AI	56
4.5.2.4	MOBILE AI MARKET ANALYSIS	56
4.5.2.5	ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML) TECHNOLOGIES	56
4.5.2.6	FOLDABLE AND FLEXIBLE DISPLAYS	57
4.5.2.7	BIOMETRIC AND SECURITY FEATURES	57
4.5.2.8	EDGE COMPUTING TECHNOLOGIES	57
4.5.2.9	ADVANCED CAMERA SYSTEM AND COMPUTATIONAL PHOTOGRAPHY	57
4.5.2.10	DIGITAL HUMAN	58
4.5.2.11	WEARABLE TECHNOLOGY INTEGRATION WITH SMARTPHONES	58
4.5.2.12	SMART HOME CONNECTIVITY AND CONTROL FEATURES	58
4.5.2.13	ENHANCED GESTURE CONTROL AND MOTION SENSING CAPABILITIES	58
4.6	COVID 19 IMPACT ANALYSIS	59
4.6.1	DISRUPTION IN SUPPLY CHAIN	59
4.6.2	DROP IN DEMAND ACROSS SEGMENTS	59
4.6.3	SLOWDOWN IN MIDDLE EAST & AFRICA ECONOMY	60
5	MARKET FACTOR ANALYSIS	61
5.1	VALUE CHAIN ANALYSIS	61
5.1.1	RESEARCH & DEVELOPMENT	62
5.1.2	RAW MATERIAL SUPPLIERS	62
5.1.3	ORIGINAL EQUIPMENT MANUFACTURERS (OEMS)	62
5.1.4	PRIME INTEGRATORS	62
5.1.5	END USERS	62
5.2	PORTER'S FIVE FORCES MODEL	63
5.2.1	BARGAINING POWER OF SUPPLIERS	63
5.2.2	BARGAINING POWER OF BUYERS	63
5.2.3	THREAT OF NEW ENTRANTS	64
5.2.4	THREAT OF SUBSTITUTES	64
5.2.5	INTENSITY OF RIVALRY	64
6	MIDDLE EAST AND AFRICA SMARTPHONE SHIPMENTS ANALYSIS	65
6.1	OVERVIEW	65
6.2	MIDDLE EAST AND AFRICA SMARTPHONE SHIPMENTS, BY REGION	65
6.3	MIDDLE EAST AND AFRICA SMARTPHONE SHIPMENT BY BRANDS	66
6.3.1	MIDDLE EAST SMARTPHONE SHIPMENTS, BY BRANDS	66
6.3.2	AFRICA SMARTPHONE SHIPMENTS, BY BRANDS	68
6.4	MIDDLE EAST AND AFRICA SMARTPHONE SHIPMENT BY OPERATING SYSTEM (OS)	70
7	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY PRICING	72
7.1	OVERVIEW	72
7.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY PRICING	72
8	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	74
8.1	OVERVIEW	74
8.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY OPERATING SYSTEM	74
9	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY RAM	76
9.1	OVERVIEW	76
9.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY RAM	76
10	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY ROM	78
10.1	OVERVIEW	78

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY ROM	78
11	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY DISPLAY TYPE	80
11.1	OVERVIEW	80
11.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY DISPLAY TYPE	80
12	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY SCREEN RESOLUTION	82
12.1	OVERVIEW	82
12.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY SCREEN RESOLUTION	82
13	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY BATTERY CAPACITY	84
13.1	OVERVIEW	84
13.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY BATTERY CAPACITY	84
14	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY SALES CHANNEL	86
14.1	OVERVIEW	86
14.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY SALES CHANNEL	86
15	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY REGION	88
15.1	OVERVIEW	88
15.1.1	MIDDLE EAST AND AFRICA SMARTPHONE MARKET, BY REGION, 2019-2032 (USD MILLION)	89
15.2	MIDDLE EAST	90
15.2.1	MIDDLE EAST SMARTPHONE INDUSTRY SWOT ANALYSIS	90
15.2.2	MIDDLE EAST SMARTPHONE INDUSTRY PESTEL ANALYSIS	91
15.2.3	MIDDLE EAST SMARTPHONE MARKET, BY COUNTRY	93
