

# **Toilet Care in Germany**

Market Direction | 2024-04-26 | 16 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

In Germany, there is a term called "Sitzpinkler" for men who sit while urinating, driven by concerns related to hygiene, health and the growing influence of smartphones. Therefore, maintaining proper toilet care remained a significant priority for the majority of consumers in 2023.

Euromonitor International's Toilet Care in Germany market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: In-Cistern Devices, ITBs, Toilet Care Tablets/Powders, Toilet Cleaning Systems, Toilet Liquids/Foam.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Toilet Care market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Toilet Care in Germany Euromonitor International April 2024

List Of Contents And Tables

**TOILET CARE IN GERMANY** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

"Sitzpinkler" phenomenon influences trends in German toilet care

In-cistern devices decline in popularity due to modern toilet designs

German consumers favour private label amid rising prices

PROSPECTS AND OPPORTUNITIES

Further declines for toilet care over forecast period

Consumer demand for eco-friendly products set to reach toilet care in Germany

Private label toilet care to gain further trust from local consumers

**CATEGORY DATA** 

Table 1 Sales of Toilet Care by Category: Value 2018-2023

Table 2 Sales of Toilet Care by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Toilet Care: % Value 2019-2023

Table 4 LBN Brand Shares of Toilet Care: % Value 2020-2023

Table 5 Forecast Sales of Toilet Care by Category: Value 2023-2028

Table 6 Forecast Sales of Toilet Care by Category: % Value Growth 2023-2028

HOME CARE IN GERMANY

**EXECUTIVE SUMMARY** 

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 7 Households 2018-2023

MARKET DATA

Table 8 Sales of Home Care by Category: Value 2018-2023

Table 9 Sales of Home Care by Category: % Value Growth 2018-2023

Table 10 NBO Company Shares of Home Care: % Value 2019-2023

Table 11 LBN Brand Shares of Home Care: % Value 2020-2023

Table 12 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 13 Distribution of Home Care by Format: % Value 2018-2023

Table 14 Distribution of Home Care by Format and Category: % Value 2023

Table 15 Forecast Sales of Home Care by Category: Value 2023-2028

Table 16 □Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Toilet Care in Germany**

Market Direction | 2024-04-26 | 16 pages | Euromonitor

| Multiple User License (1 Site)  Multiple User License (Global)  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *P | Select license  | License                        |  |               | Price    |
|--|---|--------------------------------|--|---------------|----------|
| Multiple User License (Global)  *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.    ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU  Email*    Phone*  |   | Single User Licence            |  |               | €825.00  |
| Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  Prevent will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU  Email*  Phone*  Last Name*  Ob title*  Company Name*  EU Vat / Tax ID / NIP number*  Address*  City*  |   | Multiple User License (1 Site) |  |               | €1650.00 |
| Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  *** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU  **Email*  Phone*  Last Name*  bb title*  Company Name*  EU Vat / Tax ID / NIP number*  Address*  City*  |   | Multiple User License          | (Global)   |               | €2475.00 |
| Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.  ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU  **mail*    Phone*   Last Name*   Deb title*   Company Name*   EU Vat / Tax ID / NIP number*   City*  |   |                                |  |               |          |
| ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU  **mail*  irst Name*  Last Name*  company Name*  EU Vat / Tax ID / NIP number*  ddress*  City*   |   |                                |  |               | Total    |
| company Name* EU Vat / Tax ID / NIP number* City*  |   |                                | , ,  | ·             |          |
| company Name* EU Vat / Tax ID / NIP number*  coddress* City*   |   |                                |  | ,             |          |
| Company Name* EU Vat / Tax ID / NIP number*  clip*  City*  | mail*   |                                | Phone*   |               |          |
| ddress* City*  | mail*<br>irst Name*   |                                | Phone*   |               |          |
|  | mail*<br>irst Name*   |                                | Phone*   |               |          |
|  | mail*<br>irst Name*<br>bb title*                                |                                | Phone*  Last Name*                                   |               |          |
| Zip Code* Country*   | Email*<br>First Name*<br>Ob title*<br>Company Name*             |                                | Phone*  Last Name*  EU Vat / Tax ID                  |               |          |
| Date 2025-05-12  | Email*<br>First Name*<br>Ob title*<br>Company Name*<br>Address* |                                | Phone*  Last Name*  EU Vat / Tax ID                  |               |          |
| Signature  | Email*<br>First Name*<br>ob title*<br>Company Name*             |                                | Phone*  Last Name*  EU Vat / Tax ID  City*  Country* | / NIP number* |          |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com