

# NA Artificial Turf Market - Industry Trends and Forecast to 2035

Market Report | 2024-03-01 | 170 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

#### Report description:

North America artificial turf market is expected to reach USD 4,877,787.03 thousand by 2031 from USD 1,165,083.44 thousand in 2023, growing with a CAGR of 19.7% in the forecast period of 2024 to 2031.

## Market Segmentation:

North America Artificial Turf Market, By Raw Material (Nylon, Polypropylene, Polyethylene, Polyamides, Jute, Rubber, and Others), Infill Materials (Petroleum-Based, Organic Infill, Sand (Silica) Infill, and Others), Pile Height (Less than 10 mm, 10-30 mm, 30-50 mm, 50-70 mm, 70-100 mm, More than 100 mm), Distribution Channel (Direct Sales/B2B, E-Commerce, Specialty Stores, Convenience Stores, and Others), End-User (Households, Sports & Leisure, Restaurant, Hotels, Airports, Commercial Offices, Pet Areas, and Others), Country (U.S., Canada, and Mexico)- Industry Trends and Forecast To 2031

Overview of North America Artificial Turf Market Dynamics:

#### Drivers

- Growing demand from sports clubs and different venues
- Easy installation, environment friendly and low maintenance requirements
- Significant in conserving water

### Restraints

- Stringent regulations regarding usage of artificial turf
- Disposal of scrap tire

# Opportunities

- Increasing demand of third generation artificial turf
- Using recycled tire rubber

Challenges

Scotts International, EU Vat number: PL 6772247784

- Difficulty in maintaining a high field temperature
- Artificial turf is associated with a greater incidence of mechanical injury to the joints than natural fields

#### Market Players:

The key market players operating in the North America artificial turf market are listed below:

- Synthetic Turf International
- EnvyLawn
- EUROPEAN TURF GROUP
- Sport Group
- SpectraTurf (Subsidary of Ecore International)
- xGrass
- Act Global
- Limonta Sport S.p.A (Subsidary of Sports and Leisure Group NV)
- Dow
- Tarkett
- Matrix Turf
- PRACTICE SPORTS
- shawgrass
- TenCate (Aquired by Leonard Green & Partners)
- Victoria PLC

#### **Table of Contents:**

TABLE OF CONTENTS

- 1 INTRODUCTION 32
- 1.1 OBJECTIVES OF THE STUDY 32
- 1.2 MARKET DEFINITION 32
- 1.3 OVERVIEW OF NORTH AMERICA ARTIFICIAL TURF MARKET 32
- 1.4 CURRENCY AND PRICING 34
- 1.5 LIMITATIONS 34
- 1.6 MARKETS COVERED 35
- 2 MARKET SEGMENTATION 38
- 2.1 MARKETS COVERED 38
- 2.2 GEOGRAPHICAL SCOPE 39
- 2.3 YEARS CONSIDERED FOR THE STUDY 40
- 2.4 DBMR TRIPOD DATA VALIDATION MODEL 41
- 2.5 MULTIVARIATE MODELLING 44
- 2.6 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 45
- 2.7 DBMR MARKET POSITION GRID 46
- 2.8 RAW MATERIAL TIMELINE CURVE 47
- 2.9 MARKET END-USER COVERAGE GRID 48
- 2.10 SECONDARY SOURCES 49
- 2.11 ASSUMPTIONS 49
- 3 EXECUTIVE SUMMARY 50
- 4 PREMIUM INSIGHTS 52

Scotts International. EU Vat number: PL 6772247784

```
5 MARKET OVERVIEW 53
```

- **5.1 DRIVERS 55**
- 5.1.1 GROWING DEMAND FROM SPORTS CLUBS AND DIFFERENT VENUES 55
- 5.1.2 EASY INSTALLATION, ENVIRONMENT FRIENDLY AND LOW MAINTENANCE REQUIREMENTS 56
- 5.1.3 SIGNIFICANT IN CONSERVING WATER 57
- 5.1.4 INCREASING USAGE OF ARTIFICIAL TURF AS A WALL CLADDING IN RESIDENTIAL 59
- 5.2 RESTRAINTS 60
- 5.2.1 STRINGENT REGULATIONS REGARDING USAGE OF ARTIFICIAL TURF 60
- 5.2.2 DISPOSAL OF SCRAP TIRE 61
- 5.3 OPPORTUNITIES 62
- 5.3.1 INCREASING DEMAND OF THIRD GENERATION ARTIFICIAL TURF 62
- 5.3.2 USING RECYCLED TIRE RUBBER 63

?

