

## **Riot Control System Market Report by Product (Defensive Weapons, Offensive Weapons), Technology (Electromagnetic, Mechanical and Kinetic, Chemical, and Others), End User (Law Enforcement, Military), and Region 2024-2032**

Market Report | 2024-04-08 | 137 pages | IMARC Group

### **AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

### **Report description:**

The global riot control system market size reached US\$ 11.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 16.7 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032.

Riot control systems consist of various agents, such as irritants, lacrimators and tear gases, for controlling, dispersing or arresting the individuals involved in protests and riots. They are primarily used by law enforcement agencies and military forces to prevent and control the instances of riots or other public violence. These agents cause pain, burning sensation and excessive discomfort when exposed to the skin or mucous membranes. In comparison to other liquid agents, riot control systems are solids with low vapor pressures and are dispersed as fine particles through small hand-held spray cans, large spray tanks, smoke grenades and water cannons. Apart from this, these systems also include non-lethal equipment, such as helmets, body armors, knee pads, neck protectors, riot shields and gas masks.

The market is primarily driven by increasing instances of communal violence and protests across the globe. The growing need for efficient public management solutions is also acting as another major growth-inducing factor. Riot control systems enable the authorities to control the crowds and prevent instances of riots or other activities that can disrupt law and order. Furthermore, the implementation of favorable government policies to diminish domestic insurgencies and promote national security is also augmenting the market growth. Other factors, such as widespread adoption of technologically advanced weapons and security solutions, control systems integration with the cloud, Internet of Things (IoT) and machine learning (ML) solutions and are expected to drive the market further in the coming years.

Key Market Segmentation:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

IMARC Group provides an analysis of the key trends in each sub-segment of the global riot control system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, technology and end user.

Breakup by Product:

- Defensive Weapons
- Personal Protective Equipment
- Surveillance Systems
- Offensive Weapons
- Direct Contact Weapons
- Directed Energy Weapons

Breakup by Technology:

- Electromagnetic
- Mechanical and Kinetic
- Chemical
- Others

Breakup by End User:

- Law Enforcement
- Military

Breakup by Region:

- North America
  - United States
  - Canada
- Asia Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Latin America

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Amtec Less Lethal Systems Inc. (PACEM Defense LLC), Armament Systems and Procedures Inc., Axon Enterprise Inc., B&T AG, BAE Systems Plc, Combined Systems Inc., Eagle Industries Inc., Lamperd Less Lethal Inc., NonLethal Technologies Inc., Raytheon Technologies Corporation and Safariland LLC (Maui Acquisition Corp.).

#### Key Questions Answered in This Report

1. What was the size of the global riot control system market in 2023?
2. What is the expected growth rate of the global riot control system market during 2024-2032?
3. What are the key factors driving the global riot control system market?
4. What has been the impact of COVID-19 on the global riot control system market?
5. What is the breakup of the global riot control system market based on the end user?
6. What are the key regions in the global riot control system market?
7. Who are the key players/companies in the global riot control system market?

#### Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Riot Control System Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Product
  - 6.1 Defensive Weapons
    - 6.1.1 Market Trends
    - 6.1.2 Major Types
      - 6.1.2.1 Personal Protective Equipment

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.1.2.2 Surveillance Systems
- 6.1.3 Market Forecast
- 6.2 Offensive Weapons
  - 6.2.1 Market Trends
  - 6.2.2 Major Types
    - 6.2.2.1 Direct Contact Weapons
    - 6.2.2.2 Directed Energy Weapons
  - 6.2.3 Market Forecast
- 7 Market Breakup by Technology
  - 7.1 Electromagnetic
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Mechanical and Kinetic
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
  - 7.3 Chemical
    - 7.3.1 Market Trends
    - 7.3.2 Market Forecast
  - 7.4 Others
    - 7.4.1 Market Trends
    - 7.4.2 Market Forecast
- 8 Market Breakup by End User
  - 8.1 Law Enforcement
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Military
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
- 9 Market Breakup by Region
  - 9.1 North America
    - 9.1.1 United States
      - 9.1.1.1 Market Trends
      - 9.1.1.2 Market Forecast
    - 9.1.2 Canada
      - 9.1.2.1 Market Trends
      - 9.1.2.2 Market Forecast
  - 9.2 Asia Pacific
    - 9.2.1 China
      - 9.2.1.1 Market Trends
      - 9.2.1.2 Market Forecast
    - 9.2.2 Japan
      - 9.2.2.1 Market Trends
      - 9.2.2.2 Market Forecast
    - 9.2.3 India
      - 9.2.3.1 Market Trends
      - 9.2.3.2 Market Forecast
    - 9.2.4 South Korea

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.2.4.1 Market Trends
- 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10 SWOT Analysis
  - 10.1 Overview
  - 10.2 Strengths
  - 10.3 Weaknesses
  - 10.4 Opportunities
  - 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
  - 12.1 Overview
  - 12.2 Bargaining Power of Buyers
  - 12.3 Bargaining Power of Suppliers
  - 12.4 Degree of Competition
  - 12.5 Threat of New Entrants
  - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Key Players
  - 14.3 Profiles of Key Players
    - 14.3.1 Amtec Less Lethal Systems Inc. (PACEM Defense LLC)
      - 14.3.1.1 Company Overview
      - 14.3.1.2 Product Portfolio
    - 14.3.2 Armament Systems and Procedures Inc.
      - 14.3.2.1 Company Overview
      - 14.3.2.2 Product Portfolio
    - 14.3.3 Axon Enterprise Inc.
      - 14.3.3.1 Company Overview
      - 14.3.3.2 Product Portfolio
      - 14.3.3.3 Financials
    - 14.3.4 B&T AG
      - 14.3.4.1 Company Overview
      - 14.3.4.2 Product Portfolio
    - 14.3.5 BAE Systems Plc
      - 14.3.5.1 Company Overview
      - 14.3.5.2 Product Portfolio
      - 14.3.5.3 Financials
      - 14.3.5.4 SWOT Analysis
    - 14.3.6 Combined Systems Inc.
      - 14.3.6.1 Company Overview
      - 14.3.6.2 Product Portfolio
    - 14.3.7 Eagle Industries Inc.
      - 14.3.7.1 Company Overview
      - 14.3.7.2 Product Portfolio
    - 14.3.8 Lamperd Less Lethal Inc.
      - 14.3.8.1 Company Overview
      - 14.3.8.2 Product Portfolio
    - 14.3.9 NonLethal Technologies Inc.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.10 Raytheon Technologies Corporation
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Safariland LLC (Maui Acquisition Corp.)
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Riot Control System Market Report by Product (Defensive Weapons, Offensive Weapons), Technology (Electromagnetic, Mechanical and Kinetic, Chemical, and Others), End User (Law Enforcement, Military), and Region 2024-2032**

Market Report | 2024-04-08 | 137 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Electronic (PDF) Single User	\$3999.00
	Five User Licence	\$4999.00
	Enterprisewide License	\$5999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-19"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Signature

A large, empty rectangular box with a thin black border, intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)