

Global Surgical Scissors Market Report and Forecast 2024-2032

Market Report (7 Days) | 2024-04-15 | 140 pages | EMR Inc.

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Report description:

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Global Surgical Scissors Market Overview

The global surgical scissors market was valued at USD 355.10 million in 2023, growing at a compound annual growth rate (CAGR) of 3.53% during the forecast period and expected to attain a value of USD 485.10 million by 2032. Surgical scissors are medical devices that are used to cut, dissect, or manipulate tissues during various surgical procedures. They are available in different shapes, sizes, materials, and designs, depending on the type and location of the surgery. Surgical scissors can be classified into two main categories: reusable and disposable. Reusable surgical scissors are made of stainless steel or titanium and can be sterilized and reused multiple times. Disposable surgical scissors are made of plastic or metal and are intended for single-use only.

The global surgical scissors market has been experiencing growth driven by several key factors. The increasing number of surgical procedures worldwide, driven by a growing global population and a rising prevalence of conditions requiring surgical intervention, serves as a primary market driver. Additionally, advancements in surgical techniques and the growing demand for minimally invasive surgeries have further propelled the market forward.

Global Surgical Scissors Market Drivers and Constraints

The major factors driving the growth of the global surgical scissors market are:

- The increasing number of surgical procedures across the world, especially in the fields of ophthalmology, gynecology, cardiology, and orthopedics.
- The rising demand for minimally invasive surgeries, which require precise and accurate cutting instruments.
- The growing adoption of advanced technologies, such as robotic surgery, laser surgery, and microsurgery, which enhance the performance and efficiency of surgical scissors.
- The rising awareness and preference of patients and surgeons for high-quality and safe surgical instruments.

The major factors restraining the growth of the global surgical scissors market are:

- The high cost of reusable surgical scissors, which may limit their affordability and accessibility in developing and underdeveloped regions.
- The stringent regulatory policies and standards for the approval and manufacturing of surgical scissors, which may hamper the

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innovation and market entry of new players.

-□The risk of infection, injury, and cross-contamination associated with the improper use, handling, and disposal of surgical scissors, which may affect the patient safety and satisfaction.

Global Surgical Scissors Market Trends and Developments

The global surgical scissors market is witnessing several trends and developments that are shaping its future outlook, such as:

-□Technological Advancements: Innovations in materials and design, such as the development of titanium and ceramic-coated surgical scissors, are enhancing the precision, durability, and performance of these instruments.

-□Rising Demand for Minimally Invasive Surgeries: The growing preference for minimally invasive surgeries (MIS) is driving the demand for specialized surgical scissors that are designed for use in laparoscopic and endoscopic procedures.

-□Increasing Surgical Procedures: The rising prevalence of chronic diseases, aging populations, and advancements in medical treatments are leading to an increase in the number of surgical procedures performed globally, thereby boosting the demand for surgical scissors.

-□Customization and Personalization: There is a trend towards customization and personalization of surgical instruments, including scissors, to meet the specific needs of surgeons and enhance the efficiency of surgical procedures.

-□Sterilization and Infection Control: With a heightened focus on infection control in healthcare settings, there is a demand for surgical scissors that are easy to sterilize and maintain, as well as disposable options that reduce the risk of cross-contamination.

-□Ergonomic Design: Ergonomically designed surgical scissors that reduce hand fatigue and provide better control during long surgical procedures are gaining popularity among surgeons.

-□Global Health Initiatives: Efforts to improve surgical care in developing countries, supported by global health initiatives and organizations, are contributing to the demand for affordable and high-quality surgical scissors.

-□Regulatory Compliance: Manufacturers of surgical scissors are focusing on complying with stringent regulatory standards to ensure the safety and effectiveness of their products.

-□Market Consolidation: The surgical scissors market is witnessing consolidation, with mergers and acquisitions among companies aiming to expand their product portfolios and market presence.

Global Surgical Scissors Market Segmentation

The global surgical scissors market can be segmented on the basis of type, material, model, application, end-user, and region.

Market Breakup by Type

-□Reusable

-□Disposables

Market Breakup by Model

-□Dissecting

-□Operating

-□Stitch

-□Iris

-□Fine Serrated Blade

-□Other Models

Market Breakup by Application

-□Orthopaedics

-□Cardiology

-□Neurology

-□Oral and Throat

-□Gastroenterology

-□Dermatology

-□Others

Market Breakup by Material

-□Steel

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- Ceramic
- Tungsten
- Others

Market Breakup by End User

- Hospitals & Clinics
- Ambulatory Surgical Centres
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Global Surgical Scissors Market Competitive Landscape

The global surgical scissors market is highly fragmented, with the presence of several local and international players. Some of the key players operating in the global surgical scissors market are B. Braun Melsungen AG, BD, Geister Medizintechnik GmbH, Integra LifeSciences Corporation, Johnson & Johnson Services, Inc., KLS Martin Group, Medicon eG, Medtronic plc, Sklar Surgical Instruments, and Teleflex Incorporated.

These players are focusing on various strategies such as product launches, mergers and acquisitions, collaborations, partnerships, and research and development to enhance their market position and gain a competitive edge in the global surgical scissors market.

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