15.2.4	MIDDLE EAST SMARTPHONE MARKET, BY PRICING	95
15.2.5	MIDDLE EAST SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	96
15.2.6	MIDDLE EAST SMARTPHONE MARKET, BY RAM	97
15.2.7	MIDDLE EAST SMARTPHONE MARKET, BY ROM	98
15.2.8	MIDDLE EAST SMARTPHONE MARKET, BY DISPLAY TYPE	98
15.2.9	MIDDLE EAST SMARTPHONE MARKET, BY SCREEN RESOLUTION	99
15.2.10	MIDDLE EAST SMARTPHONE MARKET, BY BATTERY CAPACITY	100
15.2.11	MIDDLE EAST SMARTPHONE MARKET, BY SALES CHANNEL	101
15.2.12	SAUDI ARABIA	101
15.2.12.1	SAUDI ARABIA SMARTPHONE MARKET, BY PRICING	101
15.2.12.2	SAUDI ARABIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	102
15.2.12.3	SAUDI ARABIA SMARTPHONE MARKET, BY RAM	102
15.2.12.4	SAUDI ARABIA SMARTPHONE MARKET, BY ROM	102
15.2.12.5	SAUDI ARABIA SMARTPHONE MARKET, BY DISPLAY TYPE	103
15.2.12.6	SAUDI ARABIA SMARTPHONE MARKET, BY SCREEN RESOLUTION	103
15.2.12.7	SAUDI ARABIA SMARTPHONE MARKET, BY BATTERY CAPACITY	103
15.2.12.8	SAUDI ARABIA SMARTPHONE MARKET, BY SALES CHANNEL	104
15.2.13	UNITED ARAB EMIRATES (UAE)	104
15.2.13.1	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY PRICING	104
15.2.13.2	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	104
15.2.13.3	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY RAM	105
15.2.13.4	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY ROM	105
15.2.13.5	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY DISPLAY TYPE	105
15.2.13.6	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY SCREEN RESOLUTION	106
15.2.13.7	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY BATTERY CAPACITY	106
15.2.13.8	UNITED ARAB EMIRATES (UAE) SMARTPHONE MARKET, BY SALES CHANNEL	106
15.2.14	QATAR	107

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.2.14.1 QATAR SMARTPHONE MARKET, BY PRICING 107
 15.2.14.2 QATAR SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 107
 15.2.14.3 QATAR SMARTPHONE MARKET, BY RAM 107
 15.2.14.4 QATAR SMARTPHONE MARKET, BY ROM 108
 15.2.14.5 QATAR SMARTPHONE MARKET, BY DISPLAY TYPE 108
 15.2.14.6 QATAR SMARTPHONE MARKET, BY SCREEN RESOLUTION 108
 15.2.14.7 QATAR SMARTPHONE MARKET, BY BATTERY CAPACITY 109
 15.2.14.8 QATAR SMARTPHONE MARKET, BY SALES CHANNEL 109
 15.2.15 KUWAIT 109
 15.2.15.1 KUWAIT SMARTPHONE MARKET, BY PRICING 109
 15.2.15.2 KUWAIT SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 110
 15.2.15.3 KUWAIT SMARTPHONE MARKET, BY RAM 110
 15.2.15.4 KUWAIT SMARTPHONE MARKET, BY ROM 110
 15.2.15.5 KUWAIT SMARTPHONE MARKET, BY DISPLAY TYPE 111
 15.2.15.6 KUWAIT SMARTPHONE MARKET, BY SCREEN RESOLUTION 111
 15.2.15.7 KUWAIT SMARTPHONE MARKET, BY BATTERY CAPACITY 111
 15.2.15.8 KUWAIT SMARTPHONE MARKET, BY SALES CHANNEL 112
 15.2.16 BAHRAIN 112
 15.2.16.1 BAHRAIN SMARTPHONE MARKET, BY PRICING 112
 15.2.16.2 BAHRAIN SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 112
 15.2.16.3 BAHRAIN SMARTPHONE MARKET, BY RAM 113
 15.2.16.4 BAHRAIN SMARTPHONE MARKET, BY ROM 113
 15.2.16.5 BAHRAIN SMARTPHONE MARKET, BY DISPLAY TYPE 113
 15.2.16.6 BAHRAIN SMARTPHONE MARKET, BY SCREEN RESOLUTION 114
 15.2.16.7 BAHRAIN SMARTPHONE MARKET, BY BATTERY CAPACITY 114
