

## **Riot Control System Market Report by Product (Defensive Weapons, Offensive Weapons), Technology (Electromagnetic, Mechanical and Kinetic, Chemical, and Others), End User (Law Enforcement, Military), and Region 2024-2032**

Market Report | 2024-04-08 | 137 pages | IMARC Group

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### **Report description:**

The global riot control system market size reached US\$ 11.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 16.7 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032.

Riot control systems consist of various agents, such as irritants, lacrimators and tear gases, for controlling, dispersing or arresting the individuals involved in protests and riots. They are primarily used by law enforcement agencies and military forces to prevent and control the instances of riots or other public violence. These agents cause pain, burning sensation and excessive discomfort when exposed to the skin or mucous membranes. In comparison to other liquid agents, riot control systems are solids with low vapor pressures and are dispersed as fine particles through small hand-held spray cans, large spray tanks, smoke grenades and water cannons. Apart from this, these systems also include non-lethal equipment, such as helmets, body armors, knee pads, neck protectors, riot shields and gas masks.

The market is primarily driven by increasing instances of communal violence and protests across the globe. The growing need for efficient public management solutions is also acting as another major growth-inducing factor. Riot control systems enable the authorities to control the crowds and prevent instances of riots or other activities that can disrupt law and order. Furthermore, the implementation of favorable government policies to diminish domestic insurgencies and promote national security is also augmenting the market growth. Other factors, such as widespread adoption of technologically advanced weapons and security solutions, control systems integration with the cloud, Internet of Things (IoT) and machine learning (ML) solutions and are expected to drive the market further in the coming years.

Key Market Segmentation:

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IMARC Group provides an analysis of the key trends in each sub-segment of the global riot control system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, technology and end user.

Breakup by Product:

- Defensive Weapons
- Personal Protective Equipment
- Surveillance Systems
- Offensive Weapons
- Direct Contact Weapons
- Directed Energy Weapons

Breakup by Technology:

- Electromagnetic
- Mechanical and Kinetic
- Chemical
- Others

Breakup by End User:

- Law Enforcement
- Military

Breakup by Region:

- North America
  - United States
  - Canada
- Asia Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia
  - Others
- Latin America

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Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Amtec Less Lethal Systems Inc. (PACEM Defense LLC), Armament Systems and Procedures Inc., Axon Enterprise Inc., B&T AG, BAE Systems Plc, Combined Systems Inc., Eagle Industries Inc., Lamperd Less Lethal Inc., NonLethal Technologies Inc., Raytheon Technologies Corporation and Safariland LLC (Maui Acquisition Corp.).

#### Key Questions Answered in This Report

1. What was the size of the global riot control system market in 2023?
2. What is the expected growth rate of the global riot control system market during 2024-2032?
3. What are the key factors driving the global riot control system market?
4. What has been the impact of COVID-19 on the global riot control system market?
5. What is the breakup of the global riot control system market based on the end user?
6. What are the key regions in the global riot control system market?
7. Who are the key players/companies in the global riot control system market?

#### **Table of Contents:**

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Riot Control System Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Product
  - 6.1 Defensive Weapons
    - 6.1.1 Market Trends
    - 6.1.2 Major Types
      - 6.1.2.1 Personal Protective Equipment

6.1.2.2 Surveillance Systems

6.1.3 Market Forecast

6.2 Offensive Weapons

6.2.1 Market Trends

6.2.2 Major Types

6.2.2.1 Direct Contact Weapons

6.2.2.2 Directed Energy Weapons

6.2.3 Market Forecast

7 Market Breakup by Technology

7.1 Electromagnetic

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Mechanical and Kinetic

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Chemical

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 Market Breakup by End User

8.1 Law Enforcement

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Military

8.2.1 Market Trends

8.2.2 Market Forecast

9 Market Breakup by Region

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

## 10 SWOT Analysis

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

## 11 Value Chain Analysis

### 12 Porters Five Forces Analysis

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

## 13 Price Analysis

### 14 Competitive Landscape

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Amtec Less Lethal Systems Inc. (PACEM Defense LLC)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Armament Systems and Procedures Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Axon Enterprise Inc.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.4 B&T AG

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 BAE Systems Plc

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.5.4 SWOT Analysis

14.3.6 Combined Systems Inc.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Eagle Industries Inc.

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 Lamperd Less Lethal Inc.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 NonLethal Technologies Inc.

- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.10 Raytheon Technologies Corporation
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Safariland LLC (Maui Acquisition Corp.)
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio

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