

Pet Products in Indonesia

Market Direction | 2024-04-30 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Sales in pet products maintain positive sales in Indonesia in 2023, albeit with growth rates slowing down compared to the boom seen during the pandemic lockdowns. Notably, pet products are very much tied to the pet humanisation trends which arose from the higher levels of pet ownership seen during the pandemic. Other pet products is a notable subcategory, due to the provision of at-home grooming products which are more affordable than grooming salon services.

Euromonitor International's Pet Products in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cat Litter, Other Pet Products, Pet Healthcare.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Pet Products market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Pet Products in Indonesia Euromonitor International April 2024

List Of Contents And Tables

PET PRODUCTS IN INDONESIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Another positive growth but slowing down

Espree maintains its lead in extremely fragmented category

Cat litter gains traction in usage among middle-income homes

PROSPECTS AND OPPORTUNITIES

Positive sales set to continue, with a balance between pampering products and affordability

Ongoing consumer awareness of pets' health and wellbeing will support overall sales

Increase in pet-friendly public locations to drive sales in pet beauty products

CATEGORY DATA

Table 1 Sales of Pet Products by Category: Value 2019-2024

Table 2 Sales of Pet Products by Category: % Value Growth 2019-2024

Table 3 Sales of Pet Healthcare by Type: % Value 2019-2024

Table 4 Sales of Other Pet Products by Type: % Value 2019-2024

Table 5 NBO Company Shares of Pet Products: % Value 2019-2023

Table 6 LBN Brand Shares of Pet Products: % Value 2020-2023

Table 7 Distribution of Pet Products by Format: % Value 2019-2024

Table 8 Forecast Sales of Pet Products by Category: Value 2024-2029

Table 9 Forecast Sales of Pet Products by Category: % Value Growth 2024-2029

PET CARE IN INDONESIA

EXECUTIVE SUMMARY

Pet care in 2024: Another positive value sales growth but slowing down

2024 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 10 Pet Populations 2019-2024

MARKET DATA

Table 11 Sales of Pet Food by Category: Volume 2019-2024

Table 12 Sales of Pet Care by Category: Value 2019-2024

Table 13 Sales of Pet Food by Category: % Volume Growth 2019-2024

Table 14 Sales of Pet Care by Category: % Value Growth 2019-2024

Table 15 NBO Company Shares of Pet Food: % Value 2019-2023

Table 16 LBN Brand Shares of Pet Food: % Value 2020-2023

Table 17 NBO Company Shares of Dog and Cat Food: % Value 2019-2023

Table 18 LBN Brand Shares of Dog and Cat Food: % Value 2020-2023

Table 19 ☐ Penetration of Private Label in Pet Care by Category: % Value 2019-2024

Table 20 Distribution of Pet Care by Format: % Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Distribution of Pet Care by Format and Category: % Value 2024

Table 22 Distribution of Dog and Cat Food by Format: % Value 2019-2024

Table 23 Distribution of Dog and Cat Food by Format and Category: % Value 2024

Table 24 [Forecast Sales of Pet Food by Category: Volume 2024-2029

Table 25 ☐Forecast Sales of Pet Care by Category: Value 2024-2029

Table 26 ☐Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029

Table 27 ☐Forecast Sales of Pet Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Pet Products in Indonesia

Market Direction | 2024-04-30 | 21 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VA	AT
			Tot	al
	d at 23% for Polish based companies, inc	_	@scotts-international.com or 0048 603 companies who are unable to provide	
]** VAT will be added Email* First Name*	d at 23% for Polish based companies, inc] Phone*		
Email* First Name*	d at 23% for Polish based companies, inc	_		
Email* First Name* lob title*	d at 23% for Polish based companies, inc] Phone*	companies who are unable to provide	
Email*	d at 23% for Polish based companies, inc	Phone* Last Name*	companies who are unable to provide	
Email* First Name* Job title* Company Name*	d at 23% for Polish based companies, inc	Phone* Last Name* EU Vat / Tax ID	companies who are unable to provide	
Email* First Name* Job title* Company Name* Address*	d at 23% for Polish based companies, inc	Phone* Last Name* EU Vat / Tax ID (companies who are unable to provide	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com