 15.2.16.8 BAHRAIN SMARTPHONE MARKET, BY SALES CHANNEL 114
 15.2.17 IRAN 115
 15.2.17.1 IRAN SMARTPHONE MARKET, BY PRICING 115
 15.2.17.2 IRAN SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 115
 15.2.17.3 IRAN SMARTPHONE MARKET, BY RAM 115
 15.2.17.4 IRAN SMARTPHONE MARKET, BY ROM 116
 15.2.17.5 IRAN SMARTPHONE MARKET, BY DISPLAY TYPE 116
 15.2.17.6 IRAN SMARTPHONE MARKET, BY SCREEN RESOLUTION 116
 15.2.17.7 IRAN SMARTPHONE MARKET, BY BATTERY CAPACITY 117
 15.2.17.8 IRAN SMARTPHONE MARKET, BY SALES CHANNEL 117
 15.2.18 IRAQ 117
 15.2.18.1 IRAQ SMARTPHONE MARKET, BY PRICING 117
 15.2.18.2 IRAQ SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 118
 15.2.18.3 IRAQ SMARTPHONE MARKET, BY RAM 118
 15.2.18.4 IRAQ SMARTPHONE MARKET, BY ROM 118
 15.2.18.5 IRAQ SMARTPHONE MARKET, BY DISPLAY TYPE 119
 15.2.18.6 IRAQ SMARTPHONE MARKET, BY SCREEN RESOLUTION 119
 15.2.18.7 IRAQ SMARTPHONE MARKET, BY BATTERY CAPACITY 119
 15.2.18.8 IRAQ SMARTPHONE MARKET, BY SALES CHANNEL 120
 15.2.19 ISRAEL 120
 15.2.19.1 ISRAEL SMARTPHONE MARKET, BY PRICING 120
 15.2.19.2 ISRAEL SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 120

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.2.19.3 ISRAEL SMARTPHONE MARKET, BY RAM 121
- 15.2.19.4 ISRAEL SMARTPHONE MARKET, BY ROM 121
- 15.2.19.5 ISRAEL SMARTPHONE MARKET, BY DISPLAY TYPE 121
- 15.2.19.6 ISRAEL SMARTPHONE MARKET, BY SCREEN RESOLUTION 122
- 15.2.19.7 ISRAEL SMARTPHONE MARKET, BY BATTERY CAPACITY 122
- 15.2.19.8 ISRAEL SMARTPHONE MARKET, BY SALES CHANNEL 122
- 15.2.20 TURKEY 123
- 15.2.20.1 TURKEY SMARTPHONE MARKET, BY PRICING 123
- 15.2.20.2 TURKEY SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 123
- 15.2.20.3 TURKEY SMARTPHONE MARKET, BY RAM 123
- 15.2.20.4 TURKEY SMARTPHONE MARKET, BY ROM 124
- 15.2.20.5 TURKEY SMARTPHONE MARKET, BY DISPLAY TYPE 124
- 15.2.20.6 TURKEY SMARTPHONE MARKET, BY SCREEN RESOLUTION 124
- 15.2.20.7 TURKEY SMARTPHONE MARKET, BY BATTERY CAPACITY 125
- 15.2.20.8 TURKEY SMARTPHONE MARKET, BY SALES CHANNEL 125
- 15.2.21 OMAN 125
- 15.2.21.1 OMAN SMARTPHONE MARKET, BY PRICING 125
- 15.2.21.2 OMAN SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 126
- 15.2.21.3 OMAN SMARTPHONE MARKET, BY RAM 126
- 15.2.21.4 OMAN SMARTPHONE MARKET, BY ROM 126
- 15.2.21.5 OMAN SMARTPHONE MARKET, BY DISPLAY TYPE 127
- 15.2.21.6 OMAN SMARTPHONE MARKET, BY SCREEN RESOLUTION 127
- 15.2.21.7 OMAN SMARTPHONE MARKET, BY BATTERY CAPACITY 127
- 15.2.21.8 OMAN SMARTPHONE MARKET, BY SALES CHANNEL 128
- 15.2.22 REST OF MIDDLE EAST 128
- 15.2.22.1 REST OF MIDDLE EAST SMARTPHONE MARKET, BY PRICING 128
- 15.2.22.2 REST OF MIDDLE EAST SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 128
- 15.2.22.3 REST OF MIDDLE EAST SMARTPHONE MARKET, BY RAM 129
- 15.2.22.4 REST OF MIDDLE EAST SMARTPHONE MARKET, BY ROM 129
- 15.2.22.5 REST OF MIDDLE EAST SMARTPHONE MARKET, BY DISPLAY TYPE 129
- 15.2.22.6 REST OF MIDDLE EAST SMARTPHONE MARKET, BY SCREEN RESOLUTION 130
- 15.2.22.7 REST OF MIDDLE EAST SMARTPHONE MARKET, BY BATTERY CAPACITY 130
- 15.2.22.8 REST OF MIDDLE EAST SMARTPHONE MARKET, BY SALES CHANNEL 130
- 15.3 AFRICA 131
