

Australia Coal Market Report and Forecast 2024-2032

Market Report | 2024-04-09 | 144 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Australia Coal Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Australia coal market is projected to grow at a CAGR of 2.30% between 2024 and 2032. Aided by the demand from international markets and a strong domestic energy infrastructure, the market is expected to grow significantly by 2032.

Coal has been a pivotal element in Australia's economic fabric, contributing significantly to GDP, employment, and energy production. The nation's vast coal reserves have positioned it as a leading exporter, with key markets in Asia-Pacific regions relying on Australian coal for energy generation and steel production. The domestic landscape also sees coal playing a critical role in electricity generation, despite growing investments in renewable energy sources.

The Australia coal market growth is influenced by several factors. International demand, especially from emerging economies with growing energy needs, remains a strong driver. Technological advancements in mining and logistics have also enhanced efficiency and reduced costs, bolstering the sector's competitiveness. Moreover, Australia's geopolitical stability and established trade relations provide a conducive environment for coal exports.

Innovation is increasingly becoming a focal point in Australia's coal sector, with companies investing in cleaner coal technologies and carbon capture and storage (CCS) to mitigate environmental impact. The industry is also exploring the potential of coal gasification and liquefaction as alternative uses for coal resources, aiming to diversify applications and enhance sustainability. According to the Australia coal market analysis, consumer trends are shifting towards a greater emphasis on environmental responsibility and sustainability. This shift is prompting the coal industry to adopt more transparent and sustainable practices, balancing economic goals with environmental considerations.

Australia's coal industry is geographically diverse, with significant mining operations spread across Queensland, New South Wales, and other regions. These areas are home to both thermal and metallurgical coal mines, catering to different market demands. The infrastructure in these regions, including ports and rail networks, plays a crucial role in supporting the coal export business.

The Australia coal market is poised to evolve in response to global and domestic influences. While coal is expected to remain a significant part of Australia's energy mix and export portfolio in the near term, the industry is also preparing for a gradual transition. Embracing innovation, improving environmental performance, and contributing to the energy transition are key

strategies for sustaining growth and maintaining relevance in the changing energy landscape.

Market Segmentation

The market can be divided based on type, technology, and application.

Market Breakup by Type

- Bituminous Coal
- Sub-Bituminous Coal
- Anthracite Coal
- Lignite Coal

Market Breakup by Technology

- Surface Mining
- Underground Mining

Market Breakup by Application

- Electricity
- Iron and Steel
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Australia coal market. Some of the major players explored in the report by Expert Market Research are as follows:

- BHP Group Ltd.
- Glencore Plc
- Bloomfield Group
- Banpu PCL (Centennial Coal Company Pty Limited)
- Yancoal Australia Ltd.
- Idemitsu Kosan Co., Ltd.
- Jellinbah Group Pty Ltd.
- Peabody Energy, Inc.
- Whitehaven Coal Ltd.
- Anglo American Plc
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2 Properties and Applications
- 3.3 Market Analysis
- 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Asia Pacific Coal Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Asia Pacific Coal Historical Market (2018-2023)
 - 8.3 Asia Pacific Coal Market Forecast (2024-2032)
 - 8.4 Asia Pacific Coal Market Breakup by Country
 - 8.4.1 China
 - 8.4.2 Japan
 - 8.4.3 India
 - 8.4.4 ASEAN
 - 8.4.5 Australia
 - 8.4.6 Others
- 9 Australia Coal Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 Australia Coal Historical Market (2018-2023)
 - 9.3 Australia Coal Market Forecast (2024-2032)
- 10 Australia Coal Market by Type
 - 10.1 Bituminous Coal
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Sub-Bituminous Coal
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 Anthracite Coal
 - 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
 - 10.4 Lignite Coal
 - 10.4.1 Historical Trend (2018-2023)
 - 10.4.2 Forecast Trend (2024-2032)
- 11 Australia Coal Market by Mining Technology
 - 11.1 Surface Mining
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Underground Mining
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)

