

## **South Africa Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028**

Industry Report | 2024-03-01 | 35 pages | MarketLine

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### **Report description:**

South Africa Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

#### Summary

Electricity Retailing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- The South African electricity retailing market recorded revenues of \$12.6 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.7% between 2018 and 2023.
- Market consumption volumes declined with a negative CAGR of 0.9% between 2018 and 2023, to reach a total of 199.4 TWh in 2023.
- The large and expanding manufacturing sector supports electricity consumption across South Africa. According to Statistics South Africa, in November 2023, manufacturing production in South Africa witnessed an annual growth of 1.9%.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity

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retailing market in South Africa

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in South Africa
- Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa electricity retailing market with five year forecasts

#### Reasons to Buy

- What was the size of the South Africa electricity retailing market by value in 2023?
- What will be the size of the South Africa electricity retailing market in 2028?
- What factors are affecting the strength of competition in the South Africa electricity retailing market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's electricity retailing market?

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