- 15.3.1 AFRICA SMARTPHONE INDUSTRY SWOT ANALYSIS 133
- 15.3.2 AFRICA SMARTPHONE INDUSTRY PESTEL ANALYSIS 134
- 15.3.3 AFRICA SMARTPHONE MARKET, BY COUNTRY 135
- 15.3.4 AFRICA SMARTPHONE MARKET, BY PRICING 138
- 15.3.5 AFRICA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 139
- 15.3.6 AFRICA SMARTPHONE MARKET, BY RAM 139
- 15.3.7 AFRICA SMARTPHONE MARKET, BY ROM 140
- 15.3.8 AFRICA SMARTPHONE MARKET, BY DISPLAY TYPE 141
- 15.3.9 AFRICA SMARTPHONE MARKET, BY SCREEN RESOLUTION 142
- 15.3.10 AFRICA SMARTPHONE MARKET, BY BATTERY CAPACITY 143
- 15.3.11 AFRICA SMARTPHONE MARKET, BY SALES CHANNEL 144
- 15.3.12 NIGERIA 144
- 15.3.12.1 NIGERIA SMARTPHONE MARKET, BY PRICING 144

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.3.12.2	NIGERIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	145
15.3.12.3	NIGERIA SMARTPHONE MARKET, BY RAM	145
15.3.12.4	NIGERIA SMARTPHONE MARKET, BY ROM	145
15.3.12.5	NIGERIA SMARTPHONE MARKET, BY DISPLAY TYPE	146
15.3.12.6	NIGERIA SMARTPHONE MARKET, BY SCREEN RESOLUTION	146
15.3.12.7	NIGERIA SMARTPHONE MARKET, BY BATTERY CAPACITY	146
15.3.12.8	NIGERIA SMARTPHONE MARKET, BY SALES CHANNEL	147
15.3.13	SOUTH AFRICA	147
15.3.13.1	SOUTH AFRICA SMARTPHONE MARKET, BY PRICING	147
15.3.13.2	SOUTH AFRICA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	147
15.3.13.3	SOUTH AFRICA SMARTPHONE MARKET, BY RAM	148
15.3.13.4	SOUTH AFRICA SMARTPHONE MARKET, BY ROM	148
15.3.13.5	SOUTH AFRICA SMARTPHONE MARKET, BY DISPLAY TYPE	148
15.3.13.6	SOUTH AFRICA SMARTPHONE MARKET, BY SCREEN RESOLUTION	149
15.3.13.7	SOUTH AFRICA SMARTPHONE MARKET, BY BATTERY CAPACITY	149
15.3.13.8	SOUTH AFRICA SMARTPHONE MARKET, BY SALES CHANNEL	149
15.3.14	EGYPT	150
15.3.14.1	EGYPT SMARTPHONE MARKET, BY PRICING	150
15.3.14.2	EGYPT SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	150
15.3.14.3	EGYPT SMARTPHONE MARKET, BY RAM	150
15.3.14.4	EGYPT SMARTPHONE MARKET, BY ROM	151
15.3.14.5	EGYPT SMARTPHONE MARKET, BY DISPLAY TYPE	151
15.3.14.6	EGYPT SMARTPHONE MARKET, BY SCREEN RESOLUTION	151
15.3.14.7	EGYPT SMARTPHONE MARKET, BY BATTERY CAPACITY	152
15.3.14.8	EGYPT SMARTPHONE MARKET, BY SALES CHANNEL	152
15.3.15	KENYA	152
15.3.15.1	KENYA SMARTPHONE MARKET, BY PRICING	152
15.3.15.2	KENYA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	153
15.3.15.3	KENYA SMARTPHONE MARKET, BY RAM	153
15.3.15.4	KENYA SMARTPHONE MARKET, BY ROM	153
15.3.15.5	KENYA SMARTPHONE MARKET, BY DISPLAY TYPE	154
15.3.15.6	KENYA SMARTPHONE MARKET, BY SCREEN RESOLUTION	154
15.3.15.7	KENYA SMARTPHONE MARKET, BY BATTERY CAPACITY	154
15.3.15.8	KENYA SMARTPHONE MARKET, BY SALES CHANNEL	155
15.3.16	ETHIOPIA	155
15.3.16.1	ETHIOPIA SMARTPHONE MARKET, BY PRICING	155
15.3.16.2	ETHIOPIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	155
15.3.16.3	ETHIOPIA SMARTPHONE MARKET, BY RAM	156
15.3.16.4	ETHIOPIA SMARTPHONE MARKET, BY ROM	156
15.3.16.5	ETHIOPIA SMARTPHONE MARKET, BY DISPLAY TYPE	156
15.3.16.6	ETHIOPIA SMARTPHONE MARKET, BY SCREEN RESOLUTION	157
15.3.16.7	ETHIOPIA SMARTPHONE MARKET, BY BATTERY CAPACITY	157
15.3.16.8	ETHIOPIA SMARTPHONE MARKET, BY SALES CHANNEL	157
15.3.17	TANZANIA	158
