

## MEA Emergency Oil Spill Response Market - Industry Trends and Forecast to 2034

Market Report | 2024-03-01 | 167 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

#### **Report description:**

Middle East and Africa emergency spill response market is expected to reach USD 980,836.30 thousand by 2031 from USD 690,608.51 thousand in 2023, growing with a CAGR of 4.5% in the forecast period of 2024 to 2031.

#### Market Segmentation:

Middle East and Africa Emergency Spill Response Market, By Components (Hardware, Services), Spill Environment (Spills on Sea, Spills on Land), Spill Material (Oil Spills, Chemical and Hazardous Material Spills, Food & Drinks Spills), End User (Oil and Gas, Chemical, Ports and Harbors, Industrial Facilities, Transportation, Government, and Others), Country (Saudi Arabia, U.A.E., South Africa, Egypt, Israel, Rest of Middle East and Africa, Brazil, Argentina, and Rest of South America)- Industry Trends and Forecast to 2031

Some of the major factors contributing to the growth of the Middle East and Africa emergency spill response market:

#### Drivers

- Strict rules made to reduce environmental pollution
- Rising awareness about the impact of spills on the environment
- Surge in the quantity of oil rigs and subsea oil operations

#### Restraints

- Oil spill incidents in frozen regions
- Rigorous adherence to government regulations and compliance by companies

#### Opportunitites

- Government efforts to enhance sea oil spill response capabilities
- Incorporation of drones in emergency spill response services
- Escalating international trade and transportation

#### Challenges

- Technical difficulties and financial constraint in responding to spill

### Market Players:

The key players operating in the Middle East and Africa emergency spill response market are:

- RPS Group
- Veolia
- Ambipar
- DESMI A/S
- Lamor
- 3E.
- CSG
- RSK Group
- Biffa
- Oil Spill Response Limited
- Enva
- 3E.
- CSG
- RSK Group
- Biffa
- Oil Spill Response Limited
- Enva
- Polyeco S.A.
- Adler and Allan
- Cowens Limited
- The Vertex Companies LLC
- BKP Waste & Recycling Ltd

### Table of Contents:

- TABLE OF CONTENTS 1 INTRODUCTION 19 1.1 OBJECTIVES OF THE STUDY 19 1.2 MARKET DEFINITION 19 1.3 OVERVIEW 19 1.4 LIMITATIONS 20 1.5 MARKETS COVERED 21 2 MARKET SEGMENTATION 27 2.1 MARKETS COVERED 27 2.2 GEOGRAPHICAL SCOPE 28 2.3 YEARS CONSIDERED FOR THE STUDY 29 2.4 CURRENCY AND PRICING 29 2.5 DBMR TRIPOD DATA VALIDATION MODEL 30 2.6 MULTIVARIATE MODELING 33
- 2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 34

