

**Dental Burs and Endodontic Market Report by Product (Diamond Burs, Carbide Burs, Endodontic Stainless Steel Files, Endodontic NITI Alloy Files), Distribution Channel (E-commerce Website, Pharmacies), and Region 2024-2032**

Market Report | 2024-04-08 | 142 pages | IMARC Group

**AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

**Report description:**

The global dental burs and endodontic market size reached US\$ 1.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.4 Billion by 2032 exhibiting a growth rate (CAGR) of 5.34% during 2024-2032. The increasing prevalence of dental diseases, the growing demand for cosmetic dentistry, and advancements in technology, represent some of the key factors driving the market.

Dental burs and endodontic refer to tools used in dentistry to prepare and treat teeth. Dental burs are small rotary cutting instruments that are used to remove decay, shape the tooth for fillings, and prepare the tooth for crown and bridge work. These burs come in a variety of shapes, sizes, and materials, depending on the specific application and type of tooth being treated. Endodontics, on the other hand, is the branch of dentistry that is used to diagnose and treat conditions affecting the dental pulp and surrounding tissues. Endodontic instruments include files, reamers, and broaches, which are used to clean and shape the root canals of teeth during root canal therapy. Both dental burs and endodontic instruments require precision and care in their use, as they are used in delicate procedures that can affect the long-term health of the tooth. Dentists and dental hygienists must receive specialized training in the use and care of these instruments to ensure optimal outcomes for their patients. Dental burs and endodontic are essential in modern dentistry, allowing dentists to provide effective treatments for a range of dental conditions and improve the oral health of their patients.

**Dental Burs and Endodontic Market Trends:**

One of the primary factors driving the market is the growing prevalence of dental diseases, such as tooth decay and gum disease, as dental burs and endodontic instruments are used for cleaning and filling the canals at the end of the root canal. Additionally, the growing demand for cosmetic dentistry is creating a positive market outlook. With the increasing number of individuals

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

seeking to improve the appearance of their teeth, the popularity of procedures, such as teeth whitening, veneers, and implants, is increasing. These procedures require the use of dental burs and endodontic instruments, which are essential for shaping and preparing the teeth for these cosmetic treatments. Other than this, the increasing awareness and adoption of minimally invasive procedures are accelerating the adoption of dental burs and endodontic. They allow dentists to perform procedures with minimal damage to surrounding tissue, leading to faster recovery times and better outcomes for patients. Furthermore, advancements in technology and the development of new materials and technologies, such as laser dentistry and 3D printing, are growing the need for specialized dental burs and endodontic to support these new procedures.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global dental burs and endodontic market, along with forecasts at the global, regional, and country levels from 2024-2032. Our report has categorized the market based on the product and distribution channel.

#### Product Insights:

- Diamond Burs
- Carbide Burs
- Endodontic Stainless Steel Files
- Endodontic NITI Alloy Files

The report has provided a detailed breakup and analysis of the dental burs and endodontic market based on the product. This includes diamond burs, carbide burs, endodontic stainless steel files, and endodontic NITI alloy files. According to the report, diamond burs represented the largest segment.

#### Distribution Channel Insights:

- E-commerce Website
- Pharmacies

A detailed breakup and analysis of the dental burs and endodontic market based on the distribution channel has also been provided in the report. This includes e-commerce website and pharmacies.

#### Regional Insights:

- North America
  - United States
  - Canada
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Asia Pacific
  - China

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report Europe was the largest market for dental burs and endodontic market. Some of the factors driving the Europe dental burs and endodontic market included increasing demand for dental services, technological advancements, and growing dental tourism.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global dental burs and endodontic market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Henry Schein Inc., Kerr Corporation (Envista Holdings Corporation), Komet Dental, Mani Inc., Prima Dental Manufacturing Ltd., Shenzhen Feihuan Medical Instruments Co. Ltd., Shenzhen Rogin Medical Co. Ltd., Tri Hawk Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global dental burs and endodontic market performed so far, and how will it perform in the coming years?  
What are the drivers, restraints, and opportunities in the global dental burs and endodontic market?  
What is the impact of each driver, restraint, and opportunity on the global dental burs and endodontic market?  
What are the key regional markets?  
Which countries represent the most attractive dental burs and endodontic market?  
What is the breakup of the market based on the product?  
Which is the most attractive product in the dental burs and endodontic market?  
What is the breakup of the market based on the distribution channel?  
Which is the most attractive distribution channel in the dental burs and endodontic market?  
What is the competitive structure of the global dental burs and endodontic market?  
Who are the key players/companies in the global dental burs and endodontic market?

