

## **Polyurethane Chemicals & Products in EMEA - Flexible Foam**

Market Report | 2024-04-01 | 221 pages | IAL Consultants

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### **Report description:**

IAL Consultants has updated its in-depth market report on Polyurethane Chemicals and Products in Europe, Middle East and Africa.

This Volume: Flexible Foam

Geographical coverage of the report is as follows:

Western Europe (12 countries/regions)

- Austria, Benelux, France, Germany, Greece, Ireland, Italy, Nordic Region, Portugal, Spain, Switzerland, United Kingdom.

Central & Eastern Europe (10 countries/regions)

- Czech Republic, CIS, Hungary, Other (Baltic States, Bulgaria), Poland, Romania, Russian Federation, Slovak Republic, Slovenia, Turkey.

Middle East and Africa (10 countries/regions)

- East Africa, Iran, Levant, North Africa, Other GCC, Other ME, Saudi Arabia, South Africa, UAE, West Africa.

Raw material coverage:

- Acrylic Polyol
- MDI (MMDI & PMDI)
- TDI
- Specialty Isocyanates
- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Polyester Polyol
- PTHF Polyol

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In printed format, this publication is presented in eight volumes, with data tables detailing production of polyurethane products and related raw material consumption, plus summaries of key market trends and drivers.

For each country, production data is provided for the following end-use market sectors:

- Flexible Foam

Polyether Slabstock, HR/CMHR Slabstock, Polyester Slabstock, Viscoelastic Foam, Moulded Foam for Automotive Seating, Moulded Foam for Commercial Vehicles, Other Transport Foam, Carpet Backing & NVH, Furniture Components, Semi-rigid Foam, Integral Skin Foam.

Further regional segmentation for slabstock into furniture component foam, bedding foam, vehicle foam, recycled foam.

- Rigid Foam

Rigid-Faced Sandwich Panels (Continuous & Discontinuous), Flexible-Faced Panels, Slabstock, Sprayed Foam (SPF), Commercial Refrigeration, Domestic Refrigeration, Water heaters, One-Component Foam (OCF), Moulded Rigid Foam, Pipe-in-Pipe Insulation, Other.

Further regional segmentation for PUR/PIR for relevant rigid foam products

- Coatings

Architectural Coatings (interior/exterior), Auto OEM, Auto Refinish, Commercial Vehicles, Industrial Coatings, Maintenance Coatings, Marine Coatings, Plastic (non-automotive) Coatings, Roof, Tank & Deck Coatings, Textile & Leather Coatings, Wood/Furniture Coatings, Other.

- Adhesives & Sealants

Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Other.

Auto Direct Glazing, Construction, Insulated Glazing, Other Transport.

- Elastomers

Cast Elastomers, Fibres/Spandex, Microcellular Footwear, RIM/RRIM, Technical Microcellular, TPU, Synthetic Leather Resin, Other.

