

Global Military Aircraft Collision Avoidance Avionics Market Report and Forecast 2024-2032

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Report description:

Global Military Aircraft Collision Avoidance Avionics Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the global military aircraft collision avoidance avionics market size reached a value of USD 765.72 million in 2023. Aided by the escalating demand for enhanced safety measures in military aviation and the adoption of advanced aerospace technologies, the market is projected to further grow at a CAGR of 5.6% between 2024 and 2032 to reach a value of USD 1253.94 million by 2032.

Military aircraft collision avoidance avionics are critical systems designed to prevent mid-air collisions and accidents. These systems are increasingly becoming integral components of military aircraft, driven by the growing complexity of global airspace and the need to maintain operational safety in diverse and challenging environments.

The military aircraft collision avoidance avionics market growth is primarily fueled by the increasing number of military aircraft operations worldwide and the stringent regulations mandating the installation of advanced safety systems. Furthermore, technological advancements in avionics systems, which include radar, automatic dependent surveillance-broadcast (ADS-B), and global positioning systems (GPS), are significantly enhancing the effectiveness and reliability of collision avoidance solutions.

Key drivers for the military aircraft collision avoidance avionics market expansion include the heightened focus on safety due to past incidents of aircraft collisions and near-misses. Governments and defence forces worldwide are investing heavily in modernising their fleets with advanced avionics to enhance operational safety and efficiency.

As per the military aircraft collision avoidance avionics market analysis, the integration of artificial intelligence (AI) and machine learning (ML) technologies into collision avoidance systems is revolutionising how military aircraft manage separation and avoid collisions. These technologies enable more accurate real-time data processing and decision-making in complex scenarios.

There is a continuous trend towards the development and integration of advanced sensor technologies, such as LiDAR, radar, and infrared sensors. As per the military aircraft collision avoidance avionics market outlook, these technologies provide enhanced situational awareness by accurately detecting and tracking potential obstacles, both during the day and at night, and under various weather conditions. The improved accuracy and reliability of these sensors are pivotal for the effective functioning of

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collision avoidance systems.

Automatic Dependent Surveillance-Broadcast (ADS-B) technologies are becoming standard in military aviation due to their effectiveness in improving airspace safety. ADS-B provides real-time precision tracking of aircraft, which is crucial for effective collision avoidance and traffic management, especially in congested airspace and during complex combat missions which propel the military aircraft collision avoidance avionics market expansion. There is a growing trend towards ensuring that new collision avoidance systems are interoperable with existing military avionics systems. This integration is crucial for the streamlined operation of military aircraft, allowing different systems to communicate and function together seamlessly.

North America leads the global market, driven by the presence of major defence contractors and extensive investment in military technologies by the United States Department of Defense. Europe also holds a significant share due to ongoing upgrades to NATO member fleets and collaborations across various countries to enhance military safety protocols. Asia-Pacific is expected to witness the fastest growth due to increasing defence budgets and a focus on enhancing military capabilities in countries like China, India, and South Korea.

Tighter regulations and safety standards are being implemented, driving the adoption of advanced collision avoidance systems in military aircraft and boosting the military aircraft collision avoidance avionics market share. Regulatory bodies worldwide are mandating the incorporation of these systems to enhance operational safety and reduce the risk of accidents.

Governments and private sector players are increasing their investments in research and development to push the boundaries of what military collision avoidance systems can achieve. This investment is not only focused on developing new technologies but also on refining existing systems to improve their efficiency and integration with other aircraft systems.

Market Segmentation □

The market can be divided based on aircraft type, end use, and region.

Market Breakup by Aircraft Type

- Combat Aircraft
- Transport Aircraft
- Rotorcraft
- Unmanned Aerial Vehicles (UAVs)

Market Breakup by End Use

- OEM
- Aftermarket

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global military aircraft collision avoidance avionics market. Some of the major players explored in the report by Expert Market Research are as follows:

- BAE Systems plc
- Thales SA
- Boeing Co
- Avidyne Corporation
- L3Harris Technologies, Inc
- Leonardo S.p.A.
- RTX Corporation (Collins Aerospace)
- Moog Inc.

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- Honeywell International Inc.
- Lockheed Martin Corp.
- Others

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*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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