

Self-Service Cafeterias in Belgium

Market Direction | 2024-02-15 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Following the sharp decline in self-service cafeterias during 2022, the number of outlets increased in 2023. Current value growth also remained strong due to higher prices charged by self-service cafeterias. Nevertheless, this category is facing strong competition from limited-service restaurants, which are perceived as trendier and more innovative compared to self-service cafeterias. Indeed, the performance of self-service cafeterias in Belgium was already sluggish prior to the emergence of the...

Euromonitor International's Self-Service Cafeterias in Belgium report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Chained Self-Service Cafeterias, Independent Self-Service Cafeterias.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Self-Service Cafeterias market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Self-Service Cafeterias in Belgium Euromonitor International April 2024

List Of Contents And Tables

SELF-SERVICE CAFETERIAS IN BELGIUM

KEY DATA FINDINGS

2023 DEVELOPMENTS

Outlet expansion and higher prices drive positive performance

Lunch Garden successfully repositions its brand for the family market

Frit Autentic launches in Belgium

PROSPECTS AND OPPORTUNITIES

More positive outlook but challenges remain

Lunch Garden to retain its leading position

Frit Autentic expected to perform well

CATEGORY DATA

Table 1 Self-Service Cafeterias: Units/Outlets 2018-2023

Table 2 Sales in Self-Service Cafeterias: Number of Transactions 2018-2023

Table 3 Sales in Self-Service Cafeterias: Foodservice Value 2018-2023

Table 4 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2018-2023

Table 5 Sales in Self-Service Cafeterias: % Transaction Growth 2018-2023

Table 6 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2018-2023

Table 7 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2023

Table 8 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2020-2023

Table 9 Forecast Self-Service Cafeterias: Units/Outlets 2023-2028

Table 10 ∏Forecast Sales in Self-Service Cafeterias: Number of Transactions 2023-2028

Table 11 [Forecast Sales in Self-Service Cafeterias: Foodservice Value 2023-2028

Table 12 [Forecast Self-Service Cafeterias: % Units/Outlets Growth 2023-2028

Table 13 [Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2023-2028

Table 14 ∏Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2023-2028

CONSUMER FOODSERVICE IN BELGIUM

EXECUTIVE SUMMARY

Consumer foodservice in 2023: The big picture

2023 key trends

Competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 15 Units, Transactions and Value Sales in Consumer Foodservice 2018-2023

Table 16 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2018-2023

Table 17 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2023

Table 18 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2018-2023

Table 19 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2018-2023

Table 20 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2023

Table 21 Sales in Consumer Foodservice by Location: % Foodservice Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales in Consumer Foodservice by Fulfillment: % Foodservice Value 2018-2023

Table 23 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2023

Table 24 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2020-2023

Table 25 ☐GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2023

Table 26 [Forecast Units, Transactions and Value Sales in Consumer Foodservice 2023-2028

Table 27 [Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Self-Service Cafeterias in Belgium

Market Direction | 2024-02-15 | 20 pages | Euromonitor

C: 1 11 1:			
Single User Licence			€825.00
Multiple User License (1 Site)			€1650.00
Multiple User License (Global)			€2475.00
		VAT	
		Total	
	Phone*		
	Last Name*		
	EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
	City*		
	Country*		
	Date	2025-05-06	
	Multiple User License (Global) vant license option. For any questions	Multiple User License (Global) vant license option. For any questions please contact support@ at 23% for Polish based companies, individuals and EU based of Phone* Last Name* EU Vat / Tax ID / City*	Multiple User License (Global) VAT Total vant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone* Last Name* EU Vat / Tax ID / NIP number* City*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com