#### **Table of Contents:**

1 Preface  
2 Scope and Methodology  
2.1 Objectives of the Study  
2.2 Stakeholders  
2.3 Data Sources  
2.3.1 Primary Sources  
2.3.2 Secondary Sources

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Dental Burs and Endodontic Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Product
  - 6.1 Diamond Burs
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2 Carbide Burs
    - 6.2.1 Market Trends
    - 6.2.2 Market Forecast
  - 6.3 Endodontic Stainless Steel Files
    - 6.3.1 Market Trends
    - 6.3.2 Market Forecast
  - 6.4 Endodontic NITI Alloy Files
    - 6.4.1 Market Trends
    - 6.4.2 Market Forecast
- 7 Market Breakup by Distribution Channel
  - 7.1 E-commerce Website
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Pharmacies
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
- 8 Market Breakup by Region
  - 8.1 North America
    - 8.1.1 United States
      - 8.1.1.1 Market Trends
      - 8.1.1.2 Market Forecast
    - 8.1.2 Canada
      - 8.1.2.1 Market Trends
      - 8.1.2.2 Market Forecast
  - 8.2 Asia-Pacific
    - 8.2.1 China
      - 8.2.1.1 Market Trends
      - 8.2.1.2 Market Forecast
    - 8.2.2 Japan
      - 8.2.2.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast
- 9 Drivers, Restraints, and Opportunities
  - 9.1 Overview
  - 9.2 Drivers
  - 9.3 Restraints
  - 9.4 Opportunities
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis
  - 11.1 Overview
  - 11.2 Bargaining Power of Buyers
  - 11.3 Bargaining Power of Suppliers
  - 11.4 Degree of Competition
  - 11.5 Threat of New Entrants
  - 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
  - 13.1 Market Structure
  - 13.2 Key Players
  - 13.3 Profiles of Key Players
    - 13.3.1 Henry Schein, Inc.
      - 13.3.1.1 Company Overview
      - 13.3.1.2 Product Portfolio
      - 13.3.1.3 Financials
      - 13.3.1.4 SWOT Analysis
    - 13.3.2 Kerr Corporation (Envista Holdings Corporation)
      - 13.3.2.1 Company Overview
      - 13.3.2.2 Product Portfolio
      - 13.3.2.3 SWOT Analysis
    - 13.3.3 Komet Dental
      - 13.3.3.1 Company Overview
      - 13.3.3.2 Product Portfolio
    - 13.3.4 Mani Inc.
      - 13.3.4.1 Company Overview
      - 13.3.4.2 Product Portfolio
      - 13.3.4.3 Financials
    - 13.3.5 Prima Dental Manufacturing Ltd.
      - 13.3.5.1 Company Overview
      - 13.3.5.2 Product Portfolio
    - 13.3.6 Shenzhen Feihuan Medical Instruments Co., Ltd
      - 13.3.6.1 Company Overview
      - 13.3.6.2 Product Portfolio
    - 13.3.7 Shenzhen Rogin Medical Co. Ltd.
      - 13.3.7.1 Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.3.7.2 Product Portfolio

13.3.8 Tri Hawk Inc.

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Dental Burs and Endodontic Market Report by Product (Diamond Burs, Carbide Burs, Endodontic Stainless Steel Files, Endodontic NITI Alloy Files), Distribution Channel (E-commerce Website, Pharmacies), and Region 2024-2032**

Market Report | 2024-04-08 | 142 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

An empty rectangular box with a thin black border, intended for a signature.