- Binders

Forest Products, Foundry Core, Rubber Crumb, Other

**Table of Contents:**

Table of Contents

Volume 2 Flexible Foam Products

1. Introduction Flexible Foam Products

1.1 Introduction 9

1.2 Indicative Formulations 14

1.3 Abbreviations 15

2. Flexible Foam Product Description

2.1 Product Description 16

3. Key Market Players

3.1 Major Producers of Flexible Slabstock Foam 20

3.2 Major Producers of Flexible Moulded Foam 20

4. Total EMEA Flexible Foam

4.1 Flexible Foam Trends - EMEA 21

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4.2	Growth in Production of Flexible Foam	29
4.3	Growth in Production of Flexible Foam by End Use	30
4.4	PU Production by Type and Country - Western Europe	31
4.5	PU Production by Type and Country - CEE	32
4.6	PU Production by Type and Country - MEA	33
4.7	Flexible Foam Raw Material Consumption	34
4.8	Forecast Raw Material Consumption	35
5.1	Western Europe Flexible Foam	
5.1.1	Flexible Foam Trends - Western Europe	36
5.1.2	Growth in Production of Flexible Foam	63
5.1.3	Growth in Production of Flexible Foam by End Use	64
5.1.4	PU Production by Type and Country	65
5.1.5	Forecast PU Production by Type and Country	66
5.1.6	Flexible Foam Raw Material Consumption	67
5.1.7	Forecast Raw Material Consumption	68
5.2	Austria	
5.2.1	Growth in Production of Flexible Foam	69
5.2.2	Flexible Foam Raw Material Consumption	70
5.2.3	Forecast Flexible Foam Raw Material Consumption	71
5.3	Benelux	
5.3.1	Growth in Production of Flexible Foam	72
5.3.2	Flexible Foam Raw Material Consumption	73
5.3.3	Forecast Flexible Foam Raw Material Consumption	75
5.4	France	
5.4.1	Growth in Production of Flexible Foam	75
5.4.2	Flexible Foam Raw Material Consumption	76
5.4.3	Forecast Flexible Foam Raw Material Consumption	77
5.5	Germany	
5.5.1	Growth in Production of Flexible Foam	78
5.5.2	Flexible Foam Raw Material Consumption	79
5.5.3	Forecast Flexible Foam Raw Material Consumption	80
5.6	Greece	
5.6.1	Growth in Production of Flexible Foam	81
5.6.2	Flexible Foam Raw Material Consumption	82
5.6.3	Forecast Flexible Foam Raw Material Consumption	83
5.7	Ireland	
5.7.1	Growth in Production of Flexible Foam	84
5.7.2	Flexible Foam Raw Material Consumption	85
5.7.3	Forecast Flexible Foam Raw Material Consumption	86
5.8	Italy	
5.8.1	Growth in Production of Flexible Foam	87
5.8.2	Flexible Foam Raw Material Consumption	88
5.8.3	Forecast Flexible Foam Raw Material Consumption	89
5.9	Nordics	
5.9.1	Growth in Production of Flexible Foam	90
5.9.2	Flexible Foam Raw Material Consumption	91
5.9.3	Forecast Flexible Foam Raw Material Consumption	92

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5.10 Portugal	
5.10.1 Growth in Production of Flexible Foam	93
5.10.2 Flexible Foam Raw Material Consumption	94
5.10.3 Forecast Flexible Foam Raw Material Consumption	95
5.11 Spain	
5.11.1 Growth in Production of Flexible Foam	96
5.11.2 Flexible Foam Raw Material Consumption	97
5.11.3 Forecast Flexible Foam Raw Material Consumption	98
5.12 Switzerland	
5.12.1 Growth in Production of Flexible Foam	99
5.12.2 Flexible Foam Raw Material Consumption	100
5.12.3 Forecast Flexible Foam Raw Material Consumption	101
5.13 UK	
5.13.1 Growth in Production of Flexible Foam	102
5.13.2 Flexible Foam Raw Material Consumption	103
5.13.3 Forecast Flexible Foam Raw Material Consumption	104
6.1 Central and Eastern Europe Flexible Foam	
6.1.1 Flexible Foam Trends - Central and Eastern Europe	105
6.1.2 Growth in Production of Flexible Foam	125
6.1.3 Growth in Production of Flexible Foam by End Use	126
6.1.4 PU Production by Type and Country	127
6.1.5 Forecast PU Production by Type and Country	128
6.1.6 Flexible Foam Raw Material Consumption	129
6.1.7 Forecast Raw Material Consumption	130
6.2 CIS (Excl Russia)	
6.2.1 Growth in Production of Flexible Foam	131
6.2.2 Flexible Foam Raw Material Consumption	132
6.2.3 Forecast Flexible Foam Raw Material Consumption	133
6.3 Czech Republic	
6.3.1 Growth in Production of Flexible Foam	134
6.3.2 Flexible Foam Raw Material Consumption	135
6.3.3 Forecast Flexible Foam Raw Material Consumption	136
6.4 Hungary	
6.4.1 Growth in Production of Flexible Foam	137
6.4.2 Flexible Foam Raw Material Consumption	138
6.4.3 Forecast Flexible Foam Raw Material Consumption	139
6.5 Other Eastern Europe	
6.5.1 Growth in Production of Flexible Foam	140
6.5.2 Flexible Foam Raw Material Consumption	141
6.5.3 Forecast Flexible Foam Raw Material Consumption	142
6.6 Poland	
6.6.1 Growth in Production of Flexible Foam	143
6.6.2 Flexible Foam Raw Material Consumption	144
6.6.3 Forecast Flexible Foam Raw Material Consumption	145
6.7 Romania	
6.7.1 Growth in Production of Flexible Foam	146
6.7.2 Flexible Foam Raw Material Consumption	147

