

Polyurethane Chemicals & Products in EMEA - Coatings

Market Report | 2024-04-01 | 194 pages | IAL Consultants

AVAILABLE LICENSES:

- Single User License €4100.00
- Company Wide License €10250.00

Report description:

IAL Consultants has updated its in-depth market report on Polyurethane Chemicals and Products in Europe, Middle East and Africa.

This Volume: Coatings

Geographical coverage of the report is as follows:

Western Europe (12 countries/regions)

- Austria, Benelux, France, Germany, Greece, Ireland, Italy, Nordic Region, Portugal, Spain, Switzerland, United Kingdom.

Central & Eastern Europe (10 countries/regions)

- Czech Republic, CIS, Hungary, Other (Baltic States, Bulgaria), Poland, Romania, Russian Federation, Slovak Republic, Slovenia, Turkey.

Middle East and Africa (10 countries/regions)

- East Africa, Iran, Levant, North Africa, Other GCC, Other ME, Saudi Arabia, South Africa, UAE, West Africa.

Raw material coverage:

- Acrylic Polyol
- MDI (MMDI & PMDI)
- TDI
- Specialty Isocyanates
- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Polyester Polyol
- PTHF Polyol

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

In printed format, this publication is presented in eight volumes, with data tables detailing production of polyurethane products and related raw material consumption, plus summaries of key market trends and drivers.

For each country, production data is provided for the following end-use market sectors:

- Flexible Foam

Polyether Slabstock, HR/CMHR Slabstock, Polyester Slabstock, Viscoelastic Foam, Moulded Foam for Automotive Seating, Moulded Foam for Commercial Vehicles, Other Transport Foam, Carpet Backing & NVH, Furniture Components, Semi-rigid Foam, Integral Skin Foam.

Further regional segmentation for slabstock into furniture component foam, bedding foam, vehicle foam, recycled foam.

- Rigid Foam

Rigid-Faced Sandwich Panels (Continuous & Discontinuous), Flexible-Faced Panels, Slabstock, Sprayed Foam (SPF), Commercial Refrigeration, Domestic Refrigeration, Water heaters, One-Component Foam (OCF), Moulded Rigid Foam, Pipe-in-Pipe Insulation, Other.

Further regional segmentation for PUR/PIR for relevant rigid foam products

- Coatings

Architectural Coatings (interior/exterior), Auto OEM, Auto Refinish, Commercial Vehicles, Industrial Coatings, Maintenance Coatings, Marine Coatings, Plastic (non-automotive) Coatings, Roof, Tank & Deck Coatings, Textile & Leather Coatings, Wood/Furniture Coatings, Other.

- Adhesives & Sealants

Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Other.

Auto Direct Glazing, Construction, Insulated Glazing, Other Transport.

- Elastomers

Cast Elastomers, Fibres/Spandex, Microcellular Footwear, RIM/RRIM, Technical Microcellular, TPU, Synthetic Leather Resin, Other.

- Binders

Forest Products, Foundry Core, Rubber Crumb, Other

Table of Contents:

Table of Contents

Volume 4 Coatings

1. Introduction Coatings

1.1 Introduction 9

1.2 Indicative Formulations 13

1.3 Abbreviations 14

1.4 End-Use Market Definitions 15

2. Coatings Product Description

2.1 Product Description 16

3. Key Market Players

3.1 Major Producers of PU Coatings 19

4. Total EMEA Coatings

4.1 Coatings Trends - EMEA 20

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.2 Growth in Production of Coatings	23
4.3 PU Production by Type and Country - Western Europe	24
4.4 PU Production by Type & Country - CEE	25
4.5 PU Production by Type and Country - MEA	26
4.6 Coatings Raw Material Consumption	27
4.7 Forecast Raw Material Consumption	28
5.1 Western Europe Coatings	
5.1.1 Coatings Trends - Western Europe	29
5.1.2 Growth in Production of Coatings	55
5.1.3 PU Production by Type and Country	56
5.1.4 Forecast PU Production by Type and Country	57
5.1.5 Coatings Raw Material Consumption	58
5.1.6 Forecast Raw Material Consumption	59
5.2 Austria	
5.2.1 Growth in Production of Coatings	60
5.2.2 Coatings Raw Material Consumption	61
5.2.3 Forecast Coatings Raw Material Consumption	62
5.3 Benelux	
5.3.1 Growth in Production of Coatings	63
5.3.2 Coatings Raw Material Consumption	64
5.3.3 Forecast Coatings Raw Material Consumption	65
5.4 France	
5.4.1 Growth in Production of Coatings	66
5.4.2 Coatings Raw Material Consumption	67
5.4.3 Forecast Coatings Raw Material Consumption	68
5.5 Germany	
5.5.1 Growth in Production of Coatings	69
5.5.2 Coatings Raw Material Consumption	70
5.5.3 Forecast Coatings Raw Material Consumption	71
5.6 Greece	
5.6.1 Growth in Production of Coatings	72
5.6.2 Coatings Raw Material Consumption	73
5.6.3 Forecast Coatings Raw Material Consumption	74
5.7 Ireland	
5.7.1 Growth in Production of Coatings	75
5.7.2 Coatings Raw Material Consumption	76
5.7.3 Forecast Coatings Raw Material Consumption	77
5.8 Italy	
5.8.1 Growth in Production of Coatings	78
5.8.2 Coatings Raw Material Consumption	79
5.8.3 Forecast Coatings Raw Material Consumption	80
5.9 Nordics	
5.9.1 Growth in Production of Coatings	81
5.9.2 Coatings Raw Material Consumption	82
5.9.3 Forecast Coatings Raw Material Consumption	83
5.10 Portugal	
5.10.1 Growth in Production of Coatings	84