15.3.17.1	TANZANIA SMARTPHONE MARKET, BY PRICING	158
15.3.17.2	TANZANIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	158
15.3.17.3	TANZANIA SMARTPHONE MARKET, BY RAM	158

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.3.17.4 TANZANIA SMARTPHONE MARKET, BY ROM 159
- 15.3.17.5 TANZANIA SMARTPHONE MARKET, BY DISPLAY TYPE 159
- 15.3.17.6 TANZANIA SMARTPHONE MARKET, BY SCREEN RESOLUTION 159
- 15.3.17.7 TANZANIA SMARTPHONE MARKET, BY BATTERY CAPACITY 160
- 15.3.17.8 TANZANIA SMARTPHONE MARKET, BY SALES CHANNEL 160
- 15.3.18 MOROCCO 160
- 15.3.18.1 MOROCCO SMARTPHONE MARKET, BY PRICING 160
- 15.3.18.2 MOROCCO SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 161
- 15.3.18.3 MOROCCO SMARTPHONE MARKET, BY RAM 161
- 15.3.18.4 MOROCCO SMARTPHONE MARKET, BY ROM 161
- 15.3.18.5 MOROCCO SMARTPHONE MARKET, BY DISPLAY TYPE 162
- 15.3.18.6 MOROCCO SMARTPHONE MARKET, BY SCREEN RESOLUTION 162
- 15.3.18.7 MOROCCO SMARTPHONE MARKET, BY BATTERY CAPACITY 162
- 15.3.18.8 MOROCCO SMARTPHONE MARKET, BY SALES CHANNEL 163
- 15.3.19 ALGERIA 163
- 15.3.19.1 ALGERIA SMARTPHONE MARKET, BY PRICING 163
- 15.3.19.2 ALGERIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 163
- 15.3.19.3 ALGERIA SMARTPHONE MARKET, BY RAM 164
- 15.3.19.4 ALGERIA SMARTPHONE MARKET, BY ROM 164
- 15.3.19.5 ALGERIA SMARTPHONE MARKET, BY DISPLAY TYPE 164
- 15.3.19.6 ALGERIA SMARTPHONE MARKET, BY SCREEN RESOLUTION 165
- 15.3.19.7 ALGERIA SMARTPHONE MARKET, BY BATTERY CAPACITY 165
- 15.3.19.8 ALGERIA SMARTPHONE MARKET, BY SALES CHANNEL 165
- 15.3.20 GHANA 166
- 15.3.20.1 GHANA SMARTPHONE MARKET, BY PRICING 166
- 15.3.20.2 GHANA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 166
- 15.3.20.3 GHANA SMARTPHONE MARKET, BY RAM 166
- 15.3.20.4 GHANA SMARTPHONE MARKET, BY ROM 167
- 15.3.20.5 GHANA SMARTPHONE MARKET, BY DISPLAY TYPE 167
- 15.3.20.6 GHANA SMARTPHONE MARKET, BY SCREEN RESOLUTION 167
- 15.3.20.7 GHANA SMARTPHONE MARKET, BY BATTERY CAPACITY 168
- 15.3.20.8 GHANA SMARTPHONE MARKET, BY SALES CHANNEL 168
- 15.3.21 DEMOCRATIC REPUBLIC OF CONGO (DRC) 168
- 15.3.21.1 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY PRICING 168
- 15.3.21.2 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 169
- 15.3.21.3 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY RAM 169
- 15.3.21.4 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY ROM 169
- 15.3.21.5 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY DISPLAY TYPE 170
- 15.3.21.6 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY SCREEN RESOLUTION 170
- 15.3.21.7 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY BATTERY CAPACITY 170
- 15.3.21.8 DEMOCRATIC REPUBLIC OF CONGO (DRC) SMARTPHONE MARKET, BY SALES CHANNEL 170
- 15.3.22 UGANDA 171
- 15.3.22.1 UGANDA SMARTPHONE MARKET, BY PRICING 171
- 15.3.22.2 UGANDA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 171
- 15.3.22.3 UGANDA SMARTPHONE MARKET, BY RAM 172
- 15.3.22.4 UGANDA SMARTPHONE MARKET, BY ROM 172
- 15.3.22.5 UGANDA SMARTPHONE MARKET, BY DISPLAY TYPE 172

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.3.22.6 UGANDA SMARTPHONE MARKET, BY SCREEN RESOLUTION 173