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6.7.3 Forecast Flexible Foam Raw Material Consumption	148
6.8 Russia	
6.8.1 Growth in Production of Flexible Foam	149
6.8.2 Flexible Foam Raw Material Consumption	150
6.8.3 Forecast Flexible Foam Raw Material Consumption	151
6.9 Slovakia	
6.9.1 Growth in Production of Flexible Foam	152
6.9.2 Flexible Foam Raw Material Consumption	153
6.9.3 Forecast Flexible Foam Raw Material Consumption	154
6.10 Slovenia	
6.10.1 Growth in Production of Flexible Foam	155
6.10.2 Flexible Foam Raw Material Consumption	156
6.10.3 Forecast Flexible Foam Raw Material Consumption	157
6.11 Turkey	
6.11.1 Growth in Production of Flexible Foam	158
6.11.2 Flexible Foam Raw Material Consumption	159
6.11.3 Forecast Flexible Foam Raw Material Consumption	160
7.1 Middle East and Africa Flexible Foam	
7.1.1 Flexible Foam Trends - Middle East and Africa	161
7.1.2 Growth in Production of Flexible Foam	186
7.1.3 Growth in Production of Flexible Foam by End Use	187
7.1.4 PU Production by Type and Country	188
7.1.5 Forecast PU Production by Type and Country	189
7.1.6 Flexible Foam Raw Material Consumption	190
7.1.7 Forecast Raw Material Consumption	191
7.2 East Africa	
7.2.1 Growth in Production of Flexible Foam	192
7.2.2 Flexible Foam Raw Material Consumption	193
7.2.3 Forecast Flexible Foam Raw Material Consumption	194
7.3 Iran	
7.3.1 Growth in Production of Flexible Foam	195
7.3.2 Flexible Foam Raw Material Consumption	196
7.3.3 Forecast Flexible Foam Raw Material Consumption	198
7.4 Levant	
7.4.1 Growth in Production of Flexible Foam	198
7.4.2 Flexible Foam Raw Material Consumption	199
7.4.3 Forecast Flexible Foam Raw Material Consumption	200
7.5 North Africa	
7.5.1 Growth in Production of Flexible Foam	201
7.5.2 Flexible Foam Raw Material Consumption	202
7.5.3 Forecast Flexible Foam Raw Material Consumption	203
7.6 Other GCC	
7.6.1 Growth in Production of Flexible Foam	204
7.6.2 Flexible Foam Raw Material Consumption	205
7.6.3 Forecast Flexible Foam Raw Material Consumption	206
7.7 Other Middle East	
7.7.1 Growth in Production of Flexible Foam	207

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- 7.7.2 Flexible Foam Raw Material Consumption 208
- 7.7.3 Forecast Flexible Foam Raw Material Consumption 209
- 7.8 Saudi Arabia
  - 7.8.1 Growth in Production of Flexible Foam 210
  - 7.8.2 Flexible Foam Raw Material Consumption 211
  - 7.8.3 Forecast Flexible Foam Raw Material Consumption 212
- 7.9 South Africa
  - 7.9.1 Growth in Production of Flexible Foam 213
  - 7.9.2 Flexible Foam Raw Material Consumption 214
  - 7.9.3 Forecast Flexible Foam Raw Material Consumption 215
- 7.10 UAE
  - 7.10.1 Growth in Production of Flexible Foam 216
  - 7.10.2 Flexible Foam Raw Material Consumption 217
  - 7.10.3 Forecast Flexible Foam Raw Material Consumption 218
- 7.11 West Africa
  - 7.11.1 Growth in Production of Flexible Foam 219
  - 7.11.2 Flexible Foam Raw Material Consumption 220
  - 7.11.3 Forecast Flexible Foam Raw Material Consumption 22

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