2.8 DBMR MARKET POSITION GRID 35 2.9 MARKET END USER COVERAGE GRID 36 2.10 DBMR VENDOR SHARE ANALYSIS 37 2.11 SECONDARY SOURCES 38 2.12 ASSUMPTIONS 39 **3 EXECUTIVE SUMMARY 40 4 PREMIUM INSIGHTS 43 5 MARKET OVERVIEW 44** 5.1 DRIVERS 46 5.1.1 STRICT REGULATIONS MADE TO REDUCE ENVIRONMENTAL POLLUTION 46 5.1.2 RISING AWARENESS ABOUT THE IMPACT OF SPILLS ON THE ENVIRONMENT 47 5.1.3 SURGE IN THE QUANTITY OF OIL RIGS AND SUBSEA OIL OPERATIONS 47 5.2 RESTRAINTS 49 5.2.1 OIL SPILL INCIDENTS IN FROZEN REGIONS 49 5.2.2 RIGOROUS ADHERENCE TO GOVERNMENT REGULATIONS AND COMPLIANCE BY COMPANIES 49 **5.3 OPPORTUNITIES 50** 5.3.1 GOVERNMENT EFFORTS TO ENHANCE SEA OIL SPILL RESPONSE CAPABILITIES 50 5.3.2 INCORPORATION OF DRONES IN EMERGENCY SPILL RESPONSE SERVICES 51 5.3.3 ESCALATING INTERNATIONAL TRADE AND TRANSPORTATION 52 ? 5.4 CHALLENGES 53 5.4.1 TECHNICAL DIFFICULTIES AND FINANCIAL CONSTRAINT CREATES BARRIER WHILE RESPONDING TO SPILLS 53 6 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET, BY COMPONENTS 54 6.1 OVERVIEW 55 6.2 HARDWARE 56 6.2.1 HARDWARE, BY TYPE 57 6.2.1.1 BOOMS, BY TYPE 57 6.2.1.2 OIL BOOM, BY TYPE 58 6.2.1.2.1 ONSHORE PROTECTION BOOMS, BY TYPE 58 6.2.1.2.2 OFFSHORE PROTECTION BOOMS, BY TYPE 59 6.2.1.3 EQUIPMENT AND KITS, BY TYPE 59 6.2.1.4 SPILL CLEANUP AGENT, BY TYPE 59 6.2.1.5 SPILL KITS. BY TYPE 60 6.2.1.6 IN-SITU BURNING PRODUCT. BY TYPE 60 6.2.1.7 REMOTE SENSING PRODUCTS, BY TYPE 61 6.3 SERVICES 61 6.3.1 SERVICES, BY TYPE 62 7 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET, BY SPILL ENVIRONMENT 63 7.1 OVERVIEW 64 7.2 SPILLS ON SEA 65 7.3 SPILLS ON LAND 65 8 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET, BY SPILL MATERIAL 66 **8.1 OVERVIEW 67** 8.2 OIL SPILLS 68 8.2.1 OIL SPILLS, BY TYPE 68 8.3 CHEMICAL AND HAZARDOUS MATERIAL SPILLS 69 8.3.1 CHEMICAL AND HAZARDOUS MATERIAL SPILLS, BY TYPE 69

8.3.2 CHEMICAL AND HAZARDOUS MATERIAL SPILLS, BY CATEGORY 70 ? 9 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET, BY END USER 71 **9.1 OVERVIEW 72** 9.2 OIL AND GAS 73 9.2.1 OIL AND GAS, BY APPLICATION 74 9.2.2 OIL AND GAS, BY COMPONENT 74 9.3 CHEMICAL 75 9.3.1 CHEMICAL, BY COMPONENT 75 9.4 PORTS AND HARBORS 76 9.4.1 PORTS AND HARBORS, BY COMPONENT 76 9.5 INDUSTRIAL FACILITIES 77 9.5.1 INDUSTRIAL FACILITIES, BY COMPONENT 77 9.6 TRANSPORTATION 78 9.6.1 TRANSPORTATION, BY COMPONENT 78 9.7 GOVERNMENT 79 9.7.1 GOVERNMENT, BY COMPONENT 79 9.8 OTHERS 80 9.8.1 OTHERS, BY COMPONENT 80 10 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET, BY REGION 81 10.1 MIDDLE EAST AND AFRICA 83 10.1.1 SAUDI ARABIA 92 10.1.2 U.A.E. 101 10.1.3 SOUTH AFRICA 109 10.1.4 EGYPT 118 10.1.5 ISRAEL 127 10.1.6 REST OF MIDDLE EAST AND AFRICA 136 11 MIDDLE EAST AND AFRICA EMERGENCY SPILL RESPONSE MARKET: COMPANY LANDSCAPE 137 11.1 COMPANY SHARE ANALYSIS: MIDDLE EAST AND AFRICA 12 SWOT ANALYSIS 138 **13 COMPANY PROFILES 139** 13.1 RPS GROUP 139 13.1.1 COMPANY SNAPSHOT 139 13.1.2 COMPANY SHARE ANALYSIS 139 13.1.3 PRODUCT PORTFOLIO 140 13.1.4 RECENT DEVELOPMENT 140 13.2 VEOLIA 141 13.2.1 COMPANY SNAPSHOT 141 13.2.2 REVENUE ANALYSIS 141 13.2.3 COMPANY SHARE ANALYSIS 142 13.2.4 SERVICE PORTFOLIO 142 13.2.5 RECENT DEVELOPMENTS 142 13.3 AMBIPAR PARTICIPACOES E EMPREENDIMENTOS S.A. 143 13.3.1 COMPANY SNAPSHOT 143 13.3.2 COMPANY SHARE ANALYSIS 143 13.3.3 PRODUCT PORTFOLIO 144 13.3.4 RECENT DEVELOPMENT 144

