

Dog Food in Indonesia

Market Direction | 2024-04-30 | 25 pages | Euromonitor

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Report description:

Sales growth in dog food in Indonesia will slow down in 2024, following the previous upticks seen during the era of the COVID-19 pandemic lockdowns when consumers were more inspired towards pet ownership and spending time with their animals. However, in the post-pandemic landscape, we are seeing a rebalancing effect - notably so as keeping dogs as pets raises more challenges than keeping cats. Dogs require a greater amount of attention than cats, from exercise to training and general interaction...

Euromonitor International's Dog Food in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Dog Treats and Mixers, Dry Dog Food, Wet Dog Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dog Food market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dog Food in Indonesia Euromonitor International April 2024

List Of Contents And Tables

DOG FOOD IN INDONESIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth slows down, while demand remains stable

Central Proteinaprima retains its lead, thanks to competitive availability of Bolt brand

Pet shops and e-commerce maintain their strong distribution shares

PROSPECTS AND OPPORTUNITIES

Small positive sales expected to maintain due to baseline demand

A mix of wet and dry dog food and healthier variants expected

Average unit prices expected to decline, in line with an increase in products imported from China

CATEGORY INDICATORS

Table 1 Dog Owning Households: % Analysis 2019-2024

Table 2 Dog Population 2019-2024

Table 3 Consumption of Dog Food by Prepared vs Non-prepared: % Analysis 2019-2024

CATEGORY DATA

Summary 1 Dog Food by Price Band 2024

Table 4 Sales of Dog Food by Category: Volume 2019-2024

Table 5 Sales of Dog Food by Category: Value 2019-2024

Table 6 Sales of Dog Food by Category: % Volume Growth 2019-2024

Table 7 Sales of Dog Food by Category: % Value Growth 2019-2024

Table 8 Sales of Dry Dog Food by Life-Cycle: % Value 2019-2024

Table 9 Sales of Wet Dog Food by Life-Cycle: % Value 2019-2024

Table 10 NBO Company Shares of Dog Food: % Value 2019-2023

Table 11 [LBN Brand Shares of Dog Food: % Value 2020-2023

Table 12 ∏LBN Brand Shares of Dog Treats and Mixers: % Value 2020-2023

Table 13 Distribution of Dog Food by Format: % Value 2019-2024

Table 14 ☐Forecast Sales of Dog Food by Category: Volume 2024-2029

Table 15 [Forecast Sales of Dog Food by Category: Value 2024-2029

Table 16 [Forecast Sales of Dog Food by Category: % Volume Growth 2024-2029

Table 17 [Forecast Sales of Dog Food by Category: % Value Growth 2024-2029

PET CARE IN INDONESIA

EXECUTIVE SUMMARY

Pet care in 2024: Another positive value sales growth but slowing down

2024 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 18 Pet Populations 2019-2024

MARKET DATA

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Table 19 Sales of Pet Food by Category: Volume 2019-2024

Table 20 Sales of Pet Care by Category: Value 2019-2024

Table 21 Sales of Pet Food by Category: % Volume Growth 2019-2024

Table 22 Sales of Pet Care by Category: % Value Growth 2019-2024

Table 23 NBO Company Shares of Pet Food: % Value 2019-2023

Table 24 LBN Brand Shares of Pet Food: % Value 2020-2023

Table 25 NBO Company Shares of Dog and Cat Food: % Value 2019-2023

Table 26 LBN Brand Shares of Dog and Cat Food: % Value 2020-2023

Table 27 □Penetration of Private Label in Pet Care by Category: % Value 2019-2024

Table 28 Distribution of Pet Care by Format: % Value 2019-2024

Table 29 ∏Distribution of Pet Care by Format and Category: % Value 2024

Table 30 □Distribution of Dog and Cat Food by Format: % Value 2019-2024

Table 31 Distribution of Dog and Cat Food by Format and Category: % Value 2024

Table 32 ∏Forecast Sales of Pet Food by Category: Volume 2024-2029

Table 33 [Forecast Sales of Pet Care by Category: Value 2024-2029

Table 34 ∏Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029

Table 35 [Forecast Sales of Pet Care by Category: % Value Growth 2024-2029

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SOURCES

Summary 2 Research Sources



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