- 5.4 CHALLENGES 64
- 5.4.1 DIFFICULTY IN MAINTAINING A HIGH FIELD TEMPERATURE 64
- 5.4.2 ARTIFICIAL TURF ARE ASSOCIATED WITH A GREATER INCIDENCE OF MECHANICAL INJURY TO THE JOINTS THAN NATURAL FIELDS 65
- 6 NORTH AMERICA ARTIFICIAL TURF MARKET, BY RAW MATERIAL 68
- 6.1 OVERVIEW 69
- 6.2 RUBBER 71
- 6.3 POLYETHYLENE 72
- 6.4 POLYPROPYLENE 73
- 6.5 NYLON 74
- 6.6 POLYAMIDES 75
- 6.7 JUTE 76
- 6.8 OTHERS 77
- 7 NORTH AMERICA ARTIFICIAL TURF MARKET, BY INFILL MATERIALS 78
- **7.1 OVERVIEW 79**
- 7.2 PETROLEUM-BASED 80
- 7.2.1 BY TYPE 81
- 7.2.1.1 CRUMB RUBBER 81
- 7.2.1.2 COATED RUBBER INFILL 81
- 7.2.1.3 EPDM (ETHYLENE PROPYLENE DIENE INFILL) 81
- 7.2.1.4 TPE (THERMO PLASTIC ELASTOMER) 81
- 7.2.1.5 COATED SILICA SAND INFILL 81
- 7.3 SAND (SILICA) INFILL 82
- 7.4 ORGANIC INFILL 82
- 7.5 OTHERS 83
- 8 NORTH AMERICA ARTIFICIAL TURF MARKET, BY DISTRIBUTION CHANNEL 84
- 8.1 OVERVIEW 85
- 8.2 DIRECT SALES/B2B 86
- 8.3 SPECIALTY STORES 87
- 8.4 CONVENIENCE STORES 87
- 8.5 E-COMMERCE 88
- 8.6 OTHERS 88

?

9 NORTH AMERICA ARTIFICIAL TURF MARKET, BY END-USER 89

## Scotts International. EU Vat number: PL 6772247784

- 9.1 OVERVIEW 90
- 9.2 SPORTS & LEISURE 91
- 9.2.1 BY TYPE 92
- 9.2.1.1 SPORTS GROUNDS 92
- 9.2.1.1.1 BY TYPE 92
- 9.2.1.1.1.1 FOOTBALL 92
- 9.2.1.1.1.2 GOLF 93
- 9.2.1.1.1.3 HOCKEY 93
- 9.2.1.1.1.4 RUGBY 93
- 9.2.1.1.1.5 TENNIS 93
- 9.2.1.1.1.6 OTHERS 93
- 9.2.1.2 PLAYGROUNDS & PLAY ARENA 93
- 9.2.1.3 OTHERS 93
- 9.3 HOUSEHOLDS 94
- 9.3.1 BY TYPE 94
- 9.3.1.1 BALCONY 94
- 9.3.1.2 LANDSCAPE 94
- 9.3.1.3 ROOFS 94
- 9.3.1.4 OTHERS 95
- 9.4 AIRPORTS 95
- 9.5 RESTAURANT 95
- 9.6 HOTELS 96
- 9.7 COMMERCIAL OFFICES 96
- 9.8 PET AREAS 97
- 9.9 OTHERS 97
- 10 NORTH AMERICA ARTIFICIAL TURF MARKET, BY PILE HEIGHT 98
- **10.1 OVERVIEW 99**
- 10.2 10-30 MM 100
- 10.3 30-50 MM 101
- 10.4 50-70 MM 101
- 10.5 LESS THAN 10 MM 102
- 10.6 70-100 MM 102
- 10.7 MORE THAN 100 MM 103
- ?
- 11 NORTH AMERICA ARTIFICIAL TURF MARKET, BY REGION 104
- 11.1 NORTH AMERICA 106
- 11.1.1 U.S. 112
- 11.1.2 CANADA 116
- 11.1.3 MEXICO 120
- 12 NORTH AMERICA ARTIFICIAL TURF MARKET, COMPANY LANDSCAPE 124
- 12.1 COMPANY SHARE ANALYSIS: NORTH AMERICA
- 13 SWOT ANALYSIS 125
- 14 COMPANY PROFILE 126
- 14.1 DOW 126
- 14.1.1 COMPANY SNAPSHOT 126
- 14.1.2 REVENUE ANALYSIS 127
- 14.1.3 COMPANY SHARE ANALYSIS 127