 15.3.22.7 UGANDA SMARTPHONE MARKET, BY BATTERY CAPACITY 173
 15.3.22.8 UGANDA SMARTPHONE MARKET, BY SALES CHANNEL 173
 15.3.23 SENEGAL 174
 15.3.23.1 SENEGAL SMARTPHONE MARKET, BY PRICING 174
 15.3.23.2 SENEGAL SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 174
 15.3.23.3 SENEGAL SMARTPHONE MARKET, BY RAM 174
 15.3.23.4 SENEGAL SMARTPHONE MARKET, BY ROM 175
 15.3.23.5 SENEGAL SMARTPHONE MARKET, BY DISPLAY TYPE 175
 15.3.23.6 SENEGAL SMARTPHONE MARKET, BY SCREEN RESOLUTION 175
 15.3.23.7 SENEGAL SMARTPHONE MARKET, BY BATTERY CAPACITY 176
 15.3.23.8 SENEGAL SMARTPHONE MARKET, BY SALES CHANNEL 176
 15.3.24 BOTSWANA 176
 15.3.24.1 BOTSWANA SMARTPHONE MARKET, BY PRICING 176
 15.3.24.2 BOTSWANA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 177
 15.3.24.3 BOTSWANA SMARTPHONE MARKET, BY RAM 177
 15.3.24.4 BOTSWANA SMARTPHONE MARKET, BY ROM 177
 15.3.24.5 BOTSWANA SMARTPHONE MARKET, BY DISPLAY TYPE 178
 15.3.24.6 BOTSWANA SMARTPHONE MARKET, BY SCREEN RESOLUTION 178
 15.3.24.7 BOTSWANA SMARTPHONE MARKET, BY BATTERY CAPACITY 178
 15.3.24.8 BOTSWANA SMARTPHONE MARKET, BY SALES CHANNEL 179
 15.3.25 COTE D'IVOIRE 179
 15.3.25.1 COTE D'IVOIRE SMARTPHONE MARKET, BY PRICING 179
 15.3.25.2 COTE D'IVOIRE SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 179
 15.3.25.3 COTE D'IVOIRE SMARTPHONE MARKET, BY RAM 180
 15.3.25.4 COTE D'IVOIRE SMARTPHONE MARKET, BY ROM 180
 15.3.25.5 COTE D'IVOIRE SMARTPHONE MARKET, BY DISPLAY TYPE 180
 15.3.25.6 COTE D'IVOIRE SMARTPHONE MARKET, BY SCREEN RESOLUTION 181
 15.3.25.7 COTE D'IVOIRE SMARTPHONE MARKET, BY BATTERY CAPACITY 181
 15.3.25.8 COTE D'IVOIRE SMARTPHONE MARKET, BY SALES CHANNEL 181
 15.3.26 ZIMBABWE 182
 15.3.26.1 ZIMBABWE SMARTPHONE MARKET, BY PRICING 182
 15.3.26.2 ZIMBABWE SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 182
 15.3.26.3 ZIMBABWE SMARTPHONE MARKET, BY RAM 182
 15.3.26.4 ZIMBABWE SMARTPHONE MARKET, BY ROM 183
 15.3.26.5 ZIMBABWE SMARTPHONE MARKET, BY DISPLAY TYPE 183
 15.3.26.6 ZIMBABWE SMARTPHONE MARKET, BY SCREEN RESOLUTION 183
 15.3.26.7 ZIMBABWE SMARTPHONE MARKET, BY BATTERY CAPACITY 184
 15.3.26.8 ZIMBABWE SMARTPHONE MARKET, BY SALES CHANNEL 184
 15.3.27 SEYCHELLES 184
 15.3.27.1 SEYCHELLES SMARTPHONE MARKET, BY PRICING 184
 15.3.27.2 SEYCHELLES SMARTPHONE MARKET, BY OPERATING SYSTEM (OS) 185
 15.3.27.3 SEYCHELLES SMARTPHONE MARKET, BY RAM 185
 15.3.27.4 SEYCHELLES SMARTPHONE MARKET, BY ROM 185
 15.3.27.5 SEYCHELLES SMARTPHONE MARKET, BY DISPLAY TYPE 186
 15.3.27.6 SEYCHELLES SMARTPHONE MARKET, BY SCREEN RESOLUTION 186
 15.3.27.7 SEYCHELLES SMARTPHONE MARKET, BY BATTERY CAPACITY 186

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.3.27.8	SEYCHELLES SMARTPHONE MARKET, BY SALES CHANNEL	187
15.3.28	MOZAMBIQUE	187
15.3.28.1	MOZAMBIQUE SMARTPHONE MARKET, BY PRICING	187
15.3.28.2	MOZAMBIQUE SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	187
15.3.28.3	MOZAMBIQUE SMARTPHONE MARKET, BY RAM	188
15.3.28.4	MOZAMBIQUE SMARTPHONE MARKET, BY ROM	188
15.3.28.5	MOZAMBIQUE SMARTPHONE MARKET, BY DISPLAY TYPE	188
15.3.28.6	MOZAMBIQUE SMARTPHONE MARKET, BY SCREEN RESOLUTION	189