5.10.2 Coatings Raw Material Consumption	85
5.10.3 Forecast Coatings Raw Material Consumption	86
5.11 Spain	
5.11.1 Growth in Production of Coatings	87
5.11.2 Coatings Raw Material Consumption	88
5.11.3 Forecast Coatings Raw Material Consumption	89
5.12 Switzerland	
5.12.1 Growth in Production of Coatings	90
5.12.2 Coatings Raw Material Consumption	91
5.12.3 Forecast Coatings Raw Material Consumption	92
5.13 UK	
5.13.1 Growth in Production of Coatings	93
5.13.2 Coatings Raw Material Consumption	94
5.13.3 Forecast Coatings Raw Material Consumption	95
6.1 Central and Eastern Europe Coatings	
6.1.1 Coatings Trends - Central and Eastern Europe	96
6.1.2 Growth in Production of Coatings	111
6.1.3 PU Production by Type and Country	112
6.1.4 Forecast PU Production by Type and Country	113
6.1.5 Coatings Raw Material Consumption	114
6.1.6 Forecast Raw Material Consumption	115
6.2 CIS (Excl Russia)	
6.2.1 Growth in Production of Coatings	116
6.2.2 Coatings Raw Material Consumption	117
6.2.3 Forecast Coatings Raw Material Consumption	118
6.3 Czech Republic	
6.3.1 Growth in Production of Coatings	119
6.3.2 Coatings Raw Material Consumption	120
6.3.3 Forecast Coatings Raw Material Consumption	121
6.4 Hungary	
6.4.1 Growth in Production of Coatings	122
6.4.2 Coatings Raw Material Consumption	123
6.4.3 Forecast Coatings Raw Material Consumption	124
6.5 Other Eastern Europe	
6.5.1 Growth in Production of Coatings	125
6.5.2 Coatings Raw Material Consumption	126
6.5.3 Forecast Coatings Raw Material Consumption	127
6.6 Poland	
6.6.1 Growth in Production of Coatings	128
6.6.2 Coatings Raw Material Consumption	129
6.6.3 Forecast Coatings Raw Material Consumption	130
6.7 Romania	
6.7.1 Growth in Production of Coatings	131
6.7.2 Coatings Raw Material Consumption	132
6.7.3 Forecast Coatings Raw Material Consumption	133
6.8 Russia	
6.8.1 Growth in Production of Coatings	134

6.8.2 Coatings Raw Material Consumption	135
6.8.3 Forecast Coatings Raw Material Consumption	136
6.9 Slovakia	
6.9.1 Growth in Production of Coatings	137
6.9.2 Coatings Raw Material Consumption	138
6.9.3 Forecast Coatings Raw Material Consumption	139
6.10 Slovenia	
6.10.1 Growth in Production of Coatings	140
6.10.2 Coatings Raw Material Consumption	141
6.10.3 Forecast Coatings Raw Material Consumption	142
6.11 Turkey	
6.11.1 Growth in Production of Coatings	143
6.11.2 Coatings Raw Material Consumption	144
6.11.3 Forecast Coatings Raw Material Consumption	145
7.1 Middle East and Africa Coatings	
7.1.1 Coatings Trends - Middle East and Africa	146
7.1.2 Growth in Production of Coatings	166
7.1.3 PU Production by Type and Country	167
7.1.4 Forecast PU Production by Type and Country	169
7.1.5 Coatings Raw Material Consumption	170
7.1.6 Forecast Raw Material Consumption	170
7.2 East Africa	
7.2.1 Growth in Production of Coatings	171
7.2.2 Coatings Raw Material Consumption	172
7.2.3 Forecast Coatings Raw Material Consumption	173
7.3 Iran	
7.3.1 Growth in Production of Coatings	174
7.3.2 Coatings Raw Material Consumption	175
7.3.3 Forecast Coatings Raw Material Consumption	176
7.4 Levant	
7.4.1 Growth in Production of Coatings	177
7.4.2 Coatings Raw Material Consumption	178
7.4.3 Forecast Coatings Raw Material Consumption	179
7.5 North Africa	
7.5.1 Growth in Production of Coatings	180
7.5.2 Coatings Raw Material Consumption	181
7.5.3 Forecast Coatings Raw Material Consumption	182
7.6 Other GCC	
7.6.1 Growth in Production of Coatings	183
7.6.2 Coatings Raw Material Consumption	184
7.6.3 Forecast Coatings Raw Material Consumption	185
7.7 Saudi Arabia	
7.7.1 Growth in Production of Coatings	186
7.7.2 Coatings Raw Material Consumption	187
7.7.3 Forecast Coatings Raw Material Consumption	188
7.8 South Africa	
7.8.1 Growth in Production of Coatings	189

7.8.2 Coatings Raw Material Consumption	190
7.8.3 Forecast Coatings Raw Material Consumption	191
7.9 UAE	
7.9.1 Growth in Production of Coatings	192
7.9.2 Coatings Raw Material Consumption	193
7.9.3 Forecast Coatings Raw Material Consumption	194

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Polyurethane Chemicals & Products in EMEA - Coatings

Market Report | 2024-04-01 | 194 pages | IAL Consultants

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	€4100.00
	Company Wide License	€10250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-11"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com