12 Australia Coal Market by Application

12.1 Electricity

12.1.1 Historical Trend (2018-2023)

12.1.2 Forecast Trend (2024-2032)

12.2 Iron and Steel

12.2.1 Historical Trend (2018-2023)

12.2.2 Forecast Trend (2024-2032)

12.3 Others

13 Market Dynamics

13.1 SWOT Analysis

13.1.1 Strengths

13.1.2 Weaknesses

13.1.3 Opportunities

13.1.4 Threats

13.2 Porter's Five Forces Analysis

13.2.1 Supplier's Power

13.2.2 Buyer's Power

13.2.3 Threat of New Entrants

13.2.4 Degree of Rivalry

13.2.5 Threat of Substitutes

13.3 Key Indicators for Demand

13.4 Key Indicators for Price

14 Trade Data Analysis (HS Code - 2701)

14.1 Major Importing Countries

14.1.1 By Volume

14.1.2 By Value

14.2 Major Exporting Countries

14.2.1 By Volume

14.2.2 By Value

15 Price Analysis

16 Competitive Landscape

16.1 Market Structure

16.2 Company Profiles

16.2.1 BHP Group Ltd.

16.2.1.1 Company Overview

16.2.1.2 Product Portfolio

16.2.1.3 Demographic Reach and Achievements

16.2.1.4 Certifications

16.2.2 Glencore Plc

16.2.2.1 Company Overview

16.2.2.2 Product Portfolio

16.2.2.3 Demographic Reach and Achievements

16.2.2.4 Certifications

16.2.3 Bloomfield Group

16.2.3.1 Company Overview

16.2.3.2 Product Portfolio

16.2.3.3 Demographic Reach and Achievements

- 16.2.3.4 Certifications
- 16.2.4 Banpu PCL (Centennial Coal Company Pty Limited)
 - 16.2.4.1 Company Overview
 - 16.2.4.2 Product Portfolio
 - 16.2.4.3 Demographic Reach and Achievements
 - 16.2.4.4 Certifications
- 16.2.5 Yancoal Australia Ltd.
 - 16.2.5.1 Company Overview
 - 16.2.5.2 Product Portfolio
 - 16.2.5.3 Demographic Reach and Achievements
 - 16.2.5.4 Certifications
- 16.2.6 Idemitsu Kosan Co., Ltd.
 - 16.2.6.1 Company Overview
 - 16.2.6.2 Product Portfolio
 - 16.2.6.3 Demographic Reach and Achievements
 - 16.2.6.4 Certifications
- 16.2.7 Jellinbah Group Pty Ltd.
 - 16.2.7.1 Company Overview
 - 16.2.7.2 Product Portfolio
 - 16.2.7.3 Demographic Reach and Achievements
 - 16.2.7.4 Certifications
- 16.2.8 Peabody Energy, Inc.
 - 16.2.8.1 Company Overview
 - 16.2.8.2 Product Portfolio
 - 16.2.8.3 Demographic Reach and Achievements
 - 16.2.8.4 Certifications
- 16.2.9 Whitehaven Coal Ltd.
 - 16.2.9.1 Company Overview
 - 16.2.9.2 Product Portfolio
 - 16.2.9.3 Demographic Reach and Achievements
 - 16.2.9.4 Certifications
- 16.2.10 Anglo American Plc
 - 16.2.10.1 Company Overview
 - 16.2.10.2 Product Portfolio
 - 16.2.10.3 Demographic Reach and Achievements
 - 16.2.10.4 Certifications
- 16.2.11 Others

17 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Asia Pacific Coal Market: Key Industry Highlights, 2018 and 2032
2. Australia Coal Market: Key Industry Highlights, 2018 and 2032
3. Australia Coal Historical Market: Breakup by Type (USD Million), 2018-2023
4. Australia Coal Market Forecast: Breakup by Type (USD Million), 2024-2032
5. Australia Coal Historical Market: Breakup by Mining Technology (USD Million), 2018-2023
6. Australia Coal Market Forecast: Breakup by Mining Technology (USD Million), 2024-2032
7. Australia Coal Historical Market: Breakup by Application (USD Million), 2018-2023

8. Australia Coal Market Forecast: Breakup by Application (USD Million), 2024-2032
9. Major Importing Countries by Volume
10. Major Exporting Countries by Volume
11. Major Importing Countries by Value
12. Major Exporting Countries by Value
13. Australia Coal Market Structure

Australia Coal Market Report and Forecast 2024-2032

Market Report | 2024-04-09 | 144 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com