15.3.28.7	MOZAMBIQUE SMARTPHONE MARKET, BY BATTERY CAPACITY	189
15.3.28.8	MOZAMBIQUE SMARTPHONE MARKET, BY SALES CHANNEL	189
15.3.29	MADAGASCAR	190
15.3.29.1	MADAGASCAR SMARTPHONE MARKET, BY PRICING	190
15.3.29.2	MADAGASCAR SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	190
15.3.29.3	MADAGASCAR SMARTPHONE MARKET, BY RAM	190
15.3.29.4	MADAGASCAR SMARTPHONE MARKET, BY ROM	191
15.3.29.5	MADAGASCAR SMARTPHONE MARKET, BY DISPLAY TYPE	191
15.3.29.6	MADAGASCAR SMARTPHONE MARKET, BY SCREEN RESOLUTION	191
15.3.29.7	MADAGASCAR SMARTPHONE MARKET, BY BATTERY CAPACITY	192
15.3.29.8	MADAGASCAR SMARTPHONE MARKET, BY SALES CHANNEL	192
15.3.30	ANGOLA	192
15.3.30.1	ANGOLA SMARTPHONE MARKET, BY PRICING	192
15.3.30.2	ANGOLA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	193
15.3.30.3	ANGOLA SMARTPHONE MARKET, BY RAM	193
15.3.30.4	ANGOLA SMARTPHONE MARKET, BY ROM	193
15.3.30.5	ANGOLA SMARTPHONE MARKET, BY DISPLAY TYPE	194
15.3.30.6	ANGOLA SMARTPHONE MARKET, BY SCREEN RESOLUTION	194
15.3.30.7	ANGOLA SMARTPHONE MARKET, BY BATTERY CAPACITY	194
15.3.30.8	ANGOLA SMARTPHONE MARKET, BY SALES CHANNEL	195
15.3.31	ZAMBIA	195
15.3.31.1	ZAMBIA SMARTPHONE MARKET, BY PRICING	195
15.3.31.2	ZAMBIA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	195
15.3.31.3	ZAMBIA SMARTPHONE MARKET, BY RAM	196
15.3.31.4	ZAMBIA SMARTPHONE MARKET, BY ROM	196
15.3.31.5	ZAMBIA SMARTPHONE MARKET, BY DISPLAY TYPE	196
15.3.31.6	ZAMBIA SMARTPHONE MARKET, BY SCREEN RESOLUTION	197
15.3.31.7	ZAMBIA SMARTPHONE MARKET, BY BATTERY CAPACITY	197
15.3.31.8	ZAMBIA SMARTPHONE MARKET, BY SALES CHANNEL	197
15.3.32	REST OF AFRICA	198
15.3.32.1	REST OF AFRICA SMARTPHONE MARKET, BY PRICING	198
15.3.32.2	REST OF AFRICA SMARTPHONE MARKET, BY OPERATING SYSTEM (OS)	198
15.3.32.3	REST OF AFRICA SMARTPHONE MARKET, BY RAM	198
15.3.32.4	REST OF AFRICA SMARTPHONE MARKET, BY ROM	199
15.3.32.5	REST OF AFRICA SMARTPHONE MARKET, BY DISPLAY TYPE	199
15.3.32.6	REST OF AFRICA SMARTPHONE MARKET, BY SCREEN RESOLUTION	199
15.3.32.7	REST OF AFRICA SMARTPHONE MARKET, BY BATTERY CAPACITY	200
15.3.32.8	REST OF AFRICA SMARTPHONE MARKET, BY SALES CHANNEL	200
16	COMPETITIVE LANDSCAPE	201

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16.1	VENDOR SHARE ANALYSIS	201
16.2	COMPETITIVE BENCHMARKING	203
16.3	RECENT DEVELOPMENTS	204
16.3.1	PRODUCT DEVELOPMENT/ PRODUCT ANNOUNCEMENT/ LAUNCHES	204
16.3.2	PARTNERSHIPS/AGREEMENTS/CONTRACTS/COLLABORATIONS	205
17	COMPANY PROFILES	207
17.1	ALCATEL MOBILE	207
17.1.1	COMPANY OVERVIEW	207
17.1.2	FINANCIAL OVERVIEW	208
17.1.3	PRODUCTS OFFERED	208
17.1.4	KEY DEVELOPMENTS	210
17.1.5	SWOT ANALYSIS	211
17.1.6	KEY STRATEGIES	212
17.2	APPLE INC.	213
17.2.1	COMPANY OVERVIEW	213
17.2.2	FINANCIAL OVERVIEW	214
17.2.3	PRODUCTS OFFERED	214
17.2.4	KEY DEVELOPMENTS	217
17.2.5	SWOT ANALYSIS	219
17.2.6	KEY STRATEGIES	220
17.3	ASUS	221
17.3.1	COMPANY OVERVIEW	221
17.3.2	FINANCIAL OVERVIEW	222
17.3.3	PRODUCTS OFFERED	222
17.3.4	KEY DEVELOPMENTS	225
17.3.5	SWOT ANALYSIS	227
17.3.6	KEY STRATEGIES	227
17.4	GOOGLE LLC	228
17.4.1	COMPANY OVERVIEW	228
17.4.2	FINANCIAL OVERVIEW	229
17.4.3	PRODUCTS OFFERED	229