13.4 DESMI A/S 145 13.4.1 COMPANY SNAPSHOT 145 13.4.2 COMPANY SHARE ANALYSIS 145 13.4.3 PRODUCT PORTFOLIO 146 13.4.4 RECENT DEVELOPMENTS 146 13.5 LAMOR 147 13.5.1 COMPANY SNAPSHOT 147 13.5.2 REVENUE ANALYSIS 148 13.5.3 COMPANY SHARE ANALYSIS 148 13.5.4 SOLUTION PORTFOLIO 149 13.5.5 RECENT DEVELOPMENTS 149 13.6 3E 150 13.6.1 COMPANY SNAPSHOT 150 13.6.2 PRODUCT PORTFOLIO 150 13.6.3 RECENT DEVELOPMENTS 150 13.7 ADLER & ALLAN 151 13.7.1 COMPANY SNAPSHOT 151 13.7.2 PRODUCT PORTFOLIO 151 13.7.3 RECENT DEVELOPMENTS 151 13.8 BIFFA 152 13.8.1 COMPANY SNAPSHOT 152 13.8.2 PRODUCT PORTFOLIO 152 13.8.3 RECENT DEVELOPMENTS 153 13.9 BKP WASTE & RECYCLING LTD 154 13.9.1 COMPANY SNAPSHOT 154 13.9.2 PRODUCT PORTFOLIO 154 13.9.3 RECENT DEVELOPMENTS 154 ? 13.10 COWENS LTD 155 13.10.1 COMPANY SNAPSHOT 155 13.10.2 PRODUCT PORTFOLIO 155 13.10.3 RECENT DEVELOPMENT 155 13.11 CSG 156 13.11.1 COMPANY SNAPSHOT 156 13.11.2 PRODUCT PORTFOLIO 156 13.11.3 RECENT DEVELOPMENT 157 13.12 ENVA 158 13.12.1 COMPANY SNAPSHOT 158 13.12.2 PRODUCT PORTFOLIO 158 13.12.3 RECENT DEVELOPMENT 158 13.13 OIL SPILL RESPONSE LIMITED 159 13.13.1 COMPANY SNAPSHOT 159 13.13.2 PRODUCT PORTFOLIO 159 13.13.3 RECENT DEVELOPMENT 160 13.14 POLYECO 161 13.14.1 COMPANY SNAPSHOT 161 13.14.2 PRODUCT PORTFOLIO 161

13.14.3 RECENT DEVELOPMENTS 161
13.15 RSK RESPONSE 162
13.15.1 COMPANY SNAPSHOT 162
13.15.2 PRODUCT PORTFOLIO 162
13.15.3 RECENT DEVELOPMENT 162
13.16.1 COMPANY SNAPSHOT 163
13.16.2 SERVICE PORTFOLIO 163
13.16.3 RECENT DEVELOPMENT 163
14 QUESTIONNAIRE 164
15 RELATED REPORTS 167



# MEA Emergency Oil Spill Response Market - Industry Trends and Forecast to 2034

Market Report | 2024-03-01 | 167 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
	VAT	
	Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-05
	Signature	