## Scotts International. EU Vat number: PL 6772247784

- 14.1.4 PRODUCT PORTFOLIO 127
- 14.1.5 RECENT UPDATE 128
- 14.2 VICTORIA PLC 129
- 14.2.1 COMPANY SNAPSHOT 129
- 14.2.2 REVENUE ANALYSIS 129
- 14.2.3 COMPANY SHARE ANALYSIS 130
- 14.2.4 PRODUCT PORTFOLIO 130
- 14.2.5 RECENT DEVELOPMENT 132
- 14.3 SPORT GROUP 133
- 14.3.1 COMPANY SNAPSHORT 133
- 14.3.2 COMPANY SHARE ANALYSIS 133
- 14.3.3 BRAND PORTFOLIO 134
- 14.3.4 RECENT DEVELOPMENT 134
- 14.4 TARKETT GROUP 136
- 14.4.1 COMPANY SNAPSHOT 136
- 14.4.2 REVENUE ANALYSIS 137
- 14.4.3 PRODUCT PORTFOLIO 137
- 14.4.4 RECENT UPDATES 138
- 14.5 CONDOR GROUP 139
- 14.5.1 COMPANY SNAPSHOT 139
- 14.5.2 PRODUCT PORTFOLIO 139
- 14.5.3 RECENT DEVELOPMENT 140

?

- 14.6 ACT NORTH AMERICA
- 14.6.1 COMPANY SNAPSHOT 142
- 14.6.2 PRODUCT PORTFOLIO 142
- 14.6.3 RECENT UPDATES 143
- 14.7 CCGRASS 144
- 14.7.1 COMPANY SNAPSHOT 144
- 14.7.2 PRODUCT PORTFOLIO 144
- 14.7.3 RECENT DEVELOPMENT 147
- 14.8 ENVY LAWNS 148
- 14.8.1 COMPANY SNAPSHOT 148
- 14.8.2 PRODUCT PORTFOLIO 148
- 14.8.3 RECENT DEVELOPMENTS 149
- 14.9 EUROPEAN TURF GROUP 150
- 14.9.1 COMPANY SNAPSHOT 150
- 14.9.2 PRODUCT PORTFOLIO 150
- 14.9.3 RECENT DEVELOPMENT 150
- 14.10 LIMONTA SPORT S.P.A. (A SUBSIDIARY OF SPORTS AND LEISURE GROUP NV) 151
- 14.10.1 COMPANY SNAPSHOT 151
- 14.10.2 PRODUCT PORTFOLIO 151
- 14.10.3 RECENT UPDATES 152
- 14.11 MATRIX TURF 153
- 14.11.1 COMPANY SNAPSHOT 153
- 14.11.2 PRODUCT PORTFOLIO 153
- 14.11.3 RECENT UPDATE 153

## Scotts International. EU Vat number: PL 6772247784

- 14.12 PRACTICE SPORTS 154
- 14.12.1 COMPANY SNAPSHOT 154
- 14.12.2 PRODUCT PORTFOLIO 154
- 14.12.3 RECENT UPDATE 156
- 14.13 SHAWGRASS 157
- 14.13.1 COMPANY SNAPSHOT 157
- 14.13.2 PRODUCT PORTFOLIO 157
- 14.13.3 RECENT UPDATE 158
- 14.14 SPECTRATURF, INC. 159
- 14.14.1 COMPANY SNAPSHOT 159
- 14.14.2 PRODUCT PORTFOLIO 159
- 14.14.3 RECENT UPDATE 159
- 14.15 SYNTHETIC TURF INTERNATIONAL 160
- 14.15.1 COMPANY SNAPSHOT 160
- 14.15.2 PRODUCT PORTFOLIO 160
- 14.15.3 RECENT DEVELOPMENTS 162
- 14.16 TENCATE GRASS 163
- 14.16.1 COMPANY SNAPSHOT 163
- 14.16.2 PRODUCT PORTFOLIO 163
- 14.16.3 RECENT UPDATE 164
- 14.17 XGRASS 165
- 14.17.1 COMPANY SNAPSHOT 165
- 14.17.2 PRODUCT PORTFOLIO 165
- 14.17.3 RECENT UPDATE 166
- 15 QUESTIONNAIRE 167
- 16 RELATED REPORTS 170



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# NA Artificial Turf Market - Industry Trends and Forecast to 2035

Market Report | 2024-03-01 | 170 pages | Data Bridge Market Research

ORDER FORM:				
Select license	License			Price
	Single User License			\$3500.00
	Corporate Users License			\$4200.00
				VAT Total
Please circle the relev	ant license option. For any questic	ons please contact support@	escotts-international.com or 0048 6	03 394 346.
** VAT will be added a	at 23% for Polish based companies	s, individuals and EU based o	companies who are unable to provi	de a valid EU Vat
mail*		Phone*		
		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name*  bb title*  Company Name*		Last Name*	/ NIP number*	
imail* irst Name* bb title* Company Name* ddress*		Last Name*  EU Vat / Tax ID /	/ NIP number*	
irst Name*  bb title*  Company Name*  ddress*		Last Name*  EU Vat / Tax ID /  City*	/ NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID /  City*  Country*		

Scotts International. EU Vat number: PL 6772247784