17.4.4	KEY DEVELOPMENTS	231
17.4.5	SWOT ANALYSIS	233
17.4.6	KEY STRATEGIES	233
17.5	HTC CORPORATION	234
17.5.1	COMPANY OVERVIEW	234
17.5.2	FINANCIAL OVERVIEW	235
17.5.3	PRODUCTS OFFERED	235
17.5.4	KEY DEVELOPMENTS	237
17.5.5	SWOT ANALYSIS	238
17.5.6	KEY STRATEGIES	238
17.6	LENOVO GROUP LIMITED (INCLUDING MOTOROLA)	239
17.6.1	COMPANY OVERVIEW	239
17.6.2	FINANCIAL OVERVIEW	240
17.6.3	PRODUCTS OFFERED	240
17.6.4	KEY DEVELOPMENTS	243
17.6.5	SWOT ANALYSIS	245

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17.6.6	KEY STRATEGIES	245
17.7	MEIZU TECHNOLOGY CO., LTD.	246
17.7.1	COMPANY OVERVIEW	246
17.7.2	FINANCIAL OVERVIEW	246
17.7.3	PRODUCTS OFFERED	246
17.7.4	KEY DEVELOPMENTS: THERE HAVE BEEN NO KEY DEVELOPMENTS OTHER THAN PRODUCT LAUNCHES	248
17.7.5	SWOT ANALYSIS	248
17.7.6	KEY STRATEGIES	248
17.8	NOKIA CORPORATION	250
17.8.1	COMPANY OVERVIEW	250
17.8.2	FINANCIAL OVERVIEW	251
17.8.3	PRODUCTS OFFERED	251
17.8.4	KEY DEVELOPMENTS	253
17.8.5	SWOT ANALYSIS	255
17.8.6	KEY STRATEGIES	255
17.9	ONEPLUS TECHNOLOGY CO., LTD.	256
17.9.1	COMPANY OVERVIEW	256
17.9.2	PRODUCTS OFFERED	256
17.9.3	KEY DEVELOPMENTS	258
17.9.4	SWOT ANALYSIS	260
17.9.5	KEY STRATEGIES	260
17.10	GUANGDONG OPPO MOBILE TELECOMMUNICATIONS CORP., LTD	261
17.10.1	COMPANY OVERVIEW	261
17.10.2	FINANCIAL OVERVIEW	261
17.10.3	PRODUCTS OFFERED	261
17.10.4	KEY DEVELOPMENTS	263
17.10.5	SWOT ANALYSIS	266
17.10.6	KEY STRATEGIES	266
17.11	REALME CORPORATION	267
17.11.1	COMPANY OVERVIEW	267
17.11.2	FINANCIAL OVERVIEW	267
17.11.3	PRODUCTS OFFERED	267
17.11.4	KEY DEVELOPMENTS	270
17.11.5	SWOT ANALYSIS	272
17.11.6	KEY STRATEGIES	272
17.12	SAMSUNG ELECTRONICS CO. LTD.	273
17.12.1	COMPANY OVERVIEW	273
17.12.2	FINANCIAL OVERVIEW	274
17.12.3	PRODUCTS OFFERED	274
17.12.4	KEY DEVELOPMENTS	276
17.12.5	SWOT ANALYSIS	278
17.12.6	KEY STRATEGIES	279
17.13	SONY CORPORATION	280
17.13.1	COMPANY OVERVIEW	280
17.13.2	FINANCIAL OVERVIEW	281
17.13.3	PRODUCTS OFFERED	281
17.13.4	KEY DEVELOPMENTS	283

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17.13.5	SWOT ANALYSIS	286
17.13.6	KEY STRATEGIES	286
17.14	TRANSSION	287
17.14.1	COMPANY OVERVIEW	287
17.14.2	FINANCIAL OVERVIEW	287
17.14.3	PRODUCTS OFFERED	288
17.14.4	KEY DEVELOPMENTS	290
17.14.5	SWOT ANALYSIS	293
17.14.6	KEY STRATEGIES	293
17.15	VIVO COMMUNICATION TECHNOLOGY CO. LTD.	295
17.15.1	COMPANY OVERVIEW	295
17.15.2	FINANCIAL OVERVIEW:	295
17.15.3	PRODUCTS OFFERED	295
17.15.4	KEY DEVELOPMENTS	297
17.15.5	SWOT ANALYSIS	299
17.15.6	KEY STRATEGIES	300
17.16	XIAOMI CORPORATION	301
17.16.1	COMPANY OVERVIEW	301
17.16.2	FINANCIAL OVERVIEW	302
17.16.3	PRODUCTS OFFERED	302
17.16.4	KEY DEVELOPMENTS	305
17.16.5	SWOT ANALYSIS	309
17.16.6	KEY STRATEGIES	309
17.17	ZTE CORPORATION	310
17.17.1	COMPANY OVERVIEW	310
17.17.2	FINANCIAL OVERVIEW	311
17.17.3	PRODUCTS OFFERED	311
17.17.4	KEY DEVELOPMENTS	313
17.17.5	SWOT ANALYSIS	315
17.17.6	KEY STRATEGIES	315

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Middle East & Africa Smartphone Market Research Report Forecast till 2032

Market Report | 2024-04-30 | 315 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com